

March 2024 · 2024年3月



BOCHK All Weather Short Term Bond Fund

中銀香港全天候短期債券基金

- Composition of the Dividend Payment · 股息分派成份 -

Important Information :

1. BOCHK All Weather Short Term Bond Fund (the "Sub-Fund") is a Sub-Fund of BOCHK Wealth Creation Series.
2. The Sub-Fund is to provide income and capital growth from a managed portfolio of short duration fixed income securities.
3. Investment involves risks. The Sub-Fund involves significant risks including but not limited to market risk, concentration risk, Mainland China market risk, emerging markets risk, currency risk, risks relating to debt securities (including but not limited to credit risk, interest rate risk, volatility and liquidity risk, downgrading risk, risks associated with debt securities rated below investment grade (by an internationally recognised credit agency) or rated below AA+ (by a Mainland China credit rating agency) or unrated, sovereign debt risk, risk associated with collateralized and/or securitized products such as asset backed securities (including asset backed commercial papers) or mortgage backed securities, valuation risk, risk related to credit ratings, credit rating agency risk, and risks associated with China Interbank Bond Market and Bond Connect), risks associated with investment made through QFI regime or QFI funds, Mainland China tax risk, RMB currency risk/risks relating to RMB denominated securities, risks of investing in convertible bonds, risks associated with investments in debt instruments with loss-absorption features (LAP), risks of investing in other collective investment schemes, risks relating to sale and repurchase transactions, risks associated with distribution out of capital, risks relating to hedging and the hedged classes, etc. Past performance is not indicative of future performance. The value of the Sub-Fund can be volatile. Investors may not get back the full amount of capital invested or may suffer significant loss.
4. The Manager may at its discretion pay distribution out of, or effectively out of, capital of the Sub-Fund. Investors should note that the payment of distributions out of, or effective out of, capital represents a return or withdrawal of part of the amount the investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of, or effectively out of, capital of the Sub-Fund may result in an immediate reduction of the net asset value of the relevant classes of units.
5. Investors should not solely rely on this document to make any investment decision. Please refer to the Explanatory Memorandum and the relevant appendix in detail (including the full text of risk factors stated therein) about the Sub-Fund. If you have any questions about the information of this document, please seek independent professional advice.

重要事項：

1. 中銀香港全天候短期債券基金(「子基金」)是中銀香港財富系列的子基金。
2. 子基金乃透過從一個由短存續期固定收益證券組成的受管理投資組合中提供收入及資本增值。
3. 投資涉及風險，子基金涉及重大風險包括但不限於市場風險、集中風險、中國內地市場風險、新興市場風險、貨幣風險、與債務證券相關的風險(包括但不限於信貸風險、利率風險、波動性及流通性風險、評級下調風險、與(由國際認可信貸評級機構)給予低於投資級別評級或(由中國內地信貸評級機構)給予低於AA+評級或未被評級的債務證券有關的風險、主權債務風險、與有抵押及/或證券化產品(例如資產抵押證券(包括資產抵押商業票據)或按揭抵押證券)有關的風險、估值風險、與信貸評級有關的風險、信貸評級機構風險、與中國銀行間債券市場及債券通相關的風險、與透過QFII機制或QFII基金作出投資相關的風險、中國內地稅務風險、人民幣貨幣風險/與人民幣證券相關的風險、投資於可轉換債券的風險、投資於具有損失吸收特點的債務工具相關的風險、投資於其他集體投資計劃的風險、與銷售及購回交易相關的風險、與自資本中作出分派有關的風險、與對沖及對沖類別相關的風險等。過往表現並不可作為日後表現的指引。基金價格可反覆波動，投資者未必能全數取回投資本金，或需承受重大虧損。
4. 基金經理可酌情自子基金的資本中或實際上自子基金的資本中支付股息。投資者應注意，自資本中支付分派，或實際上自資本中支付分派，代表退還或提取投資者原先投資的款項或該款項應佔資本收益的一部份。任何涉及自子基金的資本中或實際上自子基金的資本中支付股息的分派，將導致相關單位類別的資產淨值即時下降。
5. 投資者不應只根據本文件內的資料而作出任何投資決定。請詳細閱讀基金說明書及子基金相關的附錄(包括當中所載之「風險因素」之全文)。若您對本文件的內容有任何疑問，請尋求獨立專業意見。

Class 類別	Class Currency 類別貨幣	Record Date 股權登記日 (YYYY/MM/DD)	Ex Dividend Date 除息日 (YYYY/MM/DD)	Dividend Payment Date 股息發放日 (YYYY/MM/DD)	Dividend Re- investment Date 股息再投資日 (YYYY/MM/DD)	Dividend Per Unit 每單位股息	Dividend Paid Out Of Net Distributable Income For The Month ^A 股息自每月可 分派收入淨額 中分派 ^A	Dividend Paid Out Of Capital ^A 股息自資本中分 派 ^A
2024								
BOCHK All Weather Short Term Bond Fund - Class A1 (USD) 中銀香港全天候短期債券基金 - A1 (美元) 類	USD 美元	3/27/2024	3/28/2024	4/9/2024	4/9/2024	USD美元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A2 (HKD) 中銀香港全天候短期債券基金 - A2 (港元) 類	HKD 港元	3/27/2024	3/28/2024	4/9/2024	4/9/2024	HKD港元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A3 (RMB) 中銀香港全天候短期債券基金 - A3 (人民幣) 類	RMB 人民幣	3/27/2024	3/28/2024	4/9/2024	4/9/2024	RMB人民幣0.043	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A1 (USD) 中銀香港全天候短期債券基金 - A1 (美元) 類	USD 美元	2/28/2024	2/29/2024	3/7/2024	3/7/2024	USD美元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A2 (HKD) 中銀香港全天候短期債券基金 - A2 (港元) 類	HKD 港元	2/28/2024	2/29/2024	3/7/2024	3/7/2024	HKD港元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A3 (RMB) 中銀香港全天候短期債券基金 - A3 (人民幣) 類	RMB 人民幣	2/28/2024	2/29/2024	3/7/2024	3/7/2024	RMB人民幣0.043	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A1 (USD) 中銀香港全天候短期債券基金 - A1 (美元) 類	USD 美元	1/30/2024	1/31/2024	2/7/2024	2/7/2024	USD美元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A2 (HKD) 中銀香港全天候短期債券基金 - A2 (港元) 類	HKD 港元	1/30/2024	1/31/2024	2/7/2024	2/7/2024	HKD港元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A3 (RMB) 中銀香港全天候短期債券基金 - A3 (人民幣) 類	RMB 人民幣	1/30/2024	1/31/2024	2/7/2024	2/7/2024	RMB人民幣0.043	100.00%	0.00%
2023								
BOCHK All Weather Short Term Bond Fund - Class A1 (USD) 中銀香港全天候短期債券基金 - A1 (美元) 類	USD 美元	12/28/2023	12/29/2023	1/8/2024	1/8/2024	USD美元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A2 (HKD) 中銀香港全天候短期債券基金 - A2 (港元) 類	HKD 港元	12/28/2023	12/29/2023	1/8/2024	1/8/2024	HKD港元0.041	100.00%	0.00%
BOCHK All Weather Short Term Bond Fund - Class A3 (RMB) 中銀香港全天候短期債券基金 - A3 (人民幣) 類	RMB 人民幣	12/28/2023	12/29/2023	1/8/2024	1/8/2024	RMB人民幣0.043	100.00%	0.00%

Source: BOCHK Asset Management Limited.

資料來源: 中銀香港資產管理有限公司。

Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table in this document. You should read the relevant offering document (including the key facts statement) of the fund for further details including the risk factors.

^A "Net distributable income" means the net distributable income (i.e. dividend income and interest income net of fees and expenses) attributable to the relevant class of units, excluding net realized / unrealized gains / losses (if any). Net distributable income which is not declared and paid as dividends in a period of a financial year can be carried forward as net distributable income for the next period(s) within the same financial year. However, the net distributable income which has been accrued as at the end of a financial year but is not declared and paid as dividends at the next distribution date immediately after that financial year end will be included as "capital" for the next financial year end.

Note:

Payment of dividend is not guaranteed. The Manager has the discretion as to whether or not to make any distribution of dividends, the frequency of distribution and the amount of distributions, subject to the SFC's prior approval and not less than one month's prior notice to affected Unitholders. The Manager may at its discretion pay distribution out of, or effectively out of, capital of the Sub-Fund. Investors should note that the payment of distributions out of, or effective out of, capital represents a return or withdrawal of part of the amount the investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of, or effectively out of, capital of the Sub-Fund may result in an immediate reduction of the net asset value of the relevant classes of Units. The information indicated above is for your reference only. Please refer to the "Distributions" section stated in the appendix of the Sub-Fund.

This document is issued by BOCHK Asset Management Limited, the content of which has not been reviewed by the Securities and Futures Commission ("SFC").

警告：請注意，正分派息率並不代表正回報。投資者不應只靠本文件內圖表所載資料而作出任何投資決策。請參閱子基金的相關銷售文件(包括產品資料概要)以獲得進一步詳情(包括風險因素)。

^A 「可分派收入淨額」指有關類別單位應佔的淨投資收入(即股息收入及利息收入並扣除費用及支出)，已變現/未變現的淨收益/虧損(如有)不包括在內。於一個財政年度之一個期間內未宣佈及支付為股息的「可分派收入淨額」將會被結轉入而成為同一個財政年度之下一個期間的可分派收入淨額。但是，於一個財政年度完結時已應累算但未於該財政年度完結時宣佈及支付為股息的「可分派收入淨額」將會被包括成為下一個財政年度的「資本」。

註：

派息率並無保證。基金經理可酌情決定是否作出任何股息分派、分派的頻密程度及股息金額。有關派息政策的修改須獲證監會事先批准，及向受影響的單位持有人發出不少於一個月的事先通知。基金經理可酌情自子基金的資本中或實際上自子基金的資本中支付股息。投資者應注意，自資本中支付分派，或實際上自資本中支付分派，代表退還或提取投資者原先投資的款項或該款項應佔資本收益的一部份。任何涉及自子基金的資本中或實際上自子基金的資本中支付股息的分派，將導致相關單位類別的資產淨值即時下降。以上資料僅供參考用途。詳情請參閱子基金附錄中標題為「分派」一節。

本文件由中銀香港資產管理有限公司刊發，內容未經證券及期貨事務監察委員會審閱。