

BOCHK All Weather Global Investment Grade Bond Fund

April 2026

(As of 31 March 2026)

Important Information

- BOCHK All Weather Global Investment Grade Bond Fund (the "Sub-Fund") is a Sub-Fund of BOCHK Wealth Creation Series.
- The Sub-Fund is to generate medium to long-term capital growth and income by investing primarily in a portfolio of global investment grade fixed income securities.
- Investment involves risks. The Sub-Fund involves significant risks including but not limited to market risk, credit risk, interest rate risk, volatility and liquidity risk, downgrading risk, sovereign debt risk, valuation risk, risk related to credit ratings, risks associated with investments in debt instruments with loss-absorption features, currency risk, risks relating to financial derivative instruments, hedging and the hedged classes, RMB currency risk/ risks relating to RMB denominated securities, risks associated with distribution out of capital, etc. Past performance is not indicative of future performance. The value of the Sub-Fund can be volatile. Investors may not get back the full amount of capital invested or may suffer significant loss.
- The Manager may at its discretion pay distribution out of, or effectively out of, capital of the Sub-Fund. Investors should note that the payment of distributions out of, or effective out of, capital represents a return or withdrawal of part of the amount the investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of, or effectively out of, capital of the Sub-Fund may result in an immediate reduction of the net asset value of the relevant classes of Units.
- Investors should not solely rely on this document to make any investment decision. Please refer to the Explanatory Memorandum and the relevant appendix in detail (including the full text of risk factors stated therein) about the Sub-Fund. If you have any questions about the information of this document, please seek independent professional advice.

Investment Objective

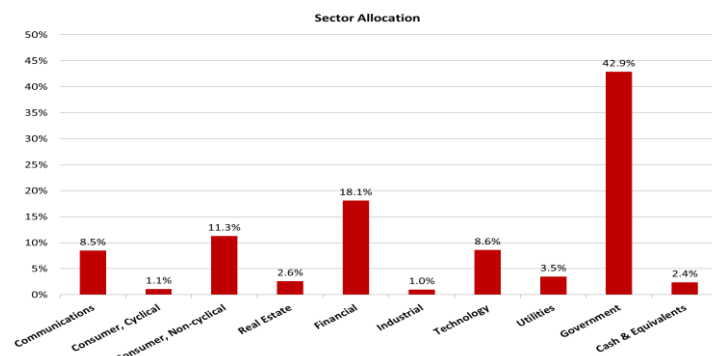
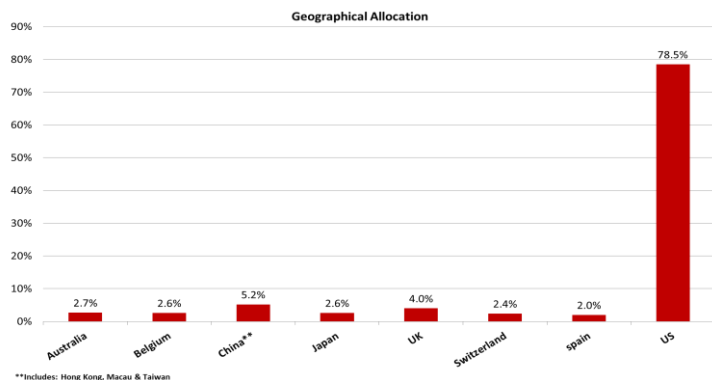
To generate medium to long-term capital growth and income by investing primarily in a portfolio of global investment grade fixed income securities.

Fund Information

Fund Manager	BOCHK Asset Management Limited			
Fund Size	USD 19.87 Million			
Dealing Frequency	Daily			
Subscription Fee	Up to 3.00%			
Redemption Fee	Nil			
Management Fee	0.80% p.a.			
Dividend Policy*	Currently no distribution			
Base Currency	USD			
Class	Class A1 (USD)	Class A2 (HKD)	Class C1 (USD)	Class C2 (HKD)
Class Launch Date	05/02/26	05/02/26	05/02/26	05/02/26
NAV per unit*	9.90	9.94	9.90	9.94
Min. Investment (Initial)	USD 1,000	HKD 10,000	USD 1,000	HKD 10,000
Min. Investment (Additional)	USD 1,000	HKD 10,000	USD 1,000	HKD 10,000
Bloomberg ID	BOCWGA1 HK	BOCWGA2 HK	BOCWGC1 HK	BOCWGC2 HK
ISIN	HK0001165676	HK0001165684	HK0001165809	HK0001165817

*NAV without dividend reinvested. *Amount or dividend rate is not guaranteed
 Please refer to the offering document for details of other fees.

Allocation



Source: BOCHK Asset Management Limited. Figures presented in % of NAV.

Top 5 Holdings – Bonds

Security	Weight (%)
United States Treasury Note/Bond 4.125% 31 May 2032	15.3%
United States Treasury Note/Bond 3.5% 31 Jan 2028	11.1%
United States Treasury Note/Bond 4.125% 15 Feb 2036	10.0%
United States Treasury Note/Bond 3.625% 31 Aug 2030	4.0%
Commonwealth Bank of Australia 4.946% 14 Apr 2032	2.6%

Portfolio Characteristics

Average Yield to Worst :	4.4% p.a.*
Average Duration :	5.2 Years

* This figure is for reference only and does not represent future performance as well as actual performance. It excludes currency hedging income or cost and could fluctuate widely from period to period. The Sub-Fund uses weighted average yield to worst (YTW) to show the Portfolio characteristic. YTW is the lowest potential yield that can be received on the bond portfolio without the issuer actually defaulting. YTW is calculated by making worst-case scenario assumptions on the issue by calculating the returns that would be received if provisions, like issuer call.

Performance Chart (in USD and HKD)[§]

Performance data will only be available after 6 months from inception.

Total Return Performance[§]

Performance data will only be available after 6 months from inception.

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Achievements and Awards^c



**Asia Asset Management “2026 Best of the Best Awards”
Best of the Best Region Awards – Hong Kong SAR**

- Best China Asset Management Company
- Best RMB Manager
- Best Cross-Border Strategy (Greater Bay Area)
- Best Climate Change Strategy



**Asia Asset Management “2025 Best of the Best Awards”
Best of the Best Region Awards – Hong Kong SAR**

- Best RMB Manager
- Best CIO of the Year

AsiaInvestor Asset Management Awards 2025 MARQUEE AWARD

- Winner – Best Insurance Asset Manager

(Bloomberg Businessweek/Chinese Edition) Top Funds 2025

Mutual Funds - House Awards

- Best Performer - Aggressive Mixed Asset
- Best Performer - Balanced Mixed Asset
- Best Performer - China A Share Equity
- Best Performer - US Fixed Income

Insurance Assets Management - House Awards

- Best Performer - Investment Asset Manager of the Year
- Best Performer - Insurance Solutions Provider of the Year



**Asia Asset Management “2024 Best of the Best Awards”
Best of the Best Region Awards – Hong Kong SAR**

- Best RMB Manager

(CCXGFIxHERA) Hong Kong ESG Reporting Awards

Outstanding ESG Asset Management Award

^cSource: The Asia Asset Management Best of the Best Awards are issued by Asia Asset Management, reflecting performance as at November 30 of previous year for 2023-2026 awards, please visit www.asiaasset.com for details about the award.

The AsiaInvestor Asset Management Awards is issued by AsiaInvestor, reflecting performance as at 30 September 2024, please visit <https://www.asianinvestor.net/article/asset-management-awards-2025-marquee-winners/501540> for 2025 award details.

The Hong Kong ESG Reporting Awards is issued by Alaya Consulting Limited and CCX Green Finance International Limited in 6 December 2024, reflecting performance as at 31 October 2024. Please visit <http://ccxgf.com.cn/article/317.html> for awards details.

The Bloomberg Businessweek/Chinese Edition Top Funds 2025 is issued by Bloomberg Businessweek/Chinese Edition, reflecting performance as at 30 September 2025. Please visit <https://www.bbwkhevent.com/tf2025> for details about the award.