

BOCHK All Weather Asian High Yield Bond Fund

中銀香港全天候亞洲高息債券基金

- Composition of the Dividend Payment - 股息分派成份 -

Important Information: 1. BOCHK All Weather Asian High Yield Bond Fund (the "Sub-Fund") is a Sub-Fund of BOCHK Wealth Creation Series. 2. The Sub-Fund is to generate long-term capital growth and income by investing primarily in high yield fixed income securities issued by governments, government agencies, supra-nationals, banks or companies which are domiciled in or derive revenue from or have business or economic activities in Asia or are denominated in any Asian currencies, as well as deposits with the aforementioned banks or financial institutions. 3. Investment involves risks. The Sub-Fund involves significant risks including but not limited to market risk, risks associated with debt securities rated below investment/recognized grade or unrated, general risks relating to debt securities (including but not limited to credit risk, interest rate risk, volatility and liquidity risk, downgrading risk, sovereign debt risk, valuation risk, risk related to credit ratings, credit rating agency risk, and "Dm Sum" bond market risks), concentration risk, emerging markets risk, currency risk, risks of investing in convertible bonds, risks associated with investments in debt instruments with loss-absorption features (LAF), risks associated with distribution out of capital, risks relating to hedging and the hedged classes, RMB currency risk/risks relating to RMB denominated securities, etc. Past performance is not indicative of future performance. The value of the Sub-Fund can be volatile. Investors may not get back the full amount of capital invested or may suffer significant loss. 4. The Manager may at its discretion pay distribution out of, or effectively out of, capital of the Sub-Fund. Investors should note that the payment of distributions out of, or effectively out of, capital represents a return or withdrawal of part of the amount the investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of, or effectively out of, capital of the Sub-Fund may result in an immediate reduction of the net asset value of the relevant classes of units. 5. Investors should not solely rely on this document to make any investment decision. Please refer to the Explanatory Memorandum and the relevant appendix in detail (including the full text of risk factors stated therein) about the Sub-Fund. If you have any questions about the information of this document, please seek independent professional advice. 重要事項: 1. 中銀香港全天候亞洲高息債券基金(「子基金」)是中銀香港資產系列下的子基金。 2. 子基金乃透過主要投資於由亞洲政府、政府機構、跨國實體或在亞洲註冊成立或賺取收益或有業務或經濟活動的銀行或公司所發行,或以任何亞洲貨幣計值的高收益固定收益證券,以及存放於上述銀行或金融機構的存款,提供長遠的資本增值及收益。 3. 投資涉及風險,子基金涉及重大風險包括但不限於市場風險、與債務證券有關的風險、與債務證券相關的一般風險(包括但不限於信貸風險、利率風險、波動性及流動性風險、評級下調風險、主權債務風險、估值風險、與信貸評級有關的風險、信貸評級機構風險、「點心」、債券市場風險等)、集中風險、新興市場風險、貨幣風險、投資於可轉債證券的風險、與投資於具有損失吸收特點的債務工具相關的風險、與自資本中作出分派相關的風險、與對沖及對沖類別相關的風險、人民幣貨幣風險/與人民幣證券相關的風險等。過往表現並不可作為日後表現的指引,基金價格可反覆波動,投資者未必能全數取回投資本金,或需承受重大虧損。 4. 基金經理可酌情將子基金的資本或實際上自子基金的資本中支付股息,投資者應注意,自資本中支付分派,或實際上自資本中支付分派,代表退回或提取投資者原先投資的款項或該款項佔資本收益的一部分,任何涉及自子基金的資本或實際上自子基金的資本中支付股息的分派,將導致相關類別的資產淨值即時下降。 5. 投資者不應只根據本文件內的資料作出任何投資決定,請詳細閱讀基金說明書及子基金相關的附錄(包括當中所載之「風險因素」之全文),若您對本文件的內容有任何疑問,請尋求獨立專業意見。

Table with 10 columns: Class, Class Currency, Record Date, Ex Dividend Date, Dividend Payment Date, Dividend Re-investment Date, Dividend Per Unit, Dividend Paid Out Of Net Distributable Income For The Month, Dividend Paid Out Of Capital. Rows are organized by year (2024, 2023) and class type (USD, HKD, AUD, GBP, RMB, EUR).

Class 類別	Class Currency 類別貨幣	Record Date 除息日期 (YYYY/MM/DD)	Ex Dividend Date 除息日 (YYYY/MM/DD)	Dividend Payment Date 股息發放日 (YYYY/MM/DD)	Dividend Re- investment Date 股息再投資日 (YYYY/MM/DD)	Dividend Per Unit 每單位股息	Dividend Paid Out Of Net Distributable Income For The Month [^] 股息自每月可 分派收入淨額 中分派 [^]	Dividend Paid Out Of Capital [^] 股息自資本中分 派 [^]
BOCHK All Weather Asian High Yield Bond Fund - Class A2 (HKD) 中銀香港全天候亞洲高息債券基金 - A2 (港元) 類	HKD 港元	1/28/2021	1/29/2021	2/5/2021	2/5/2021	HKD港元0.051	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A4 (AUD-H) 中銀香港全天候亞洲高息債券基金 - A4 (澳元-H)類	AUD 澳元	1/28/2021	1/29/2021	2/5/2021	2/5/2021	AUD澳元0.051	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A7 (GBP-H) 中銀香港全天候亞洲高息債券基金 - A7 (英鎊-H)類	GBP 英鎊	1/28/2021	1/29/2021	2/5/2021	2/5/2021	GBP英鎊0.051	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A9 (RMB-H) 中銀香港全天候亞洲高息債券基金 - A9 (人民幣-H)類	RMB 人民幣	1/28/2021	1/29/2021	2/5/2021	2/5/2021	RMB人民幣0.051	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A10 (EUR-H) 中銀香港全天候亞洲高息債券基金 - A10 (歐元-H)類	EUR 歐元	1/28/2021	1/29/2021	2/5/2021	2/5/2021	EUR歐元0.042	100.00%	0.00%
2020								
BOCHK All Weather Asian High Yield Bond Fund - Class A1 (USD) 中銀香港全天候亞洲高息債券基金 - A1 (美元) 類	USD 美元	12/30/2020	12/31/2020	1/8/2021	1/8/2021	USD美元0.050	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A2 (HKD) 中銀香港全天候亞洲高息債券基金 - A2 (港元) 類	HKD 港元	12/30/2020	12/31/2020	1/8/2021	1/8/2021	HKD港元0.050	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A4 (AUD-H) 中銀香港全天候亞洲高息債券基金 - A4 (澳元-H)類	AUD 澳元	12/30/2020	12/31/2020	1/8/2021	1/8/2021	AUD澳元0.050	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A7 (GBP-H) 中銀香港全天候亞洲高息債券基金 - A7 (英鎊-H)類	GBP 英鎊	12/30/2020	12/31/2020	1/8/2021	1/8/2021	GBP英鎊0.050	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A9 (RMB-H) 中銀香港全天候亞洲高息債券基金 - A9 (人民幣-H)類	RMB 人民幣	12/30/2020	12/31/2020	1/8/2021	1/8/2021	RMB人民幣0.050	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A10 (EUR-H) 中銀香港全天候亞洲高息債券基金 - A10 (歐元-H)類	EUR 歐元	12/30/2020	12/31/2020	1/8/2021	1/8/2021	EUR歐元0.041	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A1 (USD) 中銀香港全天候亞洲高息債券基金 - A1 (美元) 類	USD 美元	11/27/2020	11/30/2020	12/7/2020	12/7/2020	USD美元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A2 (HKD) 中銀香港全天候亞洲高息債券基金 - A2 (港元) 類	HKD 港元	11/27/2020	11/30/2020	12/7/2020	12/7/2020	HKD港元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A4 (AUD-H) 中銀香港全天候亞洲高息債券基金 - A4 (澳元-H)類	AUD 澳元	11/27/2020	11/30/2020	12/7/2020	12/7/2020	AUD澳元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A7 (GBP-H) 中銀香港全天候亞洲高息債券基金 - A7 (英鎊-H)類	GBP 英鎊	11/27/2020	11/30/2020	12/7/2020	12/7/2020	GBP英鎊0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A9 (RMB-H) 中銀香港全天候亞洲高息債券基金 - A9 (人民幣-H)類	RMB 人民幣	11/27/2020	11/30/2020	12/7/2020	12/7/2020	RMB人民幣0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A10 (EUR-H) 中銀香港全天候亞洲高息債券基金 - A10 (歐元-H)類	EUR 歐元	11/27/2020	11/30/2020	12/7/2020	12/7/2020	EUR歐元0.040	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A1 (USD) 中銀香港全天候亞洲高息債券基金 - A1 (美元) 類	USD 美元	10/29/2020	10/30/2020	11/6/2020	11/6/2020	USD美元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A2 (HKD) 中銀香港全天候亞洲高息債券基金 - A2 (港元) 類	HKD 港元	10/29/2020	10/30/2020	11/6/2020	11/6/2020	HKD港元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A4 (AUD-H) 中銀香港全天候亞洲高息債券基金 - A4 (澳元-H)類	AUD 澳元	10/29/2020	10/30/2020	11/6/2020	11/6/2020	AUD澳元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A7 (GBP-H) 中銀香港全天候亞洲高息債券基金 - A7 (英鎊-H)類	GBP 英鎊	10/29/2020	10/30/2020	11/6/2020	11/6/2020	GBP英鎊0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A9 (RMB-H) 中銀香港全天候亞洲高息債券基金 - A9 (人民幣-H)類	RMB 人民幣	10/29/2020	10/30/2020	11/6/2020	11/6/2020	RMB人民幣0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A10 (EUR-H) 中銀香港全天候亞洲高息債券基金 - A10 (歐元-H)類	EUR 歐元	10/29/2020	10/30/2020	11/6/2020	11/6/2020	EUR歐元0.040	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A1 (USD) 中銀香港全天候亞洲高息債券基金 - A1 (美元) 類	USD 美元	9/29/2020	9/30/2020	10/9/2020	10/9/2020	USD美元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A2 (HKD) 中銀香港全天候亞洲高息債券基金 - A2 (港元) 類	HKD 港元	9/29/2020	9/30/2020	10/9/2020	10/9/2020	HKD港元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A4 (AUD-H) 中銀香港全天候亞洲高息債券基金 - A4 (澳元-H)類	AUD 澳元	9/29/2020	9/30/2020	10/9/2020	10/9/2020	AUD澳元0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A7 (GBP-H) 中銀香港全天候亞洲高息債券基金 - A7 (英鎊-H)類	GBP 英鎊	9/29/2020	9/30/2020	10/9/2020	10/9/2020	GBP英鎊0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A9 (RMB-H) 中銀香港全天候亞洲高息債券基金 - A9 (人民幣-H)類	RMB 人民幣	9/29/2020	9/30/2020	10/9/2020	10/9/2020	RMB人民幣0.049	100.00%	0.00%
BOCHK All Weather Asian High Yield Bond Fund - Class A10 (EUR-H) 中銀香港全天候亞洲高息債券基金 - A10 (歐元-H)類	EUR 歐元	9/29/2020	9/30/2020	10/9/2020	10/9/2020	EUR歐元0.040	100.00%	0.00%

Source: BOCHK Asset Management Limited.
資料來源: 中銀香港資產管理有限公司。

Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table in this document. You should read the relevant offering document (including the key facts statement) of the fund for further details including the risk factors.

[^] "Net distributable income" means the net distributable income (i.e. dividend income and interest income net of fees and expenses) attributable to the relevant class of units, excluding net realized / unrealized gains / losses (if any). Net distributable income which is not declared and paid as dividends in a period of a financial year can be carried forward as net distributable income for the next period(s) within the same financial year. However, the net distributable income which has been accrued as at the end of a financial year but is not declared and paid as dividends at the next distribution date immediately after that financial year end will be included as "capital" for the next financial year end.

Note:

Payment of dividend is not guaranteed. The Manager has the discretion as to whether or not to make any distribution of dividends, the frequency of distribution and the amount of distributions, subject to the SFC's prior approval and not less than one month's prior notice to affected Unitholders. The Manager may at its discretion pay distribution out of, or effectively out of, capital of the Sub-Fund. Investors should note that the payment of distributions out of, or effectively out of, capital represents a return or withdrawal of part of the amount the investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of, or effectively out of, capital of the Sub-Fund may result in an immediate reduction of the net asset value of the relevant classes of Units. The information indicated above is for your reference only. Please refer to the "Distributions" section stated in the appendix of the Sub-Fund.

This document is issued by BOCHK Asset Management Limited, the content of which has not been reviewed by the Securities and Futures Commission ("SFC").

警告：請注意，正分派息率並不代表正回報，投資者不應只靠本文件內圖表所載資料而作出任何投資決策，請參閱子基金的相關銷售文件（包括產品資料概要）以獲得進一步詳情（包括風險因素）。

[^] 「可分派收入淨額」指有關類別單位應佔的淨投資收入(即股息收入及利息收入並扣除費用及支出)、已變現/未變現的淨收益/虧損(如有不包括在內，於一個財政年度之一個期間內未宣佈及支付為股息的「可分派收入淨額」，將會被結轉入而成為同一個財政年度之下一個期間的可分派收入淨額。但是，於一個財政年度完結時已應派發但未於該財政年度完結時宣佈及支付為股息的「可分派收入淨額」，將會被包括成為下一個財政年度的「資本」。

註：

派息率並無保證。基金經理可酌情決定是否作出任何股息分派、分派的頻密程度及股息金額，有關派息政策的修改須獲證監會事先批准，及向受影響的單位持有人發出不少於一個月的事先通知。基金經理可酌情由子基金的資本中或實際上由子基金的資本中支付股息。投資者應注意，自資本中支付分派，或實際上由資本中支付分派，代表退回或提取投資者原先投資的款額或該款額應佔資本收益的一部份。任何涉及子基金的資本中或實際上由子基金的資本中支付股息的分派，將導致相關類別的資產淨值即時下降。以上資料僅供參考用途，詳情請參閱子基金附錄中標題為「分派」一節。

本文件由中銀香港資產管理有限公司刊發，內容未經證券及期貨事務監察委員會審閱。