

BOCHK All Weather USD Money Market Fund

March 2024 (As of 29 February 2024)

Important Information

- BOCHK All Weather USD Money Market Fund (the "Sub-Fund") is a Sub-Fund of BOCHK Wealth Creation Series.
- The investment objective of the Sub-Fund is to preserve capital and provide an investment vehicle for the investor to seek returns in US Dollar in line with the prevailing money market rates available from a managed portfolio of short term and high quality or investment grade money market investments, while offering ready availability of monies.
- Investment involves risks. The Sub-Fund involves significant risks including but not limited to, market risk, risks relating to money market instruments/ debt securities, risks associated with bank deposits, risks associated with the Sub-Fund's restrictions on redemptions, concentration risk, currency risk, and risks relating to financial derivative instruments and hedging, etc. Past performance is not indicative of future performance. The value of the Sub-Fund can be volatile. Investors may not get back the full amount of capital invested or may suffer significant loss.
- Investors should not solely rely on this document to make any investment decision. Please refer to the Explanatory Memorandum and the relevant appendix in detail (including the full text of risk factors stated therein) about the Sub-Fund. If you have any questions about the information of this document, please seek independent professional advice.

Investment Objective

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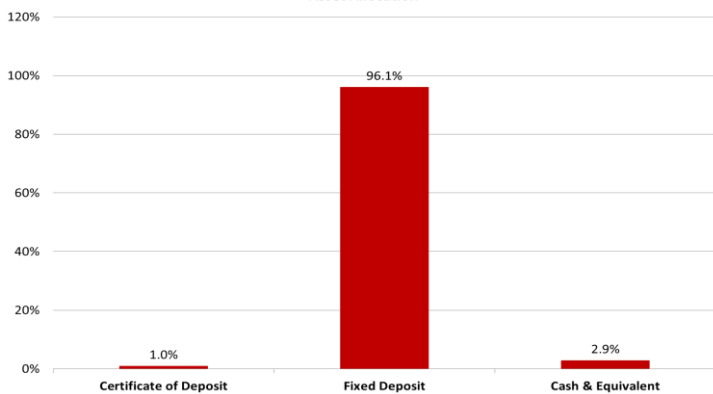
Fund Information

Fund Manager	BOCHK Asset Management Limited	
Fund Size	USD 333.38 million	
Dealing Frequency	Daily	
Subscription Fee	Up to 3.00%	
Redemption Fee	Nil	
Management Fee	0.20% p.a.	
Dividend Policy*	Currently no distribution	
Base Currency	USD	
Class	Class A1 (USD)	Class A2 (RMB)
Class Launch Date	13/07/23	20/11/23
NAV per unit*	10.3256	10.1742
Min. Investment (Initial)	USD 100	RMB 100
Min. Investment (Additional)	USD 100	RMB 100
Bloomberg ID	BCWETMA HK	BCWEATA HK
ISIN	HK0000930427	HK0000971058

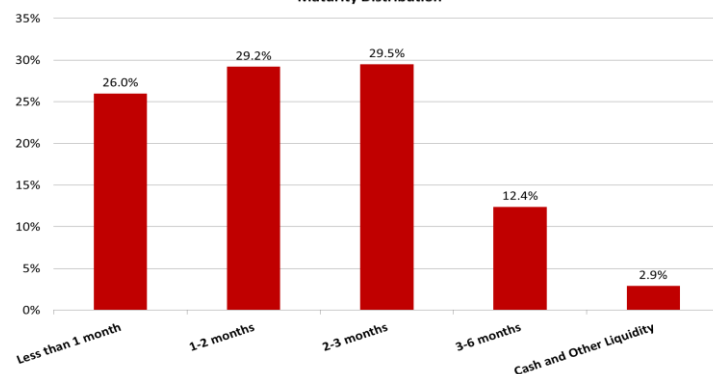
*NAV without dividend reinvested. *Amount or dividend rate is not guaranteed. Please refer to the offering document for details of other fees.

Allocation

Asset Allocation



Maturity Distribution



Source: BOCHK Asset Management Limited.

Top 5 Holdings

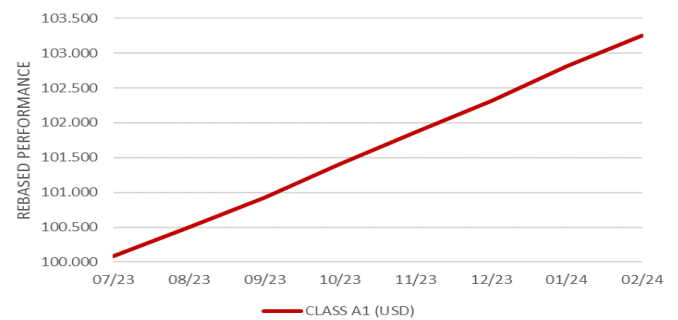
CHINA CITIC BANK MACAU 5.5200% 06 May 2024	1.9%
AGRICULTURAL BANK OF CHINA, HK BRANCH 5.5200% 17 May 2024	1.9%
CHINA CITIC BANK MACAU 5.7200% 06 Mar 2024	1.8%
BANK OF SHANGHAI 5.5700% 29 May 2024	1.7%
BANK OF SHANGHAI 5.5700% 30 May 2024	1.7%

Portfolio Characteristics

Yield to Maturity (YTM) :	5.4 % p.a.*
Average Maturity :	53.4 Days

* The Yield to Maturity (YTM) does not deduct any fees, including but not limited to management fees, custodian fees, trustee fees, etc. The data is for reference only and does not represent future performance as well as actual performance. The YTM of the sub-fund is calculated based on the current price of the underlying asset when held until maturity, assuming timely payment of all interest and principal. The YTM calculations take into consideration factors such as the current market price, par value, coupon rate, and maturity date.

Performance Chart (in USD)[§]



Total Return Performance[§]

	Cumulative	YTD	3 months	1 year	3 years	Since launch
Class A1 (USD)		0.9%	1.4%	N/A	N/A	3.2%
Class A2 (RMB)		2.5%	2.5%	N/A	N/A	1.7%
Calendar Year		2023 [^]	2022	2021	2020	2019
Class A1 (USD)		2.3%	N/A	N/A	N/A	N/A
Class A2 (RMB)		-0.7%	N/A	N/A	N/A	N/A

Source: BOCHK Asset Management Limited.

[^]Since launch date to the end of the same year.

[§]Performance is calculated net of fees and on NAV to NAV with dividends reinvested, rebased to 100. Investment involves risks. Past performance figures are not indicative of future performance.



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Achievements and Awards⁶

Asia Asset Management "2024 Best of the Best Awards"
Best of the Best Country Awards – Hong Kong

- Best RMB Manager



Asia Asset Management "2023 Best of the Best Awards"
Best of the Best Country Awards – Hong Kong

- Best RMB Manager

BENCHMARK "Fund of the Year Awards 2023"
House Award

- Outstanding Achiever, Asia Fixed Income
- Outstanding Achiever, China Fixed Income
- Outstanding Achiever, High Yield Fixed Income
- Outstanding Achiever, Flexible Mixed Asset



Asia Asset Management "2022 Best of the Best Awards"
Best of the Best Country Awards – Hong Kong

- Best China Fund House
- Best RMB Manager

BENCHMARK "Fund of the Year Awards 2022"
House Award

- Best-in-Class, China Fixed Income
- Outstanding Achiever, Asia Fixed Income
- Outstanding Achiever, RMB Fixed Income

⁶Source: The Asia Asset Management Best of the Best Awards are issued by Asia Asset Management, reflecting performance as at November 30 of previous year. Please visit www.asiaasset.com for awards details.

The BENCHMARK Fund of the Year Awards are issued by BENCHMARK in the year specified, reflecting performance as at end of September of the stated year. Please visit <https://www.benchmark.today/fund-awards-2023> for 2023 awards, and <https://www.benchmark.today/fund-awards-2022> for 2022 awards.