

**BOCHK WEALTH CREATION SERIES**

**INTERIM REPORT**

**31 DECEMBER 2021**

## **BOCHK WEALTH CREATION SERIES**

<b>CONTENTS</b>	<b>Pages</b>
Administration and management	1
Statement of net assets (unaudited)	2
Statement of profit or loss and other comprehensive income (unaudited)	6
Statement of changes in net assets attributable to unitholders (unaudited)	8
Statement of distribution (unaudited)	12
Statement of movements in portfolio holdings (unaudited)	13
Investment portfolio (unaudited)	19
Performance table (unaudited)	90
Performance record (unaudited)	96

## **BOCHK WEALTH CREATION SERIES**

### **ADMINISTRATION AND MANAGEMENT**

#### **Manager/RQFII Holder**

BOCHK Asset Management Limited  
40/F, Bank of China Tower  
1 Garden Road  
Central  
Hong Kong

#### **Trustee and Registrar**

BOCI-Prudential Trustee Limited  
1501-1507 & 1513-1516  
15/F, 111 King's  
Taikoo Shing  
Hong Kong

#### **Solicitors to the Manager**

Deacons  
5th Floor, Alexandra House  
18 Charter Road  
Central  
Hong Kong

#### **Auditors**

Ernst & Young  
31/F, One Taikoo Place  
979 King's Road  
Quarry Bay  
Hong Kong

Note: The unaudited interim financial statements have been prepared in accordance with Hong Kong Financial Reporting Standards ("HKFRS") issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA") and the relevant disclosure provisions specified in Appendix E of the Code on Unit Trusts and Mutual Funds of the Securities and Futures Commission of Hong Kong ("SFC").

The accounting policies applied are consistent with those of the annual financial statements for the year ended 30 Jun 2021, as described in Note 2 of the annual financial statements.

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF NET ASSETS (UNAUDITED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2021 USD	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2021 USD	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2021 RMB	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2021 RMB	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2021 HKD	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2021 HKD	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2021 RMB	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2021 RMB	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2021 USD	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2021 USD	<u>BOCHK-All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2021 USD
<b>ASSETS</b>											
Financial assets at fair value											
through profit or loss	8,397,254	9,471,499	648,718,279	1,103,797,159	246,297,066	229,920,314	330,685,206	396,527,082	149,080,419	220,589,206	4,613,236
Amounts due from brokers	385,866	994,081	-	14,261,351	46,801,100	79,042,948	-	14,917,892	-	5,266,885	694,494
Dividends receivable	588	14,927	65,751	87,793	60,000	293,845	-	198,846	89	-	2,063
Interests receivable	-	-	-	-	-	-	-	-	-	-	-
Amounts receivable on subscription	-	4,292	151,848	140,965	40,699	35,711	5,882	970,922	36,725	46,139	-
Other receivables	-	-	97,784	70,589	-	-	966	23,439	-	-	-
Bank balances	311,657	395,874	70,492,317	17,397,597	-	-	29,999,792	16,374,917	702,991	986,533	183,434
Short Term Deposit	-	-	-	-	28,723,870	50,097,933	-	-	-	-	-
Deposit reserve	-	-	-	-	-	-	286,204	244,804	-	-	-
<b>Total assets</b>	<b>9,095,365</b>	<b>10,880,673</b>	<b>719,525,979</b>	<b>1,135,755,454</b>	<b>321,922,735</b>	<b>359,390,751</b>	<b>360,978,050</b>	<b>429,257,902</b>	<b>149,820,224</b>	<b>226,888,763</b>	<b>5,493,227</b>
<b>LIABILITIES</b>											
Financial liabilities at fair value through profit or loss	50	380	186,159	12,781,044	3,940	81,356	360,373	-	-	472,185	-
Amounts due to brokers	32	1,204,995	-	28,144,449	69,718,121	63,040,108	-	19,418,017	-	5,668,481	1,922
Distribution payable	-	-	7,658,925	11,116,824	-	-	-	-	396,865	593,955	-
Management fee payable	6,695	6,871	602,506	878,173	196,891	227,448	511,388	536,287	102,853	147,503	4,136
Trustee fee payable	2,500	2,500	75,848	106,958	26,804	30,177	38,171	40,621	14,919	19,932	2,500
Accrued expenses and other payables	18,444	23,633	117,048	153,070	247,311	243,022	442,884	499,858	55,461	24,572	18,467
Amounts payable on redemption	29,213	-	1,331,086	2,978,424	150,814	15,099,329	898,612	1,029,702	195,754	1,613,197	4,183
Interest-bearing bank borrowings	-	-	-	-	-	-	-	-	-	-	-
<b>Liabilities (excluding net assets attributable to unitholders)</b>	<b>56,934</b>	<b>1,238,379</b>	<b>9,971,572</b>	<b>56,158,942</b>	<b>70,343,881</b>	<b>78,721,440</b>	<b>2,251,428</b>	<b>21,524,485</b>	<b>765,852</b>	<b>8,539,825</b>	<b>31,208</b>
<b>Net assets attributable to unitholders</b>	<b>9,038,431</b>	<b>9,642,294</b>	<b>709,554,407</b>	<b>1,079,596,512</b>	<b>251,578,854</b>	<b>280,669,311</b>	<b>358,726,622</b>	<b>407,733,417</b>	<b>149,054,372</b>	<b>218,348,938</b>	<b>5,462,019</b>

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2021 USD	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2021 USD	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2021 RMB	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2021 RMB	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2021 HKD	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2021 HKD	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2021 RMB	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2021 RMB	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2021 USD	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2021 USD	<u>BOCHK-All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2021 USD
<b>Represented by:</b>											
<b>Net assets attributable to unitholders (at trading value)</b>	9,038,431	9,642,294	709,554,407	1,079,596,512	251,578,854	280,669,311	358,726,622	407,733,417	149,054,372	218,348,938	5,462,019
Adjustment for preliminary expenses	-	-	-	-	-	-	-	-	-	-	-
<b>NUMBER OF UNITS ISSUE</b>											
Class A1	139,045,9180	140,355,1410	29,412,041.7360	34,035,054.3040	11,475,037.6970	11,933,549.7060	3,585,674.3160	3,598,836.3130	4,764,239.6790	7,397,785.5600	37,887.4800
Class A2	3,106,664.3890	3,079,291.3850	924,121.9020	659,201.3530	228,682.0350	222,056.1090	942,514.2710	996,897.9260	37,339,247.2550	44,913,587.6440	1,441,663.9230
Class A3	983.4770	983.4770	34,030,601.7980	34,451,769.7120	19,343.5580	19,343.5580	16,897,963.6160	18,097,520.2160	-	-	-
Class A4	-	-	475,830.2440	485,614.8720	-	-	-	-	-	-	-
Class A7	-	-	-	-	254,148.6080	216,309.9860	-	-	21,240,542.4970	26,167,586.9540	94,908.7260
Class A8	-	-	2,023,714.6220	2,732,601.0620	-	-	-	-	-	-	-
Class A9	-	-	-	-	-	-	4,397,129.7920	4,073,784.0980	-	-	-
Class A10	-	-	-	-	-	-	-	-	-	-	-
Class A11	-	-	-	-	-	-	-	-	-	-	-
Class C1	-	-	-	-	-	-	-	-	-	-	-
Class X1	-	-	13,920,203.6440	16,708,665.1820	3,690,940.1170	3,233,577.6480	-	-	2,670,707.1540	3,548,973.7430	-
Class X2	1,691,153.8370	1,691,153.8370	-	-	151,515.1510	-	-	-	-	-	1,353,604.1740
Class X3	-	-	-	-	-	-	517,617.1040	1,074,498.5673	-	-	-
Class I1	-	-	-	-	-	-	-	-	-	-	97,560.9750
Class I2	-	-	-	-	500,409.1590	500,409.1590	253,432.7620	253,432.7620	-	-	-
Class I3	-	-	-	-	-	-	-	-	-	-	-
Class I4	-	-	-	-	-	-	-	-	-	-	-
Class I6	-	-	-	-	-	-	-	-	-	-	-
<b>NAV PER UNIT</b>											
Class A1	USD11.53	USD12.36	RMB7.39	RMB10.05	HKD11.26	HKD13.37	RMB12.76	RMB13.71	USD9.06	USD10.05	USD10.43
Class A2	HKD11.59	HKD12.38	USD7.14	USD9.56	USD11.20	USD13.36	USD12.47	USD13.17	HKD9.11	HKD10.06	HKD10.45
Class A3	AUD15.77	AUD16.98	HKD7.19	HKD9.58	AUD11.07	AUD13.22	HKD12.54	HKD13.19	-	-	-
Class A4	-	-	AUD6.77	AUD9.33	-	-	-	-	-	-	-
Class A7	-	-	-	-	RMB12.64	RMB14.83	-	-	RMB9.79	RMB10.71	RMB10.77
Class A8	-	-	USD6.56	USD9.07	-	-	-	-	-	-	-
Class A9	-	-	-	-	-	-	HKD11.10	HKD12.12	-	-	-
Class A10	-	-	-	-	-	-	-	-	-	-	-
Class A11	-	-	-	-	-	-	-	-	-	-	-
Class C1	-	-	-	-	-	-	-	-	-	-	-
Class X1	-	-	RMB10.89	RMB14.34	HKD10.60	HKD12.51	-	-	USD11.07	USD11.97	-
Class X2	HKD12.93	HKD13.72	-	-	USD11.90	-	-	-	-	-	HKD11.21
Class X3	-	-	-	-	-	-	HKD12.73	HKD13.28	-	-	-
Class I1	-	-	-	-	-	-	-	-	-	-	USD10.53
Class I2	-	-	-	-	USD11.29	USD13.44	USD12.57	USD13.21	-	-	-
Class I3	-	-	-	-	-	-	-	-	-	-	-
Class I4	-	-	-	-	-	-	-	-	-	-	-
Class I6	-	-	-	-	-	-	-	-	-	-	-

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK-All Weather Asia (Ex-Japan) Equity Fund 30/6/2021 USD	BOCHK-All Weather China Income Fund 31/12/2021 HKD	BOCHK-All Weather China Income Fund 30/6/2021 HKD	BOCHK-All Weather Asia Pacific High Income Fund 31/12/2021 USD	BOCHK-All Weather Asia Pacific High Income Fund 30/6/2021 USD	BOCHK-All Weather Short Term Bond Fund 31/12/2021 USD	BOCHK-All Weather Short Term Bond Fund 30/6/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 31/12/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 30/6/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 31/12/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 30/6/2021 USD	BOCHK All Weather Asia High Yield Bond Fund 31/12/2021 USD	BOCHK All Weather Asia High Yield Bond Fund 30/6/2021 USD	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021 USD
<b>ASSETS</b>														
Financial assets at fair value through profit or loss														
6,421,376	79,701,312	123,422,091	8,237,719	14,215,299	13,741,965	54,654,849	20,239,858	26,338,311	171,645,215	221,440,689	21,853,694	35,590,043	39,235,589	
151,382	-	9,966,760	361,904	1,544,569	-	11,276,604	-	3,526,411	-	15,785,947	-	2,493,612	-	
13,833	-	555,953	-	21,423	-	-	-	-	-	-	-	-	392	
12,686	-	-	-	-	10,477	4,819	-	-	-	-	-	-	-	
-	-	-	-	60,089	-	-	-	-	-	301,915	-	393,543	16	
-	22,274.00	-	-	-	-	-	-	-	-	-	-	-	-	
181,237	5,749,210	3,321,241	1,320,153	180,158	38,140,177	35,125,400	1,454,275	1,681,838	2,859,034	4,259,100	2,837,656	2,198,287	677,423	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Total assets</b>	<b>6,780,514</b>	<b>85,472,796</b>	<b>137,266,045</b>	<b>9,919,776</b>	<b>16,021,538</b>	<b>51,892,619</b>	<b>101,061,672</b>	<b>21,694,133</b>	<b>31,546,560</b>	<b>174,504,249</b>	<b>241,787,651</b>	<b>24,691,350</b>	<b>40,675,485</b>	<b>39,913,420</b>
<b>LIABILITIES</b>														
Financial liabilities at fair value through profit or loss														
3,039	-	216,469	2,239	38,423	-	132,900	-	125,920	-	362,234	-	109,702	-	
158,867	-	10,156,163	291,736	1,561,038	-	6,773,761	-	2,659,774	-	11,636,124	-	2,896,088	-	
-	186,385	306,937	31,029	44,793	-	-	72,708	95,206	549,352	668,092	101,025	147,250	102,306	
4,681	93,287	130,815	11,110	15,264	8,139	18,597	18,660	23,897	139,707	170,051	21,489	31,111	42,375	
2,500	20,000	20,000	2,500	2,500	3,181	5,826	2,500	2,987	16,844	21,123	2,621	3,897	4,192	
23,700	147,428	186,819	18,927	24,991	18,403	23,776	38,639	44,707	50,841	57,895	81,254	86,520	11,631	
653	212,469	212,359	81,382	-	-	57,027	12,154	114,021	135,587	5,157,625	-	1,931,397	-	
-	-	-	-	-	-	2,512,293	-	-	-	-	-	-	-	
<b>Liabilities (excluding net assets attributable to unitholders)</b>	<b>193,440</b>	<b>659,569</b>	<b>11,229,562</b>	<b>438,923</b>	<b>1,687,009</b>	<b>29,723</b>	<b>9,524,180</b>	<b>144,661</b>	<b>3,066,512</b>	<b>892,331</b>	<b>18,073,144</b>	<b>206,389</b>	<b>5,205,965</b>	<b>160,504</b>
<b>Net assets attributable to unitholders</b>	<b>6,587,074</b>	<b>84,813,227</b>	<b>126,036,483</b>	<b>9,480,853</b>	<b>14,334,529</b>	<b>51,862,896</b>	<b>91,537,492</b>	<b>21,549,472</b>	<b>28,480,048</b>	<b>173,611,918</b>	<b>223,714,507</b>	<b>24,484,961</b>	<b>35,469,520</b>	<b>39,752,916</b>

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK-All Weather Asia (Ex-Japan) Equity Fund 30/6/2021 USD	BOCHK-All Weather China Income Fund 31/12/2021 HKD	BOCHK-All Weather China Income Fund 30/6/2021 HKD	BOCHK-All Weather Asia Pacific High Income Fund 31/12/2021 USD	BOCHK-All Weather Asia Pacific High Income Fund 30/6/2021 USD	BOCHK-All Weather Short Term Bond Fund 31/12/2021 USD	BOCHK-All Weather Short Term Bond Fund 30/6/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 31/12/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 30/6/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 31/12/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 30/6/2021 USD	BOCHK All Weather Asian High Yield Bond Fund 31/12/2021 USD	BOCHK All Weather Asian High Yield Bond Fund 30/6/2021 USD	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021 USD
<b>Represented by:</b>														
<b>Net assets attributable to unitholders (at trading value)</b>	6,587,074	191,905,907	126,036,483	9,480,853	12,486,271	51,862,896	91,537,492	21,549,472	28,480,048	173,624,190	223,739,254	24,524,814	35,522,803	39,758,809
Adjustment for preliminary expenses	-	-	-	-	-	-	-	-	-	(12,272)	(24,747)	(39,853)	(53,283)	(5,893)
<b>NUMBER OF UNITS ISSUE</b>														
Class A1	38,144,2570	7,933,722,2670	8,632,530,8210	175,889,8200	237,666,0200	1,061,456,1370	2,297,864,6740	578,726,2480	663,295,2930	3,223,038,4140	3,539,250,9340	669,136,3540	792,238,3330	711,233,0210
Class A2	1,288,163,2310	182,080,3430	213,156,2870	5,415,539,0880	6,468,987,3670	15,314,798,7790	19,056,987,2470	6,924,598,0900	7,505,137,9460	70,186,816,2930	77,525,839,5920	11,191,008,2790	11,908,489,5930	10,600,054,1850
Class A3	-	-	-	-	-	127,610,9030	100,568,1040	-	-	18,232,333,3130	20,407,402,5020	-	-	-
Class A4	-	-	-	96,437,9010	95,555,2230	-	-	-	-	4,116,743,4200	4,775,512,1570	90,236,5610	106,933,4750	397,724,8840
Class A7	131,058,1250	-	-	-	-	-	-	-	-	-	-	35,600,9460	39,458,8680	95,742,4440
Class A8	-	1,240,171,6690	2,082,637,9310	1,059,691,6270	1,069,935,2630	-	-	4,963,901,8950	6,856,497,7310	-	-	-	-	-
Class A9	-	-	-	-	-	-	-	-	-	-	-	2,518,760,1570	2,945,757,3970	4,055,375,5230
Class A10	-	-	-	-	-	-	-	-	-	-	-	35,025,7720	34,498,7120	41,933,0960
Class A11	-	-	-	-	-	-	-	-	-	19,755,357,1920	21,297,889,4570	-	-	-
Class C1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class X1	-	1,814,728,3930	2,668,213,4570	132,095,0000	199,004,9750	1,169,678,3860	117,509,9630	-	-	1,022,423,6910	2,027,520,0120	-	-	-
Class X2	1,353,604,1740	-	-	-	-	6,064,024,7400	4,243,473,5930	-	-	-	-	4,157,160,1640	4,157,160,1640	3,880,000,0000
Class X3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I1	97,560,9750	-	-	-	-	-	3,420,196,6280	-	-	-	500,000,0000	-	-	499,998,0000
Class I2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I6	-	-	-	-	-	-	12,493,790,1260	-	-	-	-	-	-	-
<b>NAV PER UNIT</b>														
Class A1	USD12.97	HKD6.60	HKD8.07	USD7.63	USD9.54	USD10.38	USD10.35	USD9.48	USD10.52	USD8.96	USD9.67	USD7.51	USD10.08	USD9.48
Class A2	HKD12.94	USD6.61	USD8.12	HKD7.58	HKD9.44	HKD10.33	HKD10.26	HKD9.42	HKD10.42	HKD8.91	HKD9.75	HKD7.55	HKD10.10	HKD9.51
Class A3	-	-	-	-	-	RMB9.57	RMB9.71	-	-	MOP8.90	MOP9.74	-	-	-
Class A4	-	-	-	AUD7.08	AUD8.91	-	-	-	-	RMB8.47	RMB9.47	AUD7.51	AUD10.06	AUD9.44
Class A7	RMB13.22	-	-	-	-	-	-	-	-	-	-	GBP7.47	GBP10.03	GBP9.45
Class A8	-	RMB6.91	RMB8.33	RMB7.86	RMB9.71	-	-	RMB9.86	RMB10.79	-	-	-	-	-
Class A9	-	-	-	-	-	-	-	-	-	-	-	EUR7.75	EUR10.28	RMB9.55
Class A10	-	-	-	-	-	-	-	-	-	-	-	HKD7.52	HKD10.07	EUR9.43
Class A11	-	-	-	-	-	-	-	-	-	RMB9.51	RMB10.09	-	-	-
Class C1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class X1	-	-	-	USD8.10	USD9.83	USD10.47	USD10.42	-	-	USD9.73	USD10.43	-	-	-
Class X2	HKD13.79	-	-	-	-	HKD10.43	HKD10.35	-	-	-	-	HKD8.33	HKD10.74	HKD9.66
Class X3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I1	USD13.07	-	-	-	-	-	USD10.39	-	-	-	USD10.74	-	-	USD9.59
Class I2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I6	-	-	-	-	-	-	-	-	-	-	-	-	-	-

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK All Weather Global Opportunities Fund 31/12/2021 USD	BOCHK All Weather Global Opportunities Fund 30/6/2021 USD	BOCHK All Weather China High Yield Bond Fund 31/12/2021 RMB	BOCHK All Weather China High Yield Bond Fund 30/6/2021 RMB	BOCHK All Weather Hong Kong Equity Fund 31/12/2021 HKD	BOCHK All Weather Hong Kong Equity Fund 30/6/2021 HKD	BOCHK All Weather CNY Equity Fund 31/12/2021 RMB	BOCHK All Weather CNY Equity Fund 30/6/2021 RMB	BOCHK-All Weather Asian Bond Fund 31/12/2021 USD	BOCHK-All Weather Asian Bond Fund 30/6/2021 USD	BOCHK-All Weather Asia (Ex-Japan) Equity Fund 31/12/2021 USD
<b>INCOME</b>											
Dividend income	80,430	47,819	250,219	386,822	3,318,697	3,767,325	617,108	3,960,792	22,602	2	99,674
Interest income on bank deposits	7	9	961	3,316	5,721	2,876	14,494	16,871	75	857	18
Other income	-	-	28,757	79,598	-	-	-	-	-	4,425	-
Net (losses)/gains on financial assets and liabilities at fair value through profit or loss	(604,148)	1,403,093	(272,868,953)	(79,269,282)	(38,610,172)	62,226,875	(23,157,590)	74,583,691	(13,697,232)	13,817,508	(1,261,445)
Management fee rebate	-	-	-	-	-	-	-	-	-	-	-
Net exchange (losses)/gains	(1,646)	(1,208)	12,554,312	153,710,567	176,974	227,660	(878,474)	147,157	1,113,319	(12,154)	(2,497)
<b>Total (loss)/income</b>	<b>(525,357)</b>	<b>1,449,713</b>	<b>(260,034,704)</b>	<b>74,911,021</b>	<b>(35,108,780)</b>	<b>66,224,736</b>	<b>(23,404,462)</b>	<b>78,708,511</b>	<b>(12,561,236)</b>	<b>13,810,638</b>	<b>(1,164,250)</b>
<b>EXPENSES</b>											
Management fee	40,888	76,950	4,483,608	12,437,690	1,276,984	2,516,705	3,230,937	5,502,081	716,747	1,755,756	26,187
Trustee fee	15,000	30,000	558,876	1,450,874	164,825	327,335	243,023	402,577	102,954	237,963	15,000
Sub-custodian fee	8,712	11,167	112,531	230,825	142,669	157,038	231,321	274,740	22,637	53,121	5,917
Auditors' remuneration	12,099	24,400	77,826	161,356	128,705	247,423	77,835	241,417	12,099	24,400	12,099
Commissions and Transaction Costs	3,131	5,085	14,480	51,300	-	-	3,272,325	2,656,011	-	-	52,703
Transaction cost	18,797	36,058	-	-	7,771,252	6,097,334	26,640	27,360	4,239	15,173	-
Preliminary expenses	-	-	-	-	-	-	-	-	-	-	-
Legal and professional fee	192	455	15,070	65,635	5,507	53,880	7,346	53,560	3,169	27,666	115
Other expenses	6,379	10,735	82,681	189,733	62,938	118,405	58,002	104,902	11,698	24,618	6,407
<b>Total operating expenses</b>	<b>105,198</b>	<b>194,850</b>	<b>5,345,072</b>	<b>14,587,413</b>	<b>9,552,880</b>	<b>9,518,120</b>	<b>7,147,429</b>	<b>9,262,648</b>	<b>873,543</b>	<b>2,138,697</b>	<b>118,428</b>
<b>(Loss)/Profit attributable to unitholders before tax</b>	<b>(630,555)</b>	<b>1,254,863</b>	<b>(265,379,776)</b>	<b>60,323,608</b>	<b>(44,661,660)</b>	<b>56,706,616</b>	<b>(30,551,891)</b>	<b>69,445,863</b>	<b>(13,434,779)</b>	<b>11,671,941</b>	<b>(1,282,678)</b>
<b>FINANCE COST</b>											
Distribution to unitholders	-	-	(17,745,435)	(49,545,119)	-	-	-	-	(2,771,140)	(7,113,119)	-
<b>Profit/(loss) before tax</b>	<b>(630,555)</b>	<b>1,254,863</b>	<b>(283,125,211)</b>	<b>10,778,489</b>	<b>(44,661,660)</b>	<b>56,706,616</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Withholding tax	(9,672)	(7,353)	-	-	(187,925)	(191,919)	(32,489)	(361,580)	-	(10,776)	(9,852)
<b>(Loss)/Profit and total comprehensive income for the period/year</b>	<b>(640,227)</b>	<b>1,247,510</b>	<b>(283,125,211)</b>	<b>10,778,489</b>	<b>(44,849,585)</b>	<b>56,514,697</b>	<b>(30,584,380)</b>	<b>69,084,283</b>	<b>(16,205,919)</b>	<b>4,548,046</b>	<b>(1,292,530)</b>

Note 1: During the period ended 31 December 2021 and 30 June 2021, the Commissions and transaction costs paid to the Trustee and its Connected Person were as follows:

BOCI-Prudential Trustee Limited											
- Investment handling fee	3,131	5,085	14,480	36,480	-	-	-	-	-	-	2,331

Note 2: During the period ended 31 December 2021 and 30 June 2021, the other expenses paid to the Trustee and its Connected Person were as follows:

Bank of China (Hong Kong) Limited											
- Bank charge	(154)	(174)	3,337	7,847	-	-	-	-	-	-	89
BOCI-Prudential Trustee Limited											
- Dividend distribution fee	-	-	7,150	14,200	-	-	-	-	-	-	-



## BOCHK WEALTH CREATION SERIES

### STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK-All Weather Asia (Ex-Japan) Equity Fund 30/6/2021 USD	BOCHK-All Weather China Income Fund 31/12/2021 HKD	BOCHK-All Weather China Income Fund 30/6/2021 HKD	BOCHK-All Weather Asia Pacific High Income Fund 31/12/2021 USD	BOCHK-All Weather Asia Pacific High Income Fund 30/6/2021 USD	BOCHK-All Weather Short Term Bond Fund 31/12/2021 USD	BOCHK-All Weather Short Term Bond Fund 30/6/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 31/12/2021 USD	BOCHK-All Weather Belt and Road Bond Fund 30/6/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 31/12/2021 USD	BOCHK-All Weather Greater Bay Area Strategy Fund 30/6/2021 USD	BOCHK All Weather Asian High Yield Bond Fund 31/12/2021 USD	BOCHK All Weather Asian High Yield Bond Fund 30/6/2021 USD	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021 <sup>1</sup> USD
<b>INCOME</b>														
Dividend income	166,283	483,279	2,590,291	157,698	243,670	–	19	11,138	16,800	23,419	4	3,540	–	63,324
Interest income on bank deposits	19	214	324	90	83	55,329	527,719	41	352	120	1,076	49	272	76
Other income	–	–	4,322	–	–	–	18,512	–	558	–	3,476	–	2,250	–
Net (losses)/gains on financial assets and liabilities at fair value through profit or loss	1,843,033	(19,011,158)	7,581,717	(2,236,720)	2,363,133	483,544	10,522,828	(1,648,969)	2,694,330	(13,036,000)	8,595,027	(7,810,231)	3,218,777	(1,369,330)
Management fee rebate	–	–	–	–	–	–	–	–	–	–	–	–	–	–
Net exchange (losses)/gains	(2,571)	(8,279)	(28,706)	(1,601)	6,172	(127,964)	(1,005,304)	1,199	30,219	(2,285)	(42,386)	143,744	1,851	(10,691)
<b>Total (loss)/income</b>	<b>2,006,764</b>	<b>(18,535,944)</b>	<b>10,147,948</b>	<b>(2,080,533)</b>	<b>2,613,058</b>	<b>410,909</b>	<b>10,063,774</b>	<b>(1,636,591)</b>	<b>2,742,259</b>	<b>(13,014,746)</b>	<b>8,557,197</b>	<b>(7,662,898)</b>	<b>3,223,150</b>	<b>(1,316,621)</b>
<b>EXPENSES</b>														
Management fee	51,029	664,725	1,796,111	80,596	201,050	70,184	444,941	124,288	275,848	914,410	2,018,795	159,306	347,853	211,420
Trustee fee	30,000	120,000	240,000	15,000	30,000	22,792	184,014	15,872	34,519	113,435	251,230	19,138	43,562	20,983
Sub-custodian fee	11,748	105,561	136,585	20,638	18,645	6,297	34,169	11,916	19,646	25,811	52,300	7,196	17,449	13,378
Auditors' remuneration	24,400	94,176	189,245	12,099	24,400	12,099	24,400	12,099	24,400	12,099	24,350	12,099	23,100	11,071
Commissions and Transaction Costs	63,291	42,000	53,500	154,569	147,601	1,434	7,455	2,730	7,773	–	–	–	–	57,199
Transaction cost	–	479,902	736,786	–	–	–	–	2,185	3,984	4,179	13,758	2,568	6,833	–
Preliminary expenses	–	–	–	–	–	–	–	–	–	–	–	–	80,000	20,036
Legal and professional fee	15,928	1,795	6,597	211	11,595	1,034	8,613	465	1,641	3,635	11,483	514	1,465	–
Other expenses	11,766	58,161	80,755	6,932	11,913	9,748	28,374	5,949	10,923	13,951	35,803	7,831	14,079	1,832
<b>Total operating expenses</b>	<b>208,162</b>	<b>1,566,320</b>	<b>3,239,579</b>	<b>290,045</b>	<b>445,204</b>	<b>123,588</b>	<b>731,966</b>	<b>175,505</b>	<b>378,734</b>	<b>1,087,520</b>	<b>2,407,719</b>	<b>208,652</b>	<b>534,341</b>	<b>335,919</b>
<b>(Loss)/Profit attributable to unitholders before tax</b>	<b>1,798,602</b>	<b>(20,102,264)</b>	<b>6,908,369</b>	<b>(2,370,578)</b>	<b>2,167,854</b>	<b>287,321</b>	<b>9,331,808</b>	<b>(1,812,096)</b>	<b>2,363,525</b>	<b>(14,102,266)</b>	<b>6,149,478</b>	<b>(7,871,550)</b>	<b>2,688,809</b>	<b>(1,652,540)</b>
<b>FINANCE COST</b>														
Distribution to unitholders	–	(1,559,758)	(4,147,192)	(233,914)	(608,724)	–	–	(492,679)	(1,087,203)	(3,602,657)	(7,965,629)	(751,690)	(1,379,689)	(311,507)
<b>Profit/(loss) before tax</b>	<b>–</b>	<b>(21,662,022)</b>	<b>2,761,177</b>	<b>(2,604,492)</b>	<b>1,559,130</b>	<b>–</b>	<b>–</b>	<b>(2,304,775)</b>	<b>1,276,322</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>–</b>	<b>(1,964,047)</b>
Withholding tax	(18,125)	(10,149)	(98,366)	(34,184)	(35,998)	–	–	(637)	(8,746)	–	–	–	–	(10,900)
<b>(Loss)/Profit and total comprehensive income for the period/year</b>	<b>1,780,477</b>	<b>(21,672,171)</b>	<b>2,662,811</b>	<b>(2,638,676)</b>	<b>1,523,132</b>	<b>287,321</b>	<b>9,331,808</b>	<b>(2,305,412)</b>	<b>1,267,576</b>	<b>(17,704,923)</b>	<b>(1,816,151)</b>	<b>(8,623,240)</b>	<b>1,309,120</b>	<b>(1,974,947)</b>

Note 1: During the period ended 31 December 2021 and 30 June 2021, the Commissions and transaction costs paid to the Trustee and its Connected Person were as follows:

BOCI-Prudential Trustee Limited – Investment handling fee	4,761	USD154,569	USD147,601	USD8,727	USD9,800	1,262	7,455	2,730	7,773	2,779	10,345	1,560	6,317	5,226
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Note 2: During the period ended 31 December 2021 and 30 June 2021, the other expenses paid to the Trustee and its Connected Person were as follows:

Bank of China (Hong Kong) Limited – Bank charge	280	USD260	USD407	USD260	USD407	521	2,809	177	217	682	784	334	26	51
BOCI-Prudential Trustee Limited – Dividend distribution fee	–	USD472	USD904	USD472	USD904	–	–	496	755	1,400	2,584	1,008	1,144	288

<sup>1</sup> For the period from 29 July 2021 (date of commencement of operation) to 31 December 2021.

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK All Weather Global Opportunities Fund Unit	BOCHK All Weather Global Opportunities Fund USD	BOCHK All Weather China High Yield Bond Fund Unit	BOCHK All Weather China High Yield Bond Fund RMB	BOCHK All Weather Hong Kong Equity Fund Unit	BOCHK All Weather Hong Kong Equity Fund HKD	BOCHK All Weather CNY Equity Fund Unit	BOCHK All Weather CNY Equity Fund RMB	BOCHK-All Weather Asian Bond Fund Unit	BOCHK-All Weather Asian Bond Fund USD	BOCHK-All Weather Asia (Ex-Japan) Equity Fund Unit	BOCHK-All Weather Asia (Ex-Japan) Equity Fund USD
<b>Balance at 1 July 2020 or date of commencement of operations</b>	4,305,122.3000	7,445,846	115,439,958.7170	1,401,525,914	14,838,890.1090	210,837,314	23,081,123.1250	266,796,646	62,868,692.1760	172,226,464	3,647,689.5660	6,794,406
<b>Proceeds from issue of units</b>												
Class A1 units	11,683.1220	139,349	3,458,451.4480	35,460,529	3,584,648.2600	45,664,960	3,101,403.0380	39,235,680	4,552,033.6260	46,711,270	17,090,2950	231,399
Class A2 units	2,350,040.1160	3,597,632	311,934.1460	19,900,042	45,319.6660	4,716,210	808,755.7030	65,133,974	30,048,891.1040	39,729,949	975,835.6990	1,629,262
Class A3 units	-	-	9,032,103.7780	73,454,664	20,756.8630	1,339,753	9,417,205.4120	101,194,151	-	-	-	-
Class A4 units	-	-	211,838.1550	9,955,525	-	-	-	-	-	-	-	-
Class A7 units	-	-	-	-	156,137.1530	2,857,828	-	-	21,045,755.0150	33,852,420	91,311.8050	195,531
Class A8 units	-	-	462,096.7320	28,038,995	-	-	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	7,118,738.0260	68,242,893	-	-	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	-	-
Class A11 units	-	-	-	-	-	-	-	-	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I2 units	-	-	-	-	105,542.4270	11,631,650	253,432.7620	22,650,400	-	-	-	-
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	-	-	-	-	1,850,481.1250	25,000,000	-	-	-	-	-	-
Class X2 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X3 units	-	-	-	-	-	-	1,074,498.5670	12,477,626	-	-	-	-
	2,361,723.2380	3,736,981	13,476,424.2590	166,809,755	5,762,885.4940	91,210,401	21,774,033.5080	308,934,724	55,646,679.7450	120,293,639	1,084,237.7990	2,056,192
<b>Payments on redemption of units</b>												
Class A1 units	(3,633.2910)	(42,959)	(21,291,328.1570)	(218,025,984)	(2,558,841.0060)	(33,629,904)	(2,545,778.1920)	(32,970,467)	(3,183,991.9170)	(32,559,234)	(13,875.3250)	(163,698)
Class A2 units	(1,751,428.4070)	(2,745,084)	(852,276.1810)	(53,577,449)	(117,640.6180)	(11,539,587)	(923,909.2370)	(72,244,739)	(26,180,210.1180)	(34,455,841)	(610,483.4140)	(988,237)
Class A3 units	-	-	(12,076,970.2210)	(98,203,522)	(39,413.7100)	(2,688,336)	(8,661,000.4540)	(86,344,942)	-	-	-	-
Class A4 units	-	-	(111,917.4610)	(5,309,034)	-	-	-	-	-	-	-	-
Class A7 units	-	-	-	-	(70,331.2040)	(1,103,914)	-	-	-	-	(152,028.8910)	(300,580)
Class A8 units	-	-	(1,024,732.6630)	(62,401,657)	-	-	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	(4,629,498.8680)	(45,522,088)	(7,123,235.9850)	(11,704,136)	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	-	-
Class A11 units	-	-	-	-	-	-	-	-	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	-	-	(4,486,251.8080)	(62,000,000)	(1,596,406.1860)	(19,313,084)	-	-	-	-	(50,000.0000)	(713,500)
Class X2 units	-	-	-	-	(93,896.7130)	(9,618,276)	-	-	-	-	(997,008.9730)	(1,877,986)
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-
	(1,755,061.6980)	(2,788,043)	(39,843,476.4910)	(499,517,646)	(4,476,529.4370)	(77,893,101)	(16,760,186.7510)	(237,082,236)	(36,487,438.0200)	(78,719,211)	(1,823,396.6030)	(4,044,001)
<b>(Decrease)/Increase in net assets attributable to unitholders</b>	-	1,247,510	-	10,778,489	-	56,514,697	-	69,084,283	-	4,548,046	-	1,780,477
<b>Balance at 30 June 2021</b>	4,911,783.8400	9,642,294	89,072,906.4850	1,079,596,512	16,125,246.1660	280,669,311	28,094,969.8820	407,733,417	82,027,933.9010	218,348,938	2,908,530.7620	6,587,074

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> <u>Unit</u>	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> <u>USD</u>	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> <u>Unit</u>	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> <u>RMB</u>	<u>BOCHK All</u> <u>Weather</u> <u>Hong Kong</u> <u>Equity Fund</u> <u>Unit</u>	<u>BOCHK All</u> <u>Weather</u> <u>Hong Kong</u> <u>Equity Fund</u> <u>HKD</u>	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> <u>Unit</u>	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> <u>RMB</u>	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> <u>Unit</u>	<u>BOCHK-All</u> <u>Weather Asian</u> <u>Bond Fund</u> <u>USD</u>	<u>BOCHK-All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> <u>Unit</u>	<u>BOCHK-All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> <u>USD</u>
<b>Balance at 1 July 2021 or date of commencement of operations<sup>1</sup></b>	4,911,783.8400	9,642,294	89,072,906.4850	1,079,596,512	16,125,246.1660	280,669,311	28,094,969.8820	407,733,417	82,027,933.9010	218,348,938	2,908,530.7620	6,587,074
Proceeds from issue of units												
Class A1 units	1,033.1490	12,214	1,714,496.0930	13,603,553	1,496,171.9490	18,216,260	264,377.3930	3,588,214	164,649.6910	1,620,290	2,291.4360	28,286
Class A2 units	488,756.8820	748,637	328,775.6440	17,422,542	11,762.4070	1,045,834	190,819.2000	16,700,904	1,303,249.0300	1,646,804	253,143.9710	378,985
Class A3 units	-	-	3,349,927.2130	24,852,013	-	-	2,278,352.2280	24,250,214	-	-	-	-
Class A4 units	-	-	32,508.8230	1,043,515	-	-	-	-	-	-	-	-
Class A7 units	-	-	-	-	49,882.8920	834,739	-	-	358,252.4620	583,043	1,048.0420	1,826
Class A8 units	-	-	496,576.6660	22,112,935	-	-	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	1,185,894.4840	11,941,013	-	-	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	-	-
Class A11 units	-	-	-	-	-	-	-	-	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	-	-	-	-	638,686.1310	7,000,000	-	-	-	-	-	-
Class X2 units	-	-	-	-	151,515.1510	15,546,200	-	-	-	-	-	-
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-
	489,790.0310	760,851	5,922,284.4390	79,034,558	2,348,018.5300	42,643,033	3,919,443.3050	56,480,345	1,826,151.1830	3,850,137	256,483.4690	409,097
Payments on redemption of units												
Class A1 units	(2,342.3720)	(27,870)	(6,337,508.6610)	(55,318,493)	(1,954,683.9580)	(24,201,206)	(277,539.3900)	(3,724,655)	(2,798,195.5720)	(27,797,145)	(2,548.2330)	(28,656)
Class A2 units	(461,383.8780)	(696,617)	(63,855.0950)	(3,694,156)	(5,136.4810)	(487,009)	(245,202.8550)	(20,279,409)	(8,877,589.4190)	(11,109,344)	(99,643.2790)	(148,123)
Class A3 units	-	-	(3,771,095.1270)	(25,951,570)	-	-	(3,477,908.8280)	(36,826,320)	-	-	-	-
Class A4 units	-	-	(42,293.4510)	(1,339,703)	-	-	-	-	-	-	-	-
Class A7 units	-	-	-	-	(12,044.2700)	(195,690)	-	-	(5,285,296.9190)	(8,427,167)	(37,197.4410)	(64,843)
Class A8 units	-	-	(1,205,463.1060)	(50,647,530)	-	-	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	(862,548.7900)	(8,276,138)	-	-	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	-	-
Class A11 units	-	-	-	-	-	-	-	-	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	-	-	(2,788,461.5380)	(29,000,000)	(181,323.6620)	(2,000,000)	-	-	(878,266.5890)	(9,605,128)	-	-
Class X2 units	-	-	-	-	-	-	-	-	-	-	-	-
Class X3 units	-	-	-	-	-	-	(556,881.4630)	(5,796,238)	-	-	-	-
	(463,726.2500)	(724,487)	(14,208,676.9780)	(165,951,452)	(2,153,188.3710)	(26,883,905)	(5,420,081.3260)	(74,902,760)	(17,839,348.4990)	(56,938,784)	(139,388.9530)	(241,622)
(Decrease)/increase in net assets attributable to unitholders	-	(640,227)	-	(283,125,211)	-	(44,849,585)	-	(30,584,380)	-	(16,205,919)	-	(1,292,530)
<b>Balance at 31 December 2020</b>	<u>4,937,847.6210</u>	<u>9,038,431</u>	<u>80,786,513.9460</u>	<u>709,554,407</u>	<u>16,320,076.3250</u>	<u>251,578,854</u>	<u>26,594,331.8610</u>	<u>358,726,622</u>	<u>66,014,736.5850</u>	<u>149,054,372</u>	<u>3,025,625.2780</u>	<u>5,462,019</u>

<sup>1</sup> The date of commencement of operation of BOCHK All Weather ESG Multi-Asset Fund was 29 July 2021

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK-All Weather China Income Fund Unit	BOCHK-All Weather China Income Fund HKD	BOCHK-All Weather Asia Pacific High Income Fund Unit	BOCHK-All Weather Asia Pacific High Income Fund USD	BOCHK-All Weather Short Term Bond Fund Unit	BOCHK-All Weather Short Term Bond Fund USD	BOCHK-All Weather Belt and Road Bond Fund Unit	BOCHK-All Weather Belt and Road Bond Fund USD	BOCHK-All Weather Greater Bay Area Strategy Fund Unit	BOCHK-All Weather Greater Bay Area Strategy Fund USD	BOCHK All Weather Asian High Yield Bond Fund Unit	BOCHK All Weather Asian High Yield Bond Fund USD	BOCHK All Weather ESG Multi-Asset Fund Unit	BOCHK All Weather ESG Multi-Asset Fund USD
<b>Balance at 1 July 2020 or date of commencement of operations<sup>1</sup></b>	13,454,106.4630	127,843,805	8,845,688.9300	12,486,271	48,704,545.5900	312,509,057	11,578,860.2630	22,796,646	107,167,152.5480	187,842,340	-	-	-	-
<b>Proceeds from issue of units</b>														
Class A1 units	926,536.1650	7,782,881	124,493.7150	1,155,205	2,776,980.7270	29,066,791	260,784.7130	2,754,890	2,017,401.5500	20,605,521	1,260,104.6180	12,720,487	-	-
Class A2 units	9,024.7070	583,392	2,500,606.0040	3,046,049	20,554,448.0070	27,739,712	2,878,057.6570	3,881,985	61,036,590.0330	79,230,486	17,068,882.5430	22,283,842	-	-
Class A3 units	-	-	-	-	45,382.2730	69,440	-	-	12,452,433.8950	15,659,744	-	-	-	-
Class A4 units	-	-	10,274.4630	68,338	-	-	-	-	3,296,704.6980	4,988,656	327,826.7310	2,311,702	-	-
Class A7 units	-	-	-	-	-	-	-	-	-	-	183,423.7980	2,332,824	-	-
Class A8 units	36,435.0180	380,323	663,521.0630	947,159	-	-	4,563,109.1180	7,553,569	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	-	-	-	-	4,068,075.2930	5,973,595	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	61,151.6480	694,227	-	-
Class A11 units	-	-	-	-	-	-	-	-	14,026,605.043	21,737,009	-	-	-	-
Class C1 units	-	-	-	-	102,833.0980	1,075,000	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I2 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I6 units	-	-	-	-	-	32,980,000	-	-	-	-	-	-	-	-
Class X1 units	2,668,213.4570	23,000,000	199,004.9750	2,000,000	3,124,596.8860	108,857,048	-	-	-	-	-	-	-	-
Class X2 units	-	-	-	-	80,940,908.1290	-	-	-	-	-	5,555,109.8370	7,225,306	-	-
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	3,640,209.3470	31,746,596	3,497,900.2200	7,216,751	107,545,149.1200	199,787,991	7,701,951.4880	14,190,444	92,829,735.2190	142,221,416	28,524,574.4680	53,541,983	-	-
<b>Payments on redemption of units</b>														
Class A1 units	(2,955,682.4080)	(24,969,440)	(146,849.7780)	(1,382,637)	(6,259,092.1340)	(65,603,383)	(411,727.5840)	(4,354,800)	(1,563,460.5670)	(15,862,788)	(467,866.2850)	(4,778,000)	-	-
Class A2 units	(105,904.6350)	(6,957,051)	(2,981,189.9280)	(3,637,339)	(19,705,700.6330)	(26,271,242)	(3,033,303.0160)	(4,082,354)	(40,532,344.2720)	(52,221,709)	(5,160,392.9500)	(6,869,582)	-	-
Class A3 units	-	-	-	-	(24,684.6470)	(37,551)	-	-	(22,927,912.9720)	(28,856,663)	-	-	-	-
Class A4 units	-	-	(32,220.3370)	(235,391)	-	-	-	-	(640,548.9260)	(962,670)	(220,893.2560)	(1,711,402)	-	-
Class A7 units	-	-	-	-	-	-	-	-	-	-	(143,964.9300)	(1,982,165)	-	-
Class A8 units	(436,189.2710)	(4,290,238)	(1,112,180.2590)	(1,636,258)	-	-	(810,850.1810)	(1,337,464)	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	-	-	-	-	(1,122,317.8960)	(1,791,453)	-	-
Class A10 units	-	-	-	-	-	-	-	-	-	-	(26,652.9360)	(317,012)	-	-
Class A11 units	-	-	-	-	-	-	-	-	(4,259,206.3760)	(6,629,268)	-	-	-	-
Class C1 units	-	-	-	-	(1,083,652.8680)	(11,405,891)	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	(2,260,390.6460)	(23,631,296)	-	-	-	-	-	-	-	-
Class I6 units	-	-	-	-	(12,493,790.1260)	(155,852,672)	-	-	-	-	-	-	-	-
Class X1 units	-	-	-	-	(3,412,958.6060)	(36,420,238)	-	-	-	-	-	-	-	-
Class X2 units	-	-	-	-	(81,772,824.8410)	(110,869,091)	-	-	-	-	(1,397,949.6730)	(1,931,969)	-	-
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(3,497,776.3140)	(36,216,729)	(4,272,440.3020)	(6,891,625)	(127,013,094.5010)	(430,091,364)	(4,255,880.7810)	(9,774,618)	(69,923,473.1130)	(104,533,098)	(8,540,037.9260)	(19,381,583)	-	-
<b>(Decrease)/Increase in net assets attributable to unitholders</b>	-	2,662,811	-	1,523,132	-	9,331,808	-	1,267,576	-	(1,816,151)	-	1,309,120	-	-
<b>Balance at 30 June 2021</b>	13,596,539.4960	126,036,483	8,071,148.8480	14,334,529	29,236,600.2090	91,537,492	15,024,930.9700	28,480,048	130,073,414.6540	223,714,507	19,984,536.5420	35,469,520	-	-

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK-All Weather China Income Fund Unit	BOCHK-All Weather China Income Fund HKD	BOCHK-All Weather Asia Pacific High Income Fund Unit	BOCHK-All Weather Asia Pacific High Income Fund USD	BOCHK-All Weather Short Term Bond Fund Unit	BOCHK-All Weather Short Term Bond Fund USD	BOCHK-All Weather Belt and Road Bond Fund Unit	BOCHK-All Weather Belt and Road Bond Fund USD	BOCHK-All Weather Greater Bay Area Strategy Fund Unit	BOCHK-All Weather Greater Bay Area Strategy Fund USD	BOCHK All Weather Asian High Yield Bond Fund Unit	BOCHK All Weather Asian High Yield Bond Fund USD	BOCHK All Weather ESG Multi-Asset Fund Unit	BOCHK All Weather ESG Multi-Asset Fund USD
<b>Balance at 1 July 2021 or date of commencement of operations<sup>1</sup></b>	13,596,539.4960	126,036,483	8,071,148.8480	14,334,529	29,236,600.2090	91,537,492	15,024,930.9700	28,480,048	130,073,414.6540	223,714,507	19,984,536.5420	35,469,520	-	-
<b>Proceeds from issue of units</b>														
Class A1 units	433,172.5810	3,106,559	6,841.6310	64,644	150,604.8050	1,565,358	1,952.9700	19,450	62,230.2710	600,808	9,147.9350	82,498	714,224.6440	7,140,407
Class A2 units	722.8430	39,911	398,219.1530	457,267	2,295,955.1550	3,042,003	268,006.1300	346,250	3,108,332.6700	3,826,009	1,799,682.8230	2,243,187	11,007,812.6660	14,123,496
Class A3 units	-	-	-	-	54,097.6770	81,516	-	-	1,364,356.7100	1,619,446	-	-	-	-
Class A4 units	-	-	2,071.1240	13,466	-	-	-	-	61,939.3950	89,596	10,021.7180	74,159	397,744.8280	2,933,883
Class A7 units	-	-	-	-	-	-	-	-	-	-	3,034.2090	35,583	95,742.4440	1,325,665
Class A8 units	9,341.6320	83,513	88,727.1080	130,636	-	-	156,030.4140	256,452	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	-	-	-	-	86,374.0290	124,821	4,275,299.7540	6,603,256
Class A10 units	-	-	-	-	-	-	-	-	-	-	1,047.2200	12,296	41,933.0960	498,184
Class A11 units	-	-	-	-	-	-	-	-	255,802.7860	385,548	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	-	-	-	-	-	-	-	-	499,998.0000	4,999,980
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	-	-	-	-	1,052,168.4230	11,000,000	-	-	-	-	-	-	-	-
Class X2 units	-	-	-	-	1,820,551.1470	2,435,960	-	-	-	-	-	-	3,880,000.0000	4,992,408
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	443,237.0560	3,229,983	495,859.0160	666,013	5,373,377.2070	18,124,837	425,989.5140	622,152	4,852,661.8320	6,521,407	1,909,307.9340	2,572,544	20,912,755.4320	42,617,279
<b>Payments on redemption of units</b>														
Class A1 units	(1,131,981.1350)	(7,748,997)	(68,617.8310)	(608,654)	(1,387,013.3420)	(14,402,395)	(86,522.0150)	(872,610)	(378,442.7910)	(3,602,860)	(132,249.9140)	(1,224,759)	(2,991.6230)	(30,126)
Class A2 units	(31,799.7870)	(1,815,193)	(1,451,667.4320)	(1,575,852)	(6,038,143.6230)	(7,996,818)	(848,545.9860)	(1,054,264)	(10,447,355.9690)	(12,491,966)	(2,517,164.1370)	(2,714,071)	(407,758.4810)	(526,938)
Class A3 units	-	-	-	-	(27,054.8780)	(40,723)	-	-	(3,539,425.8990)	(4,168,947)	-	-	-	-
Class A4 units	-	-	(1,188.4460)	(6,570)	-	-	-	-	(720,708.1320)	(1,003,661)	(26,718.6320)	(180,190)	(19,9440)	(147)
Class A7 units	-	-	-	-	-	-	-	-	-	-	(6,892.1310)	(91,146)	-	-
Class A8 units	(851,807.8940)	(7,216,878)	(98,970.7440)	(139,937)	-	-	(2,048,626.2500)	(3,320,442)	-	-	-	-	-	-
Class A9 units	-	-	-	-	-	-	-	-	-	-	(513,371.2690)	(717,874)	(219,924.2310)	(332,205)
Class A10 units	-	-	-	-	-	-	-	-	-	-	(520.1600)	(5,823)	-	-
Class A11 units	-	-	-	-	-	-	-	-	(1,798,335.0510)	(2,711,511)	-	-	-	-
Class C1 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class I1 units	-	-	-	-	(3,420,196.6280)	(35,646,818)	-	-	(500,000.0000)	(5,335,000)	-	-	-	-
Class I6 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class X1 units	(853,485.0640)	(6,000,000)	(66,909.9750)	(550,000)	-	-	-	-	(1,005,096.3210)	(9,605,128)	-	-	-	-
Class X2 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class X3 units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(2,869,073.8800)	(22,781,068)	(1,687,354.4280)	(2,881,013)	(10,872,408.4710)	(58,086,754)	(2,983,694.2510)	(5,247,316)	(18,389,364.1630)	(38,919,073)	(3,196,916.2490)	(4,933,863)	(630,694.2790)	(889,416)
<b>(Decrease)/increase in net assets attributable to unitholders</b>	-	(21,672,171)	-	(2,638,676)	-	287,321	-	(2,305,412)	-	(17,704,923)	-	(8,623,240)	-	(1,974,947)
<b>Balance at 31 December 2021</b>	11,170,702.6720	84,813,227	6,879,653.4360	9,480,853	23,737,568.9450	51,862,896	12,467,226.2330	21,549,472	116,536,712.3320	173,611,918	18,696,928.2330	24,484,961	20,282,061.1530	39,752,916

<sup>1</sup> The date of commencement of operation of BOCHK All Weather ESG Multi-Asset Fund was 29 July 2021

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF DISTRIBUTION (UNAUDITED) FOR THE PERIOD ENDED 31 DECEMBER 2020

	BOCHK All Weather Global Opportunities Fund USD	BOCHK All Weather China High Yield Bond Fund RMB	BOCHK All Weather Hong Kong Equity Fund HKD	BOCHK All Weather CNY Equity Fund RMB	BOCHK-All Weather Asian Bond Fund USD	BOCHK-All Weather Asia (Ex-Japan) Equity Fund USD	BOCHK-All Weather China Income Fund HKD	All Weather Asia Pacific High Income Fund USD	All Weather Short Term Bond Fund USD	All Weather Belt and Road Bond Fund USD	All Weather Greater Bay Area Strategy Fund USD	BOCHK All Weather Asian High Yield Bond Fund USD	BOCHK All Weather ESG Multi-Asset Fund USD
<b>Undistributed income at 1 July 2020 or as at date of commencement of operation<sup>1</sup></b>	-	-	-	-	-	-	-	-	-	-	-	-	-
(Decrease)/Increase in net assets attributable to unitholders for the year	1,247,510	60,323,608	56,514,697	69,084,283	11,661,165	1,780,477	6,810,003	2,131,856	6,904,105	1,267,576	6,149,478	534,341	-
Less: Net loss/(gain) on financial instruments at fair value through profit or loss, excluding interest income from debt securities	(1,183,100)	162,078,834	(62,226,875)	(74,583,691)	(3,643,998)	(1,843,033)	(4,719,841)	(1,919,295)	(1,683,335)	(3,890,200)	1,384,879	(982,979)	-
Net exchange difference	1,208	(153,710,567)	(227,660)	(147,157)	12,154	2,571	28,706	(6,172)	(355,916)	30,219	42,386	(1,851)	-
<b>Undistributed income/(loss) before distribution</b>	65,618	68,691,875	(5,939,838)	(5,646,565)	8,029,321	(59,985)	2,118,868	206,389	4,864,854	(2,592,405)	7,576,743	(450,489)	-
Interim distribution	-	(38,428,295)	-	-	(3,348,109)	-	(3,840,255)	(563,931)	-	(991,999)	(7,297,537)	(1,232,439)	-
Final distribution	-	(11,116,825)	-	-	(3,765,010)	-	(306,937)	(44,793)	-	(95,206)	(668,092)	(147,250)	-
Transfer to/(from) capital	(65,618)	(19,146,755)	5,939,838	5,646,565	(916,202)	59,985	2,028,324	402,335	(4,864,854)	(1,505,200)	388,886	1,830,178	-
<b>Undistributed income at 30 June 2021</b>	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Undistributed income at 1 July 2021 or as at date of commencement of operation<sup>1</sup></b>	-	-	-	-	-	-	-	-	-	-	-	-	-
(Decrease)/Increase in net assets attributable to unitholders for the period	(640,227)	(265,379,776)	(44,849,585)	(30,584,380)	(13,434,779)	(1,292,530)	(20,112,413)	(2,404,762)	11,783,780	(2,305,412)	(14,102,266)	(7,871,550)	(1,652,540)
Less: Net loss/(gain) on financial instruments at fair value through profit or loss, excluding interest income from debt securities	708,428	306,772,705	38,610,172	23,157,590	17,846,222	1,261,445	20,099,837	2,469,966	(9,326,998)	(2,164,336)	17,061,366	8,899,280	1,670,463
Net exchange difference	1,646	(12,554,312)	(176,974)	878,474	(1,113,319)	2,497	8,279	1,601	742,983	1,199	2,285	(143,744)	10,691
<b>(Loss)/Undistributed income before distribution</b>	69,847	28,838,617	(6,416,387)	(6,548,316)	3,298,124	(28,588)	(4,297)	66,805	3,199,765	(4,468,549)	2,961,385	883,986	28,614
Interim distribution	-	(17,745,435)	-	-	(2,771,140)	-	(1,559,758)	(233,914)	-	(492,679)	(3,602,657)	(751,690.00)	(311,507)
Final distribution	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to/(from) capital	-	-	6,416,387	6,548,316.00	-	-	-	-	-	-	-	-	-
<b>(Loss)/Undistributed income at 31 December 2021</b>	69,847	11,197,801	-	-	526,984	(28,588)	(1,564,055)	(167,109)	3,199,765	(4,961,228)	(641,272)	132,296	(282,893)

<sup>1</sup> The date of commencement of operation of BOCHK All Weather ESG Multi-Asset Fund was 29 July 2021

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2021 %
<b>UNLISTED/QUOTED INVESTMENTS</b>											
<b>Debt securities</b>											
Australia	-	-	0.98	0.67	-	-	-	-	-	-	
British Virgin Islands	-	-	1.88	1.99	-	-	-	-	0.85	-	
Canada	-	-	-	-	-	-	-	-	0.12	-	
Cayman Island	-	-	1.39	0.32	-	-	-	-	-	-	
China	-	-	-	-	-	-	-	-	0.66	-	
Hong Kong	-	-	-	-	-	-	-	-	-	-	
Japan	-	-	-	-	-	-	-	-	0.14	-	
United States	-	-	2.68	-	-	-	-	-	-	-	
<b>Collective investment schemes</b>											
Australia	-	-	-	-	-	-	-	-	-	-	
Hong Kong	-	-	-	-	-	-	-	-	-	-	
Luxembourg	-	-	0.66	0.62	-	-	-	-	-	-	
<b>LISTED/QUOTED INVESTMENTS</b>											
<b>Equity securities</b>											
Australia	-	-	-	-	-	-	-	-	-	-	
Belgium	-	-	-	-	-	-	-	-	-	-	
China	-	-	-	-	9.35	11.77	80.90	71.81	-	1.18	
Germany	-	-	-	-	-	-	-	-	-	-	
Hong Kong	-	38.62	-	-	88.54	70.15	11.27	25.35	-	30.31	
Indonesia	-	-	-	-	-	-	-	-	-	-	
Italy	-	-	-	-	-	-	-	-	-	-	
Japan	3.09	-	-	-	-	-	-	-	-	-	
Korea	-	-	-	-	-	-	-	-	-	7.42	
Netherlands	4.37	-	-	-	-	-	-	-	-	-	
New Zealand	-	-	-	-	-	-	-	-	-	-	
Singapore	-	-	-	-	-	-	-	-	-	2.52	
Spain	-	-	-	-	-	-	-	-	-	-	
Thailand	-	-	-	-	-	-	-	-	-	-	
United Kingdom	-	-	-	-	-	-	-	-	-	-	
United States	24.28	11.32	-	-	-	-	-	-	-	8.32	
<b>Debt securities</b>											
Australia	2.34	-	-	-	-	-	-	-	0.79	1.62	
Bahrain	-	-	-	-	-	-	-	-	-	-	
Bangladesh	-	-	-	-	-	-	-	-	-	-	
Bermuda	-	-	1.59	3.18	-	-	-	-	0.34	1.74	
British Virgin Islands	7.94	6.40	13.88	12.89	-	-	-	-	21.92	16.62	
Canada	-	-	-	-	-	-	-	-	-	0.09	
Cayman Island	-	6.33	34.58	62.52	-	-	-	-	14.95	31.68	
China	2.34	2.18	12.92	4.31	-	-	-	-	7.44	4.77	
Egypt	-	-	-	-	-	-	-	-	-	-	
Finland	-	-	-	-	-	-	-	-	0.20	-	
France	4.68	2.31	-	-	-	-	-	-	0.37	0.26	
Germany	2.27	2.16	-	-	-	-	-	-	-	-	
Hong Kong	6.46	2.08	6.43	5.91	-	-	-	-	11.02	10.62	
Hungary	-	-	-	-	-	-	-	-	-	-	
India	2.69	2.57	1.80	0.78	-	-	-	-	9.21	6.02	
Indonesia	-	-	-	0.42	-	-	-	-	3.72	3.49	

**BOCHK WEALTH CREATION SERIES**
**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2021 %
Ireland	-	-	-	-	-	-	-	-	-	-	
Isle of Man	-	-	-	-	-	-	-	-	-	-	
Italy	2.19	-	-	-	-	-	-	-	-	-	
Japan	-	-	-	-	-	-	-	1.89	1.42	-	
Jersey, C.I.	-	-	1.47	1.00	-	-	-	0.58	-	-	
Jordan	-	-	-	-	-	-	-	-	-	-	
Korea	-	-	-	-	-	-	-	1.43	1.42	-	
Luxembourg	-	-	-	-	-	-	-	-	-	-	
Macau	-	-	-	-	-	-	-	0.34	0.24	-	
Malaysia	-	-	-	-	-	-	-	2.80	2.79	-	
Mauritius	-	-	0.38	-	-	-	-	0.35	-	-	
Mexico	-	-	-	-	-	-	-	-	-	-	
Mongolia	-	-	-	-	-	-	-	-	0.09	-	
Netherlands	5.11	2.31	0.61	-	-	-	-	2.48	2.00	-	
New Zealand	-	-	-	-	-	-	-	-	-	-	
Nigeria	-	-	-	-	-	-	-	-	-	-	
Norway	-	-	-	-	-	-	-	-	-	-	
Oman	-	-	-	-	-	-	-	-	-	-	
Pakistan	-	-	0.36	0.25	-	-	-	1.00	0.24	-	
Peru	-	-	-	-	-	-	-	-	-	-	
Philippines	-	-	2.22	1.52	-	-	-	3.13	3.71	-	
Portugal	-	-	-	-	-	-	-	-	-	-	
Russian Federation	-	-	-	-	-	-	-	-	-	-	
Saudi Arabia	-	-	-	-	-	-	-	0.65	0.73	-	
Singapore	-	-	5.47	3.72	-	-	-	5.03	4.09	-	
Spain	-	-	-	-	-	-	-	-	-	-	
Sri Lanka	-	-	-	0.76	-	-	-	-	0.46	-	
Supra-National	-	-	-	-	-	-	-	-	-	-	
Sweden	4.51	2.22	-	-	-	-	-	0.68	0.29	-	
Switzerland	-	-	-	-	-	-	-	0.35	0.24	-	
Thailand	-	-	-	-	-	-	-	2.58	2.04	-	
Turkey	-	-	-	-	-	-	-	-	-	-	
United Arab Emirates	-	-	-	-	-	-	-	-	-	-	
United Kingdom	4.63	-	0.18	0.12	-	-	-	1.28	1.80	-	
United States	2.19	2.07	-	-	-	-	-	0.38	1.14	-	
Uzbekistan	-	-	-	-	-	-	-	0.17	0.12	-	
Vietnam	-	-	-	-	-	-	-	0.15	0.10	-	
Zambia	-	-	-	-	-	-	-	-	-	-	
<b>Collective Investment</b>											
<b>Schemes</b>											
Australia	-	-	-	-	-	-	-	-	-	-	
Germany	-	-	-	-	-	-	-	-	-	-	
Hong Kong	1.12	1.98	1.72	1.07	-	-	-	1.88	1.20	-	
Italy	-	-	-	-	-	-	-	-	-	-	
Japan	-	0.84	-	-	-	-	-	-	-	-	
Luxembourg	-	-	-	-	-	-	-	-	-	-	
Singapore	-	-	-	-	-	-	-	-	-	1.20	
Spain	-	-	-	-	-	-	-	-	-	-	
United Kingdom	-	-	-	-	-	-	-	-	-	-	
United States	10.70	13.58	-	-	-	-	-	-	-	27.97	



**BOCHK WEALTH CREATION SERIES**
**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2021 %	<u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2021 %	<u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2021 %
<b>Depository receipts</b>											
Columbia	-	-	-	-	-	-	-	-	-	-	
India	-	-	-	-	-	-	-	-	-	-	
Taiwan	2.00	1.25	-	-	-	-	-	-	-	2.64	
United Kingdom	-	-	-	-	-	-	-	-	-	-	
United States	-	-	-	-	-	-	-	-	-	2.88	
<b>Foreign Currency Forward</b>											
<b>Contracts</b>											
Forward Contracts	-	-	0.20	(0.99)	0.01	(0.03)	(0.10)	0.09	0.05	(0.22)	
<b>Mutual Fund</b>											
China	-	-	-	-	-	-	-	-	-	-	
<b>Futures</b>											
Hong Kong	-	-	-	-	-	-	-	-	-	-	
<b>TOTAL LISTED/QUOTED</b>											
<b>INVESTMENTS</b>	92.91	98.22	91.40	101.06	97.90	81.89	92.07	97.25	98.93	100.81	
<b>Other net assets</b>	7.09	1.78	8.60	(1.06)	2.10	18.11	7.93	2.75	1.07	(0.81)	
<b>Net assets at 31 December</b>											
<b>2021/30 June 2021</b>	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK All Weather Asia (Ex-Japan) Equity Fund 30/6/2021	BOCHK All Weather China Income Fund 31/12/2021	BOCHK All Weather China Income Fund 30/6/2021	BOCHK All Weather Asia Pacific High Income Fund 31/12/2021	BOCHK All Weather Asia Pacific High Income Fund 30/6/2021	BOCHK All Weather Short Term Bond Fund 31/12/2021	BOCHK All Weather Short Term Bond Fund 30/6/2021	BOCHK All Weather Belt and Road Bond Fund 31/12/2021	BOCHK All Weather Belt and Road Bond Fund 30/6/2021	BOCHK All Weather Greater Bay Area Strategy Fund 31/12/2021	BOCHK All Weather Greater Bay Area Strategy Fund 30/6/2021	BOCHK All Weather Asian High Yield Bond Fund 31/12/2021	BOCHK All Weather Asian High Yield Bond Fund 30/6/2021	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
<b>UNLISTED/QUOTED INVESTMENTS</b>														
<b>Debt securities</b>														
Australia	-	-	-	-	-	-	-	0.98	0.76	-	-	-	-	-
British Virgin Islands	-	2.94	1.91	-	-	-	-	-	-	-	-	-	-	-
Canada	-	0.46	0.32	-	-	-	-	-	-	-	-	-	-	-
Cayman Island	-	-	-	-	-	-	-	2.90	-	-	-	-	-	-
China	-	1.83	-	-	-	-	-	1.39	-	-	-	-	-	0.75
Hong Kong	-	-	-	-	-	-	-	2.38	-	-	-	-	-	-
Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United States	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Collective investment schemes</b>														
Australia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hong Kong	-	-	-	-	-	-	-	3.19	2.86	-	-	-	-	-
Luxembourg	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>LISTED/QUOTED INVESTMENTS</b>														
<b>Equity securities</b>														
Australia	-	-	-	8.17	12.03	-	-	-	-	-	-	-	-	-
Belgium	-	-	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	1.37	6.18	10.52	-	-	3.29	2.85	-	-	-	-	-
Germany	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hong Kong	57.28	41.04	71.65	22.39	39.37	-	-	1.43	4.04	-	-	-	-	10.99
Indonesia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Italy	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Korea	18.93	-	-	-	-	-	-	-	-	-	-	-	-	-
Netherlands	-	-	-	-	-	-	-	-	-	-	-	-	-	-
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Singapore	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Spain	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United Kingdom	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United States	-	1.50	-	-	-	-	-	-	-	-	-	-	-	31.97
<b>Debt securities</b>														
Australia	-	-	-	-	-	-	-	-	-	0.99	2.11	-	-	-
Bahrain	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bangladesh	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bermuda	-	-	1.25	-	1.42	-	-	-	1.78	0.47	2.31	1.66	2.30	-
British Virgin Islands	-	9.25	2.58	8.43	0.54	-	14.43	16.88	15.25	29.72	25.23	13.77	14.99	5.27
Canada	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cayman Island	-	7.61	7.46	25.83	15.18	8.82	9.89	14.51	29.81	24.27	35.25	32.06	53.32	13.70
China	-	7.88	0.00	-	-	0.76	10.83	18.40	6.68	9.96	7.57	5.76	4.21	9.87
Egypt	-	-	-	-	-	-	-	-	-	-	-	-	-	0.72
Finland	-	-	-	-	-	-	-	0.90	-	0.45	-	-	-	1.46
France	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Germany	-	-	-	-	-	-	-	-	-	0.84	0.30	-	-	1.06
Hong Kong	-	10.30	1.24	-	-	5.42	11.41	8.41	9.00	14.53	11.99	7.30	6.02	2.86
Hungary	-	-	-	-	-	-	-	-	-	-	-	-	-	-
India	-	2.17	0.00	-	-	-	-	5.64	5.28	4.18	1.53	5.96	2.68	0.53
Indonesia	-	-	1.29	-	-	-	-	-	-	2.51	2.21	1.05	1.48	-

**BOCHK WEALTH CREATION SERIES**

**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

	BOCHK All Weather Asia (Ex-Japan) Equity Fund 30/6/2021	BOCHK All Weather China Income Fund 31/12/2021	BOCHK All Weather China Income Fund 30/6/2021	BOCHK All Weather Asia Pacific High Income Fund 31/12/2021	BOCHK All Weather Asia Pacific High Income Fund 30/6/2021	BOCHK All Weather Short Term Bond Fund 31/12/2021	BOCHK All Weather Short Term Bond Fund 30/6/2021	BOCHK All Weather Belt and Road Bond Fund 31/12/2021	BOCHK All Weather Belt and Road Bond Fund 30/6/2021	BOCHK All Weather Greater Bay Area Strategy Fund 31/12/2021	BOCHK All Weather Greater Bay Area Strategy Fund 30/6/2021	BOCHK All Weather Asian High Yield Bond Fund 31/12/2021	BOCHK All Weather Asian High Yield Bond Fund 30/6/2021	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Ireland	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Isle of Man	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Italy	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Japan	-	-	-	-	-	-	-	3.11	1.40	-	0.24	-	-	1.67
Jersey, C.I.	-	-	1.23	4.13	-	-	-	-	-	-	-	1.52	-	-
Jordan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Korea	-	-	-	-	-	-	-	-	3.48	-	-	-	-	1.54
Luxembourg	-	-	-	-	-	-	-	-	-	0.61	0.48	-	-	-
Macau	-	-	-	-	-	-	-	-	-	0.30	0.23	-	-	-
Malaysia	-	-	-	-	-	-	-	-	2.08	1.01	2.14	-	-	-
Mauritius	-	1.85	-	2.49	-	-	-	2.03	-	0.26	-	1.75	-	2.84
Mexico	-	-	-	-	-	-	-	-	0.69	-	-	-	-	-
Mongolia	-	-	-	-	-	-	-	-	-	-	0.09	-	0.67	-
Netherlands	-	-	-	-	-	-	-	-	1.78	0.85	0.45	3.68	2.57	-
New Zealand	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nigeria	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Norway	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Oman	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pakistan	-	-	-	-	-	-	-	-	-	-	-	2.35	1.66	-
Peru	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Philippines	-	-	-	-	-	-	-	-	-	1.20	0.95	2.78	1.97	0.79
Portugal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Russian Federation	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Saudi Arabia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Singapore	-	-	-	-	-	-	-	-	-	2.31	2.38	6.39	3.75	-
Spain	-	-	-	-	-	-	-	-	-	0.12	0.10	-	-	-
Sri Lanka	-	-	1.17	-	-	-	-	-	-	-	-	-	2.35	-
Supra-National	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sweden	-	-	-	-	-	-	-	0.91	-	0.59	0.29	-	-	0.49
Switzerland	-	1.78	-	-	-	-	-	0.90	-	-	-	-	-	-
Thailand	-	-	-	-	-	-	-	1.87	-	1.79	1.42	-	-	3.40
Turkey	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United Arab Emirates	-	-	-	-	-	-	-	0.94	0.71	-	-	-	-	-
United Kingdom	-	-	-	-	-	11.50	-	2.30	1.13	0.19	0.15	1.24	1.07	1.42
United States	-	-	-	-	1.40	-	-	-	2.83	-	0.34	-	-	5.50
Uzbekistan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Vietnam	-	-	-	-	-	-	13.09	-	-	-	-	-	-	-
Zambia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Collective Investment Schemes</b>														
Australia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Germany	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Hong Kong	2.50	5.25	4.61	2.31	1.42	-	-	1.48	1.05	1.67	1.21	1.79	1.15	1.77
Italy	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Luxembourg	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Singapore	1.00	-	-	0.84	1.47	-	-	-	-	-	-	-	-	-
Spain	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United Kingdom	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United States	5.73	-	-	6.01	11.82	-	-	-	-	-	-	-	-	-

## BOCHK WEALTH CREATION SERIES

### STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED) FOR THE PERIOD ENDED 31 DECEMBER 2021

	BOCHK All Weather Asia (Ex-Japan) Equity Fund 30/6/2021	BOCHK All Weather China Income Fund 31/12/2021	BOCHK All Weather China Income Fund 30/6/2021	BOCHK All Weather Asia Pacific High Income Fund 31/12/2021	BOCHK All Weather Asia Pacific High Income Fund 30/6/2021	BOCHK All Weather Short Term Bond Fund 31/12/2021	BOCHK All Weather Short Term Bond Fund 30/6/2021	BOCHK All Weather Belt and Road Bond Fund 31/12/2021	BOCHK All Weather Belt and Road Bond Fund 30/6/2021	BOCHK All Weather Greater Bay Area Strategy Fund 31/12/2021	BOCHK All Weather Greater Bay Area Strategy Fund 30/6/2021	BOCHK All Weather Asian High Yield Bond Fund 31/12/2021	BOCHK All Weather Asian High Yield Bond Fund 30/6/2021	BOCHK All Weather ESG Multi-Asset Fund 31/12/2021
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
<b>Depository receipts</b>														
Columbia	-	-	-	-	-	-	-	-	-	-	-	-	-	-
India	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taiwan	8.21	-	-	-	-	-	-	-	-	-	-	-	-	-
United Kingdom	-	-	-	-	3.04	-	-	-	-	-	-	-	-	-
United States	3.84	-	1.84	-	0.96	-	-	-	-	-	-	-	-	-
<b>Foreign Currency Forward Contracts</b>														
Forward Contracts	(0.05)	0.11	(0.17)	0.08	(0.27)	-	(0.10)	0.08	(0.44)	0.04	(0.16)	0.06	(0.31)	0.10
<b>Mutual Fund</b>														
China	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Futures</b>														
Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>	97.44	91.03	97.75	86.86	98.90	26.50	59.56	93.92	93.02	98.86	98.81	89.12	99.88	98.70
<b>Other net assets</b>	2.56	6.03	2.25	13.14	1.10	73.50	40.44	6.08	6.98	1.14	1.19	10.88	0.12	1.30
<b>Net assets at 31 December 2021/ 30 June 2021</b>	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

	Holding/ Nominal Value	Fair Value USD	% of Net Assets
<b>LISTED/QUOTED INVESTMENTS</b>			
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK			
BOND LONG DURATION ETF-CNY	6,000	101,038	1.12
		<u>101,038</u>	<u>1.12</u>
<b>UNITED STATES</b>			
ISHARES INDIA 50 ETF	4,000	189,240	2.09
KRANESHARES CSI CHINA INTERNET FUND	10,000	364,900	4.04
SERITAGE GROWTH PROPERTIES-CL A	10,000	132,700	1.47
SPDR EURO STOXX 50 ETF	6,000	279,960	3.10
		<u>966,800</u>	<u>10.70</u>
<b>DEPOSIT RECEIPT</b>			
<b>TAIWAN</b>			
TAIWAN SEMICONDUCTOR MANUFACTURING			
CO-ADR	1,500	180,465	2.00
		<u>180,465</u>	<u>2.00</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>JAPAN</b>			
NINTENDO CO LTD	600	279,718	3.09
		<u>279,718</u>	<u>3.09</u>
<b>NETHERLANDS</b>			
FLOW TRADERS	10,800	395,403	4.37
		<u>395,403</u>	<u>4.37</u>
<b>UNITED STATES</b>			
AMAZON.COM INC	100	333,434	3.69
DESKTOP METAL INC-CL A	15,000	74,250	0.82
LOCKHEED MARTIN CORP	500	177,705	1.97
TELADOC HEALTH INC	1,600	146,912	1.63
TESLA INC	650	686,907	7.60
WALT DISNEY CO	5,000	774,450	8.57
		<u>2,193,658</u>	<u>24.28</u>
<b>DEBT SECURITIES</b>			
<b>AUSTRALIA</b>			
WESTPAC BANKING CORP/NEW ZEALAND 5% S/A PERP	200,000	211,516	2.34
		<u>211,516</u>	<u>2.34</u>
<b>CHINA</b>			
GUOREN PROPERTY & CASUALTY INSURANCE CO LTD 3.35% S/A 01JUN2026	200,000	201,730	2.23
SHENZHEN EXPRESSWAY CO LTD 1.75% S/A 08JUL2026	10,000	9,924	0.11
		<u>211,654</u>	<u>2.34</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>FRANCE</b>			
AXA SA 4.5% S/A PERP	200,000	204,108	2.26
BNP PARIBAS SA 6.625% S/A PERP REGS	200,000	218,919	2.42
		<u>423,027</u>	<u>4.68</u>
<b>GERMANY</b>			
ALLIANZ SE 3.5% A PERP	200,000	205,402	2.27
		<u>205,402</u>	<u>2.27</u>
<b>HONG KONG</b>			
BANK OF CHINA HONG KONG LTD 5.9% S/A PERP REGS	300,000	326,567	3.61
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	250,000	257,259	2.85
		<u>583,826</u>	<u>6.46</u>
<b>INDONESIA</b>			
INDONESIA ASAHAN ALUMINIUM TBK 6.53% S/A 15NOV2028 REGS	200,000	243,253	2.69
		<u>243,253</u>	<u>2.69</u>
<b>JAPAN</b>			
MARUBENI CORP 1.577% S/A 17SEP2026	200,000	197,491	2.19
		<u>197,491</u>	<u>2.19</u>
<b>NETHERLANDS</b>			
ING GROEP NV 5.75% S/A PERP	200,000	216,696	2.40
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	250,000	245,134	2.71
		<u>461,830</u>	<u>5.11</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>SWEDEN</b>			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	200,000	211,949	2.34
SWEDBANK AB 4% S/A PERP	200,000	196,150	2.17
		<u>408,099</u>	<u>4.51</u>
<b>UNITED KINGDOM</b>			
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	200,000	212,735	2.35
PRUDENTIAL PLC 4.875% Q PERP	200,000	206,049	2.28
		<u>418,784</u>	<u>4.63</u>
<b>UNITED STATES</b>			
SK BATTERY AMERICA INC 2.125% S/A 26JAN2026	200,000	197,702	2.19
		<u>197,702</u>	<u>2.19</u>
<b>VIRGIN ISL, BT</b>			
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	200,000	210,598	2.33
HUARONG FINANCE 2017 CO LTD 4% S/A PERP	300,000	300,048	3.32
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	206,942	2.29
		<u>717,588</u>	<u>7.94</u>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy AUD16,122.00 and Sell USD11,764.22 (counterparty: Bank of China (Hong Kong) Limited)		<u>(50)</u>	<u>0.00</u>
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		<u>8,397,204</u>	<u>92.91</u>
<b>OTHER NET ASSETS</b>		<u>641,227</u>	<u>7.09</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021</b>		<u><u>9,038,431</u></u>	<u><u>100.00</u></u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u><u>8,496,629</u></u>	



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES</b>			
<b>BERMUDA</b>			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	1,750,000	11,289,625	1.59
		<u>11,289,625</u>	<u>1.59</u>
<b>VIRGIN ISL, BT</b>			
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 11.5% S/A 07APR2024	1,000,000 1,560,000	6,502,788 3,602,255	0.92 0.51
HONG SENG LTD 9.875% S/A 27AUG2022	1,550,000	5,996,886	0.85
HOPSON CAPITAL INTL GROUP CO LTD 5.8% S/A 12JAN2022	1,250,000	8,129,226	1.15
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,000,000	6,479,340	0.91
NWD FINANCE BVI LTD 4.8% S/A PERP	60,000	369,090	0.05
NWD FINANCE BVI LTD 6.25% S/A PERP	1,200,000	7,984,964	1.13
NWD MTN LTD 4.375% S/A 30NOV2022	1,117,000	7,280,897	1.03
PEAK RE BVI HLDG LTD 5.35% S/A PERP	1,000,000	6,610,914	0.93
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	1,200,000	7,939,372	1.12
TONGFANG AQUA LTD 6.8% S/A 10JAN2022	1,500,000	9,788,477	1.38
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (EXTENDED FROM 18JUN2022)	1,700,000	4,928,580	0.69
TUSPARK FORWARD LTD 7.95% S/A 13MAY2024 (EXTENDED FROM 15AUG2021)	1,799,000	5,278,755	0.74
WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023	1,500,000	9,425,399	1.33
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	1,300,000	8,099,805	1.14
		<u>98,416,748</u>	<u>13.88</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN</b>			
BRIGHT SCHOLAR EDUCATION HLDGS LTD 7.45% S/A 31JUL2022	1,600,000	10,264,049	1.45
CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024	2,000,000	8,340,024	1.18
CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023	2,000,000	8,541,901	1.20
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	1,570,000	9,953,274	1.40
CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022	1,500,000	9,928,160	1.40
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	1,200,000	6,457,712	0.91
CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023	3,000,000	17,091,620	2.41
CHINA SCE GROUP HLDGS LTD 7.375% S/A 09APR2024	500,000	2,764,210	0.39
CIFI HLDGS GROUP CO LTD 4.45% S/A 17AUG2026	800,000	4,890,562	0.69
CIFI HLDGS GROUP CO LTD 6% S/A 16JUL2025	600,000	3,844,180	0.54
CIFI HLDGS GROUP CO LTD 6.45% S/A 07NOV2024	500,000	3,185,318	0.45
COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 27JAN2022	1,200,000	7,769,405	1.09
DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022	200,000	1,064,312	0.15
DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022	1,780,000	8,293,767	1.17
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024	630,000	3,986,279	0.56
GREENTOWN CHINA HLDGS LTD 4.7% S/A 29APR2025	2,250,000	14,240,236	2.01
HONGHUA GROUP LTD 6.375% S/A 01AUG2022	1,583,000	9,383,090	1.32
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	1,520,000	9,065,752	1.28
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022	400,000	2,597,470	0.37
MGM CHINA HLDGS LTD 4.75% S/A 01FEB2027 REGS	1,150,000	7,350,809	1.04
MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS	200,000	1,289,870	0.18
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	380,000	2,139,524	0.30

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022	2,200,000	13,016,485	1.83
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	2,400,000	7,085,970	1.00
REDSUN PROPERTIES GROUP LTD 7.3% S/A 21MAY2024	440,000	1,239,613	0.17
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	2,000,000	8,345,636	1.18
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	600,000	2,564,893	0.36
SUNAC CHINA HLDGS LTD 6.8% S/A 20OCT2024	3,000,000	12,904,795	1.82
TIMES CHINA HLDGS LTD 6.2% S/A 22MAR2026	500,000	2,230,735	0.31
TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023	1,000,000	5,005,867	0.71
WYNN MACAU LTD 4.875% S/A 01OCT2024 REGS	1,000,000	6,094,059	0.86
YUZHOU GROUP HLDGS CO LTD 7.85% S/A 12AUG2026	2,000,000	3,979,097	0.56
YUZHOU GROUP HLDGS CO LTD 9.95% S/A 08JUN2023	1,200,000	2,724,650	0.38
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	2,100,000	4,279,773	0.60
YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024	700,000	1,445,389	0.20
ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP	1,500,000	9,060,410	1.28
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	630,000	2,731,876	0.39
ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024	200,000	864,035	0.12
ZHENRO PROPERTIES GROUP LTD 8.35% S/A 10MAR2024	400,000	1,815,015	0.26
ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022	1,500,000	7,555,708	1.06
		<u>245,385,530</u>	<u>34.58</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CHINA</b>			
CHINA GOVERNMENT INTL BOND 0.75% S/A 26OCT2024 REGS	5,000,000	31,580,437	4.45
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/A 15NOV2022	1,000,000	5,738,799	0.81
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	1,000,000	5,984,303	0.84
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	2,880,000	19,385,005	2.73
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD 3.2% S/A PERP	2,000,000	13,112,993	1.85
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	1,800,000	9,295,501	1.31
POSTAL SAVINGS BANK OF CHINA CO LTD 4.5% A PERP	1,000,000	6,578,986	0.93
		<u>91,676,024</u>	<u>12.92</u>
<b>HONG KONG</b>			
BANK OF COMMUNICATIONS (HONG KONG) LTD 3.725% S/A PERP	1,000,000	6,653,171	0.94
CATHAY PACIFIC MTN FINANCING HK LTD 4.875 S/A 17AUG2026	1,710,000	11,119,766	1.57
CNAC HK FINBRIDGE CO LTD 3.35% S/A PERP	1,000,000	6,511,237	0.92
YANLORD LAND HK CO LTD 5.125% S/A 20MAY2026	1,360,000	8,438,605	1.19
YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024	1,950,000	12,820,746	1.81
		<u>45,543,525</u>	<u>6.43</u>
<b>INDIA</b>			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	710,000	4,646,404	0.65
INDIA INFOLINE FINANCE LTD 5.875% S/A 20APR2023	400,000	2,503,709	0.35
MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023	850,000	5,688,824	0.80
		<u>12,838,937</u>	<u>1.80</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	1,670,000	10,397,895	1.47
		<u>10,397,895</u>	<u>1.47</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	220,000	1,434,117	0.20
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	1,293,294	0.18
		<u>2,727,411</u>	<u>0.38</u>
<b>NETHERLANDS</b>			
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	700,000	4,363,294	0.61
		<u>4,363,294</u>	<u>0.61</u>
<b>PAKISTAN</b>			
PAKISTAN GOVERNMENT INTL BOND 7.875% S/A 31MAR2036 REGS	400,000	2,520,795	0.36
		<u>2,520,795</u>	<u>0.36</u>
<b>PHILIPPINES</b>			
SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP	200,000	1,311,419	0.18
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	2,170,000	14,478,921	2.04
		<u>15,790,340</u>	<u>2.22</u>
<b>SINGAPORE</b>			
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS	2,500,000	16,185,495	2.28
LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024	500,000	3,278,453	0.46
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	300,000	1,939,825	0.27
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	600,000	3,993,347	0.56
MEDCO PLATINUM ROAD PTE LTD 6.75% S/A 30JAN2025 REGS	1,500,000	10,033,086	1.41
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	500,000	3,471,321	0.49
		<u>38,901,527</u>	<u>5.47</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>UNITED KINGDOM</b>			
HSBC HLDGS PLC 4.6% S/A PERP	200,000	<u>1,276,853</u>	<u>0.18</u>
		1,276,853	0.18
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	114,000	<u>12,203,700</u>	<u>1.72</u>
		12,203,700	1.72

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

UNLISTED/UNQUOTED INVESTMENTS	Holding/ Nominal Value	Fair Value RMB	% of Net Assets
<b>DEBT SECURITIES</b>			
<b>AUSTRALIA</b>			
MACQUARIE BANK LTD/LONDON 6.125% S/A PERP REGS	1,000,000	6,925,670	0.98
		<u>6,925,670</u>	<u>0.98</u>
<b>VIRGIN ISL, BT</b>			
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	500,000	3,319,806	0.47
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	1,700,000	9,980,556	1.41
		<u>13,300,362</u>	<u>1.88</u>
<b>CAYMAN</b>			
MELCO RESORTS FINANCE LTD 5.625% S/A 17JUL2027 REGS	500,000	3,239,289	0.46
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	1,000,000	6,617,457	0.93
		<u>9,856,746</u>	<u>1.39</u>
<b>UNITED STATES</b>			
UNITED STATES OF AMERICA TREASURY BILL 0% A 06OCT2022	3,000,000	19,034,227	2.68
		<u>19,034,227</u>	<u>2.68</u>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>LUXEMBOURG</b>			
BOC (EUROPE) UCITS SICAV – BOCHK RMB HIGH YIELD BOND FUND-CD USD HEDGED	10,774	4,679,983	0.66
		<u>4,679,983</u>	<u>0.66</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>UNLISTED/UNQUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>FOREIGN CURRENCY FORWARDS</b>			
Buy RMB708,389,469.78 and Sell USD110,975,431.17 (Counterparty: Bank of China (Hong Kong) Limited)	–	1,540,147	0.22
Buy AUD3,310,041.00 and Sell RMB15,265,247.08 (Counterparty: Bank of China (Hong Kong) Limited)	–	48,940	0.01
Buy USD13,608,136.99 and Sell RMB86,862,099.22 (Counterparty: Bank of China (Hong Kong) Limited)	–	(186,159)	(0.03)
		(137,219)	(0.02)
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		648,532,120	91.40
<b>OTHER NET ASSETS</b>		61,022,287	8.60
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>709,554,407</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>745,035,855</u>	



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER HONG KONG EQUITY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value HKD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>CHINA</b>			
AIER EYE HOSPITAL GROUP CO LTD-A	1	52	0.00
LUXSHARE PRECISION INDUSTRY CO LTD-A	200,000	12,068,357	4.80
WILL SEMICONDUCTOR LTD-A	30,000	11,434,400	4.55
		<u>23,502,809</u>	<u>9.35</u>
<b>HONG KONG</b>			
AIA GROUP LTD	200,000	15,720,000	6.25
BOC HONG KONG (HLDGS) LTD	400,000	10,220,000	4.06
CHINA CONSTRUCTION BANK CORP-H	4,000,000	21,600,000	8.58
CHINA MERCHANTS BANK CO LTD-H	200,000	12,110,000	4.81
CHINA RESOURCES BEER HLDGS CO LTD	120,000	7,662,000	3.05
CHINA RESOURCES POWER HLDGS CO	800,000	20,880,000	8.30
DONGYUE GROUP LTD	800,000	9,728,000	3.87
GANFENG LITHIUM CO LTD-H	80,000	9,816,000	3.90
GCL POLY ENERGY HLDGS LTD	5,000,000	14,150,000	5.62
HONG KONG EXCHANGES & CLEARING LTD	20,000	9,108,000	3.62
HSBC HLDGS PLC	400,000	18,760,000	7.46
INDUSTRIAL & COMMERCIAL BK OF CHINA-H	4,000,000	17,600,000	7.00
NONGFU SPRING CO LTD-H	100,000	5,145,000	2.05
PING AN INSURANCE GROUP CO OF CHINA LTD-H	200,000	11,230,000	4.46
SUNNY OPTICAL TECHNOLOGY GROUP CO LTD	60,000	14,796,000	5.88
TENCENT HLDGS LTD	20,000	9,136,000	3.63
TSINGTAO BREWERY CO LTD-H	100,000	7,300,000	2.90
XTEP INTL HLDGS LTD	600,000	7,800,000	3.10
		<u>222,761,000</u>	<u>88.54</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER HONG KONG EQUITY FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value HKD</b>	<b>% of Net Assets</b>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB3,442,127 and Sell HKD4,174,267 (counterparty: Bank of China (HK) Limited)	–	33,257	0.01
Buy AUD230,961 and Sell HKD1,312,182 (counterparty: Bank of China (HK) Limited)	–	<u>(3,940)</u>	<u>0.00</u>
		29,317	0.01
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		246,293,126	97.90
<b>OTHER NET ASSETS</b>		<u>5,285,728</u>	<u>2.10</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>251,578,854</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>245,858,738</u>	

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CNY EQUITY FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>CHINA</b>			
AIR CHINA LTD-A	1,000,000	9,130,000	2.55
BYD CO LTD-A	30,000	8,043,600	2.24
CHINA MERCHANTS BANK CO LTD-A	500,000	24,355,000	6.79
CHINA SOUTHERN AIRLINES CO LTD-A	1,400,000	9,534,000	2.66
CITIC SECURITIES CO LTD-A	600,000	15,846,000	4.42
EAST MONEY INFORMATION CO LTD-A	500,000	18,555,000	5.17
FOSHAN HAITIAN FLAVOURING & FOOD CO LTD-A	39,920	4,195,991	1.17
GOERTEK INC-A	200,000	10,820,000	3.02
HONGFA TECHNOLOGY CO LTD-A	100,000	7,464,000	2.08
INNER MONGOLIA YILI INDUSTRIAL GROUP CO LTD-A	400,000	16,584,000	4.62
JIANGSU HENGRUI MEDICINE CO LTD-A	99,952	5,068,566	1.41
KWEICHOW MOUTAI CO LTD-A	12,912	26,469,600	7.38
LONGI GREEN ENERGY TECHNOLOGY CO LTD-A	200,000	17,240,000	4.81
MANGO EXCELLENT MEDIA CO LTD-A	200,000	11,444,000	3.19
MIDEA GROUP CO LTD-A	50,000	3,690,500	1.03
NARI TECHNOLOGY CO LTD-A	200,000	8,006,000	2.23
PING AN INSURANCE GROUP CO OF CHINA LTD-A	500,000	25,205,000	7.03
POWER CONSTRUCTION CORP OF CHINA LTD-A	600,000	4,848,000	1.35
SHANGHAI INTL AIRPORT CO LTD-A	149,952	7,001,259	1.95
SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO LTD-A	20,000	7,616,000	2.12
SUNGROW POWER SUPPLY CO LTD-A	80,000	11,664,000	3.25
WANHUA CHEMICAL GROUP CO LTD-A	69,000	6,969,000	1.94
WULIANGYE YIBIN CO LTD-A	30,000	6,679,800	1.86
ZHANGZHOU PIENZHEHUANG PHARMACEUTICAL CO LTD-A	40,000	17,486,000	4.87
ZHEJIANG SANHUA INTELLIGENT CONTROLS CO LTD-A	250,000	6,325,000	1.76
		290,240,316	80.90

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CNY EQUITY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value RMB</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES (CONTINUED)</b>			
<b>HONG KONG</b>			
CANSINO BIOLOGICS INC-H	40,000	5,877,082	1.64
CHINA SHENHUA ENERGY CO LTD-H	400,000	5,961,879	1.66
MEITUAN-CLASS B	20,000	3,675,622	1.02
TENCENT HLDGS LTD	40,000	14,898,174	4.15
WEICHAI POWER CO LTD-H	400,000.00	4,976,929	1.39
YANKUANG ENERGY GROUP CO LTD-H	400,000.00	5,055,204	1.41
		<u>40,444,890</u>	<u>11.27</u>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy HKD48,618,666 and Sell RMB40,114,411 (counterparty: Bank of China (HK) Limited)		(360,373)	-0.10
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		<u>330,324,833</u>	<u>92.07</u>
<b>OTHER NET ASSETS</b>		28,401,789	7.93
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u><u>358,726,622</u></u>	<u><u>100.00</u></u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u><u>323,719,807</u></u>	

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES</b>			
<b>AUSTRALIA</b>			
AUSTRALIA & NEW ZEALAND BANKING GROUP			
LTD/UK 6.75% S/A PERP REGS	500,000	569,730	0.38
NEWCASTLE COAL INFRASTRUCTURE GROUP			
PTY LTD 4.4% S/A 29SEP2027 REGS	300,000	301,959	0.20
SANTOS FINANCE LTD 4.125% S/A 14SEP2027	300,000	317,061	0.21
		<u>1,188,750</u>	<u>0.79</u>
<b>BERMUDA</b>			
CHINA OIL AND GAS GROUP LTD 5.5% S/A			
25JAN2023	500,000	505,210	0.34
		<u>505,210</u>	<u>0.34</u>
<b>CAYMAN</b>			
CDBL FUNDING 1 3.5% S/A 24OCT2027			
	400,000	417,448	0.28
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A			
08AUG2022	500,000	377,395	0.25
CHINA HONGQIAO GROUP LTD 7.125% S/A			
22JUL2022	250,000	252,428	0.17
CHINA OVERSEAS FINANCE CAYMAN VIII LTD			
2.75% S/A 02MAR2030	500,000	493,820	0.33
CHINA OVERSEAS FINANCE CAYMAN VIII LTD			
3.125% S/A 02MAR2035	500,000	485,950	0.33
CHINA RESOURCES LAND LTD 3.75% S/A PERP			
CK HUTCHISON INTL 19 II LTD 3.375% S/A	2,700,000	2,788,506	1.87
06SEP2049 REGS	500,000	548,110	0.37
COUNTRY GARDEN HLDGS CO LTD 5.125% S/A			
14JAN2027	700,000	650,475	0.44
COUNTRY GARDEN HLDGS CO LTD 7.25% S/A			
08APR2026	500,000	496,530	0.33
DEXIN CHINA HLDGS CO LTD 11.875% S/A			
23APR2022	320,000	251,200	0.17
DEXIN CHINA HLDGS CO LTD 9.95% S/A			
03DEC2022	1,160,000	841,255	0.56
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024			
	210,000	206,898	0.14
FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030			
	500,000	498,490	0.33
FWD LTD 6.25% S/A PERP			
	200,000	200,386	0.13

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
<b>HONGKONG LAND FINANCE CAYMAN ISLAND</b>			
CO LTD 2.25% S/A 15JUL2031	2,790,000	2,749,545	1.84
ICD SUKUK CO LTD 5% S/A 01FEB2027	500,000	545,200	0.37
KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023	1,500,000	1,147,935	0.77
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	200,000	183,076	0.12
LOGAN GROUP CO LTD 5.25% S/A 19OCT2025	560,000	521,494	0.35
LOGAN GROUP CO LTD 5.75% S/A 14JAN2025	1,050,000	1,010,174	0.68
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022	300,000	298,575	0.20
MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS	200,000	201,404	0.14
PHOENIX GROUP HLDGS 5.375% S/A 06JUL2027	400,000	444,856	0.30
POWERLONG REAL ESTATE HLDGS LTD 3.9% S/A 13APR2022	500,000	470,280	0.32
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	1,050,000	946,712	0.64
REDCO PROPERTIES GROUP LTD 8% S/A 13APR2022	500,000	331,075	0.22
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	650,000	279,747	0.19
REDSUN PROPERTIES GROUP LTD 7.3% S/A 21MAY2024	250,000	108,768	0.07
SHUI ON DEVELOPMENT HLDG LTD 6.4% S/A PERP	200,000	192,022	0.13
SIB SUKUK CO III LTD 2.85% S/A 23JUN2025	510,000	526,764	0.35
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	640,000	413,229	0.28
SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023	500,000	324,375	0.22
SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022	500,000	377,500	0.25
SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023	1,000,000	656,470	0.44
SUNNY OPTICAL TECHNOLOGY GROUP CO LTD 3.75% S/A 23JAN2023	450,000	459,806	0.31
TIMES CHINA HLDGS LTD 6.6% S/A 02MAR2023	500,000	379,195	0.25
VLL INTL INC 5.75% S/A 28NOV2024	250,000	252,153	0.17
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	630,000	461,891	0.31
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	550,000	363,132	0.24
ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024	200,000	132,550	0.09
		22,286,816	14.95

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CHINA</b>			
BANK OF CHINA LTD 5% S/A 13NOV2024 REGS	2,500,000	2,724,300	1.83
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	1,000,000	1,001,280	0.67
CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030	500,000	504,675	0.34
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	1,690,000	1,688,733	1.13
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	1,920,000	1,921,229	1.29
JIANGXI RAILWAY INVESTMENT GROUP CORP 4.85% S/A 21FEB2022	200,000	201,312	0.14
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	2,000,000	1,612,160	1.08
KUNMING RAIL TRANSIT GROUP CO LTD 3.5% S/A 12DEC2022	500,000	505,340	0.34
SHOUGANG GROUP CO LTD 4% S/A 23MAY2024	700,000	728,385	0.49
TAIKANG INSURANCE GROUP INC 3.5% S/A 19JAN2022	200,000	200,128	0.13
		<u>11,087,542</u>	<u>7.44</u>
<b>FINLAND</b>			
NORDEA BANK AB 3.75% S/A PERP	310,000	<u>295,182</u>	<u>0.20</u>
		295,182	0.20
<b>FRANCE</b>			
BNP PARIBAS SA 6.625% S/A PERP REGS	510,000	<u>549,234</u>	<u>0.37</u>
		549,234	0.37
<b>HONG KONG</b>			
AIA GROUP LTD 3.2% S/A 16SEP2040 REGS	1,380,000	1,410,622	0.95
AIA GROUP LTD 4.5% S/A 16MAR2046 REGS	500,000	627,170	0.42
AIRPORT AUTHORITY HONG KONG 2.1% S/A PERP	1,280,000	1,276,454	0.86
AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP	2,750,000	2,723,105	1.83
AIRPORT AUTHORITY HONG KONG 2.625% S/A 04FEB2051 REGS	500,000	501,165	0.34

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>HONG KONG (CONTINUED)</b>			
BANK OF EAST ASIA LTD 4% S/A 29MAY2030	940,000	974,780	0.65
BLOSSOM JOY LTD 3.1% S/A PERP	1,000,000	1,019,430	0.68
CHINA CITIC BANK INTL LTD 4.625% S/A 28FEB2029	400,000	417,788	0.28
CHONG HING BANK LTD 5.5% S/A PERP	500,000	515,150	0.35
CITIC LTD 2.85% S/A 25FEB2030	650,000	663,286	0.35
CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028	2,500,000	2,862,225	0.44
DAH SING BANK LTD 3% S/A 02NOV2031	380,000	381,892	1.92
GUOTAI JUNAN INTL HLDGS LTD 2% S/A 03MAR2026	750,000	741,885	0.26
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	670,000	686,556	0.50
SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023	360,000	365,234	0.46
VANKE REAL ESTATE HONG KONG CO LTD 3.975% S/A 09NOV2027	200,000	209,770	0.25
WING LUNG BANK LTD 3.75% S/A 22NOV2027	500,000	505,990	0.14
YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024	600,000	606,498	0.34
		16,489,000	11.02
<b>INDIA</b>			
ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS	1,500,000	1,487,265	1.00
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	1,250,000	1,269,650	0.85
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 3.828% S/A 02FEB2032 REGS	900,000	895,032	0.60
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4% S/A 30JUL2027 REGS	200,000	206,246	0.14
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS	400,000	415,500	0.28
ADANI TRANSMISSION LTD 4% S/A 03AUG2026 REGS	1,500,000	1,578,540	1.06
ALAM SUTERA REALTY TBK 6% S/A 02MAY2024	500,000	424,740	0.28
BHARAT PETROLEUM CORP LTD 4% S/A 08MAY2025	500,000	524,400	0.35



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>INDIA (CONTINUED)</b>			
EXPORT-IMPORT BANK OF INDIA 3.25% S/A			
15JAN2030 REGS	1,400,000	1,428,896	0.96
HDFC BANK LTD 3.7% S/A PERP	2,000,000	1,994,040	1.34
INDIA INFOLINE FINANCE LTD 5.875% S/A			
20APR2023	400,000	389,216	0.26
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	540,000	536,355	0.36
REC LTD 2.25% S/A 01SEP2026	1,000,000	977,860	0.66
REC LTD 4.75% S/A 19MAY2023 REGS	500,000	518,785	0.35
RELIANCE INDUSTRIES LTD 3.667% S/A			
30NOV2027 REGS	1,000,000	1,072,480	0.72
		<u>13,719,005</u>	<u>9.21</u>
<b>INDONESIA</b>			
ADARO INDONESIA 4.25% S/A 31OCT2024 REGS	400,000	409,860	0.27
BANK MANDIRI PERSERO TBK 3.75% S/A			
11APR2024	500,000	521,805	0.35
BANK RAKYAT INDONESIA PERSERO TBK 3.95%			
S/A 28MAR2024	200,000	210,650	0.14
BANK TABUNGAN NEGARA PERSERO TBK 4.2%			
S/A 23JAN2025	310,000	317,142	0.21
INDONESIA ASAHAN ALUMINIUM PERSERO 4.75%			
S/A 15MAY2025 REGS	350,000	373,044	0.25
INDONESIA GOVERNMENT INTL BOND 3.05% S/A			
12MAR2051	500,000	493,950	0.33
INDONESIA GOVERNMENT INTL BOND 4.2% S/A			
15OCT2050	200,000	228,704	0.15
INDONESIA GOVERNMENT INTL BOND 4.75% S/A			
18JUL2047 REGS	200,000	242,156	0.16
PELABUHAN INDONESIA II 5.375% S/A 05MAY2045			
REGS	600,000	709,284	0.48
PERTAMINA PERSERO 3.65% S/A 30JUL2029 REGS	400,000	426,096	0.29
PERUSAHAAN PENERBIT SBSN INDONESIA III			
3.8% S/A 23JUN2050 REGS	1,200,000	1,260,468	0.85
REPUBLIC OF INDONESIA 4.625% S/A 15APR2043			
REGS	300,000	353,547	0.24
		<u>5,546,706</u>	<u>3.72</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>JAPAN</b>			
MITSUBISHI UFJ FINANCIAL GROUP INC 3.751% S/A 18JUL2039	500,000	564,525	0.38
NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS	500,000	517,520	0.35
NOMURA HLDGS INC 1.851% S/A 16JUL2025	500,000	500,540	0.34
NTT FINANCE CORP 1.162% S/A 03APR2026 REGS	620,000	607,935	0.41
SUMITOMO MITSUI FINANCIAL GROUP INC 2.75% S/A 15JAN2030	600,000	614,916	0.41
		<u>2,805,436</u>	<u>1.89</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	900,000	860,085	0.58
		<u>860,085</u>	<u>0.58</u>
<b>KOREA</b>			
MIRAE ASSET DAEWOO CO LTD 2.125% S/A 30JUL2023	1,180,000	1,191,151	0.80
SHINHAN FINANCIAL GROUP CO LTD 3.34% S/A 05FEB2030 REGS	500,000	514,720	0.35
SK TELECOM CO LTD 3.75% S/A 16APR2023 REGS	400,000	413,764	0.28
		<u>2,119,635</u>	<u>1.43</u>
<b>MACAU</b>			
INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029	500,000	510,790	0.34
		<u>510,790</u>	<u>0.34</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>MALAYSIA</b>			
PETRONAS CAPITAL LTD 4.5% S/A 18MAR2045 REGS	300,000	366,624	0.25
PETRONAS CAPITAL LTD 4.55% S/A 21APR2050 REGS	200,000	248,258	0.17
RHB BANK BHD 1.658% S/A 29JUN2026	3,010,000	2,988,688	2.01
TNB GLOBAL VENTURES CAPITAL BHD 4.851% S/A 01NOV2028	480,000	555,317	0.37
		<u>4,158,887</u>	<u>2.80</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	232,836	0.16
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	280,000	284,220	0.19
		<u>517,056</u>	<u>0.35</u>
<b>NETHERLANDS</b>			
ING GROEP NV 4.875% S/A PERP	400,000	404,132	0.27
ING GROEP NV 6.75% S/A PERP	590,000	637,342	0.43
MINEJESA CAPITAL BV 5.625% S/A 10AUG2037 REGS	500,000	524,255	0.35
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	1,700,000	1,653,845	1.11
SABIC CAPITAL I BV 2.15% S/A 14SEP2030	500,000	481,060	0.32
		<u>3,700,634</u>	<u>2.48</u>
<b>PAKISTAN</b>			
PAKISTAN GOVERNMENT INTL BOND 7.375% S/A 08APR2031 REGS	1,000,000	994,800	0.67
PAKISTAN GOVERNMENT INTL BOND 7.875% S/A 31MAR2036 REGS	500,000	485,720	0.33
		<u>1,480,520</u>	<u>1.00</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>PHILIPPINES</b>			
PHILIPPINE GOVERNMENT INTL BOND 1.648% S/A 10JUN2031	340,000	329,436	0.22
PHILIPPINE GOVERNMENT INTL BOND 2.65% S/A 10DEC2045	360,000	341,683	0.23
PLDT INC 3.45% S/A 23JUN2050	1,000,000	1,003,980	0.67
RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024	800,000	822,576	0.55
SMC GLOBAL POWER HLDGS CORP 5.95% S/A PERP	500,000	501,730	0.34
SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP	430,000	438,411	0.29
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	700,000	725,193	0.49
UNION BANK OF THE PHILIPPINES 3.369% S/A 29NOV2022	500,000	511,165	0.34
		<u>4,674,174</u>	<u>3.13</u>
<b>SAUDI ARABIA</b>			
SAUDI ARABIAN OIL CO 2.25% S/A 24NOV2030 REGS	1,000,000	974,820	0.65
		<u>974,820</u>	<u>0.65</u>
<b>SINGAPORE</b>			
BOC AVIATION LTD 3.25% S/A 29APR2025 REGS	2,600,000	2,702,829	1.81
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS	250,000	252,488	0.17
INDIKA ENERGY CAPITAL IV PTE LTD 8.25% S/A 22OCT2025 REGS	1,000,000	1,042,010	0.70
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	250,000	247,605	0.17
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	200,000	207,468	0.14
OVERSEA-CHINESE BANKING CORP LTD 1.832% S/A 10SEP2030 REGS	590,000	584,950	0.39
PARKWAY PANTAI LTD 4.25% S/A PERP	500,000	501,270	0.34
SINGTEL GROUP TREASURY PTE LTD 2.375% S/A 28AUG2029	500,000	513,020	0.34

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>SINGAPORE (CONTINUED)</b>			
SINOCHEM INTL DEVELOPMENT PTE LTD 3.125% S/A 25JUL2022	200,000	201,394	0.14
THETA CAPITAL PTE LTD 6.75% S/A 31OCT2026	500,000	504,195	0.34
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	250,000	264,060	0.18
UNITED OVERSEAS BANK LTD 2.88% S/A 08MAR2027	200,000	200,542	0.13
UNITED OVERSEAS BANK LTD 3.75% S/A 15APR2029 REGS	260,000	272,217	0.18
		<u>7,494,048</u>	<u>5.03</u>
<b>SWEDEN</b>			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	600,000	631,746	0.42
SWEDBANK AB 4% S/A PERP	400,000	386,700	0.26
		<u>1,018,446</u>	<u>0.68</u>
<b>SWITZERLAND</b>			
JULIUS BAER GROUP LTD 4.875% S/A PERP	500,000	519,845	0.35
		<u>519,845</u>	<u>0.35</u>
<b>THAILAND</b>			
KASIKORNBANK PCL/HONG KONG 3.343% S/A 02OCT2031	500,000	500,930	0.34
KASIKORNBANK PCL/HONG KONG 5.275% S/A PERP	720,000	754,272	0.51
KRUNG THAI BANK PCL/CAYMAN ISLANDS 4.4% S/A PERP	670,000	674,181	0.45
PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS	690,000	704,249	0.47
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	1,200,000	1,211,052	0.81
		<u>3,844,684</u>	<u>2.58</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>UNITED KINGDOM</b>			
HSBC HLDGS PLC 2.357% S/A 18AUG2031	600,000	587,394	0.39
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	310,000	326,591	0.22
STANDARD CHARTERED PLC 4.305% S/A 21MAY2030 REGS	500,000	560,610	0.38
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	500,000	438,665	0.29
		<u>1,913,260</u>	<u>1.28</u>
<b>UNITED STATES</b>			
CNOOC FINANCE 2015 USA LLC 4.375% S/A 02MAY2028	500,000	559,315	0.38
		<u>559,315</u>	<u>0.38</u>
<b>UZBEKISTAN</b>			
REP OF UZBEKISTAN 3.7% S/A 25NOV2030 REGS	260,000	249,395	0.17
		<u>249,395</u>	<u>0.17</u>
<b>VIETNAM</b>			
VIETNAM GOVERNMENT INTL BOND 4.8% S/A 19NOV2024 REGS	200,000	216,986	0.15
		<u>216,986</u>	<u>0.15</u>
<b>VIRGIN ISL, BT</b>			
CASTLE PEAK POWER FINANCE CO LTD 2.125% S/A 03MAR2031	250,000	245,745	0.16
CHAMPION SINCERITY HLDGS LTD 8.125% S/A PERP	380,000	381,847	0.26
CHINA CINDA FINANCE 2017 I LTD 4.4% S/A 09MAR2027	500,000	539,210	0.36
CHINA CINDA FINANCE 2017 I LTD 4.75% S/A 21FEB2029	1,250,000	1,390,525	0.93
CHINA GREAT WALL INTL HLDGS III LTD 3.875% S/A 31AUG2027	300,000	318,609	0.21

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>VIRGIN ISL, BT (CONTINUED)</b>			
CHINA GREAT WALL INTL HLDGS IV LTD 3.95% S/A PERP	500,000	512,275	0.34
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDG LTD 2.85% S/A PERP	500,000	506,710	0.34
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP	500,000	508,325	0.35
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	1,000,000	1,040,460	0.70
CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023	1,000,000	1,011,140	0.68
CLP POWER HK FINANCE LTD 3.55% S/A PERP	500,000	514,970	0.35
CMHI FINANCE BVI CO LTD 3.5% S/A PERP	330,000	338,758	0.23
CNPC HK OVERSEAS CAP 5.95% S/A 28APR2041 REGS	2,200,000	3,081,254	2.08
HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 11.5% S/A 07APR2024	740,000	248,943	0.17
HONGKONG ELECTRIC FINANCE LTD 2.25% S/A 09JUN2030	500,000	497,380	0.33
HUANENG HONG KONG CAPITAL LTD 3.6% S/A PERP	500,000	507,910	0.34
HUARONG FINANCE 2017 CO LTD 3M L+1.15% Q 07NOV2022	400,000	393,756	0.26
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,500,000	1,499,430	1.01
HUARONG FINANCE 2017 CO LTD 5.5% S/A 27APR2047	200,000	206,928	0.14
HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030	500,000	477,765	0.32
JIC ZHIXIN LTD 1.5% S/A 27AUG2025	500,000	491,675	0.33
JIC ZHIXIN LTD 2.125% S/A 27AUG2030	80,000	77,335	0.05
JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025	1,680,000	1,644,485	1.10
LEVC FINANCE LTD 1.375% S/A 25MAR2024	500,000	496,265	0.33
MINMETALS BOUNTEOUS FINANCE BVI LTD 3.375% S/A PERP	610,000	628,209	0.42
NWD FINANCE BVI LTD 4.125% S/A PERP	970,000	954,674	0.64
NWD MTN LTD 4.125% S/A 18JUL2029	300,000	303,174	0.20

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>VIRGIN ISL, BT (CONTINUED)</b>			
PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026	300,000	314,565	0.21
SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030	500,000	499,500	0.34
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	940,000	909,318	0.61
STANDARD CHARTERED PLC 6% S/A PERP	500,000	535,025	0.36
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	205,676	0.14
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	530,000	535,947	0.36
TALENT YIELD INTL LTD 2% S/A 06MAY2026	750,000	747,098	0.50
TALENT YIELD INTL LTD 3.125% S/A 06MAY2031	990,000	1,027,828	0.69
TCL TECHNOLOGY INVESTMENTS LTD 1.875% S/A 14JUL2025	4,060,000	3,968,609	2.67
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	2,800,000	2,779,000	1.86
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (EXTENDED FROM 18JUN2022)	500,000	215,375	0.14
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	250,000	243,775	0.16
WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030	1,500,000	1,534,965	1.03
XIANJIN INDUSTRY INVESTMENT CO LTD 2.95% S/A 24SEP2023	330,000	333,095	0.22
		32,667,533	21.92



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>UNLISTED/UNQUOTED INVESTMENTS</b>	Holding/ Nominal Value	Fair Value USD	% of Net Assets
<b>DEBT SECURITIES</b>			
<b>CANADA</b>			
BANK OF NOVA SCOTIA 4.65% S/A PERP	180,000	179,350	0.12
		<u>179,350</u>	<u>0.12</u>
<b>CHINA</b>			
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	1,000,000	988,670	0.66
		<u>988,670</u>	<u>0.66</u>
<b>JAPAN</b>			
SUMITOMO LIFE INSURANCE CO 4% S/A 14SEP2077 REGS	200,000	214,820	0.14
		<u>214,820</u>	<u>0.14</u>
<b>VIRGIN ISL, BT</b>			
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	500,000	516,655	0.35
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	250,000	256,548	0.17
STUDIO CITY FINANCE LTD 6% S/A 15JUL2025 REGS	500,000	485,690	0.33
		<u>1,258,893</u>	<u>0.85</u>
<b>COLLECTIVE INVESTMENT SCHEME</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	166,000	2,795,391	1.88
		<u>2,795,391</u>	<u>1.88</u>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB209,110,720.24.00 and Sell USD32,759,030.63		71,378	0.05
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		147,461,496	98.93
<b>OTHER NET ASSETS</b>		<u>1,592,876</u>	<u>1.07</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>149,054,372</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>149,440,319</u>	

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>CHINA</b>			
KWEICHOW MOUTAI CO LTD-A	200	64,496	1.18
		<u>64,496</u>	<u>1.18</u>
<b>HONG KONG</b>			
CHINA OVERSEAS LAND & INVESTMENT LTD	100,000	236,770	4.33
COFCO JOYCOME FOODS LTD	550,000	209,514	3.84
HONG KONG EXCHANGES & CLEARING LTD	3,000	175,230	3.21
LK TECHNOLOGY HLDGS LTD	80,000	164,379	3.01
SA SA INTL HLDGS LTD	700,000	149,937	2.75
SEMICONDUCTOR MANUFACTURING INTL CORP	80,000	191,468	3.51
SMOORE INTL HLDGS LTD	45,000	229,427	4.20
YANKUANG ENERGY GROUP CO LTD-H	150,000	298,206	5.46
		<u>1,654,932</u>	<u>30.31</u>
<b>KOREA</b>			
KAKAO CORP	1,500	141,936	2.60
SAMSUNG ELECTRONICS CO LTD	4,000	263,432	4.82
		<u>405,368</u>	<u>7.42</u>
<b>SINGAPORE</b>			
SINGAPORE EXCHANGE LTD	20,000	137,880	2.52
		<u>137,880</u>	<u>2.52</u>
<b>UNITED STATES</b>			
DESKTOP METAL INC-CL A	10,000	49,500	0.91
TESLA INC	200	211,356	3.87
WALT DISNEY CO	1,250	193,613	3.54
		<u>454,469</u>	<u>8.32</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEPOSITORY RECEIPTS</b>			
<b>TAIWAN</b>			
TAIWAN SEMICONDUCTOR MANUFACTURING CO-ADR	1,200	144,372	2.64
		<u>144,372</u>	<u>2.64</u>
<b>UNITED STATES</b>			
TAL EDUCATION GROUP-ADR	40,000	157,200	2.88
		<u>157,200</u>	<u>2.88</u>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>SINGAPORE</b>			
MAPLETREE COMMERCIAL TRUST	30,000	65,604	1.20
		<u>65,604</u>	<u>1.20</u>
<b>UNITED STATES</b>			
FRANKLIN FTSE SOUTH KOREA ETF	2,000	55,460	1.02
ISHARES MSCI INDONESIA ETF	6,000	137,820	2.52
ISHARES MSCI MALAYSIA ETF	5,000	125,150	2.29
ISHARES MSCI SOUTH KOREA ETF	4,000	311,480	5.70
ISHARES MSCI TAIWAN ETF	8,000	532,880	9.76
KRANESHARES CSI CHINA INTERNET FUND	10,000	364,900	6.68
		<u>1,527,690</u>	<u>27.97</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB1,016,188.00 and Sell USD158,210.80 (counterparty: Bank of China (HK) Limited)		1,225	0.02
		1,225	0.02
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		4,613,236	84.46
<b>OTHER NET ASSETS</b>		848,783	15.54
<b>NET ASSETS AS AT 31 DECEMBER 2021</b>		<u>5,462,019</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>4,646,544</u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CHINA INCOME FUND  
INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

UNLISTED/QUOTED INVESTMENT	Holding/ Nominal Value	Fair Value HKD	% of Net Assets
<b>DEBT SECURITIES</b>			
<b>CANADA</b>			
BANK OF NOVA SCOTIA 4.65% S/A PERP	50,000	392,401	0.46
		392,401	0.46
<b>CHINA</b>			
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	200,000	1,554,422	1.83
		1,554,422	1.83
<b>VIRGIN ISL, BT</b>			
HENDERSON LAND MTN LTD 3.3% A 13MAY2023	2,000,000	2,496,471	2.94
		2,496,471	2.94

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA INCOME FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value HKD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES</b>			
<b>CAYMAN</b>			
CIFI HLDGS GROUP CO LTD 6.7% S/A 23APR2022	1,000,000	1,208,490	1.42
COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025	50,000	388,106	0.46
OVERSEAS CHINESE TOWN ASIA HLDGS LTD 4.5% S/A PERP	200,000	1,621,443	1.91
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	300,000	2,180,240	2.57
REDCO PROPERTIES GROUP LTD 8% S/A 13APR2022	200,000	1,059,532	1.25
		<u>6,457,811</u>	<u>7.61</u>
<b>CHINA</b>			
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	200,000	1,572,370	1.85
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/A 15NOV2022	200,000	1,407,680	1.66
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	200,000	1,467,901	1.73
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	2,239,345	2.64
		<u>6,687,296</u>	<u>7.88</u>
<b>HONG KONG</b>			
CHINA PING AN INSURANCE OVERSEAS HLDGS LTD 2.85% S/A 12AUG2031	300,000	2,261,055	2.67
CHIYU BANKING CORP LTD 5.25% S/A PERP	550,000	4,112,002	4.86
HBIS GROUP HONG KONG CO LTD 3.75% S/A 18DEC2022	300,000	2,351,878	2.77
		<u>8,724,935</u>	<u>10.30</u>
<b>INDIA</b>			
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	230,000	1,838,835	2.17
		<u>1,838,835</u>	<u>2.17</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA INCOME FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value HKD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	200,000	1,565,562	1.85
		<u>1,565,562</u>	<u>1.85</u>
<b>SWITZERLAND</b>			
JULIUS BAER GROUP LTD 3.625% S/A PERP	200,000	1,507,111	1.78
		<u>1,507,111</u>	<u>1.78</u>
<b>VIRGIN ISL, BT</b>			
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	3,178,658	3.75
PROVEN GLORY CAPITAL LTD 4% S/A 21FEB2027	200,000	1,644,512	1.94
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	200,000	1,518,505	1.79
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	200,000	1,500,595	1.77
		<u>7,842,270</u>	<u>9.25</u>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
LINK REAL ESTATE INVESTMENT TRUST	40,000	2,746,000	3.24
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	13,000	1,706,802	2.01
		<u>4,452,802</u>	<u>5.25</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER CHINA INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value HKD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>HONG KONG</b>			
AIA GROUP LTD	40,000	3,144,000	3.71
ALIBABA GROUP HLDG LTD	20,000	2,378,000	2.80
ANTA SPORTS PRODUCTS LTD	10,000	1,169,000	1.38
CANSINO BIOLOGICS INC-H	10,000	1,802,000	2.12
CHINA CONSTRUCTION BANK CORP-H	500,000	2,700,000	3.18
CHINA MERCHANTS BANK CO LTD-H	20,000	1,211,000	1.43
CHINA MOBILE LTD	25,000	1,170,000	1.38
CHINA NATIONAL BUILDING MATERIAL CO LTD-H	200,000	1,912,000	2.25
CIFI HLDGS GROUP CO LTD	98,000	459,620	0.54
CNOOC LTD	50,000	401,500	0.47
COUNTRY GARDEN SERVICES HLDGS CO LTD	40,000	1,868,000	2.20
GREAT WALL MOTOR CO LTD-H	60,000	1,608,000	1.90
HONG KONG EXCHANGES & CLEARING LTD	4,000	1,821,600	2.15
HSBC HLDGS PLC	40,000	1,876,000	2.21
INDUSTRIAL & COMMERCIAL BK OF CHINA-H	150,000	660,000	0.78
MEITUAN-CLASS B	13,000	2,930,200	3.45
PING AN INSURANCE GROUP CO OF CHINA LTD-H	10,000	561,500	0.66
REMEGEN CO LTD-H	10,000	779,000	0.92
SUN HUNG KAI PROPERTIES LTD	10,000	946,000	1.12
SUNNY OPTICAL TECHNOLOGY GROUP CO LTD	3,000	739,800	0.87
TENCENT HLDGS LTD	7,000	3,197,600	3.77
WUXI BIOLOGICS CAYMAN INC	16,000	1,480,800	1.75
		<u>34,815,620</u>	<u>41.04</u>
<b>UNITED STATES</b>			
PROCTER & GAMBLE CO	1,000.00	<u>1,275,368</u>	<u>1.50</u>
		1,275,368	1.50



**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER CHINA INCOME FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	Holding/ Nominal Value	Fair Value HKD	% of Net Assets
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB8,637,852 and sell HKD10,475,123.12 (counterparty: Bank of China (Hong Kong) Limited)		90,408	0.11
		90,408	0.11
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		79,701,312	93.97
<b>OTHER NET ASSETS</b>		5,111,915	6.03
<b>NET ASSETS AS AT 31 DECEMBER 2021</b> <b>(AT TRADING VALUE)</b>		<u>84,813,227</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>83,710,529</u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>AUSTRALIA</b>			
BHP GROUP LTD	5,000	150,707	1.59
FORTESCUE METALS GROUP LTD	12,000	167,427	1.77
RIO TINTO LTD	600	43,626	0.46
SONIC HEALTHCARE LTD	4,300	145,630	1.54
WESFARMERS LTD	6,200	267,031	2.81
		<u>774,421</u>	<u>8.17</u>
<b>CHINA</b>			
AVIC HEAVY MACHINERY CO LTD-A	45,000	357,409	3.77
POWER CONSTRUCTION CORP OF CHINA LTD-A	180,000	228,787	2.41
		<u>586,196</u>	<u>6.18</u>
<b>HONG KONG</b>			
BANK OF COMMUNICATIONS CO LTD-H	400,000	241,644	2.55
CHINA POWER INTL DEVELOPMENT LTD	550,000	370,354	3.91
CHINA RESOURCES POWER HLDGS CO	50,000	167,381	1.77
CHINA SHENHUA ENERGY CO LTD-H	150,000	351,692	3.71
CHINA STATE CONSTRUCTION INTL HLDGS LTD	480,000	596,568	6.29
GF SECURITIES CO LTD-H	30,000	57,179	0.60
YANKUANG ENERGY GROUP CO LTD-H	170,000	337,968	3.56
		<u>2,122,786</u>	<u>22.39</u>
<b>DEBT SECURITIES</b>			
<b>CAYMAN</b>			
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	700,000	547,468	5.78
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	400,000	398,909	4.21
CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025	300,000	247,603	2.61
KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023	300,000	237,462	2.50
REDCO PROPERTIES GROUP LTD 11% S/A 06AUG2022	300,000	157,655	1.66

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	250,000	148,988	1.57
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	250,000	168,115	1.77
SUNAC CHINA HLDGS LTD 6.8% S/A 20OCT2024	350,000	236,835	2.50
YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023	200,000	73,940	0.78
YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024	250,000	81,203	0.86
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	200,000	150,893	1.59
		<u>2,449,071</u>	<u>25.83</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	400,000	391,775	4.13
		<u>391,775</u>	<u>4.13</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	2.49
		<u>235,851</u>	<u>2.49</u>
<b>VIRGIN ISL, BT</b>			
RKP OVERSEAS FINANCE 2016 A LTD 7.95% S/A PERP	300,000	269,053	2.84
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (EXTENDED FROM 18JUN2022)	500,000	228,029	2.41
WANDA PROPERTIES OVERSEAS LTD 7.25% S/A 28APR2022	300,000	302,348	3.18
		<u>799,430</u>	<u>8.43</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	13,000	218,916	2.31
		<u>218,916</u>	<u>2.31</u>
<b>SINGAPORE</b>			
ASCENDAS REAL ESTATE INVESTMENT TRUST	36,280	79,337	0.84
		<u>79,337</u>	<u>0.84</u>
<b>UNITED STATES</b>			
ISHARES INDIA 50 ETF	3,000	141,930	1.50
ISHARES MSCI SINGAPORE ETF	6,000	128,340	1.35
ISHARES MSCI TAIWAN ETF	4,500	299,745	3.16
		<u>570,015</u>	<u>6.01</u>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy AUD676,943.00 and Sell USD493,965.30 (counterparty: Bank of China (HK) Limited)		(2,239)	(0.02)
Buy RMB8,231,050.00 and Sell USD1,281,496.18 (counterparty: Bank of China (HK) Limited)		9,921	0.10
		<u>7,682</u>	<u>0.08</u>
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		8,235,480	86.86
<b>OTHER NET ASSETS</b>		<u>1,245,373</u>	<u>13.14</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>9,480,853</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>8,668,967</u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER SHORT TERM BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES</b>			
<b>BRITISH VIRGIN ISLANDS</b>			
AMBER TREASURE VENTURES LTD 3.5% S/A 08MAY2022	200,000	201,109	0.39
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	560,000	587,316	1.13
CHINA MERCHANTS FINANCE CO LTD 5% S/A 04MAY2022	293,000	298,795	0.58
CICC HONG KONG FINANCE 2016 MTN LTD 3M L+1.175% Q 03MAY2022	550,000	551,401	1.06
EASTERN CREATION II INVESTMENT HLDGS LTD 2.8% S/A 15JUL2022	1,000,000	1,021,431	1.97
HUARONG FINANCE 2017 CO LTD 3M L+1.85% Q 27APR2022	400,000	400,703	0.77
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	1,600,000	1,639,092	3.16
VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024	500,000	532,996	1.03
ZHONGYUAN SINCERE INVESTMENT CO LTD 4.25% S/A 28JUN2024	700,000	729,340	1.41
		<u>5,962,183</u>	<u>11.50</u>
<b>CAYMAN</b>			
CHINA OVERSEAS FINANCE CAYMAN V LTD 3.95% S/A 15NOV2022	680,000	695,686	1.34
CK PROPERTY FINANCE MTN LTD 0.75% S/A 30JUN2024	770,000	755,848	1.46
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	3,000,000	3,122,915	6.02
		<u>4,574,449</u>	<u>8.82</u>
<b>CHINA</b>			
WUHAN METRO GROUP CO LTD 2.96% S/A 24SEP2024	380,000	393,101	0.76
		<u>393,101</u>	<u>0.76</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER SHORT TERM BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>HONG KONG</b>			
BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+1.075% Q 10DEC2024	2,000,000	1,993,099	3.84
CHINA TAIPING NEW HORIZON LTD 6% S/A 18OCT2023	200,000	216,209	0.42
HUARONG LEASING MANAGEMENT HONG KONG CO LTD 1.9% S/A 12JAN2022	600,000	<u>602,924</u>	<u>1.16</u>
		2,812,232	5.42
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		13,741,965	26.50
<b>OTHER NET ASSETS</b>		<u>38,120,931</u>	<u>73.50</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>51,862,896</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>13,543,252</u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER BELT AND ROAD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>COLLECTIVE INVESTMENT SCHEME</b>			
<b>HONG KONG</b>			
BOCHK WEALTH CREATION SERIES-BOCHK ALL WEATHER HONG KONG EQUITY FUND-X1	505,051	686,650	3.19
		686,650	3.19
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	19,000	319,954	1.48
		1,006.604	4.67
<b>DEBT SECURITIES</b>			
<b>AUSTRALIA</b>			
SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS	200,000	212,102	0.98
		212,102	0.98
<b>BRITISH VIRGIN ISLANDS</b>			
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP	400,000	409,173	1.90
CLP POWER HK FINANCE LTD 3.55% S/A PERP	230,000	240,175	1.11
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	407,698	1.89
PROVEN GLORY CAPITAL LTD 4% S/A 21FEB2027	276,000	291,079	1.35
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	200,000	208,153	0.97
RH INTL FINANCE LTD 6.5% S/A PERP	400,000	313,581	1.46
STATE GRID OVERSEAS INVESTMENT 2016 LTD 1.625% S/A 05AUG2030	400,000	383,984	1.78
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	600,000	598,050	2.78
WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023	200,000	197,691	0.92
YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025	200,000	199,662	0.93
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	400,000	384,936	1.79
		3,634,182	16.88

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER BELT AND ROAD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN</b>			
BAIDU INC 3.5% S/A 28NOV2022	600,000	614,405	2.85
DAFA PROPERTIES GROUP LTD 9.95% S/A 18JAN2022	300,000	285,056	1.32
HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.25% S/A 15JUL2031	600,000	597,525	2.77
KWG GROUP HLDGS LTD 5.95% S/A 10AUG2025	400,000	297,654	1.38
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	200,000	170,809	0.79
REDCO PROPERTIES GROUP LTD 8% S/A 13APR2022	370,000	251,409	1.17
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	422,000	251,491	1.17
TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023	300,000	236,237	1.10
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	200,000	150,893	0.70
ZHENRO PROPERTIES GROUP LTD 6.63% S/A 07JAN2026	400,000	271,322	1.26
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	600,000	624,583	2.90
		3,751,384	17.41
<b>CHINA</b>			
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	850,000	849,505	3.94
CHINA GOVERNMENT INTL BOND 0.75% S/A 26OCT2024 REGS	1,300,000	1,291,632	5.98
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	700,000	658,961	3.06
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	400,000	423,527	1.97
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	200,000	162,472	0.75
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	287,221	1.33
WENS FOODSTUFFS GROUP CO LTD 3.258% S/A 29OCT2030	400,000	296,088	1.37
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	300,000	299,058	1.39
		4,268,464	19.79



**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER BELT AND ROAD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>FINLAND</b>			
NORDEA BANK AB 3.75% S/A PERP	200,000	192,940	0.90
		<u>192,940</u>	<u>0.90</u>
<b>HONG KONG</b>			
AIRPORT AUTHORITY HONG KONG 1.625% S/A 04FEB2031 REGS	600,000	582,405	2.70
BANK OF EAST ASIA LTD 5.625% S/A PERP	400,000	407,192	1.89
HONG KONG GOVERNMENT INTL BOND 2.375% S/A 02FEB2051 REGS	600,000	558,984	2.59
HONG KONG RED STAR MACALLINE UNIVERSAL HOME FURNISHINGS LTD 3.375% S/A 21SEP2022	300,000	265,769	1.23
HONG KONG T-BILLS 0% A 19JAN2022	4,000,000	513,013	2.38
		<u>2,327,363</u>	<u>10.79</u>
<b>INDIA</b>			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	410,000	422,076	1.96
ALAM SUTERA REALTY TBK 6% S/A 02MAY2024	300,000	258,777	1.20
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	210,000	210,841	0.98
RELIANCE INDUSTRIES LTD 3.667% S/A 30NOV2027 REGS	300,000	322,691	1.50
		<u>1,214,385</u>	<u>5.64</u>
<b>JAPAN</b>			
DENSO CORP 1.239% S/A 16SEP2026 REGS	200,000	196,857	0.91
MARUBENI CORP 1.577% S/A 17SEP2026	480,000	473,979	2.20
		<u>670,836</u>	<u>3.11</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	1.09
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.94
		<u>439,295</u>	<u>2.03</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER BELT AND ROAD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>SWEDEN</b>			
SWEDBANK AB 4% S/A PERP	200,000	<u>196,150</u>	<u>0.91</u>
		196,150	0.91
<b>SWITZERLAND</b>			
JULIUS BAER GROUP LTD 3.625% S/A PERP	200,000	<u>193,304</u>	<u>0.90</u>
		193,304	0.90
<b>THAILAND</b>			
MINOR INTL PCL 2.7% S/A PERP	200,000	<u>401,936</u>	<u>1.87</u>
		401,936	1.87
<b>UNITED ARAB EMIRATES</b>			
MDGH GMTN RSC LTD 2.5% S/A 03JUN2031	200,000	<u>202,535</u>	<u>0.94</u>
		202,535	0.94
<b>UNITED KINGDOM</b>			
NATWEST GROUP PLC 3.754% S/A 01NOV2029	300,000	315,242	1.46
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	200,000	<u>180,298</u>	<u>0.84</u>
		495,540	2.30

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER BELT AND ROAD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>EQUITY SECURITIES</b>			
<b>CHINA</b>			
INNER MONGOLIA YILI INDUSTRIAL GROUP			
CO LTD-A	12,500	81,524	0.38
JIANGSU HENGRUI MEDICINE CO LTD-A	15,120	120,613	0.56
KWEICHOW MOUTAI CO LTD-A	800	257,983	1.20
WULIANGYE YIBIN CO LTD-A	7,100	248,684	1.15
		<u>708,804</u>	<u>3.29</u>
<b>HONG KONG</b>			
CHINA FEIHE LTD	27,000	36,223	0.17
CITIC SECURITIES CO LTD-H	57,500	150,081	0.70
CSPC PHARMACEUTICAL GROUP LTD	111,360	120,978	0.56
		<u>307,281</u>	<u>1.43</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER BELT AND ROAD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB49,076,883.23 and Sell USD7,688,324.73 (counterparty: Bank of China)	–	16,752	0.08
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>	–	20,239,858	93.93
<b>OTHER NET ASSETS</b>	–	<u>1,309,614</u>	<u>6.07</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>	–	<u>21,549,472</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>	–	<u>20,591,280</u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES</b>			
<b>AUSTRALIA</b>			
MACQUARIE BANK LTD 3.624% S/A 03JUN2030 REGS	230,000	239,699	0.14
MACQUARIE GROUP LTD 2.691% S/A 23JUN2032 REGS	940,000	934,650	0.54
SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS	500,000	530,254	0.31
		<u>1,704,603</u>	<u>0.99</u>
<b>BERMUDA</b>			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	800,000	811,856	0.47
		<u>811,856</u>	<u>0.47</u>
<b>BRITISH VIRGIN ISLAND, NT</b>			
AMBER TREASURE VENTURES LTD 2.9% S/A 11JUN2022	630,000	631,500	0.36
BLUESTAR FINANCE HLDGS LTD 3.1% S/A PERP	510,000	523,098	0.30
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	500,000	524,389	0.30
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP	500,000	511,467	0.29
BOCOM INTL BLOSSOM LTD 1.75% S/A 28JUN2026	1,200,000	1,180,855	0.68
CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030	1,500,000	1,432,041	0.82
CHINA HUADIAN OVERSEAS DEVELOPMENT MANAGEMENT CO LTD 4% S/A PERP	2,000,000	2,095,171	1.21
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP	2,940,000	2,994,485	1.72
CHINALCO CAPITAL HLDGS LTD 2.125% S/A 03JUN2026	1,000,000	983,403	0.57
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	1,000,000	1,052,988	0.61
CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023	910,000	931,285	0.54
CICC HONG KONG FINANCE 2016 MTN LTD 3M L+1.175% Q 03MAY2022	3,000,000	3,007,639	1.73

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>BRITISH VIRGIN ISLAND, NT (CONTINUED)</b>			
CMHI FINANCE BVI CO LTD 3.875% S/A PERP	200,000	210,493	0.12
CNOOC FINANCE 2013 LTD 2.875% S/A 30SEP2029	1,000,000	1,038,837	0.60
CNPC HK OVERSEAS CAP 5.95% S/A 28APR2041 REGS	1,380,000	1,947,156	1.12
CONTEMPORARY RUIDING DEVELOPMENT LTD 1.875% S/A 17SEP2025	500,000	501,798	0.29
EASTERN CREATION II INVESTMENT HLDGS LTD 1% S/A 10SEP2023	290,000	289,186	0.17
FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029	1,000,000	977,943	0.56
HUARONG FINANCE 2017 CO LTD 4% S/A PERP	2,000,000	2,000,320	1.15
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,000,000	1,019,245	0.59
HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030	500,000	483,718	0.28
INVENTIVE GLOBAL INVESTMENTS LTD 1.65% S/A 03SEP2025	3,200,000	3,175,482	1.82
JIC ZHIXIN LTD 2.125% S/A 27AUG2030	870,000	847,388	0.49
JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025	2,000,000	1,962,303	1.13
LEVC FINANCE LTD 1.375% S/A 25MAR2024	1,270,000	1,265,170	0.73
NWD FINANCE BVI LTD 4.125% S/A PERP	1,970,000	1,943,614	1.12
NWD MTN LTD 4.125% S/A 18JUL2029	1,000,000	1,029,257	0.59
PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026	500,000	527,426	0.30
RADIANCE CAPITAL INVESTMENTS LTD 8.8% S/A 17SEP2023	1,000,000	918,562	0.53
RONGSHI INTL FINANCE LTD 3.25% S/A 21MAY2024	1,100,000	1,148,214	0.66
SF HLDG INVESTMENT 2021 LTD 3.125% S/A 17NOV2031	500,000	505,875	0.29
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	1,000,000	1,044,457	0.60
SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030	200,000	202,017	0.12
SHANGHAI PORT GROUP BVI DEVELOPMENT CO LTD 2.85% S/A 11SEP2029	500,000	522,029	0.30
SIHC INTL CAPITAL LTD 4.35% S/A 26SEP2023	500,000	524,735	0.30

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>BRITISH VIRGIN ISLAND, NT (CONTINUED)</b>			
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	940,000	915,396	0.53
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	1,250,000	1,154,419	0.66
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	206,942	0.12
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	1,070,000	1,096,143	0.63
TALENT YIELD INTL LTD 3.125% S/A 06MAY2031	990,000	1,032,554	0.59
TOWNGAS FINANCE LTD 4.75% S/A PERP	1,000,000	1,074,440	0.62
UHI CAPITAL LTD 3% S/A 12JUN2024	500,000	513,992	0.30
VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024	960,000	1,023,351	0.59
VIGOROUS CHAMPION INTL LTD 2.75% S/A 02JUN2025	3,150,000	3,149,134	1.81
WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030	1,000,000	1,027,623	0.59
YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025	500,000	499,154	0.29
		51,646,694	29.72
<b>CAYMAN</b>			
AAC TECHNOLOGIES HLDGS INC 3% S/A 27NOV2024	1,800,000	1,824,306	1.05
CCBL CAYMAN 1 CORP LTD 1.99% S/A 21JUL2025	400,000	403,026	0.23
CCBL CAYMAN 1 CORP LTD 3.5% S/A 16MAY2024	2,700,000	2,826,752	1.64
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	630,000	492,722	0.28
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	1,000,000	997,273	0.57
CHINA MENGNIU DAIRY CO LTD 1.875% S/A 17JUN2025	500,000	497,505	0.29
CHINA MODERN DAIRY HLDGS LTD 2.125% S/A 14JUL2026	2,190,000	2,116,367	1.22
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 2.75% S/A 02MAR2030	860,000	857,188	0.49

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.125% S/A 02MAR2035	500,000	491,115	0.28
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.45% S/A 15JUL2029	1,000,000	1,056,738	0.61
CHINA OVERSEAS GRAND OCEANS FINANCE IV CAYMAN LTD 2.45% S/A 09FEB2026	2,800,000	2,750,703	1.58
CHINA RESOURCES LAND LTD 3.75% S/A PERP	1,540,000	1,594,010	0.92
CHINA RESOURCES LAND LTD 4.125% S/A 26FEB2029	1,000,000	1,099,283	0.63
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	1,000,000	846,536	0.49
CHINA STATE CONSTRUCTION FINANCE CAYMAN I LTD 3.4% S/A PERP	1,000,000	1,015,322	0.58
CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP	2,000,000	2,074,302	1.19
COUNTRY GARDEN HLDGS CO LTD 3.125% S/A 22OCT2025	500,000	445,970	0.26
COUNTRY GARDEN HLDGS CO LTD 5.4% S/A 27MAY2025	1,000,000	958,550	0.55
COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025	1,100,000	1,095,134	0.63
COUNTRY GARDEN HLDGS CO LTD 6.5% S/A 08APR2024	1,000,000	997,096	0.57
DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022	250,000	209,280	0.12
FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030	500,000	500,678	0.29
HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.875% S/A 27MAY2030	800,000	832,988	0.48
JD.COM INC 3.375% S/A 14JAN2030	650,000	689,817	0.40
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	1,800,000	1,688,809	0.97
LOGAN GROUP CO LTD 4.85% S/A 14DEC2026	810,000	739,077	0.43
LOGAN GROUP CO LTD 5.25% S/A 19OCT2025	910,000	856,983	0.49
LOGAN GROUP CO LTD 5.75% S/A 14JAN2025	400,000	395,497	0.23
MEITUAN DIANPING 2.125% S/A 28OCT2025 REGS	1,000,000	969,379	0.56
PCGI INTERMEDIATE HLDGS III LTD 4.5% S/A 23AUG2026	500,000	503,100	0.29



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	2,370,000	2,099,083	1.21
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	600,000	512,426	0.30
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	500,000	297,976	0.17
SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.875% S/A 21JAN2030	500,000	524,204	0.30
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	1,000,000	656,413	0.38
SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023	500,000	339,903	0.20
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	1,300,000	874,197	0.50
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	2,000,000	2,081,943	1.20
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	300,000	96,177	0.06
ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP	700,000	665,124	0.38
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	940,000	709,198	0.41
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	2,130,000	1,452,940	0.84
		42,135,090	24.27
<b>CHINA</b>			
AGRICULTURAL BANK OF CHINA LTD/HONG KONG 1.25% S/A 17JUN2026	2,920,000	2,862,289	1.65
BANK OF CHINA LTD/HONG KONG 3.625% S/A 17APR2029	640,000	702,177	0.40
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	500,000	504,184	0.29
CHINA CONSTRUCTION BANK CORP/HONG KONG 3M L+0.66% Q 22OCT2022	2,870,000	2,878,910	1.66
CHINA EVERBRIGHT BANK CO LTD/HONG KONG 0.839% S/A 15JUN2024	1,250,000	1,236,666	0.71
CHINA MINMETALS CORP 3.75% S/A PERP	2,000,000	2,053,060	1.18
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	1,420,000	1,503,521	0.87

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CHINA (CONTINUED)</b>			
GUOREN PROPERTY & CASUALTY INSURANCE CO LTD 3.35% S/A 01JUN2026	1,060,000	1,069,171	0.62
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD/LUXEMBOURG 3M L+0.72% Q 11JUN2022	1,000,000	1,001,716	0.58
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	2,500,000	2,030,898	1.17
SHENZHEN EXPRESSWAY CO LTD 1.75% S/A 08JUL2026	400,000	396,968	0.23
SHOUGANG GROUP CO LTD 4% S/A 23MAY2024	1,000,000	1,044,772	0.60
		<u>17,284,332</u>	<u>9.96</u>
<b>FINLAND</b>			
NORDEA BANK AB 3.75% S/A PERP	810,000	781,407	0.45
		<u>781,407</u>	<u>0.45</u>
<b>GERMANY</b>			
ALLIANZ SE 3.2% A PERP	800,000	774,547	0.45
COMMERZBANK AG 7% A PERP	600,000	675,579	0.39
		<u>1,450,126</u>	<u>0.84</u>
<b>HONG KONG</b>			
AIA GROUP LTD 3.2% S/A 16SEP2040 REGS	880,000	907,741	0.52
AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP	750,000	743,815	0.43
BANK OF COMMUNICATIONS HONG KONG LTD 2.304% S/A 08JUL2031	1,810,000	1,792,085	1.03
BANK OF EAST ASIA LTD 5.825% S/A PERP	250,000	266,164	0.15
BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+0.83% Q 02MAR2023	1,160,000	1,156,399	0.67
CHINA PING AN INSURANCE OVERSEAS HLDGS LTD 2.85% S/A 12AUG2031	1,000,000	966,684	0.56
CHONG HING BANK LTD 5.7% S/A PERP	560,000	592,538	0.34
CITIC LTD 2.85% S/A 25FEB2030	650,000	669,770	0.39

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>HONG KONG (CONTINUED)</b>			
CNAC HK FINBRIDGE CO LTD 3.875% S/A 19JUN2029	1,000,000	1,077,902	0.62
CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028	1,000,000	1,160,123	0.67
CRCC CHENGAN LTD 3.97% S/A PERP	2,000,000	2,082,882	1.20
DAH SING BANK LTD 3% S/A 02NOV2031	370,000	373,662	0.22
GLP CHINA HLDGS LTD 2.95% S/A 29MAR2026	880,000	877,245	0.51
GUOTAI JUNAN INTL HLDGS LTD 2% S/A 03MAR2026	2,850,000	2,837,846	1.63
LEADER GOAL INTL LTD 4.25% S/A PERP	1,000,000	1,045,025	0.60
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	1,500,000	1,543,557	0.89
PINGAN REAL ESTATE CAPITAL LTD 3.45% S/A 29JUL2026	500,000	473,218	0.27
SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023	360,000	372,329	0.21
VANKE REAL ESTATE HONG KONG CO LTD 3.5% S/A 12NOV2029	2,000,000	2,070,248	1.19
VANKE REAL ESTATE HONG KONG CO LTD 3M L+1.55% Q 25MAY2023	3,000,000	2,982,811	1.72
YAN GANG LTD 1.9% S/A 23MAR2026	500,000	498,926	0.29
ZHEJIANG SEAPORT INTL CO LTD 1.98% S/A 17MAR2026	730,000	729,197	0.42
		25,220,167	14.53
<b>INDIA</b>			
ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS	690,000	694,663	0.40
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	1,250,000	1,286,816	0.75
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 3.828% S/A 02FEB2032 REGS	1,000,000	1,010,324	0.58
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS	600,000	640,405	0.37

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>INDIA (CONTINUED)</b>			
ADANI TRANSMISSION LTD 4% S/A 03AUG2026 REGS	500,000	534,402	0.31
EXPORT-IMPORT BANK OF INDIA 3.25% S/A 15JAN2030 REGS	500,000	517,813	0.30
HDFC BANK LTD 3.7% S/A PERP	1,000,000	1,009,970	0.58
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	540,000	542,162	0.31
REC LTD 2.25% S/A 01SEP2026	500,000	492,680	0.28
REC LTD 4.75% S/A 19MAY2023 REGS	500,000	521,556	0.30
		<u>7,250,791</u>	<u>4.18</u>
<b>INDONESIA</b>			
BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025	310,000	322,857	0.19
BUKIT MAKMUR MANDIRI UTAMA 7.75% S/A 10FEB2026 REGS	1,000,000	1,023,234	0.59
INDOFOOD CBP SUKSES MAKMUR TBK 3.398% S/A 09JUN2031	560,000	567,065	0.33
INDONESIA ASAHAN ALUMINIUM PERSERO 4.75% S/A 15MAY2025 REGS	350,000	375,168	0.22
INDONESIA ASAHAN ALUMINIUM PERSERO 5.45% S/A 15MAY2030 REGS	350,000	403,397	0.23
PERTAMINA PERSERO 1.4% S/A 09FEB2026 REGS	1,500,000	1,466,028	0.83
PERUSAHAAN LISTRIK NEGARA 3.375% S/A 05FEB2030 REGS	200,000	207,350	0.12
		<u>4,365,099</u>	<u>2.51</u>
<b>LUXEMBOURG</b>			
SPIC LUXEMBOURG LATIN AMERICA RENEWABLE ENERGY INVESTMENT CO SARL 4.65% S/A 30OCT2023	1,000,000	1,056,969	0.61
		<u>1,056,969</u>	<u>0.61</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>MACAU</b>			
INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029	500,000	515,142	0.30
		<u>515,142</u>	<u>0.30</u>
<b>MALAYSIA</b>			
PETRONAS CAPITAL LTD 3.404% S/A 28APR2061 REGS	730,000	753,949	0.43
RHB BANK BHD 1.658% S/A 29JUN2026	1,000,000	993,012	0.58
		<u>1,746,961</u>	<u>1.01</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	0.14
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	210,000	213,616	0.12
		<u>449,467</u>	<u>0.26</u>
<b>NETHERLANDS</b>			
JT INTL FINANCIAL SERVICES BV 2.25% S/A 14SEP2031	1,000,000	993,048	0.57
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	500,000	490,269	0.28
		<u>1,483,317</u>	<u>0.85</u>
<b>PHILIPPINES</b>			
RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024	600,000	622,432	0.36
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	1,390,000	1,458,946	0.84
		<u>2,081,378</u>	<u>1.20</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>SINGAPORE</b>			
BOC AVIATION LTD 3.25% S/A 29APR2025 REGS	3,000,000	3,135,441	1.80
TML HLDGS PTE LTD 4.35% S/A 09JUN2026	870,000	883,814	0.51
		<u>4,019,255</u>	<u>2.31</u>
<b>SPAIN</b>			
BANCO BILBAO VIZCAYA ARGENTARIA SA 6.5% Q PERP	200,000	213,697	0.12
		<u>213,697</u>	<u>0.12</u>
<b>SWEDEN</b>			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	600,000	635,846	0.36
SWEDBANK AB 4% S/A PERP	400,000	392,300	0.23
		<u>1,028,146</u>	<u>0.59</u>
<b>THAILAND</b>			
KASIKORNBANK PCL/HONG KONG 4% S/A PERP	500,000	508,188	0.29
KRUNG THAI BANK PCL/CAYMAN ISLANDS 4.4% S/A PERP	670,000	682,042	0.39
PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS	690,000	705,290	0.41
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	1,200,000	1,215,789	0.70
		<u>3,111,309</u>	<u>1.79</u>
<b>UNITED KINGDOM</b>			
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	310,000	329,740	0.19
		<u>329,740</u>	<u>0.19</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	172,000	<u>2,896,429</u>	<u>1.67</u>
		2,896,429	1.67
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy RMB185,267,818.49 and Sell USD29,023,830.70 (counterparty: Bank of China (HK) Limited)		<u>63,240</u>	<u>0.04</u>
		63,240	0.04
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		171,645,215	98.86
<b>OTHER NET ASSETS</b>		<u>1,978,975</u>	<u>1.14</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u><u>173,624,190</u></u>	<u><u>100.00</u></u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u><u>172,895,103</u></u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBIT SECURITIES</b>			
<b>BERMUDA</b>			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	400,000	405,928	1.66
		<u>405,928</u>	<u>1.66</u>
<b>BRITISH VIRGIN ISLAND, NT</b>			
HONG SENG LTD 9.875% S/A 27AUG2022	230,000	139,981	0.57
HOPSON CAPITAL INTL GROUP CO LTD 5.8% S/A 12JAN2022	300,000	306,908	1.25
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	407,698	1.66
NWD FINANCE BVI LTD 6.25% S/A PERP	300,000	314,022	1.28
PEAK RE BVI HLDG LTD 5.35% S/A PERP	200,000	207,989	0.85
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	500,000	520,383	2.12
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	400,000	369,414	1.51
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (EXTENDED FROM 18JUN2022)	800,000	364,847	1.49
WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023	550,000	543,649	2.22
WANDA PROPERTIES OVERSEAS LTD 7.25% S/A 28APR2022	200,000	201,566	0.82
		<u>3,376,457</u>	<u>13.77</u>
<b>CAYMAN</b>			
BRIGHT SCHOLAR EDUCATION HLDGS LTD 7.45% S/A 31JUL2022	400,000	403,651	1.65
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	250,000	195,525	0.80
CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024	500,000	327,986	1.34
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	520,000	518,582	2.11
CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022	500,000	520,589	2.12



**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBIT SECURITIES (CONTINUED)</b>			
<b>CAYMAN (CONTINUED)</b>			
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	200,000	169,307	0.69
CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025	300,000	247,603	1.01
CIFI HLDGS GROUP CO LTD 4.45% S/A 17AUG2026	400,000	384,659	1.57
CIFI HLDGS GROUP CO LTD 6% S/A 16JUL2025	200,000	201,572	0.82
COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 27JAN2022	300,000	305,545	1.25
DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022	420,000	307,843	1.26
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024	210,000	209,023	0.85
GREENTOWN CHINA HLDGS LTD 4.7% S/A 29APR2025	500,000	497,797	2.03
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	360,000	337,762	1.38
MGM CHINA HLDGS LTD 4.75% S/A 01FEB2027 REGS	270,000	271,487	1.11
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	300,000	265,707	1.08
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	200,000	186,427	0.76
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	350,000	162,556	0.66
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	500,000	328,207	1.34
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	500,000	336,229	1.37
SUNAC CHINA HLDGS LTD 7.5% S/A 01FEB2024	300,000	204,000	0.83
WYNN MACAU LTD 4.875% S/A 01OCT2024 REGS	400,000	383,455	1.56
YUZHOU GROUP HLDGS CO LTD 9.95% S/A 08JUN2023	300,000	107,152	0.44
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	300,000	96,177	0.39
YUZHOU PROPERTIES CO LTD 8.3% S/A 27MAY2025	700,000	212,505	0.87
YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024	350,000	114,097	0.47
YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023	300,000	110,909	0.45
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	200,000	136,426	0.56
ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022	400,000	316,951	1.29
		<u>7,859,729</u>	<u>32.06</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBIT SECURITIES (CONTINUED)</b>			
<b>CHINA</b>			
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/A 15NOV2022	200,000	180,551	0.74
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	250,000	235,343	0.96
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	480,000	508,233	2.07
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	600,000	487,415	1.99
		<u>1,411,542</u>	<u>5.76</u>
<b>HONG KONG</b>			
BANK OF COMMUNICATIONS (HONG KONG) LTD 3.725% S/A PERP	300,000	313,977	1.28
CATHAY PACIFIC MTN FINANCING HK LTD 4.875 S/A 17AUG2026	380,000	388,715	1.58
HONG KONG RED STAR MACALLINE UNIVERSAL HOME FURNISHINGS LTD 3.375% S/A 21SEP2022	350,000	310,063	1.26
YANLORD LAND HK CO LTD 5.125% S/A 20MAY2026	800,000	780,853	3.18
		<u>1,793,608</u>	<u>7.30</u>
<b>INDIA</b>			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	200,000	205,891	0.84
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS	400,000	422,360	1.72
MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023	250,000	263,203	1.07
SHRIRAM TRANSPORT FINANCE CO LTD 5.1% S/A 16JUL2023 REGS	300,000	314,129	1.28
SHRIRAM TRANSPORT FINANCE CO LTD 5.95% S/A 24OCT2022 REGS	250,000	257,801	1.05
		<u>1,463,384</u>	<u>5.96</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBIT SECURITIES (CONTINUED)</b>			
<b>INDONESIA</b>			
ADARO INDONESIA 4.25% S/A 31OCT2024 REGS	250,000	257,963	1.05
		<u>257,963</u>	<u>1.05</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	380,000	372,186	1.52
		<u>372,186</u>	<u>1.52</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	220,000	225,596	0.92
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.83
		<u>429,040</u>	<u>1.75</u>
<b>NETHERLANDS</b>			
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	300,000	294,161	1.20
ROYAL CAPITAL BV 5% S/A PERP	570,000	608,844	2.48
		<u>903,005</u>	<u>3.68</u>
<b>PAKISTAN</b>			
PAKISTAN GOVERNMENT INTL BOND 6.875% S/A 05DEC2027 REGS	300,000	304,889	1.24
PAKISTAN GOVERNMENT INTL BOND 8.25% S/A 15APR2024 REGS	250,000	271,142	1.11
		<u>576,031</u>	<u>2.35</u>
<b>PHILIPPINES</b>			
SAN MIGUEL CORP 5.5% S/A PERP	300,000	314,815	1.28
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	350,000	367,360	1.50
		<u>682,175</u>	<u>2.78</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBIT SECURITIES (CONTINUED)</b>			
<b>SINGAPORE</b>			
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS	250,000	254,609	1.04
INDIKA ENERGY CAPITAL IV PTE LTD 8.25% S/A 22OCT2025 REGS	250,000	264,456	1.08
LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024	250,000	257,862	1.05
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	250,000	254,290	1.04
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	250,000	261,742	1.07
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	250,000	273,031	1.11
		<u>1,565,990</u>	<u>6.39</u>
<b>UNITED KINGDOM</b>			
VEDANTA RESOURCES PLC 6.375% S/A 30JUL2022 REGS	300,000	<u>305,241</u>	<u>1.24</u>
		<u>305,241</u>	<u>1.24</u>
<b>LISTED BOND INVESTMENTS TOTAL</b>		<u>21,402,279</u>	<u>87.27</u>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF-CNY	26,000	<u>437,832</u>	<u>1.79</u>
		<u>437,832</u>	<u>1.79</u>

**BOCHK WEALTH CREATION SERIES**  
**BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND**  
**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy AUD690,881.00 and Sell USD499,228.54 (counterparty: Bank of China)	–	2,610	0.01
Buy GBP269,601.00 and Sell USD362,211.64 (counterparty: Bank of China)	–	2,589	0.01
Buy RMB19,896,712.99 and Sell USD3,116,994.81 (counterparty: Bank of China)	–	6,792	0.03
Buy EUR267,255.00 and Sell USD302,451.15 (counterparty: Bank of China)	–	1,593	0.01
		<u>13,584</u>	<u>0.06</u>
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		21,853,695	89.12
<b>OTHER NET ASSETS</b>		<u>2,671,119</u>	<u>10.88</u>
<b>NET ASSETS AS AT 31ST DECEMBER 2020 (AT TRADING VALUE)</b>		<u><u>24,524,814</u></u>	<u><u>100.00</u></u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u><u>23,662,492</u></u>	

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS</b>	Holding/ Nominal Value	Fair Value USD	% of Net Assets
<b>EQUITY SECURITIES</b>			
<b>UNITED STATES</b>			
ADOBE INC	1,000	567,060	1.43
AMAZON.COM INC	224	746,892	1.88
ASML HLDG NV-NY REG	700	557,298	1.40
ALPHABET INC-CL C	350	1,012,757	2.55
MICROSOFT CORP	3,000	1,008,960	2.54
NETFLIX INC	1,000	602,440	1.52
NVIDIA CORP	1,000	294,110	0.74
TESLA INC	184	194,448	0.49
VISA INC - A	4,000	866,840	2.18
META PLATFORMS INC-CL A	2,239	753,088	1.89
PROCTER & GAMBLE CO	5,000	817,900	2.06
VERIZON COMMUNICATIONS INC	10,000	519,600	1.31
WALT DISNEY CO	8,000	1,239,119	3.12
JOHNSON & JOHNSON	4,000	684,280	1.72
JPMORGAN CHASE & CO	6,000	950,100	2.39
MERCK & CO INC	5,000	383,200	0.96
NIKE INC-CL B	2,000	333,340	0.84
PFIZER INC	10,000	590,500	1.49
APPLE INC	3,271	580,831	1.46
		<u>12,702,762</u>	<u>31.97</u>
<b>HONG KONG</b>			
HONG KONG EXCHANGES & CLEARING LTD	5,000	292,050	0.73
TENCENT HLDGS LTD	5,000	292,948	0.74
CHINA CONSTRUCTION BANK CORP-H	400,000	277,044	0.70
CHINA MOBILE LTD	150,000	900,392	2.26
XINYI SOLAR HLDGS LTD	100,000	169,561	0.43
AIA GROUP LTD	60,000	604,879	1.52
ANTA SPORTS PRODUCTS LTD	20,000	299,874	0.75
WUXI BIOLOGICS CAYMAN INC	50,000	593,528	1.49
SUNNY OPTICAL TECHNOLOGY GROUP CO LTD	10,000	316,292	0.80
CANSINO BIOLOGICS INC-H	27,000	624,041	1.57
		<u>4,370,611</u>	<u>10.99</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>COLLECTIVE INVESTMENT SCHEMES</b>			
<b>HONG KONG</b>			
LINK REAL ESTATE INVESTMENT TRUST	80,000	704,410	1.77
		<u>704,410</u>	<u>1.77</u>
<b>DEBT SECURITIES</b>			
<b>CAYMAN</b>			
BAIDU INC 3.5% S/A 28NOV2022	600,000	614,405	1.55
BAIDU INC 2.375% S/A 23AUG2031	600,000	583,881	1.47
CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023	400,000	358,484	0.90
CIFI HLDGS GROUP CO LTD 5.5% S/A 23JAN2023	500,000	509,334	1.28
COUNTRY GARDEN HLDGS CO LTD 4.75% S/A 25JUL2022	600,000	603,518	1.52
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022	500,000	510,750	1.28
MEITUAN DIANPING 2.125% S/A 28OCT2025 REGS	600,000	581,627	1.46
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	200,000	170,809	0.43
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	300,000	178,785	0.45
SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022	600,000	455,054	1.14
TENCENT MUSIC ENTERTAINMENT GROUP 2% S/A 03SEP2030	600,000	567,825	1.43
YUZHOU PROPERTIES CO LTD 8.625% S/A 23JAN2022	500,000	315,897	0.79
		<u>5,450,370</u>	<u>13.70</u>
<b>CHINA</b>			
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	500,000	504,184	1.27
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	1,690,000	1,689,015	4.25
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	300,000	282,412	0.71
WENS FOODSTUFFS GROUP CO LTD 3.258% S/A 29OCT2030	400,000	296,088	0.74
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD/SINGAPORE 1% S/A 28OCT2024	600,000	595,734	1.50

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>CHINA (CONTINUED)</b>			
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	287,221	0.72
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/A 15NOV2022	300,000	270,826	0.68
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	300,000	299,058	0.75
		<u>4,224,538</u>	<u>10.62</u>
<b>EGYPT</b>			
EGYPT GOVT INTL BOND 3.875% S/A 16FEB2026 REGS	300,000	286,224	0.72
		<u>286,224</u>	<u>0.72</u>
<b>FINLAND</b>			
NORDEA BANK AB 3.75% S/A PERP	600,000	578,820	1.46
		<u>578,820</u>	<u>1.46</u>
<b>GERMANY</b>			
ALLIANZ SE 3.2% A PERP	200,000	193,637	0.49
COMMERZBANK AG 7% A PERP	200,000	225,193	0.57
		<u>418,830</u>	<u>1.06</u>
<b>HONG KONG</b>			
GLP CHINA HLDGS LTD 4.974% S/A 26FEB2024	800,000	853,577	2.15
PINGAN REAL ESTATE CAPITAL LTD 3.45% S/A 29JUL2026	300,000	283,931	0.71
		<u>1,137,508</u>	<u>2.86</u>



**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>INDIA</b>			
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	210,000	210,841	0.53
		<u>210,841</u>	<u>0.53</u>
<b>JAPAN</b>			
MARUBENI CORP 1.577% S/A 17SEP2026	470,000	464,104	1.17
DENSO CORP 1.239% S/A 16SEP2026 REGS	200,000	196,857	0.50
		<u>660,961</u>	<u>1.67</u>
<b>KOREA</b>			
WOORI BANK 5.25% S/A PERP REGS	600,000	611,132	1.54
		<u>611,132</u>	<u>1.54</u>
<b>MAURITIUS</b>			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	600,000	615,263	1.55
CLEAN RENEWABLE POWER MAURITIUS PTE LTD 4.25% S/A 25MAR2027 REGS	300,000	311,584	0.78
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.51
		<u>1,130,291</u>	<u>2.84</u>
<b>PHILIPPINES</b>			
RIZAL COMMERCIAL BANKING CORP 6.5% S/A PERP	300,000	313,338	0.79
		<u>313,338</u>	<u>0.79</u>
<b>SWEDEN</b>			
SWEDBANK AB 4% S/A PERP	200,000	196,150	0.49
		<u>196,150</u>	<u>0.49</u>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>LISTED/QUOTED INVESTMENTS (CONTINUED)</b>	<b>Holding/ Nominal Value</b>	<b>Fair Value USD</b>	<b>% of Net Assets</b>
<b>DEBT SECURITIES (CONTINUED)</b>			
<b>THAILAND</b>			
KASIKORNBANK PCL/HONG KONG 4% S/A PERP	300,000	304,913	0.77
GC TREASURY CENTER CO LTD 2.98% S/A 18MAR2031 REGS	500,000	510,628	1.28
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	300,000	303,947	0.76
THAIOIL TREASURY CENTER CO LTD 2.5% S/A 18JUN2030 REGS	250,000	234,716	0.59
		<u>1,354,204</u>	<u>3.40</u>
<b>UNITED KINGDOM</b>			
STANDARD CHARTERED PLC 4.3% S/A PERP REGS	300,000	293,666	0.74
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	300,000	270,447	0.68
		<u>564,113</u>	<u>1.42</u>
<b>UNITED STATES</b>			
US TREASURY N/B 0.25% S/A 30SEP2023	2,000,000	1,987,410	5.00
US TREASURY N/B 0.375% S/A 31OCT2023	200,000	198,992	0.50
		<u>2,186,402</u>	<u>5.50</u>
<b>VIRGIN ISL, BT</b>			
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	300,000	288,702	0.73
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	300,000	294,036	0.74
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	300,000	305,774	0.77
SINOPEC GROUP OVERSEAS DEVELOPMENT 2012 LTD 3.9% S/A 17MAY2022 REGS	600,000	609,208	1.53
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	600,000	598,050	1.50
		<u>2,095,769</u>	<u>5.27</u>
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		<b>38,898,216</b>	<b>97.85</b>

**BOCHK WEALTH CREATION SERIES  
BOCHK ALL WEATHER ESG MULTI-ASSET FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>UNLISTED/QUOTED INVESTMENTS</b>	Holding/ Nominal Value	Fair Value USD	% of Net Assets
<b>FOREIGN CURRENCY FORWARD CONTRACTS</b>			
Buy AUD3,719,209 and Sell USD2,687,489.27 (counterparty: Bank of China (HK) Limited)		14,050	0.04
Buy GBP908,427 and Sell USD1,220,480.76 (counterparty: Bank of China (HK) Limited)		8,725	0.02
Buy CNY38,720,255 and Sell USD6,065,867.97 (counterparty: Bank of China (HK) Limited)		13,217	0.03
Buy EUR390,000 and Sell USD441,361.05 (counterparty: Bank of China (HK) Limited)		2,324	0.01
		<u>38,316</u>	<u>0.10</u>
<b>TOTAL LISTED/QUOTED INVESTMENTS</b>		39,235,590	98.70
<b>OTHER NET ASSETS</b>		<u>523,219</u>	<u>1.30</u>
<b>NET ASSETS AS AT 31 DECEMBER 2021 (AT TRADING VALUE)</b>		<u>39,758,809</u>	<u>100.00</u>
<b>TOTAL INVESTMENTS, AT COST</b>		<u>39,995,277</u>	

**BOCHK WEALTH CREATION SERIES**  
**PERFORMANCE TABLE (UNAUDITED)**  
**NET ASSET VALUES**

Sub-Fund	Financial period/year ended	Net asset value																	
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class XI	Class X2	Class X3	Class I1	Class I2	Class I3	Class I4	Class I6
BOCHK All Weather Global Opportunities Fund (Note 1)	31.12.2021	USD1,603,008	HKD8,011,710	AUD1,5506	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD21,871,586	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD1,734,422	HKD8,112,186	AUD1,6700	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD23,206,275	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD1,392,896	HKD20,065,591	AUD2,2215	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD19,193,744	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather China High Yield Bond Fund (Note 2)	31.12.2021	RMB27,234,484	USD6,600,773	HKD244,601,157	AUD2,219,631	USD13,278,016	USD13,278,016	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB15,948,257	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB41,960,026	USD6,303,183	HKD330,154,244	AUD4,528,564	USD24,794,166	USD24,794,166	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB29,650,366	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB16,358,654	USD0,412,769	HKD35,497,232	AUD3,628,975	USD20,319,880	USD20,319,880	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB16,316,451	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Hong Kong Equity Fund (Note 3)	31.12.2021	HKD129,212,261	USD2,593,987	AUD14,193	N/A <sup>2</sup>	RMB3,212,405	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD39,120,342	USD1,883,669	N/A <sup>2</sup>	N/A <sup>2</sup>	USD5,651,292	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	HKD159,694,432	USD2,966,326	AUD25,640	N/A <sup>2</sup>	RMB3,207,918	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD40,451,805	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD6,725,706	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD14,865,311	USD1,089,116	AUD463,847	N/A <sup>2</sup>	RMB1,485,686	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD28,857,160	USD992,945	N/A <sup>2</sup>	N/A <sup>2</sup>	USD4,153,447	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather CNY Equity Fund (Note 4)	31.12.2021	HKD135,054,601	USD3,733,605	AUD407,774	N/A <sup>2</sup>	RMB1,799,054	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD38,259,702	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD4,194,598	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB45,760,711	USD11,754,050	HKD11,955,663	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD3,183,011	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB32,282,907	USD0,386,902	HKD16,637,339	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD3,467,724	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asian Bond Fund (Note 5)	31.12.2021	RMB45,363,988	USD11,102,966	HKD160,208,274	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD43,162,539	HKD340,081,942	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB208,016,179	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD74,342,844	HKD41,870,824	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB143,420,407	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6)	31.12.2021	USD90,555,558	HKD145,019,651	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB32,415,695	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD94,643,633	HKD15,064,337	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB1,022,211	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,027,411	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD96,660,099	HKD9,683,985	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB2,014,675	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,274,844	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather China Income Fund (Note 7)	31.12.2021	USD32,335,059	HKD8,091,932	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB2,142,027	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,025,620	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	HKD69,694,635	USD1,730,480	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB17,344,342	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,274,844	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD86,042,096	USD2,521,461	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB20,301,311	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,025,620	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
30.06.2019	HKD10,184,519	USD6,902,070	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB37,887,655	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,025,620	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	

**BOCHK WEALTH CREATION SERIES**  
**PERFORMANCE TABLE (UNAUDITED) (CONTINUED)**  
**NET ASSET VALUES**

Sub-Fund	Financial period/year ended	Net asset value																
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class XI	Class X2	Class X3	Class I2	Class I3	Class I4	Class I6
BOCHK All Weather Asia Pacific High Income Fund (Note 8)	31.12.2021	USD1,341,755	HKD4,090,216	N/A <sup>2</sup>	AUD963,394	N/A <sup>2</sup>	RMB8,330,641	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,069,667	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD2,368,233	HKD6,108,722	N/A <sup>2</sup>	AUD851,725	N/A <sup>2</sup>	RMB10,385,676	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,656,204	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD2,259,278	HKD59,649,871	N/A <sup>2</sup>	AUD967,947	N/A <sup>2</sup>	RMB13,174,939	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Short Term Bond Fund (Note 9)	30.06.2019	USD3,939,946	HKD80,038,845	N/A <sup>2</sup>	AUD817,044	N/A <sup>2</sup>	RMB16,661,242	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD1,020,392	HKD158,195,658	RMB1,221,655	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12,345,927	HKD63,266,483	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD23,785,664	HKD195,940,889	RMB976,487	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,224,696	HKD43,902,350	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Belt and Road Bond Fund (Note 10)	30.06.2019	USD33,819,070	HKD134,461,551	RMB55,537	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10,249,430	HKD37,742,660	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD5,846,802	HKD65,233,196	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB48,022,151	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10,775,752	HKD103,576,674	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD6,975,955	HKD78,123,191	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB74,065,750	N/A <sup>2</sup>	N/A <sup>2</sup>	USD1,224,696	HKD43,902,350	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Greater Bay Area Strategy Fund (Note 11)	30.06.2020	USD8,332,069	HKD77,395,052	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB31,905,215	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019 <sup>1</sup>	USD7,398,875	HKD107,776,611	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB54,452,168	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD34,832,772	HKD58,868,741	MOP162,219,603	RMB33,861,146	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB184,020,622	USD949,51748	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asian High Yield Bond Fund (Note 12)	30.06.2021	USD4,832,772	HKD55,697,590	MOP198,742,257	RMB45,207,584	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB24,999,147	USD21,145,993	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021 <sup>1</sup>	USD31,011,089	HKD566,204,325	MOP396,539,191	RMB22,407,872	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB116,397,180	USD20,539,271	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD5,022,771	HKD84,519,276	N/A <sup>2</sup>	AUD677,608	GBP265,832	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9,530,347	HKD54,029,160	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather ESG Multi-Asset Fund (Note 13)	30.06.2021	USD7,981,974	HKD119,189,072	N/A <sup>2</sup>	AUD1,076,199	GBP995,651	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB30,282,114	EUR347,372	HKD44,654,712	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021 <sup>1</sup>	USD6,139,151	HKD100,768,273	N/A <sup>2</sup>	AUD5,553,302	GBP965,121	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB35,728,947	EUR395,621	HKD57,490,677	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>

Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, 9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class I3, and USD9.64 per unit for Class I4

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class I2

Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD10 per unit for Class X2

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8

## **BOCHK WEALTH CREATION SERIES**

### **PERFORMANCE TABLE (UNAUDITED) (CONTINUED) NET ASSET VALUES**

Note 8: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, RMB10 per unit for Class A8 and USD10 per unit for Class X1

Note 9: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A3, HKD10 per unit for Class X2, USD10 per unit for Class X1, USD10 per unit for Class X1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2 and RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD9.94 per unit for Class A2, MOP9.93 per unit for Class A3, RMB10 per unit for Class A4, RMB10 per unit for Class A11, USD9.78 per unit for Class X1 and USD10 per unit for Class X1

Note 12: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, HKD10 per unit for Class X2

Note 13: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, USD10 per unit for Class X1 and HKD10 per unit for Class X2

1: Year of commencement of operation

2: These classes of unites were not in issue as at reporting date

**BOCHK WEALTH CREATION SERIES  
PERFORMANCE TABLE (UNAUDITED) (CONTINUED)  
NET ASSET VALUES**

Sub-Fund	Financial period/year ended	Net asset value per unit																	
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class X1	Class X2	Class X3	Class I1	Class I2	Class I3	Class H	Class I6
BOCHK All Weather Global Opportunities Fund (Note 1)	31.12.2021	USD11.53	HKD11.59	AUD15.77	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD12.95	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD12.36	HKD12.38	AUD16.98	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD13.72	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD10.76	HKD10.76	AUD15.02	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD11.78	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather China High Yield Bond Fund (Note 2)	31.12.2021	USD10.38	HKD10.46	AUD15.10	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD11.31	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB7.39	USD7.14	HKD7.19	AUD6.77	N/A <sup>2</sup>	USD6.56	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.89	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB10.05	USD9.56	HKD9.58	AUD9.33	N/A <sup>2</sup>	USD9.20	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB13.34	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Hong Kong Equity Fund (Note 3)	31.12.2021	RMB10.64	USD9.86	HKD8.68	AUD9.41	N/A <sup>2</sup>	USD9.90	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB13.34	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB10.64	USD11.20	HKD9.65	AUD10.33	N/A <sup>2</sup>	USD9.90	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB13.34	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD13.37	USD13.36	AUD13.22	N/A <sup>2</sup>	RMB12.64	N/A <sup>2</sup>	USD11.90	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.60	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.29	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather NY Equity Fund (Note 4)	31.12.2021	HKD13.37	USD13.36	AUD13.22	N/A <sup>2</sup>	RMB14.83	N/A <sup>2</sup>	USD11.90	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD13.51	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD13.44	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	HKD10.48	USD10.49	AUD10.63	N/A <sup>2</sup>	RMB11.38	N/A <sup>2</sup>	USD10.57	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD9.69	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	HKD10.56	USD10.48	AUD11.29	N/A <sup>2</sup>	RMB11.54	N/A <sup>2</sup>	USD10.63	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD9.63	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.48	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia Bond Fund (Note 5)	31.12.2021	RMB15.71	USD12.47	HKD12.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12.57	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB15.71	USD13.17	HKD13.19	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD13.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB10.61	USD9.32	HKD9.32	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6)	31.12.2021	RMB7.37	USD6.67	HKD6.72	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD9.06	HKD9.11	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB7.99	N/A <sup>2</sup>	USD11.07	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.07	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD10.05	HKD10.06	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.48	N/A <sup>2</sup>	USD11.38	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.38	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.38	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6)	31.12.2021	USD10.15	HKD10.22	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.55	N/A <sup>2</sup>	USD10.94	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.94	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.94	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.43	HKD10.45	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.77	N/A <sup>2</sup>	USD11.21	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD10.48	HKD10.44	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB11.51	N/A <sup>2</sup>	USD10.95	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.95	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.95	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather China Income Fund (Note 7)	31.12.2021	USD10.27	HKD10.32	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.40	N/A <sup>2</sup>	USD10.68	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.68	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	HKD8.60	USD8.61	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.94	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.94	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD8.07	USD8.12	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	HKD8.33	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.33	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
30.06.2019	HKD9.25	USD9.25	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB18.18	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	

**BOCHK WEALTH CREATION SERIES**  
**PERFORMANCE TABLE (UNAUDITED) (CONTINUED)**  
**NET ASSET VALUES**

Sub-Fund	Financial period/year ended	Net asset value per unit																	
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class X1	Class X2	Class X3	Class I1	Class I2	Class I3	Class I4	Class I6
BOCHK All Weather Asia Pacific High Income Fund (Note 8)	31.12.2021	USD7.63	HKD7.58	N/A <sup>2</sup>	AUD7.08	N/A <sup>2</sup>	RMB7.86	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD8.10	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD9.54	HKD9.44	N/A <sup>2</sup>	AUD9.91	N/A <sup>2</sup>	RMB9.71	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.83	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD8.69	HKD8.58	N/A <sup>2</sup>	AUD9.24	N/A <sup>2</sup>	RMB8.68	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Short Term Bond Fund (Note 9)	30.06.2019	USD9.37	HKD9.33	N/A <sup>2</sup>	AUD9.11	N/A <sup>2</sup>	RMB9.34	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.47	HKD10.43	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD10.38	HKD10.33	RMB9.57	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.49	HKD10.42	HKD10.35	N/A <sup>2</sup>	USD10.39	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.35	HKD10.26	RMB9.71	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.42	HKD10.35	HKD10.28	N/A <sup>2</sup>	USD10.48	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Belt and Road Bond Fund (Note 10)	30.06.2020	USD10.45	HKD10.34	RMB10.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.58	HKD10.42	HKD10.33	N/A <sup>2</sup>	USD10.26	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD9.48	HKD9.42	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.86	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.52	HKD10.41	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.79	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Greater Bay Area Strategy Fund (Note 11)	30.06.2020	USD10.33	HKD10.10	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019 <sup>1</sup>	USD10.26	HKD10.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.26	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD9.96	HKD8.91	MOP9.90	RMB8.47	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.73	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asian High Yield Bond Fund (Note 12)	30.06.2021	USD9.67	HKD9.75	MOP9.74	RMB9.47	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.43	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.74	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020 <sup>1</sup>	USD10.05	HKD9.85	MOP9.93	RMB10.57	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.13	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.50	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD7.51	HKD7.55	N/A <sup>2</sup>	AUD7.51	N/A <sup>2</sup>	RMB7.75	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.33	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather ESG Multi-Asset Fund (Note 13)	30.06.2021 <sup>1</sup>	USD10.08	HKD10.10	N/A <sup>2</sup>	AUD10.06	N/A <sup>2</sup>	RMB10.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.74	N/A <sup>2</sup>	USD10.74	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021 <sup>1</sup>	USD9.48	HKD9.51	N/A <sup>2</sup>	AUD9.44	N/A <sup>2</sup>	RMB9.55	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.59	HKD9.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>

Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, USD9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class I3, and USD9.64 per unit for Class I4

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class I2

Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD10 per unit for Class X2



## **BOCHK WEALTH CREATION SERIES**

### **PERFORMANCE TABLE (UNAUDITED) (CONTINUED) NET ASSET VALUES**

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8

Note 8: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, RMB10 per unit for Class A8 and USD10 per unit for Class X1

Note 9: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A3, HKD10 per unit for Class X2, USD10 per unit for Class I1, USD10 per unit for Class X1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2 and RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD9.94 per unit for Class A2, MOP9.93 per unit for Class A3, RMB10 per unit for Class A4, RMB10 per unit for Class A11, USD9.78 per unit for Class X1 and USD10 per unit for Class I1

Note 12: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, HKD10 per unit for Class X2

Note 13: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, USD10 per unit for Class X1 and HKD10 per unit for Class X2

<sup>1</sup>: Year of commencement of operation

<sup>2</sup>: These classes of unites were not in issue as at reporting date

**BOCHK WEALTH CREATION SERIES  
PERFORMANCE RECORD (UNAUDITED)**

Sub-Fund	Financial period/year ended	Highest issue price per unit																			
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class X1	Class X2	Class X3	Class X11	Class X12	Class X13	Class X14	Class X16		
BOCHK All Weather Global Opportunities Fund (Note 1)	31.12.2021	USD13.31	HKD12.33	AUD16.92	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD13.68	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
	30.06.2021	USD12.96	HKD12.96	AUD17.95	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD14.30	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
	30.06.2020	USD11.22	HKD11.24	AUD16.12	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD12.25	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD10.38	HKD10.46	AUD15.10	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD11.31	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	USD10.99	HKD11.08	AUD16.68	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD11.78	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2017	USD9.80	HKD9.85	AUD9.58	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.43	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2016	USD9.35	HKD9.35	AUD9.71	N/A <sup>2</sup>	RMB9.61	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2015	USD10.66	HKD10.65	AUD10.58	N/A <sup>2</sup>	RMB10.44	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2014	USD10.67	HKD10.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	RMB10.14	USD9.64	HKD9.66	AUD9.40	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	RMB10.46	USD9.98	HKD10.00	AUD9.77	N/A <sup>2</sup>	USD9.55	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB14.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB10.77	USD9.64	HKD9.68	AUD10.37	N/A <sup>2</sup>	USD9.98	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB13.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	RMB10.76	USD9.88	HKD10.00	AUD10.48	N/A <sup>2</sup>	USD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB13.33	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	RMB10.83	USD10.54	HKD10.65	AUD10.87	N/A <sup>2</sup>	USD10.08	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB12.25	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
30.06.2017	RMB10.41	USD9.88	HKD9.86	AUD10.96	N/A <sup>2</sup>	USD10.09	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB11.76	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2016	RMB10.43	USD10.53	HKD10.52	AUD10.65	N/A <sup>2</sup>	USD9.91	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.67	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2014 <sup>1</sup>	RMB10.38	USD10.62	HKD10.61	AUD10.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
BOCHK All Weather Hong Kong Equity Fund (Note 3)	31.12.2021	HKD13.14	USD13.13	AUD12.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD13.20	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
	30.06.2021	HKD15.16	USD15.17	AUD15.03	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD15.41	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD11.64	USD11.62	AUD12.25	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.65	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	HKD11.77	USD11.63	AUD12.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A	N/A	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	HKD14.60	USD14.49	AUD15.70	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A	N/A	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2017	HKD10.29	USD10.23	AUD11.12	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A	N/A	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2016	HKD11.62	USD11.63	AUD12.22	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A	N/A	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2015	HKD12.75	USD12.77	AUD13.26	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A	N/A	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2014	HKD12.40	USD12.41	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	31.12.2021	RMB14.76	USD14.23	HKD14.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
30.06.2021	RMB15.90	USD15.36	HKD15.36	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2020	RMB10.61	USD9.32	HKD9.32	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2019	RMB8.06	USD7.45	HKD7.55	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2018	RMB8.94	USD8.46	HKD8.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2017	RMB9.54	USD8.57	HKD8.58	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
30.06.2016	RMB10.63	USD10.62	HKD10.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
BOCHK All Weather CNY Equity Fund (Note 4)	31.12.2021	RMB14.76	USD14.23	HKD14.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	
	30.06.2021	RMB15.90	USD15.36	HKD15.36	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	RMB10.61	USD9.32	HKD9.32	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	RMB8.06	USD7.45	HKD7.55	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	RMB8.94	USD8.46	HKD8.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2017	RMB9.54	USD8.57	HKD8.58	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2016	RMB10.63	USD10.62	HKD10.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2015	HKD12.75	USD12.77	AUD13.26	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2014	HKD12.40	USD12.41	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
	31.12.2021	RMB14.76	USD14.23	HKD14.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>

**BOCHK WEALTH CREATION SERIES**

**PERFORMANCE RECORD (UNAUDITED) (CONTINUED)**

Sub-Fund	Financial period/year ended	Highest issue price per unit																	
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class X1	Class X2	Class X3	Class I1	Class I2	Class I3	Class H	Class I6
<b>BOCHK All Weather Asian Bond Fund (Note 5)</b>	31.12.2021	USD0.12	HKD0.13	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.79	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12.05	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD0.40	HKD0.39	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.95	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD13.07	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD0.52	HKD0.57	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.96	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.70	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD0.17	HKD0.25	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.94	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Asia (Ex-Japan Equity Fund (Note 6))</b>	30.06.2018	USD0.08	HKD0.15	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.40	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.11	HKD0.25	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD0.32	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2017	USD0.01	HKD0.04	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.26	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.91	HKD0.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD0.04	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD0.77	HKD1.74	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB3.01	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD13.57	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12.86	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD0.58	HKD1.56	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB3.31	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD16.07	HKD1.591	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD15.17	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather China Income Fund (Note 7)</b>	30.06.2020	USD0.52	HKD1.51	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB1.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12.08	HKD1.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD11.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD0.32	HKD1.42	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB1.51	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.76	HKD1.64	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	USD0.46	HKD1.52	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB1.60	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD1.15	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	HKD1.96	USD3.00	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB2.21	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Asia Pacific High Income Fund (Note 8)</b>	30.06.2021	HKD8.94	USD9.00	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB9.17	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD9.34	USD9.56	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB9.50	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	HKD9.55	USD9.51	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.69	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018 <sup>1</sup>	HKD1.87	USD1.87	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Short Term Bond Fund (Note 9)</b>	31.12.2021	USD9.71	HKD9.62	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.92	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.10	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.48	HKD0.44	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD0.55	HKD0.42	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.60	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.68	HKD0.63	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD9.62	HKD9.52	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.60	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.52	HKD0.45	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.52	HKD0.45	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019 <sup>1</sup>	USD9.63	HKD9.63	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.65	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.25	HKD0.24	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.27	HKD0.24	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Bond Fund (Note 10)</b>	31.12.2021	USD0.40	HKD0.34	RMB9.92	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.48	HKD0.44	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.43	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD0.63	HKD0.55	RMB10.72	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.34	HKD0.63	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.68	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD0.49	HKD0.40	RMB10.87	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.49	HKD0.40	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2020	USD0.24	HKD0.21	RMB10.20	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.27	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Greater Bay Area Strategy Fund (Note 11)</b>	30.06.2021	USD0.51	HKD0.41	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.79	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD0.79	HKD0.66	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019 <sup>1</sup>	USD0.64	HKD0.54	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.67	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018 <sup>1</sup>	USD0.28	HKD0.23	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB0.28	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather Asia High Yield Bond Fund (Note 12)</b>	30.06.2021	USD0.30	HKD0.18	MOP9.93	RMB9.59	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.83	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020 <sup>1</sup>	USD0.47	HKD0.39	MOP10.17	RMB10.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021 <sup>1</sup>	USD0.11	HKD0.11	MOP10.39	RMB10.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.13	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.79	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021 <sup>1</sup>	USD0.46	HKD0.46	N/A <sup>2</sup>	GBP10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.75	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
<b>BOCHK All Weather ESG Multi-Asset Fund (Note 13)</b>	30.06.2021 <sup>1</sup>	USD0.46	HKD0.46	EUR0.42	AUD0.40	RMB0.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	EUR0.43	HKD0.43	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD0.43	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD0.16	HKD0.16	GBP10.18	AUD0.16	RMB0.13	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	EUR0.14	USD0.18	HKD0.12	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>

## **BOCHK WEALTH CREATION SERIES**

### **PERFORMANCE RECORD (UNAUDITED) (CONTINUED)**

- Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2
- Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, USD9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class I3, and USD9.64 per unit for Class I4
- Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.65 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1
- Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9
- Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class I2
- Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD10 per unit for Class X2
- Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8
- Note 8: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, RMB10 per unit for Class A8 and USD10 per unit for Class X1
- Note 9: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A3, HKD10 per unit for Class X2, USD10 per unit for Class I1, USD10 per unit for Class X1
- Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2 and RMB10 per unit for Class A8
- Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD9.94 per unit for Class A2, MOP9.93 per unit for Class A3, RMB10 per unit for Class A4, RMB10 per unit for Class A11, USD9.78 per unit for Class X1 and USD10 per unit for Class I1
- Note 12: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, HKD10 per unit for Class X2
- Note 13: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, USD10 per unit for Class X1, HKD10 per unit for Class X2

1: Year of commencement of operation

2: These classes of unites were not in issue as at reporting date



**BOCHK WEALTH CREATION SERIES**

**PERFORMANCE RECORD (UNAUDITED) (CONTINUED)**

Sub-Fund	Financial period/year ended	Lowest redemption price per unit																	
		Class A1	Class A2	Class A3	Class A4	Class A7	Class A8	Class A9	Class A10	Class A11	Class C1	Class X1	Class X2	Class X3	Class I1	Class I2	Class I3	Class I4	Class I6
BOCHK All Weather Asian Bond Fund (Note 5)	31.12.2021	USD9.97	HKD9.01	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.67	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.87	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.03	HKD10.04	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB16.50	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD12.07	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD9.12	HKD9.12	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.50	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.17	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD9.44	HKD9.32	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.80	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.75	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	USD9.51	HKD9.62	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.86	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.75	HKD10.11	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD9.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6)	30.06.2021	USD10.14	HKD9.64	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.64	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.91	HKD9.87	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD10.81	HKD10.16	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.46	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.90	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.24	USD10.85	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia Pacific High Income Fund (Note 7)	30.06.2020	USD8.32	HKD8.29	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.36	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD8.74	HKD8.66	N/A <sup>2</sup>	N/A <sup>2</sup>	USD8.33	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	USD9.15	HKD9.21	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.29	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.97	HKD9.45	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	USD9.96	HKD9.97	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD9.97	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	HKD8.53	USD8.54	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.82	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.84	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	HKD7.94	USD7.98	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB8.18	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD8.07	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Asia Pacific High Income Fund (Note 8)	30.06.2020	HKD7.40	USD7.46	N/A <sup>6</sup>	N/A <sup>6</sup>	N/A <sup>6</sup>	RMB7.51	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019	HKD8.49	USD8.45	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.62	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018	HKD9.39	USD9.35	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD7.46	HKD7.40	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB7.66	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD7.84	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD8.83	HKD8.72	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.82	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.17	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Short Term Bond Fund (Note 9)	30.06.2019	USD8.60	HKD8.58	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB8.63	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2018 <sup>1</sup>	USD9.47	HKD9.48	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.49	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD10.35	HKD10.26	RMB9.53	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.42	HKD10.35	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.26	HKD10.17	RMB9.52	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.33	HKD10.25	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.30	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD10.25	HKD10.18	RMB10.22	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.26	HKD10.21	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.27	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Belt and Road Bond Fund (Note 10)	30.06.2019	USD10.00	HKD10.00	RMB9.80	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.00	HKD9.96	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2020	USD9.37	HKD9.31	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.71	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD10.27	HKD10.14	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.32	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020	USD9.26	HKD9.15	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB9.29	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2019 <sup>1</sup>	USD10.00	HKD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	RMB10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather Greater Bay Area Strategy Fund (Note 11)	30.06.2021	USD8.78	HKD8.72	MO98.71	RMB8.74	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.46	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.61	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021	USD9.84	HKD9.74	MO98.74	RMB9.35	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.14	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.51	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2020 <sup>1</sup>	USD9.33	HKD9.22	MO98.22	RMB9.86	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.78	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.61	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	31.12.2021	USD7.20	HKD7.23	N/A <sup>2</sup>	AUD7.20	GBP7.16	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD7.89	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.61	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
	30.06.2021 <sup>1</sup>	USD10.00	HKD10.00	N/A <sup>2</sup>	AUD10.00	GBP9.99	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	HKD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	USD10.00	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>
BOCHK All Weather ESG Multi-Asset Fund (Note 13)	31.12.2021	USD9.38	HKD9.42	N/A <sup>2</sup>	AUD9.43	GBP9.46	N/A <sup>2</sup>	RMB9.35	N/A <sup>2</sup>	N/A <sup>2</sup>	USD9.45	HKD9.34	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>	N/A <sup>2</sup>

## **BOCHK WEALTH CREATION SERIES**

### **PERFORMANCE RECORD (UNAUDITED) (CONTINUED)**

Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, USD9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class I3, and USD9.64 per unit for Class I4

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.65 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class I2

Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD10 per unit for Class X2

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8

Note 8: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, RMB10 per unit for Class A8 and USD10 per unit for Class X1

Note 9: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A3, HKD10 per unit for Class X2, USD10 per unit for Class I1, USD10 per unit for Class X1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2 and RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD9.94 per unit for Class A2, MOP9.93 per unit for Class A3, RMB10 per unit for Class A4, RMB10 per unit for Class A11, USD9.78 per unit for Class X1 and USD10 per unit for Class I1

Note 12: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, HKD10 per unit for Class X2

Note 13: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10 per unit for Class A4, GBP10 per unit for Class A7, RMB10 per unit for Class A9, EUR10 per unit for Class A10, USD10 per unit for Class X1, HKD10 per unit for Class X2

1: Year of commencement of operation

2: These classes of unites were not in issue as at reporting date

中銀香港盈薈系列

中期報告

二零二一年十二月三十一日



## 中銀香港盈薈系列

目錄	頁數
行政及管理	1
淨資產報表 (未經審核)	2
損益及其他全面收益表 (未經審核)	6
單位持有人應佔淨資產變動表 (未經審核)	8
股息分派表 (未經審核)	12
投資組合變動表 (未經審核)	13
投資組合 (未經審核)	19
投資表現報表 (未經審核)	90
投資表現記錄 (未經審核)	96

## 中銀香港盈薈系列

### 行政及管理

#### 基金經理／RQFII持有人

中銀香港資產管理有限公司  
香港  
中環  
花園道1號  
中銀大廈40樓

#### 基金經理的律師

的近律師行  
香港  
中環  
遮打道18號  
歷山大廈5樓

#### 受託人兼過戶登記處

中銀國際英國保誠信託有限公司  
香港  
太古城  
英皇道111號15樓  
1501-1507及1513-1516室

#### 核數師

安永會計師事務所  
香港  
鰂魚涌  
英皇道979號  
太古廣場一座31樓

附註：未經審核中期財務報表乃按照香港會計師公會（「香港會計師公會」）頒佈之香港財務報告準則（「香港財務報告準則」）及香港證券及期貨事務監察委員會（「證監會」）的單位信託及互惠基金守則附錄E之相關披露條文而編製。

按全年財務報表附註2所述，所應用的會計政策與截至二零二一年六月三十日止年度之全年財務報表所應用者一致。

## 中銀香港盈薈系列

### 淨資產報表 (未經審核)

截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金	中銀香港 全天候環球 投資基金	中銀香港 全天候中國 高息債券基金	中銀香港 全天候中國 高息債券基金	中銀香港 全天候香港 股票基金	中銀香港 全天候香港 股票基金	中銀香港 全天候 在岸人民幣 股票基金	中銀香港 全天候 在岸人民幣 股票基金	中銀香港 全天候亞洲 債券基金	中銀香港 全天候亞洲 債券基金	中銀香港 全天候亞洲 (日本除外) 股票基金
	31/12/2021 美元	30/6/2021 美元	31/12/2021 人民幣	30/6/2021 人民幣	31/12/2021 港元	30/6/2021 港元	31/12/2021 人民幣	30/6/2021 人民幣	31/12/2021 美元	30/6/2021 美元	31/12/2021 美元
<b>資產</b>											
按公平值計入損益之											
金融資產	8,397,254	9,471,499	648,718,279	1,103,797,159	246,297,066	229,920,314	330,685,206	396,527,082	149,080,419	220,589,206	4,613,236
應收經紀款項	385,866	994,081	-	14,261,351	46,801,100	79,042,948	-	14,917,892	-	5,266,885	694,494
應收股息	588	14,927	65,751	87,793	60,000	293,845	-	198,846	89	-	2,063
應收利息	-	-	-	-	-	-	-	-	-	-	-
認購應收款項	-	4,292	151,848	140,965	40,699	35,711	5,882	970,922	36,725	46,139	-
其他應收款項	-	-	97,784	70,589	-	-	966	23,439	-	-	-
銀行結餘	311,657	395,874	70,492,317	17,397,597	-	-	29,999,792	16,374,917	702,991	986,533	183,434
短期存款	-	-	-	-	28,723,870	50,097,933	-	-	-	-	-
存款準備金	-	-	-	-	-	-	286,204	244,804	-	-	-
<b>總資產</b>	<b>9,095,365</b>	<b>10,880,673</b>	<b>719,525,979</b>	<b>1,135,755,454</b>	<b>321,922,735</b>	<b>359,390,751</b>	<b>360,978,050</b>	<b>429,257,902</b>	<b>149,820,224</b>	<b>226,888,763</b>	<b>5,493,227</b>
<b>負債</b>											
按公平值計入損益之											
金融負債	50	380	186,159	12,781,044	3,940	81,356	360,373	-	-	472,185	-
應付經紀款項	32	1,204,995	-	28,144,449	69,718,121	63,040,108	-	19,418,017	-	5,668,481	1,922
應付分派	-	-	7,658,925	11,116,824	-	-	-	-	396,865	593,955	-
應付管理費	6,695	6,871	602,506	878,173	196,891	227,448	511,388	536,287	102,853	147,503	4,136
應付受託人費用	2,500	2,500	75,848	106,958	26,804	30,177	38,171	40,621	14,919	19,932	2,500
累計開支及其他	-	-	-	-	-	-	-	-	-	-	-
應付款項	18,444	23,633	117,048	153,070	247,311	243,022	442,884	499,858	55,461	24,572	18,467
贖回應付款項	29,213	-	1,331,086	2,978,424	150,814	15,099,329	898,612	1,029,702	195,754	1,613,197	4,183
計息銀行借款	-	-	-	-	-	-	-	-	-	-	-
<b>負債 (不包括單位持 有人應佔淨資產)</b>	<b>56,934</b>	<b>1,238,379</b>	<b>9,971,572</b>	<b>56,158,942</b>	<b>70,343,881</b>	<b>78,721,440</b>	<b>2,251,428</b>	<b>21,524,485</b>	<b>765,852</b>	<b>8,539,825</b>	<b>31,208</b>
<b>單位持有人應佔淨資產</b>	<b>9,038,431</b>	<b>9,642,294</b>	<b>709,554,407</b>	<b>1,079,596,512</b>	<b>251,578,854</b>	<b>280,669,311</b>	<b>358,726,622</b>	<b>407,733,417</b>	<b>149,054,372</b>	<b>218,348,938</b>	<b>5,462,019</b>

## 中銀香港盈薈系列

### 淨資產報表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 31/12/2021 美元	中銀香港 全天候環球 投資基金 30/6/2021 美元	中銀香港 全天候中國 高息債券基金 31/12/2021 人民幣	中銀香港 全天候中國 高息債券基金 30/6/2021 人民幣	中銀香港 全天候香港 股票基金 31/12/2021 港元	中銀香港 全天候香港 股票基金 30/6/2021 港元	中銀香港 全天候 在岸人民幣 股票基金 31/12/2021 人民幣	中銀香港 全天候 在岸人民幣 股票基金 30/6/2021 人民幣	中銀香港 全天候亞洲 債券基金 31/12/2021 美元	中銀香港 全天候亞洲 債券基金 30/6/2021 美元	中銀香港 全天候亞洲 (日本除外) 股票基金 31/12/2021 美元
代表： 單位持有人應佔淨資產 (按交易值)	9,038,431	9,642,294	709,554,407	1,079,596,512	251,578,854	280,669,311	358,726,622	407,733,417	149,054,372	218,348,938	5,462,019
就開辦費用作出調整	-	-	-	-	-	-	-	-	-	-	-
已發行單位數量											
A1類	139,045,9180	140,355,1410	29,412,041,7360	34,035,054,3040	11,475,037,6970	11,933,549,7060	3,585,674,3160	3,598,836,3130	4,764,239,6790	7,397,785,5600	37,887,4800
A2類	3,106,664,3890	3,079,291,3850	924,121,9020	659,201,3530	228,682,0350	222,056,1090	942,514,2710	996,897,9260	37,339,247,2550	44,913,587,6440	1,441,663,9230
A3類	983,4770	983,4770	34,030,601,7980	34,451,769,7120	19,343,5580	19,343,5580	16,897,963,6160	18,097,520,2160	-	-	-
A4類	-	-	475,830,2440	485,614,8720	-	-	-	-	-	-	-
A7類	-	-	-	-	254,148,6080	216,309,9860	-	-	21,240,542,4970	26,167,586,9540	94,908,7260
A8類	-	-	2,023,714,6220	2,732,601,0620	-	-	-	-	-	-	-
A9類	-	-	-	-	-	-	4,397,129,7920	4,073,784,0980	-	-	-
A10類	-	-	-	-	-	-	-	-	-	-	-
A11類	-	-	-	-	-	-	-	-	-	-	-
C1類	-	-	-	-	-	-	-	-	-	-	-
X1類	-	-	13,920,203,6440	16,708,665,1820	3,690,940,1170	3,233,577,6480	-	-	2,670,707,1540	3,548,973,7430	-
X2類	1,691,153,8370	1,691,153,8370	-	-	151,515,1510	-	-	-	-	-1,353,604,1740	-
X3類	-	-	-	-	-	-	517,617,1040	1,074,498,5673	-	-	-
I1類	-	-	-	-	-	-	-	-	-	-	97,560,9750
I2類	-	-	-	-	500,409,1590	500,409,1590	253,432,7620	253,432,7620	-	-	-
I3類	-	-	-	-	-	-	-	-	-	-	-
I4類	-	-	-	-	-	-	-	-	-	-	-
I6類	-	-	-	-	-	-	-	-	-	-	-
每單位資產淨值											
A1類	11.53美元	12.36美元	人民幣7.39元	人民幣10.05元	11.26港元	13.37港元	人民幣12.76元	人民幣13.71元	9.06美元	10.05美元	10.43美元
A2類	11.59港元	12.38港元	7.14美元	9.56美元	11.20美元	13.36美元	12.47美元	13.17美元	9.11港元	10.06港元	10.45港元
A3類	15.77澳門	16.98澳門	7.19港元	9.58港元	11.07澳門	13.22澳門	12.54港元	13.19港元	-	-	-
A4類	-	-	6.77澳門	9.33澳門	-	-	-	-	-	-	-
A7類	-	-	-	-	人民幣12.64元	人民幣14.83元	-	-	人民幣9.79元	人民幣10.71元	人民幣10.77元
A8類	-	-	6.56美元	9.07美元	-	-	-	-	-	-	-
A9類	-	-	-	-	-	-	11.10港元	12.12港元	-	-	-
A10類	-	-	-	-	-	-	-	-	-	-	-
A11類	-	-	-	-	-	-	-	-	-	-	-
C1類	-	-	-	-	-	-	-	-	-	-	-
X1類	-	-	人民幣10.89元	人民幣14.34元	10.60港元	12.51港元	-	-	11.07美元	11.97美元	-
X2類	12.93港元	13.72港元	-	-	11.90美元	-	-	-	-	-	11.21港元
X3類	-	-	-	-	-	-	12.73港元	13.28港元	-	-	-
I1類	-	-	-	-	-	-	-	-	-	-	10.53美元
I2類	-	-	-	-	11.29美元	13.44美元	12.57美元	13.21美元	-	-	-
I3類	-	-	-	-	-	-	-	-	-	-	-
I4類	-	-	-	-	-	-	-	-	-	-	-
I6類	-	-	-	-	-	-	-	-	-	-	-

## 中銀香港盈薈系列

### 淨資產報表(未經審核)(續)

截至二零二一年十二月三十一日止期間

	中銀香港						中銀香港							
	全天候亞洲 (日本除外)	中銀香港 全天候中國	中銀香港 全天候中國	中銀香港 全天候亞太	中銀香港 全天候亞太	中銀香港 全天候短期	中銀香港 全天候短期	中銀香港 全天候	中銀香港 全天候	中銀香港 全天候大灣區	中銀香港 全天候大灣區	中銀香港 全天候亞洲	中銀香港 全天候亞洲	中銀香港 全天候ESG
	股票基金	收益基金	收益基金	高收益基金	高收益基金	債券基金	債券基金	債券基金	債券基金	策略基金	策略基金	高息債券基金	高息債券基金	多元資產基金
30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021
美元	港元	港元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元
<b>資產</b>														
按公平值計入損益之														
金融資產	6,421,376	79,701,312	123,422,091	8,237,719	14,215,299	13,741,965	54,654,849	20,239,858	26,338,311	171,645,215	221,440,689	21,853,694	35,590,043	39,235,589
應收經紀款項	151,382	-	9,966,760	361,904	1,544,569	-	11,276,604	-	3,526,411	-	15,785,947	-	2,493,612	-
應收股息	13,833	-	555,953	-	21,423	-	-	-	-	-	-	-	-	392
應收利息	12,686	-	-	-	-	10,477	4,819	-	-	-	-	-	-	-
認購應收款項	-	-	-	-	60,089	-	-	-	-	-	301,915	-	393,543	16
其他應收款項	-	22,274.00	-	-	-	-	-	-	-	-	-	-	-	-
銀行結餘	181,237	5,749,210	3,321,241	1,320,153	180,158	38,140,177	35,125,400	1,454,275	1,681,838	2,859,034	4,259,100	2,837,656	2,198,287	677,423
短期存款	-	-	-	-	-	-	-	-	-	-	-	-	-	-
存款準備金	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>總資產</b>	<b>6,780,514</b>	<b>85,472,796</b>	<b>137,266,045</b>	<b>9,919,776</b>	<b>16,021,538</b>	<b>51,892,619</b>	<b>101,061,672</b>	<b>21,694,133</b>	<b>31,546,560</b>	<b>174,504,249</b>	<b>241,787,651</b>	<b>24,691,350</b>	<b>40,675,485</b>	<b>39,913,420</b>
<b>負債</b>														
按公平值計入損益之														
金融負債	3,039	-	216,469	2,239	38,423	-	132,900	-	125,920	-	362,234	-	109,702	-
應付經紀款項	158,867	-	10,156,163	291,736	1,561,038	-	6,773,761	-	2,659,774	-	11,636,124	-	2,896,088	-
應付分派	-	186,385	306,937	31,029	44,793	-	-	72,708	95,206	549,352	668,092	101,025	147,250	102,306
應付管理費	4,681	93,287	130,815	11,110	15,264	8,139	18,597	18,660	23,897	139,707	170,051	21,489	31,111	42,375
應付受託人費用	2,500	20,000	20,000	2,500	2,500	3,181	5,826	2,500	2,987	16,844	21,123	2,621	3,897	4,192
累計開支及其他	-	-	-	-	-	-	-	-	-	-	-	-	-	-
應付款項	23,700	147,428	186,819	18,927	24,991	18,403	23,776	38,639	44,707	50,841	57,895	81,254	86,520	11,631
贖回應付款項	653	212,469	212,359	81,382	-	-	57,027	12,154	114,021	135,587	5,157,625	-	1,931,397	-
計息銀行借款	-	-	-	-	-	-	2,512,293	-	-	-	-	-	-	-
<b>負債(不包括單位持有人應佔淨資產)</b>	<b>193,440</b>	<b>659,569</b>	<b>11,229,562</b>	<b>438,923</b>	<b>1,687,009</b>	<b>29,723</b>	<b>9,524,180</b>	<b>144,661</b>	<b>3,066,512</b>	<b>892,331</b>	<b>18,073,144</b>	<b>206,389</b>	<b>5,205,965</b>	<b>160,504</b>
<b>單位持有人應佔淨資產</b>	<b>6,587,074</b>	<b>84,813,227</b>	<b>126,036,483</b>	<b>9,480,853</b>	<b>14,334,529</b>	<b>51,862,896</b>	<b>91,537,492</b>	<b>21,549,472</b>	<b>28,480,048</b>	<b>173,611,918</b>	<b>223,714,507</b>	<b>24,484,961</b>	<b>35,469,520</b>	<b>39,752,916</b>

## 中銀香港盈薈系列

### 淨資產報表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港							中銀香港							
	全天候亞洲 (日本除外)	中銀香港 全天候中國	中銀香港 全天候中國	中銀香港 全天候亞太	中銀香港 全天候亞太	中銀香港 全天候短期	中銀香港 全天候短期	全天候 一帶一路	中銀香港 全天候	中銀香港 全天候	中銀香港 全天候大灣區	中銀香港 全天候大灣區	中銀香港 全天候亞洲	中銀香港 全天候亞洲	中銀香港 全天候ESG
	股票基金	收益基金	收益基金	高收益基金	高收益基金	債券基金	債券基金	債券基金	債券基金	債券基金	策略基金	策略基金	高息債券基金	高息債券基金	多元資產基金
30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	
	美元	港元	港元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元	美元
代表：															
單位持有人應佔															
淨資產(按交易值)	6,587,074	191,905,907	126,036,483	9,480,853	12,486,271	51,862,896	91,537,492	21,549,472	28,480,048	173,624,190	223,739,254	24,524,814	35,522,803	39,758,809	
視同開費用作出調整	-	-	-	-	-	-	-	-	-	(12,272)	(24,747)	(39,853)	(53,283)	(5,893)	
已發行單位數量															
A1類	38,144,2570	7,933,722,2670	8,632,530,8210	175,889,8200	237,666,0200	1,061,456,1370	2,297,864,6740	578,726,2480	663,295,2930	3,223,038,4140	3,539,250,9340	669,136,3540	792,238,3330	711,233,0210	
A2類	1,288,163,2310	182,080,3430	213,156,2870	5,415,539,0880	6,468,987,3670	15,314,798,7790	19,056,987,2470	6,924,598,0900	7,505,137,9460	70,186,816,2930	77,525,839,5920	11,191,008,2790	11,908,489,5930	10,600,054,1850	
A3類	-	-	-	-	-	127,610,9030	100,568,1040	-	-	18,232,333,3130	20,407,402,5020	-	-	-	
A4類	-	-	-	96,437,9010	95,555,2230	-	-	-	-	4,116,743,4200	4,775,512,1570	90,236,5610	106,933,4750	397,724,8840	
A7類	131,058,1250	-	-	-	-	-	-	-	-	-	-	35,600,9460	39,458,8680	95,742,4440	
A8類	-	1,240,171,6690	2,082,637,9310	1,059,691,6270	1,069,935,2630	-	-	4,963,901,8950	6,856,497,7310	-	-	-	-	-	
A9類	-	-	-	-	-	-	-	-	-	-	-	2,518,760,1570	2,945,757,3970	4,055,375,5230	
A10類	-	-	-	-	-	-	-	-	-	-	-	35,025,7720	34,498,7120	41,933,0960	
A11類	-	-	-	-	-	-	-	-	-19,755,357,1920	21,297,889,4570	-	-	-	-	
C1類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X1類	-	1,814,728,3930	2,668,213,4570	132,095,0000	199,004,9750	1,169,678,3860	117,509,9630	-	-	1,022,423,6910	2,027,520,0120	-	-	-	
X2類	1,353,604,1740	-	-	-	-	6,064,024,7400	4,243,473,3930	-	-	-	-	4,157,160,1640	4,157,160,1640	3,880,000,0000	
X3類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I1類	97,560,9750	-	-	-	-	-	3,420,196,6280	-	-	-	500,000,0000	-	-	499,998,0000	
I2類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I3類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I4類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I6類	-	-	-	-	-	-	12,493,790,1260	-	-	-	-	-	-	-	
每單位資產淨值															
A1類	12.97美元	6.60港元	8.07港元	7.63美元	9.54美元	10.38美元	10.35美元	9.48美元	10.52美元	8.96美元	US\$9.67美元	7.51美元	10.08美元	9.48美元	
A2類	12.94港元	6.61美元	8.12美元	7.58港元	9.44港元	10.33港元	10.26港元	9.42港元	10.42港元	8.91港元	9.75港元	7.53港元	10.10港元	9.51港元	
A3類	-	-	-	-	-	人民幣9.57元	人民幣9.71元	-	-	8.90澳門元	9.74澳門元	-	-	-	
A4類	-	-	-	7.00港元	8.91港元	-	-	-	-	人民幣8.47元	人民幣9.47元	7.51港元	10.06港元	9.44港元	
A7類	人民幣13.22元	-	-	-	-	-	-	-	-	-	-	7.47英鎊	10.03英鎊	9.45英鎊	
A8類	-	人民幣6.91元	人民幣8.33元	人民幣7.86元	人民幣9.71元	-	-	人民幣9.86元	人民幣10.79元	-	-	-	-	-	
A9類	-	-	-	-	-	-	-	-	-	-	-	7.75港元	10.28港元	人民幣9.55元	
A10類	-	-	-	-	-	-	-	-	-	-	-	7.52港元	10.07港元	9.43港元	
A11類	-	-	-	-	-	-	-	-	-	人民幣9.31元	人民幣10.09元	-	-	-	
C1類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
X1類	-	-	-	8.10美元	9.83美元	10.47美元	10.42美元	-	-	9.73美元	10.43美元	-	-	-	
X2類	13.79港元	-	-	-	-	10.43港元	10.35港元	-	-	-	-	8.33港元	10.74港元	9.66港元	
X3類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I1類	13.07美元	-	-	-	-	-	10.39美元	-	-	-	10.74美元	-	-	9.59美元	
I2類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I3類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I4類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
I6類	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

## 中銀香港盈薈系列

### 損益及其他全面收益表（未經審核） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 31/12/2021 美元	中銀香港 全天候環球 投資基金 30/6/2021 美元	中銀香港 全天候中國 高息債券基金 31/12/2021 人民幣	中銀香港 全天候中國 高息債券基金 30/6/2021 人民幣	中銀香港 全天候香港 股票基金 31/12/2021 港元	中銀香港 全天候香港 股票基金 30/6/2021 港元	中銀香港 全天候 在岸人民幣 股票基金 31/12/2021 人民幣	中銀香港 全天候 在岸人民幣 股票基金 30/6/2021 人民幣	中銀香港 全天候亞洲 債券基金 31/12/2021 美元	中銀香港 全天候亞洲 債券基金 30/6/2021 美元	中銀香港 全天候亞洲 (日本除外) 股票基金 31/12/2021 美元
<b>收益</b>											
股息收入	80,430	47,819	250,219	386,822	3,318,697	3,767,325	617,108	3,960,792	22,602	2	99,674
銀行存款利息收入	7	9	961	3,316	5,721	2,876	14,494	16,871	75	857	18
其他收入	-	-	28,757	79,598	-	-	-	-	-	4,425	-
按公平值計入損益之金融 資產及負債之 (虧損)/收益淨額	(604,148)	1,403,093	(272,868,953)	(79,269,282)	(38,610,172)	62,226,875	(23,157,590)	74,583,691	(13,697,232)	13,817,508	(1,261,445)
管理費回扣	-	-	-	-	-	-	-	-	-	-	-
匯兌(虧損)/ 收益淨額	(1,646)	(1,208)	12,554,312	153,710,567	176,974	227,660	(878,474)	147,157	1,113,319	(12,154)	(2,497)
<b>總(虧損)/收益</b>	<b>(525,357)</b>	<b>1,449,713</b>	<b>(260,034,704)</b>	<b>74,911,021</b>	<b>(35,108,780)</b>	<b>66,224,736</b>	<b>(23,404,462)</b>	<b>78,708,511</b>	<b>(12,561,236)</b>	<b>13,810,638</b>	<b>(1,164,250)</b>
<b>開支</b>											
管理費	40,888	76,950	4,483,608	12,437,690	1,276,984	2,516,705	3,230,937	5,502,081	716,747	1,755,756	26,187
受託人費用	15,000	30,000	558,876	1,450,874	164,825	327,335	243,023	402,577	102,954	237,963	15,000
分託管費用	8,712	11,167	112,531	230,825	142,669	157,038	231,321	274,740	22,637	53,121	5,917
核數師酬金	12,099	24,400	77,826	161,356	128,705	247,423	77,835	241,417	12,099	24,400	12,099
佣金及交易成本	3,131	5,085	14,480	51,300	-	-	3,272,325	2,656,011	-	-	52,703
交易成本	18,797	36,058	-	-	7,771,252	6,097,334	26,640	27,360	4,239	15,173	-
開辦費用	-	-	-	-	-	-	-	-	-	-	-
法律及專業服務費用	192	455	15,070	65,635	5,507	53,880	7,346	53,560	3,169	27,666	115
其他開支	6,379	10,735	82,681	189,733	62,938	118,405	58,002	104,902	11,698	24,618	6,407
<b>總經營開支</b>	<b>105,198</b>	<b>194,850</b>	<b>5,345,072</b>	<b>14,587,413</b>	<b>9,552,880</b>	<b>9,518,120</b>	<b>7,147,429</b>	<b>9,262,648</b>	<b>873,543</b>	<b>2,138,697</b>	<b>118,428</b>
<b>除稅前單位持有人應佔 (虧損)/溢利</b>	<b>(630,555)</b>	<b>1,254,863</b>	<b>(265,379,776)</b>	<b>60,323,608</b>	<b>(44,661,660)</b>	<b>56,706,616</b>	<b>(30,551,891)</b>	<b>69,445,863</b>	<b>(13,434,779)</b>	<b>11,671,941</b>	<b>(1,282,678)</b>
<b>財務費用</b>											
向單位持有人分派	-	-	(17,745,435)	(49,545,119)	-	-	-	-	(2,771,140)	(7,113,119)	-
<b>除稅前溢利/(虧損)</b>	<b>(630,555)</b>	<b>1,254,863</b>	<b>(283,125,211)</b>	<b>10,778,489</b>	<b>(44,661,660)</b>	<b>56,706,616</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
預扣稅	(9,672)	(7,353)	-	-	(187,925)	(191,919)	(32,489)	(361,580)	-	(10,776)	(9,852)
<b>期/年內(虧損)/溢利及 全面收益總額</b>	<b>(640,227)</b>	<b>1,247,510</b>	<b>(283,125,211)</b>	<b>10,778,489</b>	<b>(44,849,585)</b>	<b>56,514,697</b>	<b>(30,584,380)</b>	<b>69,084,283</b>	<b>(16,205,919)</b>	<b>4,548,046</b>	<b>(1,292,530)</b>

附註1：於截至二零二一年十二月三十一日及二零二一年六月三十日止期間，支付予受託人及其關連人士的佣金及交易成本如下：

中銀國際英國保誠信託 有限公司－投資處理費	3,131	5,085	14,480	36,480	-	-	-	-	-	-	2,331
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附註2：於截至二零二一年十二月三十一日及二零二一年六月三十日止期間，支付予受託人及其關連人士的其他開支如下：

中國銀行(香港) 有限公司－銀行收費	(154)	(174)	3,337	7,847	-	-	-	-	-	-	89
中銀國際英國保誠信託 有限公司－股息分派費	-	-	7,150	14,200	-	-	-	-	-	-	-

## 中銀香港盈薈系列

### 損益及其他全面收益表（未經審核）（續） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候亞洲 (日本除外) 股票基金 30/6/2021 美元	中銀香港 全天候中國 收益基金 31/12/2021 港元	中銀香港 全天候中國 收益基金 30/6/2021 港元	中銀香港 全天候亞太 高收益基金 31/12/2021 美元	中銀香港 全天候亞太 高收益基金 30/6/2021 美元	中銀香港 全天候短期 債券基金 31/12/2021 美元	中銀香港 全天候短期 債券基金 30/6/2021 美元	中銀香港 全天候 一帶一路 債券基金 31/12/2021 美元	中銀香港 全天候 一帶一路 債券基金 30/6/2021 美元	中銀香港 全天候大灣區 策略基金 31/12/2021 美元	中銀香港 全天候大灣區 策略基金 30/6/2021 美元	中銀香港 全天候亞洲 高息債券基金 31/12/2021 美元	中銀香港 全天候亞洲 高息債券基金 31/12/2021 美元	中銀香港 全天候ESG 多元資產基金 31/12/2021 <sup>1</sup> 美元
<b>收益</b>														
股息收入	166,283	483,279	2,590,291	157,698	243,670	-	19	11,138	16,800	23,419	4	3,540	-	63,324
銀行存款利息收入	19	214	324	90	83	55,329	527,719	41	352	120	1,076	49	272	76
其他收入	-	-	4,322	-	-	-	18,512	-	558	-	3,476	-	2,250	-
按公平值計入損益之 金融資產及負債之 (虧損) / 收益淨額	1,843,033	(19,011,158)	7,581,717	(2,236,720)	2,363,133	483,544	10,522,828	(1,648,969)	2,694,330	(13,036,000)	8,595,027	(7,810,231)	3,218,777	(1,369,330)
管理費扣	-	-	-	-	-	-	-	-	-	-	-	-	-	-
匯兌(虧損) / 收益淨額	(2,571)	(8,279)	(28,706)	(1,601)	6,172	(127,964)	(1,005,304)	1,199	30,219	(2,285)	(42,386)	143,744	1,851	(10,691)
<b>總(虧損) / 收益</b>	<b>2,006,764</b>	<b>(18,535,944)</b>	<b>10,147,948</b>	<b>(2,080,533)</b>	<b>2,613,058</b>	<b>410,909</b>	<b>10,063,774</b>	<b>(1,636,591)</b>	<b>2,742,259</b>	<b>(13,014,746)</b>	<b>8,557,197</b>	<b>(7,662,898)</b>	<b>3,223,150</b>	<b>(1,316,621)</b>
<b>開支</b>														
管理費	51,029	664,725	1,796,111	80,596	201,050	70,184	444,941	124,288	275,848	914,410	2,018,795	159,306	347,853	211,420
受託人費用	30,000	120,000	240,000	15,000	30,000	22,792	184,014	15,872	34,519	113,435	251,230	19,138	43,562	20,983
分託管費用	11,748	105,561	136,585	20,638	18,645	6,297	34,169	11,916	19,646	25,811	52,300	7,196	17,449	13,378
核數師酬金	24,400	94,176	189,245	12,099	24,400	12,099	24,400	12,099	24,400	12,099	24,350	12,099	23,100	11,071
佣金及交易成本	63,291	42,000	53,500	154,569	147,601	1,434	7,455	2,730	7,773	-	-	-	-	57,199
交易成本	-	479,902	736,786	-	-	-	-	2,185	3,984	4,179	13,758	2,568	6,833	-
開辦費用	-	-	-	-	-	-	-	-	-	-	-	-	80,000	20,036
法律及專業服務費用	15,928	1,795	6,597	211	11,595	1,034	8,613	465	1,641	3,635	11,483	514	1,465	-
其他開支	11,766	58,161	80,755	6,932	11,913	9,748	28,374	5,949	10,923	13,951	35,803	7,831	14,079	1,832
<b>總經營開支</b>	<b>208,162</b>	<b>1,566,320</b>	<b>3,239,579</b>	<b>290,045</b>	<b>445,204</b>	<b>123,588</b>	<b>731,966</b>	<b>175,505</b>	<b>378,734</b>	<b>1,087,520</b>	<b>2,407,719</b>	<b>208,652</b>	<b>534,341</b>	<b>335,919</b>
<b>除稅前單位持有人 應佔(虧損) / 溢利</b>	<b>1,798,602</b>	<b>(20,102,264)</b>	<b>6,908,369</b>	<b>(2,370,578)</b>	<b>2,167,854</b>	<b>287,321</b>	<b>9,331,808</b>	<b>(1,812,096)</b>	<b>2,363,525</b>	<b>(14,102,266)</b>	<b>6,149,478</b>	<b>(7,871,550)</b>	<b>2,688,809</b>	<b>(1,652,540)</b>
<b>財務費用</b>														
向單位持有人分派	-	(1,559,758)	(4,147,192)	(233,914)	(608,724)	-	-	(492,679)	(1,087,203)	(3,602,657)	(7,965,629)	(751,690)	(1,379,689)	(311,507)
<b>除稅前溢利 / (虧損)</b>	<b>-</b>	<b>(21,662,022)</b>	<b>2,761,177</b>	<b>(2,604,492)</b>	<b>1,559,130</b>	<b>-</b>	<b>-</b>	<b>(2,304,775)</b>	<b>1,276,322</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1,964,047)</b>
預扣稅	(18,125)	(10,149)	(98,366)	(34,184)	(35,998)	-	-	(637)	(8,746)	-	-	-	-	(10,900)
<b>期 / 年內(虧損) / 溢利及全面收益總額</b>	<b>1,780,477</b>	<b>(21,672,171)</b>	<b>2,662,811</b>	<b>(2,638,676)</b>	<b>1,523,132</b>	<b>287,321</b>	<b>9,331,808</b>	<b>(2,305,412)</b>	<b>1,267,576</b>	<b>(17,704,923)</b>	<b>(1,816,151)</b>	<b>(8,623,240)</b>	<b>1,309,120</b>	<b>(1,974,947)</b>

附註1：於截至二零二一年十二月三十一日及二零二一年六月三十日止期間，支付予受託人及其關連人士的佣金及交易成本如下：

中銀國際英國保誠信託有限公司 — 投資處理費	4,761	154,569美元	147,601美元	8,727美元	9,800美元	1,262	7,455	2,730	7,773	2,779	10,345	1,560	6,317	5,226
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附註2：於截至二零二一年十二月三十一日及二零二一年六月三十日止期間，支付予受託人及其關連人士的其他開支如下：

中國銀行(香港)有限公司 — 銀行收費	280	260美元	407美元	260美元	407美元	521	2,809	177	217	682	784	334	26	51
中銀國際英國保誠信託有限公司 — 股息分派費	-	472美元	904美元	472美元	904美元	-	-	496	755	1,400	2,584	1,008	1,144	288

<sup>1</sup> 自二零二一年七月二十九日(開始營運日期)至二零二一年十二月三十一日止期間。



## 中銀香港盈蓄系列

### 單位持有人應佔淨資產變動表（未經審核） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 單位數目	中銀香港 全天候環球 投資基金 美元	中銀香港 全天候中國 高息債券基金 單位數目	中銀香港 全天候中國 高息債券基金 人民幣	中銀香港 全天候香港 股票基金 單位數目	中銀香港 全天候香港 股票基金 港元	中銀香港 全天候在岸 人民幣股票基金 單位數目	中銀香港 全天候在岸 人民幣 股票基金 人民幣	中銀香港 全天候亞洲 債券基金 單位數目	中銀香港 全天候亞洲 債券基金 美元	中銀香港 全天候亞洲 (日本除外) 股票基金 單位數目	中銀香港 全天候亞洲 (日本除外) 股票基金 美元
於二零二零年七月一日或開始營運 日期之結餘	4,305,122,300	7,445,846	115,439,958,7170	1,401,525,914	14,838,890,1090	210,837,314	23,081,123,1250	266,796,646	62,868,692,1760	172,226,464	3,647,689,5660	6,794,406
發行單位之所得款項												
A1類單位	11,683,1220	139,349	3,458,451,4480	35,460,529	3,584,648,2600	45,664,960	3,101,403,0380	39,235,680	4,552,033,6260	46,711,270	17,090,2950	231,399
A2類單位	2,350,040,1160	3,597,632	311,934,1460	19,900,042	45,319,6660	4,716,210	808,755,7030	65,133,974	30,048,891,1040	39,729,949	975,835,6990	1,629,262
A3類單位	-	-	9,032,103,7780	73,454,664	20,756,8630	1,339,753	9,417,205,4120	101,194,151	-	-	-	-
A4類單位	-	-	211,838,1550	9,955,525	-	-	-	-	-	-	-	-
A7類單位	-	-	-	-	156,137,1530	2,857,828	-	-	21,045,755,0150	33,852,420	91,311,8050	195,531
A8類單位	-	-	462,096,7320	28,038,995	-	-	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	7,118,738,0260	68,242,893	-	-	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	-	-
A11類單位	-	-	-	-	-	-	-	-	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I2類單位	-	-	-	-	105,542,4270	11,631,650	253,432,7620	22,650,400	-	-	-	-
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	-	-	-	-	1,850,481,1250	25,000,000	-	-	-	-	-	-
X2類單位	-	-	-	-	-	-	-	-	-	-	-	-
X3類單位	-	-	-	-	-	-	1,074,498,5670	12,477,626	-	-	-	-
	2,361,723,2380	3,736,981	13,476,424,2590	166,809,755	5,762,885,4940	91,210,401	21,774,033,5080	308,934,724	55,646,679,7450	120,293,639	1,084,237,7990	2,056,192
贖回單位之付款												
A1類單位	(3,633,2910)	(42,959)	(21,291,328,1570)	(218,025,984)	(2,558,841,0060)	(33,629,904)	(2,545,778,1920)	(32,970,467)	(3,183,991,9170)	(32,539,234)	(13,875,3250)	(163,698)
A2類單位	(1,751,428,4070)	(2,745,084)	(852,276,1810)	(53,577,449)	(117,640,6180)	(11,539,587)	(923,909,2370)	(72,244,739)	(26,180,210,1180)	(34,455,841)	(610,483,4140)	(988,237)
A3類單位	-	-	(12,076,970,2210)	(98,203,522)	(39,413,7100)	(2,688,336)	(8,661,000,4540)	(86,344,942)	-	-	-	-
A4類單位	-	-	(111,917,4610)	(5,309,034)	-	-	-	-	-	-	-	-
A7類單位	-	-	-	-	(70,331,2040)	(1,103,914)	-	-	-	-	(152,028,8910)	(300,580)
A8類單位	-	-	(1,024,732,6630)	(62,401,657)	-	-	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	(4,629,498,8680)	(45,522,088)	(7,123,235,9850)	(11,704,136)	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	-	-
A11類單位	-	-	-	-	-	-	-	-	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	-	-	(4,486,251,8080)	(62,000,000)	(1,596,406,1860)	(19,313,084)	-	-	-	-	(50,000,0000)	(713,500)
X2類單位	-	-	-	-	(93,896,7130)	(9,618,276)	-	-	-	-	(997,008,9730)	(1,877,986)
X3類單位	-	-	-	-	-	-	-	-	-	-	-	-
	(1,755,061,6980)	(2,788,043)	(39,843,476,4910)	(499,517,646)	(4,476,529,4370)	(77,893,101)	(16,760,186,7510)	(257,082,236)	(36,487,438,0200)	(78,719,211)	(1,823,396,6030)	(4,044,001)
單位持有人應佔淨資產 (減少)/增加	-	1,247,510	-	10,778,489	-	56,514,697	-	69,084,283	-	4,548,046	-	1,780,477
於二零二一年 六月三十日之結餘	4,911,783,8400	9,642,294	89,072,906,4850	1,079,596,512	16,125,246,1660	280,669,311	28,094,969,8820	407,733,417	82,027,933,9010	218,348,938	2,908,530,7620	6,587,074

## 中銀香港盈薈系列

### 單位持有人應佔淨資產變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 單位數目	中銀香港 全天候環球 投資基金 美元	中銀香港 全天候中國 高息債券基金 單位數目	中銀香港 全天候中國 高息債券基金 人民幣	中銀香港 全天候香港 股票基金 單位數目	中銀香港 全天候香港 股票基金 港元	中銀香港 全天候在岸 人民幣股票基金 單位數目	中銀香港 全天候在岸 人民幣股票基金 人民幣	中銀香港 全天候亞洲 債券基金 單位數目	中銀香港 全天候亞洲 債券基金 美元	中銀香港 全天候亞洲 (日本除外) 股票基金 單位數目	中銀香港 全天候亞洲 (日本除外) 股票基金 美元
於二零二一年七月一日或開始營運 日期之結餘 <sup>1</sup>	4,911,783,840	9,642,294	89,072,906,4850	1,079,596,512	16,125,246,1660	280,669,311	28,094,969,8820	407,733,417	82,027,933,9010	218,348,938	2,908,530,7620	6,587,074
發行單位之所得款項												
A1類單位	1,033,1490	12,214	1,714,496,0930	13,603,553	1,496,171,9490	18,216,260	264,377,3930	3,588,214	164,649,6910	1,620,290	2,291,4560	28,286
A2類單位	488,756,8820	748,637	328,775,6440	17,422,542	11,762,4070	1,045,834	190,819,2000	16,700,904	1,303,249,0300	1,646,804	253,143,9710	378,985
A3類單位	-	-	3,349,927,2130	24,852,013	-	-	2,278,352,2280	24,250,214	-	-	-	-
A4類單位	-	-	32,508,8230	1,043,515	-	-	-	-	-	-	-	-
A7類單位	-	-	-	-	49,882,8920	834,739	-	-	358,252,4620	583,043	1,048,0420	1,826
A8類單位	-	-	496,576,6660	22,112,935	-	-	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	1,185,894,4840	11,941,013	-	-	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	-	-
A11類單位	-	-	-	-	-	-	-	-	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	-	-	-	-	638,686,1310	7,000,000	-	-	-	-	-	-
X2類單位	-	-	-	-	151,515,1510	15,546,200	-	-	-	-	-	-
X3類單位	-	-	-	-	-	-	-	-	-	-	-	-
	489,790,0310	760,851	5,922,284,4390	79,034,558	2,348,018,5300	42,643,033	3,919,443,3050	56,480,345	1,826,151,1830	3,850,137	256,483,4690	409,097
贖回單位之付款												
A1類單位	(2,342,3720)	(27,870)	(6,337,508,6610)	(55,318,493)	(1,954,683,9580)	(24,201,206)	(277,539,3900)	(3,724,655)	(2,798,195,5720)	(27,797,145)	(2,548,2330)	(28,656)
A2類單位	(461,383,8780)	(696,617)	(63,855,0950)	(3,694,156)	(5,136,4810)	(487,009)	(245,202,8550)	(20,279,409)	(8,877,589,4190)	(11,109,344)	(99,643,2790)	(148,123)
A3類單位	-	-	(3,771,095,1270)	(25,951,570)	-	-	(3,477,908,8280)	(36,826,320)	-	-	-	-
A4類單位	-	-	(42,293,4510)	(1,339,703)	-	-	-	-	-	-	-	-
A7類單位	-	-	-	-	(12,044,2700)	(195,690)	-	-	(5,285,296,9190)	(8,427,167)	(37,197,4410)	(64,843)
A8類單位	-	-	(1,205,463,1060)	(50,647,530)	-	-	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	(862,548,7900)	(8,276,138)	-	-	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	-	-
A11類單位	-	-	-	-	-	-	-	-	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	-	-	(2,788,461,5380)	(29,000,000)	(181,323,6620)	(2,000,000)	-	-	(878,266,5890)	(9,605,128)	-	-
X2類單位	-	-	-	-	-	-	-	-	-	-	-	-
X3類單位	-	-	-	-	-	-	(556,881,4630)	(5,796,238)	-	-	-	-
	(463,726,2500)	(724,487)	(14,208,676,9780)	(165,951,452)	(2,153,188,3710)	(26,883,905)	(5,420,081,3260)	(74,902,760)	(17,839,348,4990)	(56,938,784)	(139,388,9530)	(241,622)
單位持有人應佔淨資產 (減少)/增加	-	(640,227)	-	(283,125,211)	-	(44,849,585)	-	(30,584,380)	-	(16,205,919)	-	(1,292,530)
於二零二一年十二月三十一日 之結餘	4,937,847,6210	9,038,431	80,786,513,9460	709,554,407	16,320,076,3250	251,578,854	26,594,331,8610	358,726,622	66,014,736,5850	149,054,372	3,025,625,2780	5,462,019

<sup>1</sup> 中銀香港全天候ESG多元資產基金之開始營運日期為二零二一年七月二十九日

## 中銀香港盈蓄系列

### 單位持有人應佔淨資產變動表（未經審核）（續） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候中國 收益基金 單位數目	中銀香港 全天候中國 收益基金 港元	中銀香港 全天候亞太 高收益基金 單位數目	中銀香港 全天候亞太 高收益基金 美元	中銀香港 全天候短期 債券基金 單位數目	中銀香港 全天候短期 債券基金 美元	中銀香港 全天候一帶 一踏債券基金 單位數目	中銀香港 全天候一帶 一踏債券基金 美元	中銀香港 全天候大滿 寶豐基金 單位數目	中銀香港 全天候大滿 寶豐基金 美元	中銀香港 全天候亞洲 高息債券基金 單位數目	中銀香港 全天候亞洲 高息債券基金 美元	中銀香港 全天候ESG 多元資產基金 單位數目	中銀香港 全天候ESG 多元資產基金 美元
於二零二一年七月一日或開始時														
週日結之結餘	13,454,106,463	127,843,805	8,845,688,930	12,486,271	48,704,545,590	312,509,057	11,578,860,263	22,796,646	107,167,152,540	187,842,340	-	-	-	-
發行單位之所得款項														
A1類單位	926,536,165	7,782,881	134,493,715	1,155,205	2,776,890,727	29,066,791	260,784,713	2,754,890	2,017,401,550	20,605,521	1,260,104,610	12,720,487	-	-
A2類單位	9,024,707	583,392	2,500,606,004	3,046,049	20,554,448,007	27,739,712	2,878,057,657	3,881,985	61,036,590,039	79,230,486	17,068,882,543	22,283,842	-	-
A3類單位	-	-	-	-	45,382,273	69,440	-	-	12,452,453,895	15,659,744	-	-	-	-
A4類單位	-	-	10,274,463	68,338	-	-	-	-	3,296,704,690	4,988,656	327,826,731	2,311,702	-	-
A7類單位	-	-	-	-	-	-	-	-	-	-	183,423,790	2,332,824	-	-
A8類單位	36,455,018	380,323	663,521,063	947,159	-	-	4,563,109,110	7,553,569	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	-	-	-	-	4,068,075,293	5,973,595	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	61,151,648	694,227	-	-
A11類單位	-	-	-	-	-	-	-	-	14,026,605,043	21,737,009	-	-	-	-
C1類單位	-	-	-	-	102,833,090	1,075,000	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I2類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I6類單位	-	-	-	-	-	32,980,000	-	-	-	-	-	-	-	-
XC類單位	2,668,213,457	23,000,000	199,004,979	2,000,000	3,124,596,886	108,857,048	-	-	-	-	-	-	-	-
XC2類單位	-	-	-	-	80,940,908,129	-	-	-	-	-	5,555,109,837	7,225,306	-	-
XC3類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	3,640,209,347	31,746,596	3,497,900,220	7,216,751	107,545,149,120	199,787,991	7,701,951,480	14,190,444	92,829,735,219	142,221,416	28,524,574,460	53,541,983	-	-
贖回單位之付款														
A1類單位	(2,955,682,408)	(24,969,440)	(146,849,778)	(1,382,637)	(6,259,092,134)	(65,603,383)	(41,727,584)	(4,354,800)	(1,563,460,567)	(15,862,788)	(467,866,285)	(4,778,000)	-	-
A2類單位	(105,904,635)	(6,957,051)	(2,981,189,928)	(3,637,339)	(19,705,700,633)	(26,271,242)	(3,033,303,016)	(4,082,354)	(40,532,344,273)	(52,221,709)	(5,160,392,950)	(6,869,582)	-	-
A3類單位	-	-	-	-	(24,684,670)	(37,551)	-	-	(22,927,912,973)	(28,656,663)	-	-	-	-
A4類單位	-	-	(32,220,337)	(235,391)	-	-	-	-	(640,548,926)	(962,670)	(220,893,256)	(1,711,402)	-	-
A7類單位	-	-	-	-	-	-	-	-	-	-	(143,964,930)	(1,982,165)	-	-
A8類單位	(436,189,271)	(4,290,238)	(1,112,180,259)	(1,636,258)	-	-	(810,850,181)	(1,337,464)	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	-	-	-	-	(1,122,317,896)	(1,791,453)	-	-
A10類單位	-	-	-	-	-	-	-	-	-	-	(26,652,936)	(317,012)	-	-
A11類單位	-	-	-	-	-	-	-	(4,259,206,376)	(6,629,268)	-	-	-	-	-
C1類單位	-	-	-	-	(1,083,652,868)	(11,405,891)	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	(2,260,390,640)	(23,631,296)	-	-	-	-	-	-	-	-
I6類單位	-	-	-	-	(12,493,790,126)	(155,652,672)	-	-	-	-	-	-	-	-
XC類單位	-	-	-	-	(3,412,958,606)	(36,420,238)	-	-	-	-	-	-	-	-
XC2類單位	-	-	-	-	(81,772,824,841)	(110,869,091)	-	-	-	-	(1,397,949,673)	(1,931,969)	-	-
XC3類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(3,497,776,314)	(36,216,729)	(4,272,440,303)	(6,891,625)	(127,013,094,511)	(430,091,364)	(4,255,880,781)	(9,774,618)	(69,423,473,113)	(104,533,098)	(8,540,037,926)	(19,381,583)	-	-
單位持有人應佔淨資產 (減少)/增加	-	2,662,811	-	1,523,132	-	9,331,808	-	1,267,576	-	(1,816,151)	-	1,309,120	-	-
於二零二一年六月三十日 之結餘	13,596,539,496	126,036,483	8,071,148,848	14,334,529	29,236,600,209	91,537,492	15,024,930,970	28,480,048	130,073,414,654	223,714,507	19,984,536,542	35,469,520	-	-

## 中銀香港盈蓄系列

### 單位持有人應佔淨資產變動表（未經審核）（續） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候中國 收益基金 單位數目	中銀香港 全天候中國 收益基金 港元	中銀香港 全天候亞太 高收益基金 單位數目	中銀香港 全天候亞太 高收益基金 美元	中銀香港 全天候短期 債券基金 單位數目	中銀香港 全天候短期 債券基金 美元	中銀香港 全天候一帶一路 債券基金 單位數目	中銀香港 全天候一帶一路 債券基金 美元	中銀香港 全天候大滿貫 寶尊基金 單位數目	中銀香港 全天候大滿貫 寶尊基金 美元	中銀香港 全天候亞洲 高息債券基金 單位數目	中銀香港 全天候亞洲 高息債券基金 美元	中銀香港 全天候ESG 多元資產基金 單位數目	中銀香港 全天候ESG 多元資產基金 美元
<b>於二零二一年七月一日或開始時</b>														
週日開之結餘	13,596,539,496	126,036,483	8,071,148,840	14,334,529	29,236,600,209	91,537,492	15,024,930,970	28,480,048	130,073,414,654	223,714,507	19,984,536,542	35,469,520	-	-
<b>發行單位之所得款項</b>														
A1類單位	433,172,581	3,106,559	6,841,631	64,644	150,604,805	1,565,358	1,952,970	19,450	62,230,271	600,808	9,147,935	82,498	714,224,640	7,140,407
A2類單位	722,843	39,911	398,219,153	457,267	2,295,955,155	3,042,003	268,006,130	346,250	3,108,332,670	3,826,009	1,799,682,823	2,243,187	11,007,812,660	14,123,496
A3類單位	-	-	-	-	54,097,670	81,516	-	-	1,364,356,710	1,619,446	-	-	-	-
A4類單位	-	-	2,071,124	13,466	-	-	-	-	61,939,395	89,596	10,021,718	74,159	397,744,820	2,933,883
A7類單位	-	-	-	-	-	-	-	-	-	-	3,034,209	35,583	95,742,440	1,325,665
A8類單位	9,341,620	83,513	88,727,108	130,636	-	-	156,030,414	256,452	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	-	-	-	-	86,374,029	124,821	4,275,299,750	6,603,256
A10類單位	-	-	-	-	-	-	-	-	-	-	1,047,220	12,296	41,933,090	498,184
A11類單位	-	-	-	-	-	-	-	-	255,802,780	385,548	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	-	-	-	-	-	-	-	-	499,998,000	4,999,980
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	-	-	-	-	1,052,168,429	11,000,000	-	-	-	-	-	-	-	-
X2類單位	-	-	-	-	1,820,551,147	2,435,960	-	-	-	-	-	-	3,880,000,000	4,992,408
X3類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	443,237,060	3,229,983	495,859,016	666,013	5,373,377,207	18,124,837	425,989,514	622,152	4,652,661,830	6,521,407	1,909,307,940	2,572,544	20,912,755,420	42,617,279
<b>贖回單位之付款</b>														
A1類單位	(1,131,981,135)	(7,748,997)	(68,617,831)	(608,654)	(1,387,013,342)	(14,402,395)	(86,522,015)	(872,610)	(578,442,791)	(3,602,860)	(132,249,914)	(1,224,759)	(2,991,620)	(30,126)
A2類單位	(31,799,787)	(1,815,193)	(1,451,667,420)	(1,575,852)	(6,028,143,620)	(7,996,818)	(848,345,986)	(1,054,264)	(10,447,355,969)	(12,491,966)	(2,517,164,137)	(2,714,071)	(407,758,481)	(526,938)
A3類單位	-	-	-	-	(27,054,870)	(40,723)	-	-	(3,539,425,899)	(4,168,947)	-	-	-	-
A4類單位	-	-	(1,188,446)	(6,570)	-	-	-	-	(720,708,130)	(1,003,661)	(26,718,620)	(180,190)	(19,940)	(147)
A7類單位	-	-	-	-	-	-	-	-	-	-	(6,892,131)	(91,146)	-	-
A8類單位	(831,807,894)	(7,216,878)	(98,970,744)	(139,937)	-	-	(2,048,626,250)	(3,320,442)	-	-	-	-	-	-
A9類單位	-	-	-	-	-	-	-	-	-	-	(513,371,269)	(717,874)	(219,924,231)	(332,205)
A10類單位	-	-	-	-	-	-	-	-	-	-	(520,160)	(5,823)	-	-
A11類單位	-	-	-	-	-	-	-	-	(1,798,335,051)	(2,711,511)	-	-	-	-
C1類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I1類單位	-	-	-	-	(3,420,196,620)	(35,646,818)	-	-	(500,000,000)	(5,335,000)	-	-	-	-
I6類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X1類單位	(853,485,064)	(6,000,000)	(66,909,975)	(550,000)	-	-	-	(1,005,096,321)	(9,605,128)	-	-	-	-	-
X2類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
X3類單位	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(2,869,073,880)	(22,781,068)	(1,687,354,428)	(2,881,013)	(10,872,408,471)	(58,086,754)	(2,983,694,251)	(5,247,316)	(18,389,264,163)	(38,919,073)	(3,196,916,243)	(4,933,863)	(630,694,279)	(889,416)
<b>單位持有人應佔淨資產 (減少)/增加</b>	-	(21,672,171)	-	(2,638,676)	-	287,321	-	(2,305,412)	-	(17,704,923)	-	(8,623,240)	-	(1,974,947)
<b>於二零二一年十二月三十一日之 結餘</b>	11,170,702,670	84,813,227	6,879,653,436	9,480,853	23,737,568,945	51,862,896	12,467,226,233	21,549,472	116,536,712,329	173,611,918	18,696,828,233	24,484,961	20,202,061,153	39,752,916

## 中銀香港盈蓄系列

### 股息分派表（未經審核） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 美元	中銀香港 全天候中國 高息債券基金 人民幣	中銀香港 全天候香港 股票基金 港元	中銀香港 全天候 在岸人民幣 股票基金 人民幣	中銀香港 全天候亞洲 債券基金 美元	中銀香港 全天候亞洲 （日本除外） 股票基金 美元	中銀香港 全天候中國 收益基金 港元	中銀香港 全天候亞太 高收益基金 美元	中銀香港 全天候短期 債券基金 美元	中銀香港 全天候 一帶一路 債券基金 美元	中銀香港 全天候 大灣區策略 基金 美元	中銀香港 全天候亞洲 高息債券基金 美元	中銀香港 全天候ESG 多元資產基金 美元
於二零二零年七月一日或於開始營運日期之未分派收入 <sup>1</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-
年內單位持有人應佔													
淨資產（減少）／增加	1,247,510	60,323,608	56,514,697	69,084,283	11,661,165	1,780,477	6,810,003	2,131,856	6,904,105	1,267,576	6,149,478	534,341	-
減：按公平值計入損益之金融工具之虧損／（收益）淨額，不包 括來自債務證券之利息收入	(1,183,100)	162,078,834	(62,226,875)	(74,583,691)	(3,643,998)	(1,843,033)	(4,719,841)	(1,919,295)	(1,683,335)	(3,890,200)	1,384,879	(982,979)	-
匯兌差異淨額	1,208	(153,710,567)	(227,660)	(147,157)	12,154	2,571	28,706	(6,172)	(355,916)	30,219	42,386	(1,851)	-
分派前未分派收入／（虧損）	65,618	68,691,875	(5,939,838)	(5,646,565)	8,029,321	(59,985)	2,118,868	206,389	4,864,854	(2,592,405)	7,576,743	(450,489)	-
中期分派	-	(38,428,295)	-	-	(3,348,109)	-	(3,840,255)	(563,931)	-	(991,999)	(7,297,537)	(1,232,439)	-
末期分派	-	(11,116,825)	-	-	(3,765,010)	-	(306,937)	(44,793)	-	(95,206)	(668,092)	(147,250)	-
轉讓至／（自）股本	(65,618)	(19,146,755)	5,939,838	5,646,565	(916,202)	59,985	2,028,324	402,335	(4,864,854)	(1,505,200)	388,886	1,830,178	-
於二零二一年六月 三十日之未分派收入	-	-	-	-	-	-	-	-	-	-	-	-	-
於二零二一年七月一日或於開始營運日期之未分派收入 <sup>1</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-
期內單位持有人應佔淨資產													
（減少）／增加	(640,227)	(265,379,776)	(44,849,585)	(30,584,380)	(13,434,779)	(1,292,530)	(20,112,413)	(2,404,762)	11,783,780	(2,305,412)	(14,102,266)	(7,871,550)	(1,662,540)
減：按公平值計入損益之金融工具之虧損／（收益）淨額，不包 括來自債務證券之利息收入	708,428	306,772,705	38,610,172	23,157,590	17,846,222	1,261,445	20,099,837	2,469,966	(9,326,998)	(2,164,336)	17,061,366	8,899,280	1,670,463
匯兌差異淨額	1,646	(12,554,312)	(176,974)	878,474	(1,113,319)	2,497	8,279	1,601	742,983	1,199	2,285	(143,744)	10,691
分派前（虧損）／未分派收入	69,847	28,838,617	(6,416,387)	(6,548,316)	3,298,124	(28,588)	(4,297)	66,805	3,199,765	(4,468,549)	2,961,385	883,986	28,614
中期分派	-	(17,745,435)	-	-	(2,771,140)	-	(1,559,758)	(233,914)	-	(492,679)	(3,602,657)	(751,690.00)	(311,507)
末期分派	-	-	-	-	-	-	-	-	-	-	-	-	-
轉讓至／（自）股本	-	-	6,416,387	6,548,316.00	-	-	-	-	-	-	-	-	-
於二零二一年十二月三十一日之（虧損）／未分派收入	69,847	11,197,801	-	-	526,984	(28,588)	(1,564,055)	(167,109)	3,199,765	(4,961,228)	(641,272)	132,296	(282,893)

<sup>1</sup> 中銀香港全天候ESG多元資產基金之開始營運日期為二零二一年七月二十九日

## 中銀香港盈薈系列

### 投資組合變動表（未經審核） 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 31/12/2021 %	中銀香港 全天候環球 投資基金 30/6/2021 %	中銀香港 全天候中國 高息債券基金 31/12/2021 %	中銀香港 全天候中國 高息債券基金 30/6/2021 %	中銀香港 全天候香港 股票基金 31/12/2021 %	中銀香港 全天候香港 股票基金 30/6/2021 %	中銀香港 全天候 在岸人民幣 股票基金 31/12/2021 %	中銀香港 全天候 在岸人民幣 股票基金 30/6/2021 %	中銀香港 全天候亞洲 債券基金 31/12/2021 %	中銀香港 全天候亞洲 債券基金 30/6/2021 %	中銀香港 全天候亞洲 (日本除外) 股票基金 31/12/2021 %
<b>上市／掛牌投資</b>											
<b>債務證券</b>											
澳洲	-	-	0.98	0.67	-	-	-	-	-	-	-
英屬處女群島	-	-	1.88	1.99	-	-	-	-	0.85	-	-
加拿大	-	-	-	-	-	-	-	-	0.12	-	-
開曼群島	-	-	1.39	0.32	-	-	-	-	-	-	-
中國	-	-	-	-	-	-	-	-	0.66	-	-
香港	-	-	-	-	-	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	-	0.14	-	-
美國	-	-	2.68	-	-	-	-	-	-	-	-
<b>集體投資計劃</b>											
澳洲	-	-	-	-	-	-	-	-	-	-	-
香港	-	-	-	-	-	-	-	-	-	-	-
盧森堡	-	-	0.66	0.62	-	-	-	-	-	-	-
<b>上市／掛牌投資</b>											
<b>股本證券</b>											
澳洲	-	-	-	-	-	-	-	-	-	-	-
比利時	-	-	-	-	-	-	-	-	-	-	-
中國	-	-	-	-	9.35	11.77	80.90	71.81	-	-	1.18
德國	-	-	-	-	-	-	-	-	-	-	-
香港	-	38.62	-	-	88.54	70.15	11.27	25.35	-	-	30.31
印尼	-	-	-	-	-	-	-	-	-	-	-
意大利	-	-	-	-	-	-	-	-	-	-	-
日本	3.09	-	-	-	-	-	-	-	-	-	-
韓國	-	-	-	-	-	-	-	-	-	-	7.42
荷蘭	4.37	-	-	-	-	-	-	-	-	-	-
新西蘭	-	-	-	-	-	-	-	-	-	-	-
新加坡	-	-	-	-	-	-	-	-	-	-	2.52
西班牙	-	-	-	-	-	-	-	-	-	-	-
泰國	-	-	-	-	-	-	-	-	-	-	-
英國	-	-	-	-	-	-	-	-	-	-	-
美國	24.28	11.32	-	-	-	-	-	-	-	-	8.32
<b>債務證券</b>											
澳洲	2.34	-	-	-	-	-	-	-	0.79	1.62	-
巴林	-	-	-	-	-	-	-	-	-	-	-
孟加拉	-	-	-	-	-	-	-	-	-	-	-
百慕達	-	-	1.59	3.18	-	-	-	-	0.34	1.74	-
英屬處女群島	7.94	6.40	13.88	12.89	-	-	-	-	21.92	16.62	-
加拿大	-	-	-	-	-	-	-	-	-	0.09	-
開曼群島	-	6.33	34.58	62.52	-	-	-	-	14.95	31.68	-
中國	2.34	2.18	12.92	4.31	-	-	-	-	7.44	4.77	-
埃及	-	-	-	-	-	-	-	-	-	-	-
芬蘭	-	-	-	-	-	-	-	-	0.20	-	-
法國	4.68	2.31	-	-	-	-	-	-	0.37	0.26	-
德國	2.27	2.16	-	-	-	-	-	-	-	-	-
香港	6.46	2.08	6.43	5.91	-	-	-	-	11.02	10.62	-
匈牙利	-	-	-	-	-	-	-	-	-	-	-
印度	2.69	2.57	1.80	0.78	-	-	-	-	9.21	6.02	-
印尼	-	-	-	0.42	-	-	-	-	3.72	3.49	-

## 中銀香港盈薈系列

### 投資組合變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金	中銀香港 全天候環球 投資基金	中銀香港 全天候中國 高息債券基金	中銀香港 全天候中國 高息債券基金	中銀香港 全天候香港 股票基金	中銀香港 全天候香港 股票基金	中銀香港 全天候 在岸人民幣 股票基金	中銀香港 全天候 在岸人民幣 股票基金	中銀香港 全天候亞洲 債券基金	中銀香港 全天候亞洲 債券基金	中銀香港 全天候亞洲 (日本除外) 股票基金
	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021
	%	%	%	%	%	%	%	%	%	%	%
愛爾蘭	-	-	-	-	-	-	-	-	-	-	-
Isle of Man	-	-	-	-	-	-	-	-	-	-	-
意大利	2.19	-	-	-	-	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	-	1.89	1.42	-
Jersey, C.I.	-	-	1.47	1.00	-	-	-	-	0.58	-	-
約旦	-	-	-	-	-	-	-	-	-	-	-
韓國	-	-	-	-	-	-	-	-	1.43	1.42	-
盧森堡	-	-	-	-	-	-	-	-	-	-	-
澳門	-	-	-	-	-	-	-	-	0.34	0.24	-
馬來西亞	-	-	-	-	-	-	-	-	2.80	2.79	-
毛里求斯	-	-	0.38	-	-	-	-	-	0.35	-	-
墨西哥	-	-	-	-	-	-	-	-	-	-	-
蒙古	-	-	-	-	-	-	-	-	-	0.09	-
荷蘭	5.11	2.31	0.61	-	-	-	-	-	2.48	2.00	-
新西蘭	-	-	-	-	-	-	-	-	-	-	-
尼日利亞	-	-	-	-	-	-	-	-	-	-	-
挪威	-	-	-	-	-	-	-	-	-	-	-
阿曼	-	-	-	-	-	-	-	-	-	-	-
巴基斯坦	-	-	0.36	0.25	-	-	-	-	1.00	0.24	-
秘魯	-	-	-	-	-	-	-	-	-	-	-
菲律賓	-	-	2.22	1.52	-	-	-	-	3.13	3.71	-
葡萄牙	-	-	-	-	-	-	-	-	-	-	-
俄羅斯聯邦	-	-	-	-	-	-	-	-	-	-	-
沙特阿拉伯	-	-	-	-	-	-	-	-	0.65	0.73	-
新加坡	-	-	5.47	3.72	-	-	-	-	5.03	4.09	-
西班牙	-	-	-	-	-	-	-	-	-	-	-
斯里蘭卡	-	-	-	0.76	-	-	-	-	-	0.46	-
超國家	-	-	-	-	-	-	-	-	-	-	-
瑞典	4.51	2.22	-	-	-	-	-	-	0.68	0.29	-
瑞士	-	-	-	-	-	-	-	-	0.35	0.24	-
泰國	-	-	-	-	-	-	-	-	2.58	2.04	-
土耳其	-	-	-	-	-	-	-	-	-	-	-
阿聯酋	-	-	-	-	-	-	-	-	-	-	-
英國	4.63	-	0.18	0.12	-	-	-	-	1.28	1.80	-
美國	2.19	2.07	-	-	-	-	-	-	0.38	1.14	-
烏茲別克斯坦	-	-	-	-	-	-	-	-	0.17	0.12	-
越南	-	-	-	-	-	-	-	-	0.15	0.10	-
贊比亞	-	-	-	-	-	-	-	-	-	-	-
<b>集體投資計劃</b>											
澳洲	-	-	-	-	-	-	-	-	-	-	-
德國	-	-	-	-	-	-	-	-	-	-	-
香港	1.12	1.98	1.72	1.07	-	-	-	-	1.88	1.20	-
意大利	-	-	-	-	-	-	-	-	-	-	-
日本	-	0.84	-	-	-	-	-	-	-	-	-
盧森堡	-	-	-	-	-	-	-	-	-	-	-
新加坡	-	-	-	-	-	-	-	-	-	-	1.20
西班牙	-	-	-	-	-	-	-	-	-	-	-
英國	-	-	-	-	-	-	-	-	-	-	-
美國	10.70	13.58	-	-	-	-	-	-	-	-	27.97

## 中銀香港盈薈系列

### 投資組合變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候環球 投資基金 31/12/2021 %	中銀香港 全天候環球 投資基金 30/6/2021 %	中銀香港 全天候中國 高息債券基金 31/12/2021 %	中銀香港 全天候中國 高息債券基金 30/6/2021 %	中銀香港 全天候香港 股票基金 31/12/2021 %	中銀香港 全天候香港 股票基金 30/6/2021 %	中銀香港 全天候 在岸人民幣 股票基金 31/12/2021 %	中銀香港 全天候 在岸人民幣 股票基金 30/6/2021 %	中銀香港 全天候亞洲 債券基金 31/12/2021 %	中銀香港 全天候亞洲 債券基金 30/6/2021 %	中銀香港 全天候亞洲 (日本除外) 股票基金 31/12/2021 %
<b>存託憑證</b>											
哥倫比亞	-	-	-	-	-	-	-	-	-	-	-
印度	-	-	-	-	-	-	-	-	-	-	-
台灣	2.00	1.25	-	-	-	-	-	-	-	-	2.64
英國	-	-	-	-	-	-	-	-	-	-	-
美國	-	-	-	-	-	-	-	-	-	-	2.88
<b>外匯遠期合約</b>											
遠期合約	-	-	0.20	(0.99)	0.01	(0.03)	(0.10)	0.09	0.05	(0.22)	0.02
<b>互惠基金</b>											
中國	-	-	-	-	-	-	-	-	-	-	-
<b>期貨</b>											
香港	-	-	-	-	-	-	-	-	-	-	-
上市／掛牌投資總額	92.91	98.22	91.40	101.06	97.90	81.89	92.07	97.25	98.93	100.81	84.46
其他資產淨值	7.09	1.78	8.60	(1.06)	2.10	18.11	7.93	2.75	1.07	(0.81)	15.54
於二零二一年十二月 三十一日／ 二零二一年 六月三十日之 資產淨值	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00



## 中銀香港盈薈系列

### 投資組合變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候亞洲 (日本除外) 股票基金 30/6/2021 %	中銀香港 全天候中國 收益基金 31/12/2021 %	中銀香港 全天候中國 收益基金 30/6/2021 %	中銀香港 全天候亞太 高收益基金 31/12/2021 %	中銀香港 全天候亞太 高收益基金 30/6/2021 %	中銀香港 全天候短期 債券基金 31/12/2021 %	中銀香港 全天候短期 債券基金 30/6/2021 %	中銀香港 全天候 一帶一路 債券基金 31/12/2021 %	中銀香港 全天候 一帶一路 債券基金 30/6/2021 %	中銀香港 全天候 大灣區 策略基金 31/12/2021 %	中銀香港 全天候 大灣區 策略基金 30/6/2021 %	中銀香港 全天候亞洲 高息債券基金 31/12/2021 %	中銀香港 全天候亞洲 高息債券基金 30/6/2021 %	中銀香港 全天候ESG 多元資產基金 31/12/2021 %
<b>上市/掛牌投資</b>														
<b>債務證券</b>														
澳洲	-	-	-	-	-	-	-	0.98	0.76	-	-	-	-	-
英屬處女群島	-	2.94	1.91	-	-	-	-	-	-	-	-	-	-	-
加拿大	-	0.46	0.32	-	-	-	-	-	-	-	-	-	-	-
開曼群島	-	-	-	-	-	-	-	2.90	-	-	-	-	-	-
中國	-	1.83	-	-	-	-	-	1.39	-	-	-	-	-	0.75
香港	-	-	-	-	-	-	-	2.38	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	-	-	-	-	-	-	-
美國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>集體投資計劃</b>														
澳洲	-	-	-	-	-	-	-	-	-	-	-	-	-	-
香港	-	-	-	-	-	-	-	3.19	2.86	-	-	-	-	-
盧森堡	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>上市/掛牌投資</b>														
<b>股本證券</b>														
澳洲	-	-	-	8.17	12.03	-	-	-	-	-	-	-	-	-
比利時	-	-	-	-	-	-	-	-	-	-	-	-	-	-
中國	-	-	1.37	6.18	10.52	-	-	3.29	2.85	-	-	-	-	-
德國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
香港	57.28	41.04	71.65	22.39	39.37	-	-	1.43	4.04	-	-	-	-	10.99
印尼	-	-	-	-	-	-	-	-	-	-	-	-	-	-
意大利	-	-	-	-	-	-	-	-	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	-	-	-	-	-	-	-
韓國	18.93	-	-	-	-	-	-	-	-	-	-	-	-	-
荷蘭	-	-	-	-	-	-	-	-	-	-	-	-	-	-
新西蘭	-	-	-	-	-	-	-	-	-	-	-	-	-	-
新加坡	-	-	-	-	-	-	-	-	-	-	-	-	-	-
西班牙	-	-	-	-	-	-	-	-	-	-	-	-	-	-
泰國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
英國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
美國	-	1.50	-	-	-	-	-	-	-	-	-	-	-	31.97
<b>債務證券</b>														
澳洲	-	-	-	-	-	-	-	-	-	0.99	2.11	-	-	-
巴林	-	-	-	-	-	-	-	-	-	-	-	-	-	-
孟加拉	-	-	-	-	-	-	-	-	-	-	-	-	-	-
百慕達	-	-	1.25	-	1.42	-	-	-	1.78	0.47	2.31	1.66	2.30	-
英屬處女群島	-	9.25	2.58	8.43	0.54	-	14.43	16.88	15.25	29.72	25.23	13.77	14.99	5.27
加拿大	-	-	-	-	-	-	-	-	-	-	-	-	-	-
開曼群島	-	7.61	7.46	25.83	15.18	8.82	9.89	14.51	29.81	24.27	35.25	32.06	53.32	13.70
中國	-	7.88	0.00	-	-	0.76	10.83	18.40	6.68	9.96	7.57	5.76	4.21	9.87
埃及	-	-	-	-	-	-	-	-	-	-	-	-	-	0.72
芬蘭	-	-	-	-	-	-	-	0.90	-	0.45	-	-	-	1.46
法國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
德國	-	-	-	-	-	-	-	-	-	0.84	0.30	-	-	1.06
香港	-	10.30	1.24	-	-	5.42	11.41	8.41	9.00	14.53	11.99	7.30	6.02	2.86
匈牙利	-	-	-	-	-	-	-	-	-	-	-	-	-	-
印度	-	2.17	0.00	-	-	-	-	5.64	5.28	4.18	1.53	5.96	2.68	0.53
印尼	-	-	1.29	-	-	-	-	-	-	2.51	2.21	1.05	1.48	-

## 中銀香港盈薈系列

### 投資組合變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港							中銀香港						
	全天候亞洲 (日本除外)	中銀香港 全天候中國	中銀香港 全天候中國	中銀香港 全天候亞太	中銀香港 全天候亞太	中銀香港 全天候短期	中銀香港 全天候短期	中銀香港 全天候	中銀香港 全天候	中銀香港 全天候	中銀香港 全天候	中銀香港 全天候亞洲	中銀香港 全天候亞洲	中銀香港 全天候ESG
	股票基金	收益基金	收益基金	高收益基金	高收益基金	債券基金	債券基金	一帶一路 債券基金	一帶一路 債券基金	大灣區 策略基金	大灣區 策略基金	高息債券基金	高息債券基金	多元資產基金
	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021	30/6/2021	31/12/2021
	%	%	%	%	%	%	%	%	%	%	%	%	%	%
愛爾蘭	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Isle of Man	-	-	-	-	-	-	-	-	-	-	-	-	-	-
意大利	-	-	-	-	-	-	-	-	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	3.11	1.40	-	0.24	-	-	1.67
Jersey, C.I.	-	-	1.23	4.13	-	-	-	-	-	-	-	1.52	-	-
約旦	-	-	-	-	-	-	-	-	-	-	-	-	-	-
韓國	-	-	-	-	-	-	-	-	3.48	-	-	-	-	1.54
盧森堡	-	-	-	-	-	-	-	-	-	0.61	0.48	-	-	-
澳門	-	-	-	-	-	-	-	-	-	0.30	0.23	-	-	-
馬來西亞	-	-	-	-	-	-	-	-	2.08	1.01	2.14	-	-	-
毛里求斯	-	1.85	-	2.49	-	-	-	2.03	-	0.26	-	1.75	-	2.84
墨西哥	-	-	-	-	-	-	-	-	0.69	-	-	-	-	-
蒙古	-	-	-	-	-	-	-	-	-	-	0.09	-	0.67	-
荷蘭	-	-	-	-	-	-	-	-	1.78	0.85	0.45	3.68	2.57	-
新西蘭	-	-	-	-	-	-	-	-	-	-	-	-	-	-
尼日利亞	-	-	-	-	-	-	-	-	-	-	-	-	-	-
挪威	-	-	-	-	-	-	-	-	-	-	-	-	-	-
阿曼	-	-	-	-	-	-	-	-	-	-	-	-	-	-
巴基斯坦	-	-	-	-	-	-	-	-	-	-	-	2.35	1.66	-
秘魯	-	-	-	-	-	-	-	-	-	-	-	-	-	-
菲律賓	-	-	-	-	-	-	-	-	-	1.20	0.95	2.78	1.97	0.79
葡萄牙	-	-	-	-	-	-	-	-	-	-	-	-	-	-
俄羅斯聯邦	-	-	-	-	-	-	-	-	-	-	-	-	-	-
沙特阿拉伯	-	-	-	-	-	-	-	-	-	-	-	-	-	-
新加坡	-	-	-	-	-	-	-	-	-	2.31	2.38	6.39	3.75	-
西班牙	-	-	-	-	-	-	-	-	-	0.12	0.10	-	-	-
斯里蘭卡	-	-	1.17	-	-	-	-	-	-	-	-	-	2.35	-
超國家	-	-	-	-	-	-	-	-	-	-	-	-	-	-
瑞典	-	-	-	-	-	-	-	0.91	-	0.59	0.29	-	-	0.49
瑞士	-	1.78	-	-	-	-	-	0.90	-	-	-	-	-	-
泰國	-	-	-	-	-	-	-	1.87	-	1.79	1.42	-	-	3.40
土耳其	-	-	-	-	-	-	-	-	-	-	-	-	-	-
阿聯酋	-	-	-	-	-	-	-	0.94	0.71	-	-	-	-	-
英國	-	-	-	-	-	11.50	-	2.30	1.13	0.19	0.15	1.24	1.07	1.42
美國	-	-	-	-	1.40	-	-	-	2.83	-	0.34	-	-	5.50
烏茲別克斯坦	-	-	-	-	-	-	-	-	-	-	-	-	-	-
越南	-	-	-	-	-	-	13.09	-	-	-	-	-	-	-
贊比亞	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>集體投資計劃</b>														
澳洲	-	-	-	-	-	-	-	-	-	-	-	-	-	-
德國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
香港	2.50	5.25	4.61	2.31	1.42	-	-	1.48	1.05	1.67	1.21	1.79	1.15	1.77
意大利	-	-	-	-	-	-	-	-	-	-	-	-	-	-
日本	-	-	-	-	-	-	-	-	-	-	-	-	-	-
盧森堡	-	-	-	-	-	-	-	-	-	-	-	-	-	-
新加坡	1.00	-	-	0.84	1.47	-	-	-	-	-	-	-	-	-
西班牙	-	-	-	-	-	-	-	-	-	-	-	-	-	-
英國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
美國	5.73	-	-	6.01	11.82	-	-	-	-	-	-	-	-	-

## 中銀香港盈薈系列

### 投資組合變動表(未經審核)(續) 截至二零二一年十二月三十一日止期間

	中銀香港 全天候亞洲 (日本除外) 股票基金 30/6/2021 %	中銀香港 全天候中國 收益基金 31/12/2021 %	中銀香港 全天候中國 收益基金 30/6/2021 %	中銀香港 全天候亞太 高收益基金 31/12/2021 %	中銀香港 全天候亞太 高收益基金 30/6/2021 %	中銀香港 全天候短期 債券基金 31/12/2021 %	中銀香港 全天候短期 債券基金 30/6/2021 %	中銀香港 全天候 一帶一路 債券基金 31/12/2021 %	中銀香港 全天候 一帶一路 債券基金 30/6/2021 %	中銀香港 全天候 大灣區 策略基金 31/12/2021 %	中銀香港 全天候 大灣區 策略基金 30/6/2021 %	中銀香港 全天候亞洲 高息債券基金 31/12/2021 %	中銀香港 全天候亞洲 高息債券基金 30/6/2021 %	中銀香港 全天候ESG 多元資產基金 31/12/2021 %
<b>存託憑證</b>														
哥倫比亞	-	-	-	-	-	-	-	-	-	-	-	-	-	-
印度	-	-	-	-	-	-	-	-	-	-	-	-	-	-
台灣	8.21	-	-	-	-	-	-	-	-	-	-	-	-	-
英國	-	-	-	-	3.04	-	-	-	-	-	-	-	-	-
美國	3.84	-	1.84	-	0.96	-	-	-	-	-	-	-	-	-
<b>外匯遠期合約</b>														
遠期合約	(0.05)	0.11	(0.17)	0.08	(0.27)	-	(0.10)	0.08	(0.44)	0.04	(0.16)	0.06	(0.31)	0.10
<b>互惠基金</b>														
中國	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>期貨</b>														
香港	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>上市/掛牌投資總額</b>	97.44	91.03	97.75	86.86	98.90	26.50	59.56	93.92	93.02	98.86	98.81	89.12	99.88	98.70
<b>其他資產淨值</b>	2.56	6.03	2.25	13.14	1.10	73.50	40.44	6.08	6.98	1.14	1.19	10.88	0.12	1.30
<b>於二零二一年十二月 三十一日/ 二零二一年 六月三十日之 資產淨值</b>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>	<u>100.00</u>

中銀香港盈薈系列  
中銀香港全天候環球投資基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>集體投資計劃</b>			
<b>香港</b>			
PREMIA中國國庫及政策性銀行債券長久期ETF －人民幣	6,000	<u>101,038</u>	<u>1.12</u>
		101,038	1.12
<b>美國</b>			
ISHARES INDIA 50 ETF	4,000	189,240	2.09
KRANESHARES CSI CHINA INTERNET FUND	10,000	364,900	4.04
SERITAGE GROWTH PROPERTIES-CL A	10,000	132,700	1.47
SPDR EURO STOXX 50 ETF	6,000	<u>279,960</u>	<u>3.10</u>
		966,800	10.70
<b>存託憑證</b>			
<b>台灣</b>			
台灣積體電路製造公司－美國存託憑證	1,500	<u>180,465</u>	<u>2.00</u>
		180,465	2.00

中銀香港盈薈系列  
中銀香港全天候環球投資基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
股本證券			
日本			
NINTENDO CO LTD	600	279,718	3.09
		<u>279,718</u>	<u>3.09</u>
荷蘭			
FLOW TRADERS	10,800	395,403	4.37
		<u>395,403</u>	<u>4.37</u>
美國			
AMAZON.COM INC	100	333,434	3.69
DESKTOP METAL INC-CL A	15,000	74,250	0.82
LOCKHEED MARTIN CORP	500	177,705	1.97
TELADOC HEALTH INC	1,600	146,912	1.63
TESLA INC	650	686,907	7.60
WALT DISNEY CO	5,000	774,450	8.57
		<u>2,193,658</u>	<u>24.28</u>
債務證券			
澳洲			
WESTPAC BANKING CORP/NEW ZEALAND 5% S/A PERP	200,000	211,516	2.34
		<u>211,516</u>	<u>2.34</u>
中國			
GUOREN PROPERTY & CASUALTY INSURANCE CO LTD 3.35% S/A 01JUN2026	200,000	201,730	2.23
SHENZHEN EXPRESSWAY CO LTD 1.75% S/A 08JUL2026	10,000	9,924	0.11
		<u>211,654</u>	<u>2.34</u>

中銀香港盈薈系列  
中銀香港全天候環球投資基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券(續)			
法國			
AXA SA 4.5% S/A PERP	200,000	204,108	2.26
BNP PARIBAS SA 6.625% S/A PERP REGS	200,000	218,919	2.42
		<u>423,027</u>	<u>4.68</u>
德國			
ALLIANZ SE 3.5% A PERP	200,000	205,402	2.27
		<u>205,402</u>	<u>2.27</u>
香港			
BANK OF CHINA HONG KONG LTD 5.9% S/A PERP REGS	300,000	326,567	3.61
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	250,000	257,259	2.85
		<u>583,826</u>	<u>6.46</u>
印尼			
INDONESIA ASAHAN ALUMINIUM TBK 6.53% S/ A 15NOV2028 REGS	200,000	243,253	2.69
		<u>243,253</u>	<u>2.69</u>
日本			
MARUBENI CORP 1.577% S/A 17SEP2026	200,000	197,491	2.19
		<u>197,491</u>	<u>2.19</u>
荷蘭			
ING GROEP NV 5.75% S/A PERP	200,000	216,696	2.40
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	250,000	245,134	2.71
		<u>461,830</u>	<u>5.11</u>

中銀香港盈薈系列  
中銀香港全天候環球投資基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
瑞典			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	200,000	211,949	2.34
SWEDBANK AB 4% S/A PERP	200,000	196,150	2.17
		<u>408,099</u>	<u>4.51</u>
英國			
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	200,000	212,735	2.35
PRUDENTIAL PLC 4.875% Q PERP	200,000	206,049	2.28
		<u>418,784</u>	<u>4.63</u>
美國			
SK BATTERY AMERICA INC 2.125% S/A 26JAN2026	200,000	197,702	2.19
		<u>197,702</u>	<u>2.19</u>
英屬處女群島			
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	200,000	210,598	2.33
HUARONG FINANCE 2017 CO LTD 4% S/A PERP	300,000	300,048	3.32
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	206,942	2.29
		<u>717,588</u>	<u>7.94</u>
外匯遠期合約			
買入16,122.00澳元及賣出11,764.22美元 （交易對手：中國銀行（香港）有限公司）		<u>(50)</u>	<u>0.00</u>
上市／掛牌投資總額		8,397,204	92.91
其他資產淨值		<u>641,227</u>	<u>7.09</u>
於二零二一年十二月三十一日之資產淨值		<u>9,038,431</u>	<u>100.00</u>
投資總額，按成本計		<u>8,496,629</u>	

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券			
百慕達			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	1,750,000	11,289,625	1.59
		11,289,625	1.59
英屬處女群島			
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP	1,000,000	6,502,788	0.92
HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 11.5% S/A 07APR2024	1,560,000	3,602,255	0.51
HONG SENG LTD 9.875% S/A 27AUG2022	1,550,000	5,996,886	0.85
HOPSON CAPITAL INTL GROUP CO LTD 5.8% S/ A 12JAN2022	1,250,000	8,129,226	1.15
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,000,000	6,479,340	0.91
NWD FINANCE BVI LTD 4.8% S/A PERP	60,000	369,090	0.05
NWD FINANCE BVI LTD 6.25% S/A PERP	1,200,000	7,984,964	1.13
NWD MTN LTD 4.375% S/A 30NOV2022	1,117,000	7,280,897	1.03
PEAK RE BVI HLDG LTD 5.35% S/A PERP	1,000,000	6,610,914	0.93
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	1,200,000	7,939,372	1.12
TONGFANG AQUA LTD 6.8% S/A 10JAN2022	1,500,000	9,788,477	1.38
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (從二零二二年六月十八日延展)	1,700,000	4,928,580	0.69
TUSPARK FORWARD LTD 7.95% S/A 13MAY2024 (從二零二一年八月十五日延展)	1,799,000	5,278,755	0.74
WANDA PROPERTIES OVERSEAS LTD 6.875% S/ A 23JUL2023	1,500,000	9,425,399	1.33
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	1,300,000	8,099,805	1.14
		98,416,748	13.88



中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券（續）			
開曼群島			
BRIGHT SCHOLAR EDUCATION HLDGS LTD 7.45% S/A 31JUL2022	1,600,000	10,264,049	1.45
CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024	2,000,000	8,340,024	1.18
CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023	2,000,000	8,541,901	1.20
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	1,570,000	9,953,274	1.40
CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022	1,500,000	9,928,160	1.40
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	1,200,000	6,457,712	0.91
CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023	3,000,000	17,091,620	2.41
CHINA SCE GROUP HLDGS LTD 7.375% S/A 09APR2024	500,000	2,764,210	0.39
CIFI HLDGS GROUP CO LTD 4.45% S/A 17AUG2026	800,000	4,890,562	0.69
CIFI HLDGS GROUP CO LTD 6% S/A 16JUL2025	600,000	3,844,180	0.54
CIFI HLDGS GROUP CO LTD 6.45% S/A 07NOV2024	500,000	3,185,318	0.45
COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 27JAN2022	1,200,000	7,769,405	1.09
DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022	200,000	1,064,312	0.15
DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022	1,780,000	8,293,767	1.17
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024	630,000	3,986,279	0.56
GREENTOWN CHINA HLDGS LTD 4.7% S/A 29APR2025	2,250,000	14,240,236	2.01
HONGHUA GROUP LTD 6.375% S/A 01AUG2022	1,583,000	9,383,090	1.32
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	1,520,000	9,065,752	1.28
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022	400,000	2,597,470	0.37
MGM CHINA HLDGS LTD 4.75% S/A 01FEB2027 REGS	1,150,000	7,350,809	1.04
MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS	200,000	1,289,870	0.18
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	380,000	2,139,524	0.30

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券（續）			
開曼群島（續）			
POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022	2,200,000	13,016,485	1.83
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	2,400,000	7,085,970	1.00
REDSUN PROPERTIES GROUP LTD 7.3% S/A 21MAY2024	440,000	1,239,613	0.17
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	2,000,000	8,345,636	1.18
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	600,000	2,564,893	0.36
SUNAC CHINA HLDGS LTD 6.8% S/A 20OCT2024	3,000,000	12,904,795	1.82
TIMES CHINA HLDGS LTD 6.2% S/A 22MAR2026	500,000	2,230,735	0.31
TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023	1,000,000	5,005,867	0.71
WYNN MACAU LTD 4.875% S/A 01OCT2024 REGS	1,000,000	6,094,059	0.86
YUZHOU GROUP HLDGS CO LTD 7.85% S/A 12AUG2026	2,000,000	3,979,097	0.56
YUZHOU GROUP HLDGS CO LTD 9.95% S/A 08JUN2023	1,200,000	2,724,650	0.38
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	2,100,000	4,279,773	0.60
YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024	700,000	1,445,389	0.20
ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP	1,500,000	9,060,410	1.28
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	630,000	2,731,876	0.39
ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024	200,000	864,035	0.12
ZHENRO PROPERTIES GROUP LTD 8.35% S/A 10MAR2024	400,000	1,815,015	0.26
ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022	1,500,000	7,555,708	1.06
		<u>245,385,530</u>	<u>34.58</u>

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券(續)			
中國			
CHINA GOVERNMENT INTL BOND 0.75% S/A 26OCT2024 REGS	5,000,000	31,580,437	4.45
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/ A 15NOV2022	1,000,000	5,738,799	0.81
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	1,000,000	5,984,303	0.84
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	2,880,000	19,385,005	2.73
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD 3.2% S/A PERP	2,000,000	13,112,993	1.85
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	1,800,000	9,295,501	1.31
POSTAL SAVINGS BANK OF CHINA CO LTD 4.5% A PERP	1,000,000	6,578,986	0.93
		<u>91,676,024</u>	<u>12.92</u>
香港			
BANK OF COMMUNICATIONS (HONG KONG) LTD 3.725% S/A PERP	1,000,000	6,653,171	0.94
CATHAY PACIFIC MTN FINANCING HK LTD 4.875 S/A 17AUG2026	1,710,000	11,119,766	1.57
CNAC HK FINBRIDGE CO LTD 3.35% S/A PERP	1,000,000	6,511,237	0.92
YANLORD LAND HK CO LTD 5.125% S/A 20MAY2026	1,360,000	8,438,605	1.19
YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024	1,950,000	12,820,746	1.81
		<u>45,543,525</u>	<u>6.43</u>
印度			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	710,000	4,646,404	0.65
INDIA INFOLINE FINANCE LTD 5.875% S/A 20APR2023	400,000	2,503,709	0.35
MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023	850,000	5,688,824	0.80
		<u>12,838,937</u>	<u>1.80</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	1,670,000	10,397,895	1.47
		<u>10,397,895</u>	<u>1.47</u>

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券(續)			
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	220,000	1,434,117	0.20
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	1,293,294	0.18
		<u>2,727,411</u>	<u>0.38</u>
荷蘭			
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	700,000	4,363,294	0.61
		<u>4,363,294</u>	<u>0.61</u>
巴基斯坦			
PAKISTAN GOVERNMENT INTL BOND 7.875% S/ A 31MAR2036 REGS	400,000	2,520,795	0.36
		<u>2,520,795</u>	<u>0.36</u>
菲律賓			
SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP	200,000	1,311,419	0.18
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	2,170,000	14,478,921	2.04
		<u>15,790,340</u>	<u>2.22</u>
新加坡			
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/ A 09NOV2024 REGS	2,500,000	16,185,495	2.28
LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024	500,000	3,278,453	0.46
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	300,000	1,939,825	0.27
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	600,000	3,993,347	0.56
MEDCO PLATINUM ROAD PTE LTD 6.75% S/A 30JAN2025 REGS	1,500,000	10,033,086	1.41
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	500,000	3,471,321	0.49
		<u>38,901,527</u>	<u>5.47</u>

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券(續)			
英國			
HSBC HLDGS PLC 4.6% S/A PERP	200,000	<u>1,276,853</u>	<u>0.18</u>
		1,276,853	0.18
集體投資計劃			
香港			
PREMIA中國國庫及政策性銀行債券長久期ETF －人民幣	114,000	<u>12,203,700</u>	<u>1.72</u>
		12,203,700	1.72

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

非上市／非掛牌投資	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
債務證券			
澳洲			
MACQUARIE BANK LTD/LONDON 6.125% S/A PERP REGS	1,000,000	6,925,670	0.98
		<u>6,925,670</u>	<u>0.98</u>
英屬處女群島			
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	500,000	3,319,806	0.47
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	1,700,000	9,980,556	1.41
		<u>13,300,362</u>	<u>1.88</u>
開曼群島			
MELCO RESORTS FINANCE LTD 5.625% S/A 17JUL2027 REGS	500,000	3,239,289	0.46
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	1,000,000	6,617,457	0.93
		<u>9,856,746</u>	<u>1.39</u>
美國			
UNITED STATES OF AMERICA TREASURY BILL 0% A 06OCT2022	3,000,000	19,034,227	2.68
		<u>19,034,227</u>	<u>2.68</u>
集體投資計劃			
盧森堡			
BOC (EUROPE) UCITS SICAV – BOCHK RMB HIGH YIELD BOND FUND-CD USD HEDGED	10,774	4,679,983	0.66
		<u>4,679,983</u>	<u>0.66</u>

中銀香港盈薈系列  
中銀香港全天候中國高息債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

非上市／非掛牌投資(續)	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
<b>外匯遠期合約</b>			
買入人民幣708,389,469.78元及賣出110,975,431.17美元 (交易對手：中國銀行(香港)有限公司)	–	1,540,147	0.22
買入3,310,041.00澳元及賣出人民幣15,265,247.08元 (交易對手：中國銀行(香港)有限公司)	–	48,940	0.01
買入13,608,136.99美元及賣出人民幣86,862,099.22元 (交易對手：中國銀行(香港)有限公司)	–	(186,159)	(0.03)
		(137,219)	(0.02)
<b>上市／掛牌投資總額</b>		648,532,120	91.40
<b>其他資產淨值</b>		61,022,287	8.60
<b>於二零二一年十二月三十一日之資產淨值 (按成交價)</b>		<u>709,554,407</u>	<u>100.00</u>
<b>投資總額，按成本計</b>		<u>745,035,855</u>	

中銀香港盈薈系列  
中銀香港全天候香港股票基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>中國</b>			
愛爾眼科醫院集團股份有限公司－A股	1	52	0.00
立訊精密工業股份有限公司－A股	200,000	12,068,357	4.80
韋爾半導體股份有限公司－A股	30,000	11,434,400	4.55
		<u>23,502,809</u>	<u>9.35</u>
<b>香港</b>			
友邦保險控股有限公司	200,000	15,720,000	6.25
中銀香港（控股）有限公司	400,000	10,220,000	4.06
中國建設銀行股份有限公司－H股	4,000,000	21,600,000	8.58
招商銀行股份有限公司－H股	200,000	12,110,000	4.81
華潤啤酒（控股）有限公司	120,000	7,662,000	3.05
華潤電力控股有限公司	800,000	20,880,000	8.30
東岳集團有限公司	800,000	9,728,000	3.87
江西贛鋒鋰業股份有限公司－H股	80,000	9,816,000	3.90
保利協鑫能源股份有限公司	5,000,000	14,150,000	5.62
香港交易及結算所有限公司	20,000	9,108,000	3.62
滙豐控股有限公司	400,000	18,760,000	7.46
中國工商銀行股份有限公司－H股	4,000,000	17,600,000	7.00
農夫山泉股份有限公司－H股	100,000	5,145,000	2.05
中國平安保險（集團）股份有限公司－H股	200,000	11,230,000	4.46
舜宇光學科技（集團）有限公司	60,000	14,796,000	5.88
騰訊控股有限公司	20,000	9,136,000	3.63
青島啤酒股份有限公司－H股	100,000	7,300,000	2.90
特步國際控股有限公司	600,000	7,800,000	3.10
		<u>222,761,000</u>	<u>88.54</u>



中銀香港盈薈系列  
中銀香港全天候香港股票基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
外匯遠期合約			
買入人民幣3,442,127元及賣出4,174,267港元 （交易對手：中國銀行（香港）有限公司）	–	33,257	0.01
買入230,961澳元及賣出1,312,182港元 （交易對手：中國銀行（香港）有限公司）	–	(3,940)	0.00
		29,317	0.01
上市／掛牌投資總額		246,293,126	97.90
其他資產淨值		5,285,728	2.10
於二零二一年十二月三十一日之資產淨值 （按成交價）		<u>251,578,854</u>	<u>100.00</u>
投資總額，按成本計		<u>245,858,738</u>	

中銀香港盈薈系列  
中銀香港全天候在岸人民幣股票基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
<b>股本證券</b>			
<b>中國</b>			
中國國際航空股份有限公司－A股	1,000,000	9,130,000	2.55
比亞迪股份有限公司－A股	30,000	8,043,600	2.24
招商銀行股份有限公司－A股	500,000	24,355,000	6.79
中國南方航空股份有限公司－A股	1,400,000	9,534,000	2.66
中信証券股份有限公司－A股	600,000	15,846,000	4.42
東方財富信息股份有限公司－A股	500,000	18,555,000	5.17
佛山市海天調味食品股份有限公司－A股	39,920	4,195,991	1.17
歌爾股份有限公司－A股	200,000	10,820,000	3.02
宏發科技股份有限公司－A股	100,000	7,464,000	2.08
內蒙古伊利實業集團股份有限公司－A股	400,000	16,584,000	4.62
江蘇恒瑞醫藥股份有限公司－A股	99,952	5,068,566	1.41
貴州茅台酒股份有限公司－A股	12,912	26,469,600	7.38
隆基綠能科技股份有限公司－A股	200,000	17,240,000	4.81
芒果超媒股份有限公司－A股	200,000	11,444,000	3.19
美的集團股份有限公司－A股	50,000	3,690,500	1.03
國電南瑞科技股份有限公司－A股	200,000	8,006,000	2.23
中國平安保險（集團）股份有限公司－A股	500,000	25,205,000	7.03
中國電力建設集團有限公司－A股	600,000	4,848,000	1.35
上海國際機場股份有限公司－A股	149,952	7,001,259	1.95
深圳邁瑞生物醫療電子股份有限公司－A股	20,000	7,616,000	2.12
陽光電源股份有限公司－A股	80,000	11,664,000	3.25
萬華化學集團股份有限公司－A股	69,000	6,969,000	1.94
宜賓五粮液股份有限公司－A股	30,000	6,679,800	1.86
漳州片仔癀藥業股份有限公司－A股	40,000	17,486,000	4.87
浙江三花智能控制股份有限公司－A股	250,000	6,325,000	1.76
		290,240,316	80.90

中銀香港盈薈系列  
中銀香港全天候在岸人民幣股票基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 人民幣	佔資產淨值 之百分比
<b>股本證券（續）</b>			
<b>香港</b>			
康希諾生物股份公司－H股	40,000	5,877,082	1.64
中國神華能源股份有限公司－H股	400,000	5,961,879	1.66
美團點評－B類	20,000	3,675,622	1.02
騰訊控股有限公司	40,000	14,898,174	4.15
濰柴動力股份有限公司－H股	400,000.00	4,976,929	1.39
兗礦能源集團股份有限公司－H股	400,000.00	5,055,204	1.41
		<u>40,444,890</u>	<u>11.27</u>
<b>外匯遠期合約</b>			
買入48,618,666港元及賣出人民幣40,114,411元 （交易對手：中國銀行（香港）有限公司）		(360,373)	-0.10
上市／掛牌投資總額		<u>330,324,833</u>	<u>92.07</u>
其他資產淨值		28,401,789	7.93
於二零二一年十二月三十一日之資產淨值 （按成交價）		<u>358,726,622</u>	<u>100.00</u>
投資總額，按成本計		<u>323,719,807</u>	

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券			
澳洲			
AUSTRALIA & NEW ZEALAND BANKING GROUP LTD/UK 6.75% S/A PERP REGS	500,000	569,730	0.38
NEWCASTLE COAL INFRASTRUCTURE GROUP PTY LTD 4.4% S/A 29SEP2027 REGS	300,000	301,959	0.20
SANTOS FINANCE LTD 4.125% S/A 14SEP2027	300,000	317,061	0.21
		<u>1,188,750</u>	<u>0.79</u>
百慕達			
CHINA OIL AND GAS GROUP LTD 5.5% S/A 25JAN2023	500,000	505,210	505,210
		<u>505,210</u>	<u>505,210</u>
開曼群島			
CDBL FUNDING 1 3.5% S/A 24OCT2027	400,000	417,448	0.28
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	500,000	377,395	0.25
CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022	250,000	252,428	0.17
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 2.75% S/A 02MAR2030	500,000	493,820	0.33
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.125% S/A 02MAR2035	500,000	485,950	0.33
CHINA RESOURCES LAND LTD 3.75% S/A PERP CK HUTCHISON INTL 19 II LTD 3.375% S/A 06SEP2049 REGS	2,700,000	2,788,506	1.87
	500,000	548,110	0.37
COUNTRY GARDEN HLDGS CO LTD 5.125% S/A 14JAN2027	700,000	650,475	0.44
COUNTRY GARDEN HLDGS CO LTD 7.25% S/A 08APR2026	500,000	496,530	0.33
DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022	320,000	251,200	0.17
DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022	1,160,000	841,255	0.56
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024	210,000	206,898	0.14
FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030	500,000	498,490	0.33
FWD LTD 6.25% S/A PERP	200,000	200,386	0.13

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
開曼群島（續）			
HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.25% S/A 15JUL2031	2,790,000	2,749,545	1.84
ICD SUKUK CO LTD 5% S/A 01FEB2027	500,000	545,200	0.37
KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023	1,500,000	1,147,935	0.77
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	200,000	183,076	0.12
LOGAN GROUP CO LTD 5.25% S/A 19OCT2025	560,000	521,494	0.35
LOGAN GROUP CO LTD 5.75% S/A 14JAN2025	1,050,000	1,010,174	0.68
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022	300,000	298,575	0.20
MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS	200,000	201,404	0.14
PHOENIX GROUP HLDGS 5.375% S/A 06JUL2027	400,000	444,856	0.30
POWERLONG REAL ESTATE HLDGS LTD 3.9% S/ A 13APR2022	500,000	470,280	0.32
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	1,050,000	946,712	0.64
REDCO PROPERTIES GROUP LTD 8% S/A 13APR2022	500,000	331,075	0.22
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	650,000	279,747	0.19
REDSUN PROPERTIES GROUP LTD 7.3% S/A 21MAY2024	250,000	108,768	0.07
SHUI ON DEVELOPMENT HLDG LTD 6.4% S/A PERP	200,000	192,022	0.13
SIB SUKUK CO III LTD 2.85% S/A 23JUN2025	510,000	526,764	0.35
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	640,000	413,229	0.28
SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023	500,000	324,375	0.22
SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022	500,000	377,500	0.25
SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023	1,000,000	656,470	0.44
SUNNY OPTICAL TECHNOLOGY GROUP CO LTD 3.75% S/A 23JAN2023	450,000	459,806	0.31
TIMES CHINA HLDGS LTD 6.6% S/A 02MAR2023	500,000	379,195	0.25
VLL INTL INC 5.75% S/A 28NOV2024	250,000	252,153	0.17
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	630,000	461,891	0.31
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	550,000	363,132	0.24
ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024	200,000	132,550	0.09
		22,286,816	14.95

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
中國			
BANK OF CHINA LTD 5% S/A 13NOV2024 REGS	2,500,000	2,724,300	1.83
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	1,000,000	1,001,280	0.67
CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030	500,000	504,675	0.34
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	1,690,000	1,688,733	1.13
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	1,920,000	1,921,229	1.29
JIANGXI RAILWAY INVESTMENT GROUP CORP 4.85% S/A 21FEB2022	200,000	201,312	0.14
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	2,000,000	1,612,160	1.08
KUNMING RAIL TRANSIT GROUP CO LTD 3.5% S/A 12DEC2022	500,000	505,340	0.34
SHOUGANG GROUP CO LTD 4% S/A 23MAY2024	700,000	728,385	0.49
TAIKANG INSURANCE GROUP INC 3.5% S/A 19JAN2022	200,000	200,128	0.13
		<u>11,087,542</u>	<u>7.44</u>
芬蘭			
NORDEA BANK AB 3.75% S/A PERP	310,000	<u>295,182</u>	<u>0.20</u>
		295,182	0.20
法國			
BNP PARIBAS SA 6.625% S/A PERP REGS	510,000	<u>549,234</u>	<u>0.37</u>
		549,234	0.37
香港			
AIA GROUP LTD 3.2% S/A 16SEP2040 REGS	1,380,000	1,410,622	0.95
AIA GROUP LTD 4.5% S/A 16MAR2046 REGS	500,000	627,170	0.42
AIRPORT AUTHORITY HONG KONG 2.1% S/A PERP	1,280,000	1,276,454	0.86
AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP	2,750,000	2,723,105	1.83
AIRPORT AUTHORITY HONG KONG 2.625% S/A 04FEB2051 REGS	500,000	501,165	0.34

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
香港（續）			
BANK OF EAST ASIA LTD 4% S/A 29MAY2030	940,000	974,780	0.65
BLOSSOM JOY LTD 3.1% S/A PERP	1,000,000	1,019,430	0.68
CHINA CITIC BANK INTL LTD 4.625% S/A 28FEB2029	400,000	417,788	0.28
CHONG HING BANK LTD 5.5% S/A PERP	500,000	515,150	0.35
CITIC LTD 2.85% S/A 25FEB2030	650,000	663,286	0.35
CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028	2,500,000	2,862,225	0.44
DAH SING BANK LTD 3% S/A 02NOV2031	380,000	381,892	1.92
GUOTAI JUNAN INTL HLDGS LTD 2% S/A 03MAR2026	750,000	741,885	0.26
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	670,000	686,556	0.50
SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023	360,000	365,234	0.46
VANKE REAL ESTATE HONG KONG CO LTD 3.975% S/A 09NOV2027	200,000	209,770	0.25
WING LUNG BANK LTD 3.75% S/A 22NOV2027	500,000	505,990	0.14
YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024	600,000	606,498	0.34
		16,489,000	11.02
印度			
ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS	1,500,000	1,487,265	1.00
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	1,250,000	1,269,650	0.85
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 3.828% S/A 02FEB2032 REGS	900,000	895,032	0.60
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4% S/A 30JUL2027 REGS	200,000	206,246	0.14
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS	400,000	415,500	0.28
ADANI TRANSMISSION LTD 4% S/A 03AUG2026 REGS	1,500,000	1,578,540	1.06
ALAM SUTERA REALTY TBK 6% S/A 02MAY2024	500,000	424,740	0.28
BHARAT PETROLEUM CORP LTD 4% S/A 08MAY2025	500,000	524,400	0.35

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
印度（續）			
EXPORT-IMPORT BANK OF INDIA 3.25% S/A 15JAN2030 REGS	1,400,000	1,428,896	0.96
HDFC BANK LTD 3.7% S/A PERP	2,000,000	1,994,040	1.34
INDIA INFOLINE FINANCE LTD 5.875% S/A 20APR2023	400,000	389,216	0.26
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	540,000	536,355	0.36
REC LTD 2.25% S/A 01SEP2026	1,000,000	977,860	0.66
REC LTD 4.75% S/A 19MAY2023 REGS	500,000	518,785	0.35
RELIANCE INDUSTRIES LTD 3.667% S/A 30NOV2027 REGS	1,000,000	1,072,480	0.72
		<u>13,719,005</u>	<u>9.21</u>
印尼			
ADARO INDONESIA 4.25% S/A 31OCT2024 REGS	400,000	409,860	0.27
BANK MANDIRI PERSERO TBK 3.75% S/A 11APR2024	500,000	521,805	0.35
BANK RAKYAT INDONESIA PERSERO TBK 3.95% S/A 28MAR2024	200,000	210,650	0.14
BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025	310,000	317,142	0.21
INDONESIA ASAHAN ALUMINIUM PERSERO 4.75% S/A 15MAY2025 REGS	350,000	373,044	0.25
INDONESIA GOVERNMENT INTL BOND 3.05% S/ A 12MAR2051	500,000	493,950	0.33
INDONESIA GOVERNMENT INTL BOND 4.2% S/A 15OCT2050	200,000	228,704	0.15
INDONESIA GOVERNMENT INTL BOND 4.75% S/ A 18JUL2047 REGS	200,000	242,156	0.16
PELABUHAN INDONESIA II 5.375% S/A 05MAY2045 REGS	600,000	709,284	0.48
PERTAMINA PERSERO 3.65% S/A 30JUL2029 REGS	400,000	426,096	0.29
PERUSAHAAN PENERBIT SBSN INDONESIA III 3.8% S/A 23JUN2050 REGS	1,200,000	1,260,468	0.85
REPUBLIC OF INDONESIA 4.625% S/A 15APR2043 REGS	300,000	353,547	0.24
		<u>5,546,706</u>	<u>3.72</u>



中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>債務證券(續)</b>			
<b>日本</b>			
MITSUBISHI UFJ FINANCIAL GROUP INC 3.751% S/A 18JUL2039	500,000	564,525	0.38
NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS	500,000	517,520	0.35
NOMURA HLDGS INC 1.851% S/A 16JUL2025	500,000	500,540	0.34
NTT FINANCE CORP 1.162% S/A 03APR2026 REGS	620,000	607,935	0.41
SUMITOMO MITSUI FINANCIAL GROUP INC 2.75% S/A 15JAN2030	600,000	614,916	0.41
		<u>2,805,436</u>	<u>1.89</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	900,000	860,085	0.58
		<u>860,085</u>	<u>0.58</u>
<b>韓國</b>			
MIRAE ASSET DAEWOO CO LTD 2.125% S/A 30JUL2023	1,180,000	1,191,151	0.80
SHINHAN FINANCIAL GROUP CO LTD 3.34% S/A 05FEB2030 REGS	500,000	514,720	0.35
SK TELECOM CO LTD 3.75% S/A 16APR2023 REGS	400,000	413,764	0.28
		<u>2,119,635</u>	<u>1.43</u>
<b>澳門</b>			
INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029	500,000	510,790	0.34
		<u>510,790</u>	<u>0.34</u>

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
馬來西亞			
PETRONAS CAPITAL LTD 4.5% S/A 18MAR2045 REGS	300,000	366,624	0.25
PETRONAS CAPITAL LTD 4.55% S/A 21APR2050 REGS	200,000	248,258	0.17
RHB BANK BHD 1.658% S/A 29JUN2026	3,010,000	2,988,688	2.01
TNB GLOBAL VENTURES CAPITAL BHD 4.851% S/A 01NOV2028	480,000	555,317	0.37
		4,158,887	2.80
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	232,836	0.16
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	280,000	284,220	0.19
		517,056	0.35
荷蘭			
ING GROEP NV 4.875% S/A PERP	400,000	404,132	0.27
ING GROEP NV 6.75% S/A PERP	590,000	637,342	0.43
MINEJESA CAPITAL BV 5.625% S/A 10AUG2037 REGS	500,000	524,255	0.35
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	1,700,000	1,653,845	1.11
SABIC CAPITAL I BV 2.15% S/A 14SEP2030	500,000	481,060	0.32
		3,700,634	2.48
巴基斯坦			
PAKISTAN GOVERNMENT INTL BOND 7.375% S/ A 08APR2031 REGS	1,000,000	994,800	0.67
PAKISTAN GOVERNMENT INTL BOND 7.875% S/ A 31MAR2036 REGS	500,000	485,720	0.33
		1,480,520	1.00

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
菲律賓			
PHILIPPINE GOVERNMENT INTL BOND 1.648% S/A 10JUN2031	340,000	329,436	0.22
PHILIPPINE GOVERNMENT INTL BOND 2.65% S/ A 10DEC2045	360,000	341,683	0.23
PLDT INC 3.45% S/A 23JUN2050	1,000,000	1,003,980	0.67
RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024	800,000	822,576	0.55
SMC GLOBAL POWER HLDGS CORP 5.95% S/A PERP	500,000	501,730	0.34
SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP	430,000	438,411	0.29
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	700,000	725,193	0.49
UNION BANK OF THE PHILIPPINES 3.369% S/A 29NOV2022	500,000	511,165	0.34
		<u>4,674,174</u>	<u>3.13</u>
沙特阿拉伯			
SAUDI ARABIAN OIL CO 2.25% S/A 24NOV2030 REGS	1,000,000	974,820	0.65
		<u>974,820</u>	<u>0.65</u>
新加坡			
BOC AVIATION LTD 3.25% S/A 29APR2025 REGS	2,600,000	2,702,829	1.81
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/ A 09NOV2024 REGS	250,000	252,488	0.17
INDIKA ENERGY CAPITAL IV PTE LTD 8.25% S/ A 22OCT2025 REGS	1,000,000	1,042,010	0.70
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	250,000	247,605	0.17
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	200,000	207,468	0.14
OVERSEA-CHINESE BANKING CORP LTD 1.832% S/A 10SEP2030 REGS	590,000	584,950	0.39
PARKWAY PANTAI LTD 4.25% S/A PERP	500,000	501,270	0.34
SINGTEL GROUP TREASURY PTE LTD 2.375% S/ A 28AUG2029	500,000	513,020	0.34

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
新加坡（續）			
SINOCHEM INTL DEVELOPMENT PTE LTD 3.125% S/A 25JUL2022	200,000	201,394	0.14
THETA CAPITAL PTE LTD 6.75% S/A 31OCT2026	500,000	504,195	0.34
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	250,000	264,060	0.18
UNITED OVERSEAS BANK LTD 2.88% S/A 08MAR2027	200,000	200,542	0.13
UNITED OVERSEAS BANK LTD 3.75% S/A 15APR2029 REGS	260,000	272,217	0.18
		<u>7,494,048</u>	<u>5.03</u>
瑞典			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	600,000	631,746	0.42
SWEDBANK AB 4% S/A PERP	400,000	386,700	0.26
		<u>1,018,446</u>	<u>0.68</u>
瑞士			
JULIUS BAER GROUP LTD 4.875% S/A PERP	500,000	519,845	0.35
		<u>519,845</u>	<u>0.35</u>
泰國			
KASIKORNBANK PCL/HONG KONG 3.343% S/A 02OCT2031	500,000	500,930	0.34
KASIKORNBANK PCL/HONG KONG 5.275% S/A PERP	720,000	754,272	0.51
KRUNG THAI BANK PCL/CAYMAN ISLANDS 4.4% S/A PERP	670,000	674,181	0.45
PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS	690,000	704,249	0.47
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	1,200,000	1,211,052	0.81
		<u>3,844,684</u>	<u>2.58</u>

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
英國			
HSBC HLDGS PLC 2.357% S/A 18AUG2031	600,000	587,394	0.39
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	310,000	326,591	0.22
STANDARD CHARTERED PLC 4.305% S/A 21MAY2030 REGS	500,000	560,610	0.38
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	500,000	438,665	0.29
		1,913,260	1.28
美國			
CNOOC FINANCE 2015 USA LLC 4.375% S/A 02MAY2028	500,000	559,315	0.38
		559,315	0.38
烏茲別克斯坦			
REP OF UZBEKISTAN 3.7% S/A 25NOV2030 REGS	260,000	249,395	0.17
		249,395	0.17
越南			
VIETNAM GOVERNMENT INTL BOND 4.8% S/A 19NOV2024 REGS	200,000	216,986	0.15
		216,986	0.15
英屬處女群島			
CASTLE PEAK POWER FINANCE CO LTD 2.125% S/A 03MAR2031	250,000	245,745	0.16
CHAMPION SINCERITY HLDGS LTD 8.125% S/A PERP	380,000	381,847	0.26
CHINA CINDA FINANCE 2017 I LTD 4.4% S/A 09MAR2027	500,000	539,210	0.36
CHINA CINDA FINANCE 2017 I LTD 4.75% S/A 21FEB2029	1,250,000	1,390,525	0.93
CHINA GREAT WALL INTL HLDGS III LTD 3.875% S/A 31AUG2027	300,000	318,609	0.21

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合 (未經審核) (續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資 (續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券 (續)			
英屬處女群島 (續)			
CHINA GREAT WALL INTL HLDGS IV LTD 3.95% S/A PERP	500,000	512,275	0.34
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDG LTD 2.85% S/A PERP	500,000	506,710	0.34
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP	500,000	508,325	0.35
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	1,000,000	1,040,460	0.70
CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023	1,000,000	1,011,140	0.68
CLP POWER HK FINANCE LTD 3.55% S/A PERP	500,000	514,970	0.35
CMHI FINANCE BVI CO LTD 3.5% S/A PERP	330,000	338,758	0.23
CNPC HK OVERSEAS CAP 5.95% S/A 28APR2041 REGS	2,200,000	3,081,254	2.08
HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 11.5% S/A 07APR2024	740,000	248,943	0.17
HONGKONG ELECTRIC FINANCE LTD 2.25% S/A 09JUN2030	500,000	497,380	0.33
HUANENG HONG KONG CAPITAL LTD 3.6% S/A PERP	500,000	507,910	0.34
HUARONG FINANCE 2017 CO LTD 3M L+1.15% Q 07NOV2022	400,000	393,756	0.26
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,500,000	1,499,430	1.01
HUARONG FINANCE 2017 CO LTD 5.5% S/A 27APR2047	200,000	206,928	0.14
HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030	500,000	477,765	0.32
JIC ZHIXIN LTD 1.5% S/A 27AUG2025	500,000	491,675	0.33
JIC ZHIXIN LTD 2.125% S/A 27AUG2030	80,000	77,335	0.05
JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025	1,680,000	1,644,485	1.10
LEVC FINANCE LTD 1.375% S/A 25MAR2024	500,000	496,265	0.33
MINMETALS BOUNTEOUS FINANCE BVI LTD 3.375% S/A PERP	610,000	628,209	0.42
NWD FINANCE BVI LTD 4.125% S/A PERP	970,000	954,674	0.64
NWD MTN LTD 4.125% S/A 18JUL2029	300,000	303,174	0.20

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
英屬處女群島（續）			
PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026	300,000	314,565	0.21
SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030	500,000	499,500	0.34
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	940,000	909,318	0.61
STANDARD CHARTERED PLC 6% S/A PERP	500,000	535,025	0.36
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	205,676	0.14
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	530,000	535,947	0.36
TALENT YIELD INTL LTD 2% S/A 06MAY2026	750,000	747,098	0.50
TALENT YIELD INTL LTD 3.125% S/A 06MAY2031	990,000	1,027,828	0.69
TCL TECHNOLOGY INVESTMENTS LTD 1.875% S/A 14JUL2025	4,060,000	3,968,609	2.67
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	2,800,000	2,779,000	1.86
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (從二零二二年六月十八日延展)	500,000	215,375	0.14
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	250,000	243,775	0.16
WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030	1,500,000	1,534,965	1.03
XIANJIN INDUSTRY INVESTMENT CO LTD 2.95% S/A 24SEP2023	330,000	333,095	0.22
		32,667,533	21.92

中銀香港盈薈系列  
中銀香港全天候亞洲債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

非上市／非掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>債務證券</b>			
<b>加拿大</b>			
BANK OF NOVA SCOTIA 4.65% S/A PERP	180,000	179,350	0.12
		<u>179,350</u>	<u>0.12</u>
<b>中國</b>			
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	1,000,000	988,670	0.66
		<u>988,670</u>	<u>0.66</u>
<b>日本</b>			
SUMITOMO LIFE INSURANCE CO 4% S/A 14SEP2077 REGS	200,000	214,820	0.14
		<u>214,820</u>	<u>0.14</u>
<b>英屬處女群島</b>			
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	500,000	516,655	0.35
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	250,000	256,548	0.17
STUDIO CITY FINANCE LTD 6% S/A 15JUL2025 REGS	500,000	485,690	0.33
		<u>1,258,893</u>	<u>0.85</u>
<b>集體投資計劃</b>			
<b>香港</b>			
PREMIA中國國庫及政策性銀行債券長久期ETF－ 人民幣	166,000	2,795,391	1.88
		<u>2,795,391</u>	<u>1.88</u>
<b>外匯遠期合約</b>			
買入人民幣209,110,720.24.00元及賣出32,759,030.63 美元		71,378	0.05
上市／掛牌投資總額		147,461,496	98.93
其他資產淨值		<u>1,592,876</u>	<u>1.07</u>
於二零二一年十二月三十一日之資產淨值 (按成交價)		<u>149,054,372</u>	<u>100.00</u>
投資總額，按成本計		<u>149,440,319</u>	



中銀香港盈薈系列  
中銀香港全天候亞洲（日本除外）股票基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>中國</b>			
貴州茅台酒股份有限公司－A股	200	64,496	1.18
		<u>64,496</u>	<u>1.18</u>
<b>香港</b>			
中國海外發展有限公司	100,000	236,770	4.33
中國糧油控股有限公司	550,000	209,514	3.84
香港交易及結算所有限公司	3,000	175,230	3.21
力勁機械國際有限公司	80,000	164,379	3.01
莎莎國際控股有限公司	700,000	149,937	2.75
中芯國際集成電路製造有限公司	80,000	191,468	3.51
思摩國際控股有限公司	45,000	229,427	4.20
兗礦能源集團股份有限公司－H股	150,000	298,206	5.46
		<u>1,654,932</u>	<u>30.31</u>
<b>韓國</b>			
KAKAO CORP	1,500	141,936	2.60
SAMSUNG ELECTRONICS CO LTD	4,000	263,432	4.82
		<u>405,368</u>	<u>7.42</u>
<b>新加坡</b>			
SINGAPORE EXCHANGE LTD	20,000	137,880	2.52
		<u>137,880</u>	<u>2.52</u>
<b>美國</b>			
DESKTOP METAL INC-CL A	10,000	49,500	0.91
TESLA INC	200	211,356	3.87
WALT DISNEY CO	1,250	193,613	3.54
		<u>454,469</u>	<u>8.32</u>

中銀香港盈薈系列  
中銀香港全天候亞洲（日本除外）股票基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
存託憑證			
台灣			
TAIWAN SEMICONDUCTOR MANUFACTURING CO-ADR	1,200	<u>144,372</u>	<u>2.64</u>
		144,372	2.64
美國			
TAL EDUCATION GROUP-ADR	40,000	<u>157,200</u>	<u>2.88</u>
		157,200	2.88
集體投資計劃			
新加坡			
MAPLETREE COMMERCIAL TRUST	30,000	<u>65,604</u>	<u>1.20</u>
		65,604	1.20
美國			
FRANKLIN FTSE SOUTH KOREA ETF	2,000	55,460	1.02
ISHARES MSCI INDONESIA ETF	6,000	137,820	2.52
ISHARES MSCI MALAYSIA ETF	5,000	125,150	2.29
ISHARES MSCI SOUTH KOREA ETF	4,000	311,480	5.70
ISHARES MSCI TAIWAN ETF	8,000	532,880	9.76
KRANESHARES CSI CHINA INTERNET FUND	10,000	<u>364,900</u>	<u>6.68</u>
		1,527,690	27.97

中銀香港盈薈系列  
中銀香港全天候亞洲（日本除外）股票基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
外匯遠期合約			
買入人民幣1,016,188.00元及賣出158,210.80美元 （交易對手：中國銀行（香港）有限公司）		1,225	0.02
		1,225	0.02
上市／掛牌投資總額		4,613,236	84.46
其他資產淨值		848,783	15.54
於二零二一年十二月三十一日之資產淨值 （按成交價）		<u>5,462,019</u>	<u>100.00</u>
投資總額，按成本計		<u>4,646,544</u>	

中銀香港盈薈系列  
中銀香港全天候中國收益基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

非上市／掛牌投資	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
<b>債務證券</b>			
<b>加拿大</b>			
BANK OF NOVA SCOTIA 4.65% S/A PERP	50,000	<u>392,401</u>	<u>0.46</u>
		392,401	0.46
<b>中國</b>			
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	200,000	<u>1,554,422</u>	<u>1.83</u>
		1,554,422	1.83
<b>英屬處女群島</b>			
HENDERSON LAND MTN LTD 3.3% A 13MAY2023	2,000,000	<u>2,496,471</u>	<u>2.94</u>
		2,496,471	2.94

中銀香港盈薈系列  
中銀香港全天候中國收益基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
債務證券			
開曼群島			
CIFI HLDGS GROUP CO LTD 6.7% S/A 23APR2022	1,000,000	1,208,490	1.42
COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025	50,000	388,106	0.46
OVERSEAS CHINESE TOWN ASIA HLDGS LTD 4.5% S/A PERP	200,000	1,621,443	1.91
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	300,000	2,180,240	2.57
REDCO PROPERTIES GROUP LTD 8% S/A 13APR2022	200,000	1,059,532	1.25
		<u>6,457,811</u>	<u>7.61</u>
中國			
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	200,000	1,572,370	1.85
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/ A 15NOV2022	200,000	1,407,680	1.66
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	200,000	1,467,901	1.73
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	2,239,345	2.64
		<u>6,687,296</u>	<u>7.88</u>
香港			
CHINA PING AN INSURANCE OVERSEAS HLDGS LTD 2.85% S/A 12AUG2031	300,000	2,261,055	2.67
CHIYU BANKING CORP LTD 5.25% S/A PERP	550,000	4,112,002	4.86
HBIS GROUP HONG KONG CO LTD 3.75% S/A 18DEC2022	300,000	2,351,878	2.77
		<u>8,724,935</u>	<u>10.30</u>
印度			
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	230,000	1,838,835	2.17
		<u>1,838,835</u>	<u>2.17</u>

中銀香港盈薈系列  
中銀香港全天候中國收益基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
債務證券（續）			
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	200,000	<u>1,565,562</u> 1,565,562	<u>1.85</u> 1.85
瑞士			
JULIUS BAER GROUP LTD 3.625% S/A PERP	200,000	<u>1,507,111</u> 1,507,111	<u>1.78</u> 1.78
英屬處女群島			
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	3,178,658	3.75
PROVEN GLORY CAPITAL LTD 4% S/A 21FEB2027	200,000	1,644,512	1.94
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	200,000	1,518,505	1.79
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	200,000	<u>1,500,595</u> 7,842,270	<u>1.77</u> 9.25
集體投資計劃			
香港			
領展房地產投資信託基金	40,000	2,746,000	3.24
PREMIA中國國庫及政策性銀行債券長久期ETF－ 人民幣	13,000	<u>1,706,802</u> 4,452,802	<u>2.01</u> 5.25

中銀香港盈薈系列  
中銀香港全天候中國收益基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>香港</b>			
友邦保險控股有限公司	40,000	3,144,000	3.71
阿里巴巴集團控股有限公司	20,000	2,378,000	2.80
安踏體育用品有限公司	10,000	1,169,000	1.38
康希諾生物股份公司－H股	10,000	1,802,000	2.12
中國建設銀行股份有限公司－H股	500,000	2,700,000	3.18
招商銀行股份有限公司－H股	20,000	1,211,000	1.43
中國移動有限公司	25,000	1,170,000	1.38
中國建築材料集團有限公司－H股	200,000	1,912,000	2.25
旭輝控股（集團）有限公司	98,000	459,620	0.54
中國海洋石油有限公司	50,000	401,500	0.47
碧桂園服務控股有限公司	40,000	1,868,000	2.20
長城汽車股份有限公司－H股	60,000	1,608,000	1.90
香港交易及結算所有限公司	4,000	1,821,600	2.15
滙豐控股有限公司	40,000	1,876,000	2.21
中國工商銀行股份有限公司－H股	150,000	660,000	0.78
美團點評－B類	13,000	2,930,200	3.45
中國平安保險（集團）股份有限公司－H股	10,000	561,500	0.66
榮昌生物股份有限公司－H股	10,000	779,000	0.92
新鴻基地產發展有限公司	10,000	946,000	1.12
舜宇光學科技（集團）有限公司	3,000	739,800	0.87
騰訊控股有限公司	7,000	3,197,600	3.77
藥明生物技術有限公司	16,000	1,480,800	1.75
		<u>34,815,620</u>	<u>41.04</u>
<b>美國</b>			
PROCTER & GAMBLE CO	1,000.00	1,275,368	1.50
		<u>1,275,368</u>	<u>1.50</u>

中銀香港盈薈系列  
中銀香港全天候中國收益基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 港元	佔資產淨值 之百分比
外匯遠期合約			
買入人民幣8,637,852元及賣出10,475,123.12港元 （交易對手：中國銀行（香港）有限公司）		90,408	0.11
		90,408	0.11
上市／掛牌投資總額		79,701,312	93.97
其他資產淨值		5,111,915	6.03
於二零二一年十二月三十一日之資產淨值 （按成交價）		84,813,227	100.00
投資總額，按成本計		83,710,529	



中銀香港盈薈系列  
中銀香港全天候亞太高收益基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>澳洲</b>			
BHP GROUP LTD	5,000	150,707	1.59
FORTESCUE METALS GROUP LTD	12,000	167,427	1.77
RIO TINTO LTD	600	43,626	0.46
SONIC HEALTHCARE LTD	4,300	145,630	1.54
WESFARMERS LTD	6,200	267,031	2.81
		<u>774,421</u>	<u>8.17</u>
<b>中國</b>			
中航重機股份有限公司－A股	45,000	357,409	3.77
中國電力建設集團有限公司－A股	180,000	228,787	2.41
		<u>586,196</u>	<u>6.18</u>
<b>香港</b>			
交通銀行股份有限公司－H股	400,000	241,644	2.55
中國電力國際發展有限公司	550,000	370,354	3.91
華潤電力控股有限公司	50,000	167,381	1.77
中國神華能源股份有限公司－H股	150,000	351,692	3.71
中國建築國際集團有限公司	480,000	596,568	6.29
廣發証券股份有限公司－H股	30,000	57,179	0.60
兗礦能源集團股份有限公司－H股	170,000	337,968	3.56
		<u>2,122,786</u>	<u>22.39</u>
<b>債務證券</b>			
<b>開曼群島</b>			
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	700,000	547,468	5.78
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	400,000	398,909	4.21
CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025	300,000	247,603	2.61
KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023	300,000	237,462	2.50
REDCO PROPERTIES GROUP LTD 11% S/A 06AUG2022	300,000	157,655	1.66

中銀香港盈薈系列  
中銀香港全天候亞太高收益基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券(續)			
開曼群島(續)			
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	250,000	148,988	1.57
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	250,000	168,115	1.77
SUNAC CHINA HLDGS LTD 6.8% S/A 20OCT2024	350,000	236,835	2.50
YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023	200,000	73,940	0.78
YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024	250,000	81,203	0.86
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	200,000	150,893	1.59
		<u>2,449,071</u>	<u>25.83</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	400,000	391,775	4.13
		<u>391,775</u>	<u>4.13</u>
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	2.49
		<u>235,851</u>	<u>2.49</u>
英屬處女群島			
RKP OVERSEAS FINANCE 2016 A LTD 7.95% S/A PERP	300,000	269,053	2.84
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (從二零二二年六月十八日延展)	500,000	228,029	2.41
WANDA PROPERTIES OVERSEAS LTD 7.25% S/A 28APR2022	300,000	302,348	3.18
		<u>799,430</u>	<u>8.43</u>

中銀香港盈薈系列  
中銀香港全天候亞太高收益基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>集體投資計劃</b>			
<b>香港</b>			
PREMIA中國國庫及政策性銀行債券長久期ETF－ 人民幣	13,000	218,916	2.31
		218,916	2.31
<b>新加坡</b>			
ASCENDAS REAL ESTATE INVESTMENT TRUST	36,280	79,337	0.84
		79,337	0.84
<b>美國</b>			
ISHARES INDIA 50 ETF	3,000	141,930	1.50
ISHARES MSCI SINGAPORE ETF	6,000	128,340	1.35
ISHARES MSCI TAIWAN ETF	4,500	299,745	3.16
		570,015	6.01
<b>外匯遠期合約</b>			
買入676,943.00澳元及賣出493,965.30美元 （交易對手：中國銀行（香港）有限公司）		(2,239)	(0.02)
買入人民幣8,231,050.00元及賣出1,281,496.18美元 （交易對手：中國銀行（香港）有限公司）		9,921	0.10
		7,682	0.08
上市／掛牌投資總額		8,235,480	86.86
其他資產淨值		1,245,373	13.14
於二零二一年十二月三十一日之資產淨值 （按成交價）		9,480,853	100.00
投資總額，按成本計		8,668,967	

中銀香港盈薈系列  
中銀香港全天候短期債券基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>債務證券</b>			
<b>英屬處女群島</b>			
AMBER TREASURE VENTURES LTD 3.5% S/A 08MAY2022	200,000	201,109	0.39
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	560,000	587,316	1.13
CHINA MERCHANTS FINANCE CO LTD 5% S/A 04MAY2022	293,000	298,795	0.58
CICC HONG KONG FINANCE 2016 MTN LTD 3M L+1.175% Q 03MAY2022	550,000	551,401	1.06
EASTERN CREATION II INVESTMENT HLDGS LTD 2.8% S/A 15JUL2022	1,000,000	1,021,431	1.97
HUARONG FINANCE 2017 CO LTD 3M L+1.85% Q 27APR2022	400,000	400,703	0.77
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	1,600,000	1,639,092	3.16
VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024	500,000	532,996	1.03
ZHONGYUAN SINCERE INVESTMENT CO LTD 4.25% S/A 28JUN2024	700,000	729,340	1.41
		<u>5,962,183</u>	<u>11.50</u>
<b>開曼群島</b>			
CHINA OVERSEAS FINANCE CAYMAN V LTD 3.95% S/A 15NOV2022	680,000	695,686	1.34
CK PROPERTY FINANCE MTN LTD 0.75% S/A 30JUN2024	770,000	755,848	1.46
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	3,000,000	3,122,915	6.02
		<u>4,574,449</u>	<u>8.82</u>
<b>中國</b>			
WUHAN METRO GROUP CO LTD 2.96% S/A 24SEP2024	380,000	393,101	0.76
		<u>393,101</u>	<u>0.76</u>

中銀香港盈薈系列  
中銀香港全天候短期債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
香港			
BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+1.075% Q 10DEC2024	2,000,000	1,993,099	3.84
CHINA TAIPING NEW HORIZON LTD 6% S/A 18OCT2023	200,000	216,209	0.42
HUARONG LEASING MANAGEMENT HONG KONG CO LTD 1.9% S/A 12JAN2022	600,000	602,924	1.16
		<u>2,812,232</u>	<u>5.42</u>
上市／掛牌投資總額		13,741,965	26.50
其他資產淨值		<u>38,120,931</u>	<u>73.50</u>
於二零二一年十二月三十一日之資產淨值（按成交 價）		<u>51,862,896</u>	<u>100.00</u>
投資總額，按成本計		<u>13,543,252</u>	

中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>集體投資計劃</b>			
<b>香港</b>			
中銀香港盈薈系列－中銀香港全天候香港股票基金－X1	505,051	686,650	3.19
		686,650	3.19
PREMIA中國國庫及政策性銀行債券長久期ETF－人民幣	19,000	319,954	1.48
		1,006,604	4.67
<b>債務證券</b>			
<b>澳洲</b>			
SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS	200,000	212,102	0.98
		212,102	0.98
<b>英屬處女群島</b>			
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP	400,000	409,173	1.90
CLP POWER HK FINANCE LTD 3.55% S/A PERP	230,000	240,175	1.11
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	407,698	1.89
PROVEN GLORY CAPITAL LTD 4% S/A 21FEB2027	276,000	291,079	1.35
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	200,000	208,153	0.97
RH INTL FINANCE LTD 6.5% S/A PERP	400,000	313,581	1.46
STATE GRID OVERSEAS INVESTMENT 2016 LTD 1.625% S/A 05AUG2030	400,000	383,984	1.78
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	600,000	598,050	2.78
WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023	200,000	197,691	0.92
YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025	200,000	199,662	0.93
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	400,000	384,936	1.79
		3,634,182	16.88

中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>債務證券(續)</b>			
<b>開曼群島</b>			
BAIDU INC 3.5% S/A 28NOV2022	600,000	614,405	2.85
DAFA PROPERTIES GROUP LTD 9.95% S/A 18JAN2022	300,000	285,056	1.32
HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.25% S/A 15JUL2031	600,000	597,525	2.77
KWG GROUP HLDGS LTD 5.95% S/A 10AUG2025	400,000	297,654	1.38
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	200,000	170,809	0.79
REDCO PROPERTIES GROUP LTD 8% S/A 13APR202	370,000	251,409	1.17
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	422,000	251,491	1.17
TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023	300,000	236,237	1.10
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	200,000	150,893	0.70
ZHENRO PROPERTIES GROUP LTD 6.63% S/A 07JAN2026	400,000	271,322	1.26
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	600,000	624,583	2.90
		<u>3,751,384</u>	<u>17.41</u>
<b>中國</b>			
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	850,000	849,505	3.94
CHINA GOVERNMENT INTL BOND 0.75% S/A 26OCT2024 REGS	1,300,000	1,291,632	5.98
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	700,000	658,961	3.06
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	400,000	423,527	1.97
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	200,000	162,472	0.75
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	287,221	1.33
WENS FOODSTUFFS GROUP CO LTD 3.258% S/A 29OCT2030	400,000	296,088	1.37
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	300,000	299,058	1.39
		<u>4,268,464</u>	<u>19.79</u>

中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
芬蘭			
NORDEA BANK AB 3.75% S/A PERP	200,000	192,940	0.90
		<u>192,940</u>	<u>0.90</u>
香港			
AIRPORT AUTHORITY HONG KONG 1.625% S/A 04FEB2031 REGS	600,000	582,405	2.70
BANK OF EAST ASIA LTD 5.625% S/A PERP	400,000	407,192	1.89
HONG KONG GOVERNMENT INTL BOND 2.375% S/A 02FEB2051 REGS	600,000	558,984	2.59
HONG KONG RED STAR MACALLINE UNIVERSAL HOME FURNISHINGS LTD 3.375% S/A 21SEP2022	300,000	265,769	1.23
HONG KONG T-BILLS 0% A 19JAN2022	400,000	513,013	2.38
		<u>2,327,363</u>	<u>10.79</u>
印度			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	410,000	422,076	1.96
ALAM SUTERA REALTY TBK 6% S/A 02MAY2024	300,000	258,777	1.20
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	210,000	210,841	0.98
RELIANCE INDUSTRIES LTD 3.667% S/A 30NOV2027 REGS	300,000	322,691	1.50
		<u>1,214,385</u>	<u>5.64</u>
日本			
DENSO CORP 1.239% S/A 16SEP2026 REGS	200,000	196,857	0.91
MARUBENI CORP 1.577% S/A 17SEP2026	480,000	473,979	2.20
		<u>670,836</u>	<u>3.11</u>
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	1.09
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.94
		<u>439,295</u>	<u>2.03</u>



中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
瑞典			
SWEDBANK AB 4% S/A PERP	200,000	<u>196,150</u>	<u>0.91</u>
		196,150	0.91
瑞士			
JULIUS BAER GROUP LTD 3.625% S/A PERP	200,000	<u>193,304</u>	<u>0.90</u>
		193,304	0.90
泰國			
MINOR INTL PCL 2.7% S/A PERP	200,000	<u>401,936</u>	<u>1.87</u>
		401,936	1.87
阿聯酋			
MDGH GMTN RSC LTD 2.5% S/A 03JUN2031	200,000	<u>202,535</u>	<u>0.94</u>
		202,535	0.94
英國			
NATWEST GROUP PLC 3.754% S/A 01NOV2029	300,000	315,242	1.46
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	200,000	<u>180,298</u>	<u>0.84</u>
		495,540	2.30

中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>中國</b>			
內蒙古伊利實業集團股份有限公司－A股	12,500	81,524	0.38
江蘇恒瑞醫藥股份有限公司－A股	15,120	120,613	0.56
貴州茅台酒股份有限公司－A股	800	257,983	1.20
宜賓五粮液股份有限公司－A股	7,100	248,684	1.15
		<u>708,804</u>	<u>3.29</u>
<b>香港</b>			
中國飛鶴有限公司	27,000	36,223	0.17
中信証券股份有限公司－H股	57,500	150,081	0.70
石藥集團有限公司	111,360	120,978	0.56
		<u>307,281</u>	<u>1.43</u>

中銀香港盈薈系列  
中銀香港全天候一帶一路債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
外匯遠期合約			
買入人民幣49,076,883.23元及賣出7,688,324.73美元 （交易對手：中國銀行）	—	16,752	0.08
上市／掛牌投資總額	—	20,239,858	93.93
其他資產淨值	—	<u>1,309,614</u>	<u>6.07</u>
於二零二一年十二月三十一日之資產淨值 （按成交價）	—	<u>21,549,472</u>	<u>100.00</u>
投資總額，按成本計	—	<u>20,591,280</u>	

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券			
澳洲			
MACQUARIE BANK LTD 3.624% S/A 03JUN2030 REGS	230,000	239,699	0.14
MACQUARIE GROUP LTD 2.691% S/A 23JUN2032 REGS	940,000	934,650	0.54
SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS	500,000	530,254	0.31
		<u>1,704,603</u>	<u>0.99</u>
百慕達			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	800,000	811,856	0.47
		<u>811,856</u>	<u>0.47</u>
英屬處女群島			
AMBER TREASURE VENTURES LTD 2.9% S/A 11JUN2022	630,000	631,500	0.36
BLUESTAR FINANCE HLDGS LTD 3.1% S/A PERP	510,000	523,098	0.30
BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024	500,000	524,389	0.30
BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP	500,000	511,467	0.29
BOCOM INTL BLOSSOM LTD 1.75% S/A 28JUN2026	1,200,000	1,180,855	0.68
CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030	1,500,000	1,432,041	0.82
CHINA HUADIAN OVERSEAS DEVELOPMENT MANAGEMENT CO LTD 4% S/A PERP	2,000,000	2,095,171	1.21
CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP	2,940,000	2,994,485	1.72
CHINALCO CAPITAL HLDGS LTD 2.125% S/A 03JUN2026	1,000,000	983,403	0.57
CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP	1,000,000	1,052,988	0.61
CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023	910,000	931,285	0.54
CICC HONG KONG FINANCE 2016 MTN LTD 3M L+1.175% Q 03MAY2022	3,000,000	3,007,639	1.73

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合 (未經審核) (續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資 (續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券 (續)			
英屬處女群島 (續)			
CMHI FINANCE BVI CO LTD 3.875% S/A PERP	200,000	210,493	0.12
CNOOC FINANCE 2013 LTD 2.875% S/A 30SEP2029	1,000,000	1,038,837	0.60
CNPC HK OVERSEAS CAP 5.95% S/A 28APR2041 REGS	1,380,000	1,947,156	1.12
CONTEMPORARY RUIDING DEVELOPMENT LTD 1.875% S/A 17SEP2025	500,000	501,798	0.29
EASTERN CREATION II INVESTMENT HLDGS LTD 1% S/A 10SEP2023	290,000	289,186	0.17
FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029	1,000,000	977,943	0.56
HUARONG FINANCE 2017 CO LTD 4% S/A PERP	2,000,000	2,000,320	1.15
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	1,000,000	1,019,245	0.59
HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030	500,000	483,718	0.28
INVENTIVE GLOBAL INVESTMENTS LTD 1.65% S/A 03SEP2025	3,200,000	3,175,482	1.82
JIC ZHIXIN LTD 2.125% S/A 27AUG2030	870,000	847,388	0.49
JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025	2,000,000	1,962,303	1.13
LEVC FINANCE LTD 1.375% S/A 25MAR2024	1,270,000	1,265,170	0.73
NWD FINANCE BVI LTD 4.125% S/A PERP	1,970,000	1,943,614	1.12
NWD MTN LTD 4.125% S/A 18JUL2029	1,000,000	1,029,257	0.59
PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026	500,000	527,426	0.30
RADIANCE CAPITAL INVESTMENTS LTD 8.8% S/A 17SEP2023	1,000,000	918,562	0.53
RONGSHI INTL FINANCE LTD 3.25% S/A 21MAY2024	1,100,000	1,148,214	0.66
SF HLDG INVESTMENT 2021 LTD 3.125% S/A 17NOV2031	500,000	505,875	0.29
SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022	1,000,000	1,044,457	0.60
SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030	200,000	202,017	0.12
SHANGHAI PORT GROUP BVI DEVELOPMENT CO LTD 2.85% S/A 11SEP2029	500,000	522,029	0.30
SIHC INTL CAPITAL LTD 4.35% S/A 26SEP2023	500,000	524,735	0.30

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
英屬處女群島（續）			
SINOCHEM OFFSHORE CAPITAL CO LTD 2.375% S/A 23SEP2031	940,000	915,396	0.53
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	1,250,000	1,154,419	0.66
SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP	200,000	206,942	0.12
TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023	1,070,000	1,096,143	0.63
TALENT YIELD INTL LTD 3.125% S/A 06MAY2031	990,000	1,032,554	0.59
TOWNGAS FINANCE LTD 4.75% S/A PERP	1,000,000	1,074,440	0.62
UHI CAPITAL LTD 3% S/A 12JUN2024	500,000	513,992	0.30
VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024	960,000	1,023,351	0.59
VIGOROUS CHAMPION INTL LTD 2.75% S/A 02JUN2025	3,150,000	3,149,134	1.81
WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030	1,000,000	1,027,623	0.59
YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025	500,000	499,154	0.29
		51,646,694	29.72
開曼群島			
AAC TECHNOLOGIES HLDGS INC 3% S/A 27NOV2024	1,800,000	1,824,306	1.05
CCBL CAYMAN 1 CORP LTD 1.99% S/A 21JUL2025	400,000	403,026	0.23
CCBL CAYMAN 1 CORP LTD 3.5% S/A 16MAY2024	2,700,000	2,826,752	1.64
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	630,000	492,722	0.28
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	1,000,000	997,273	0.57
CHINA MENGNIU DAIRY CO LTD 1.875% S/A 17JUN2025	500,000	497,505	0.29
CHINA MODERN DAIRY HLDGS LTD 2.125% S/A 14JUL2026	2,190,000	2,116,367	1.22
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 2.75% S/A 02MAR2030	860,000	857,188	0.49

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
開曼群島（續）			
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.125% S/A 02MAR2035	500,000	491,115	0.28
CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.45% S/A 15JUL2029	1,000,000	1,056,738	0.61
CHINA OVERSEAS GRAND OCEANS FINANCE IV CAYMAN LTD 2.45% S/A 09FEB2026	2,800,000	2,750,703	1.58
CHINA RESOURCES LAND LTD 3.75% S/A PERP	1,540,000	1,594,010	0.92
CHINA RESOURCES LAND LTD 4.125% S/A 26FEB2029	1,000,000	1,099,283	0.63
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	1,000,000	846,536	0.49
CHINA STATE CONSTRUCTION FINANCE CAYMAN I LTD 3.4% S/A PERP	1,000,000	1,015,322	0.58
CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP	2,000,000	2,074,302	1.19
COUNTRY GARDEN HLDGS CO LTD 3.125% S/A 22OCT2025	500,000	445,970	0.26
COUNTRY GARDEN HLDGS CO LTD 5.4% S/A 27MAY2025	1,000,000	958,550	0.55
COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025	1,100,000	1,095,134	0.63
COUNTRY GARDEN HLDGS CO LTD 6.5% S/A 08APR2024	1,000,000	997,096	0.57
DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022	250,000	209,280	0.12
FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030	500,000	500,678	0.29
HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.875% S/A 27MAY2030	800,000	832,988	0.48
JD.COM INC 3.375% S/A 14JAN2030	650,000	689,817	0.40
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	1,800,000	1,688,809	0.97
LOGAN GROUP CO LTD 4.85% S/A 14DEC2026	810,000	739,077	0.43
LOGAN GROUP CO LTD 5.25% S/A 19OCT2025	910,000	856,983	0.49
LOGAN GROUP CO LTD 5.75% S/A 14JAN2025	400,000	395,497	0.23
MEITUAN DIANPING 2.125% S/A 28OCT2025 REGS	1,000,000	969,379	0.56
PCGI INTERMEDIATE HLDGS III LTD 4.5% S/A 23AUG2026	500,000	503,100	0.29

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
開曼群島（續）			
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	2,370,000	2,099,083	1.21
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	600,000	512,426	0.30
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	500,000	297,976	0.17
SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.875% S/A 21JAN2030	500,000	524,204	0.30
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	1,000,000	656,413	0.38
SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023	500,000	339,903	0.20
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	1,300,000	874,197	0.50
SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024	2,000,000	2,081,943	1.20
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	300,000	96,177	0.06
ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP	700,000	665,124	0.38
ZHENRO PROPERTIES GROUP LTD 6.5% S/A 01SEP2022	940,000	709,198	0.41
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	2,130,000	1,452,940	0.84
		42,135,090	24.27
中國			
AGRICULTURAL BANK OF CHINA LTD/HONG KONG 1.25% S/A 17JUN2026	2,920,000	2,862,289	1.65
BANK OF CHINA LTD/HONG KONG 3.625% S/A 17APR2029	640,000	702,177	0.40
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	500,000	504,184	0.29
CHINA CONSTRUCTION BANK CORP/HONG KONG 3M L+0.66% Q 22OCT2022	2,870,000	2,878,910	1.66
CHINA EVERBRIGHT BANK CO LTD/HONG KONG 0.839% S/A 15JUN2024	1,250,000	1,236,666	0.71
CHINA MINMETALS CORP 3.75% S/A PERP	2,000,000	2,053,060	1.18
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	1,420,000	1,503,521	0.87



中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
中國（續）			
GUOREN PROPERTY & CASUALTY INSURANCE CO LTD 3.35% S/A 01JUN2026	1,060,000	1,069,171	0.62
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD/LUXEMBOURG 3M L+0.72% Q 11JUN2022	1,000,000	1,001,716	0.58
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	2,500,000	2,030,898	1.17
SHENZHEN EXPRESSWAY CO LTD 1.75% S/A 08JUL2026	400,000	396,968	0.23
SHOUGANG GROUP CO LTD 4% S/A 23MAY2024	1,000,000	1,044,772	0.60
		17,284,332	9.96
芬蘭			
NORDEA BANK AB 3.75% S/A PERP	810,000	781,407	0.45
		781,407	0.45
德國			
ALLIANZ SE 3.2% A PERP	800,000	774,547	0.45
COMMERZBANK AG 7% A PERP	600,000	675,579	0.39
		1,450,126	0.84
香港			
AIA GROUP LTD 3.2% S/A 16SEP2040 REGS	880,000	907,741	0.52
AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP	750,000	743,815	0.43
BANK OF COMMUNICATIONS HONG KONG LTD 2.304% S/A 08JUL2031	1,810,000	1,792,085	1.03
BANK OF EAST ASIA LTD 5.825% S/A PERP	250,000	266,164	0.15
BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+0.83% Q 02MAR2023	1,160,000	1,156,399	0.67
CHINA PING AN INSURANCE OVERSEAS HLDGS LTD 2.85% S/A 12AUG2031	1,000,000	966,684	0.56
CHONG HING BANK LTD 5.7% S/A PERP	560,000	592,538	0.34
CITIC LTD 2.85% S/A 25FEB2030	650,000	669,770	0.39

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
香港（續）			
CNAC HK FINBRIDGE CO LTD 3.875% S/A 19JUN2029	1,000,000	1,077,902	0.62
CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028	1,000,000	1,160,123	0.67
CRCC CHENGAN LTD 3.97% S/A PERP	2,000,000	2,082,882	1.20
DAH SING BANK LTD 3% S/A 02NOV2031	370,000	373,662	0.22
GLP CHINA HLDGS LTD 2.95% S/A 29MAR2026	880,000	877,245	0.51
GUOTAI JUNAN INTL HLDGS LTD 2% S/A 03MAR2026	2,850,000	2,837,846	1.63
LEADER GOAL INTL LTD 4.25% S/A PERP	1,000,000	1,045,025	0.60
NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029	1,500,000	1,543,557	0.89
PINGAN REAL ESTATE CAPITAL LTD 3.45% S/A 29JUL2026	500,000	473,218	0.27
SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023	360,000	372,329	0.21
VANKE REAL ESTATE HONG KONG CO LTD 3.5% S/A 12NOV2029	2,000,000	2,070,248	1.19
VANKE REAL ESTATE HONG KONG CO LTD 3M L+1.55% Q 25MAY2023	3,000,000	2,982,811	1.72
YAN GANG LTD 1.9% S/A 23MAR2026	500,000	498,926	0.29
ZHEJIANG SEAPORT INTL CO LTD 1.98% S/A 17MAR2026	730,000	729,197	0.42
		25,220,167	14.53

印度

ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS	690,000	694,663	0.40
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	1,250,000	1,286,816	0.75
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 3.828% S/A 02FEB2032 REGS	1,000,000	1,010,324	0.58
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS	600,000	640,405	0.37

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券（續）			
印度（續）			
ADANI TRANSMISSION LTD 4% S/A 03AUG2026 REGS	500,000	534,402	0.31
EXPORT-IMPORT BANK OF INDIA 3.25% S/A 15JAN2030 REGS	500,000	517,813	0.30
HDFC BANK LTD 3.7% S/A PERP	1,000,000	1,009,970	0.58
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	540,000	542,162	0.31
REC LTD 2.25% S/A 01SEP2026	500,000	492,680	0.28
REC LTD 4.75% S/A 19MAY2023 REGS	500,000	521,556	0.30
		<u>7,250,791</u>	<u>4.18</u>
印尼			
BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025	310,000	322,857	0.19
BUKIT MAKMUR MANDIRI UTAMA 7.75% S/A 10FEB2026 REGS	1,000,000	1,023,234	0.59
INDOFOOD CBP SUKSES MAKMUR TBK 3.398% S/A 09JUN2031	560,000	567,065	0.33
INDONESIA ASAHAN ALUMINIUM PERSERO 4.75% S/A 15MAY2025 REGS	350,000	375,168	0.22
INDONESIA ASAHAN ALUMINIUM PERSERO 5.45% S/A 15MAY2030 REGS	350,000	403,397	0.23
PERTAMINA PERSERO 1.4% S/A 09FEB2026 REGS	1,500,000	1,466,028	0.83
PERUSAHAAN LISTRIK NEGARA 3.375% S/A 05FEB2030 REGS	200,000	207,350	0.12
		<u>4,365,099</u>	<u>2.51</u>
盧森堡			
SPIC LUXEMBOURG LATIN AMERICA RENEWABLE ENERGY INVESTMENT CO SARL 4.65% S/A 30OCT2023	1,000,000	1,056,969	0.61
		<u>1,056,969</u>	<u>0.61</u>

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合 (未經審核) (續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資 (續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券 (續)			
澳門			
INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029	500,000	515,142	0.30
		<u>515,142</u>	<u>0.30</u>
馬來西亞			
PETRONAS CAPITAL LTD 3.404% S/A 28APR2061 REGS	730,000	753,949	0.43
RHB BANK BHD 1.658% S/A 29JUN2026	1,000,000	993,012	0.58
		<u>1,746,961</u>	<u>1.01</u>
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	230,000	235,851	0.14
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	210,000	213,616	0.12
		<u>449,467</u>	<u>0.26</u>
荷蘭			
JT INTL FINANCIAL SERVICES BV 2.25% S/A 14SEP2031	1,000,000	993,048	0.57
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	500,000	490,269	0.28
		<u>1,483,317</u>	<u>0.85</u>
菲律賓			
RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024	600,000	622,432	0.36
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	1,390,000	1,458,946	0.84
		<u>2,081,378</u>	<u>1.20</u>

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債券證券（續）			
新加坡			
BOC AVIATION LTD 3.25% S/A 29APR2025 REGS	3,000,000	3,135,441	1.80
TML HLDGS PTE LTD 4.35% S/A 09JUN2026	870,000	883,814	0.51
		4,019,255	2.31
西班牙			
BANCO BILBAO VIZCAYA ARGENTARIA SA 6.5% Q PERP	200,000	213,697	0.12
		213,697	0.12
瑞典			
SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP	600,000	635,846	0.36
SWEDBANK AB 4% S/A PERP	400,000	392,300	0.23
		1,028,146	0.59
泰國			
KASIKORNBANK PCL/HONG KONG 4% S/A PERP	500,000	508,188	0.29
KRUNG THAI BANK PCL/CAYMAN ISLANDS 4.4% S/A PERP	670,000	682,042	0.39
PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS	690,000	705,290	0.41
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	1,200,000	1,215,789	0.70
		3,111,309	1.79
英國			
PHOENIX GROUP HLDGS PLC 5.625% S/A PERP	310,000	329,740	0.19
		329,740	0.19

中銀香港盈薈系列  
中銀香港全天候大灣區策略基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>集體投資計劃</b>			
<b>香港</b>			
PREMIA中國國庫及政策性銀行債券長久期ETF－ 人民幣	172,000	2,896,429	1.67
		<u>2,896,429</u>	<u>1.67</u>
<b>外匯遠期合約</b>			
買入人民幣185,267,818.49元及賣出29,023,830.70美元 （交易對手：中國銀行（香港）有限公司）		63,240	0.04
		<u>63,240</u>	<u>0.04</u>
上市／掛牌投資總額		171,645,215	98.86
其他資產淨值		<u>1,978,975</u>	<u>1.14</u>
於二零二一年十二月三十一日之資產淨值 （按成交價）		<u>173,624,190</u>	<u>100.00</u>
投資總額，按成本計		<u>172,895,103</u>	

中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>債券證券</b>			
<b>百慕達</b>			
CHINA OIL AND GAS GROUP LTD 4.7% S/A 30JUN2026	400,000	405,928	1.66
		<u>405,928</u>	<u>1.66</u>
<b>英屬處女群島</b>			
HONG SENG LTD 9.875% S/A 27AUG2022	230,000	139,981	0.57
HOPSON CAPITAL INTL GROUP CO LTD 5.8% S/ A 12JAN2022	300,000	306,908	1.25
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	400,000	407,698	1.66
NWD FINANCE BVI LTD 6.25% S/A PERP	300,000	314,022	1.28
PEAK RE BVI HLDG LTD 5.35% S/A PERP	200,000	207,989	0.85
RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022	500,000	520,383	2.12
STUDIO CITY FINANCE LTD 5% S/A 15JAN2029 REGS	400,000	369,414	1.51
TUSPARK FORWARD LTD 6.95% S/A 13MAY2024 (從二零二二年六月十八日延展)	800,000	364,847	1.49
WANDA PROPERTIES OVERSEAS LTD 6.875% S/ A 23JUL2023	550,000	543,649	2.22
WANDA PROPERTIES OVERSEAS LTD 7.25% S/A 28APR2022	200,000	201,566	0.82
		<u>3,376,457</u>	<u>13.77</u>
<b>開曼群島</b>			
BRIGHT SCHOLAR EDUCATION HLDGS LTD 7.45% S/A 31JUL2022	400,000	403,651	1.65
CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022	250,000	195,525	0.80
CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024	500,000	327,986	1.34
CHINA HONGQIAO GROUP LTD 6.25% S/A 08JUN2024	520,000	518,582	2.11
CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022	500,000	520,589	2.12

中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債券證券（續）			
開曼群島（續）			
CHINA SCE GROUP HLDGS LTD 5.95% S/A 29SEP2024	200,000	169,307	0.69
CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025	300,000	247,603	1.01
CIFI HLDGS GROUP CO LTD 4.45% S/A 17AUG2026	400,000	384,659	1.57
CIFI HLDGS GROUP CO LTD 6% S/A 16JUL2025	200,000	201,572	0.82
COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 27JAN2022	300,000	305,545	1.25
DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022	420,000	307,843	1.26
EHI CAR SERVICES LTD 7.75% S/A 14NOV2024	210,000	209,023	0.85
GREENTOWN CHINA HLDGS LTD 4.7% S/A 29APR2025	500,000	497,797	2.03
LOGAN GROUP CO LTD 4.7% S/A 06JUL2026	360,000	337,762	1.38
MGM CHINA HLDGS LTD 4.75% S/A 01FEB2027 REGS	270,000	271,487	1.11
POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024	300,000	265,707	1.08
POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023	200,000	186,427	0.76
REDSUN PROPERTIES GROUP LTD 7.3% S/A 13JAN2025	350,000	162,556	0.66
SUNAC CHINA HLDGS LTD 5.95% S/A 26APR2024	500,000	328,207	1.34
SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024	500,000	336,229	1.37
SUNAC CHINA HLDGS LTD 7.5% S/A 01FEB2024	300,000	204,000	0.83
WYNN MACAU LTD 4.875% S/A 01OCT2024 REGS	400,000	383,455	1.56
YUZHOU GROUP HLDGS CO LTD 9.95% S/A 08JUN2023	300,000	107,152	0.44
YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025	300,000	96,177	0.39
YUZHOU PROPERTIES CO LTD 8.3% S/A 27MAY2025	700,000	212,505	0.87
YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024	350,000	114,097	0.47
YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023	300,000	110,909	0.45
ZHENRO PROPERTIES GROUP LTD 7.1% S/A 10SEP2024	200,000	136,426	0.56
ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022	400,000	316,951	1.29
		7,859,729	32.06



中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債券證券（續）			
中國			
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/ A 15NOV2022	200,000	180,551	0.74
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	250,000	235,343	0.96
GUANGZHOU FINELAND REAL ESTATE DEVELOPMENT CO LTD 13.6% S/A 27JUL2023	480,000	508,233	2.07
JINKE PROPERTIES GROUP CO LTD 6.85% S/A 28MAY2024	600,000	487,415	1.99
		<u>1,411,542</u>	<u>5.76</u>
香港			
BANK OF COMMUNICATIONS (HONG KONG) LTD 3.725% S/A PERP	300,000	313,977	1.28
CATHAY PACIFIC MTN FINANCING HK LTD 4.875 S/A 17AUG2026	380,000	388,715	1.58
HONG KONG RED STAR MACALLINE UNIVERSAL HOME FURNISHINGS LTD 3.375% S/A 21SEP2022	350,000	310,063	1.26
YANLORD LAND HK CO LTD 5.125% S/A 20MAY2026	800,000	780,853	3.18
		<u>1,793,608</u>	<u>7.30</u>
印度			
ADANI GREEN ENERGY LTD 4.375% S/A 08SEP2024 REGS	200,000	205,891	0.84
ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS	400,000	422,360	1.72
MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023	250,000	263,203	1.07
SHRIRAM TRANSPORT FINANCE CO LTD 5.1% S/A 16JUL2023 REGS	300,000	314,129	1.28
SHRIRAM TRANSPORT FINANCE CO LTD 5.95% S/A 24OCT2022 REGS	250,000	257,801	1.05
		<u>1,463,384</u>	<u>5.96</u>

中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債券證券（續）			
印尼			
ADARO INDONESIA 4.25% S/A 31OCT2024 REGS	250,000	257,963	1.05
		<u>257,963</u>	<u>1.05</u>
<b>JERSEY, C.I.</b>			
WEST CHINA CEMENT LTD 4.95% S/A 08JUL2026	380,000	372,186	1.52
		<u>372,186</u>	<u>1.52</u>
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	220,000	225,596	0.92
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.83
		<u>429,040</u>	<u>1.75</u>
荷蘭			
MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS	300,000	294,161	1.20
ROYAL CAPITAL BV 5% S/A PERP	570,000	608,844	2.48
		<u>903,005</u>	<u>3.68</u>
巴基斯坦			
PAKISTAN GOVERNMENT INTL BOND 6.875% S/ A 05DEC2027 REGS	300,000	304,889	1.24
PAKISTAN GOVERNMENT INTL BOND 8.25% S/A 15APR2024 REGS	250,000	271,142	1.11
		<u>576,031</u>	<u>2.35</u>
菲律賓			
SAN MIGUEL CORP 5.5% S/A PERP	300,000	314,815	1.28
SMC GLOBAL POWER HLDGS CORP 7% S/A PERP	350,000	367,360	1.50
		<u>682,175</u>	<u>2.78</u>

中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債券證券（續）			
新加坡			
INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/ A 09NOV2024 REGS	250,000	254,609	1.04
INDIKA ENERGY CAPITAL IV PTE LTD 8.25% S/ A 22OCT2025 REGS	250,000	264,456	1.08
LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024	250,000	257,862	1.05
MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS	250,000	254,290	1.04
MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS	250,000	261,742	1.07
THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025	250,000	273,031	1.11
		<u>1,565,990</u>	<u>6.39</u>
英國			
VEDANTA RESOURCES PLC 6.375% S/A 30JUL2022 REGS	300,000	<u>305,241</u>	<u>1.24</u>
		<u>305,241</u>	<u>1.24</u>
上市債券投資總額		<u>21,402,279</u>	<u>87.27</u>
集體投資計劃			
香港			
PREMIA中國國庫及政策性銀行債券長久期ETF－ 人民幣	26,000	<u>437,832</u>	<u>1.79</u>
		<u>437,832</u>	<u>1.79</u>

中銀香港盈薈系列  
中銀香港全天候亞洲高息債券基金

投資組合（未經審核）（續）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資（續）	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>外匯遠期合約</b>			
買入690,881.00澳元及賣出499,228.54美元 （交易對手：中國銀行）	—	2,610	0.01
買入269,601.00英鎊及賣出362,211.64美元 （交易對手：中國銀行）	—	2,589	0.01
買入人民幣19,896,712.99元及賣出3,116,994.81美元 （交易對手：中國銀行）	—	6,792	0.03
買入267,255.00歐元及賣出302,451.15美元 （交易對手：中國銀行）	—	1,593	0.01
		<u>13,584</u>	<u>0.06</u>
<b>上市／掛牌投資總額</b>		21,853,695	89.12
<b>其他資產淨值</b>		<u>2,671,119</u>	<u>10.88</u>
<b>於二零二一年十二月三十一日之資產淨值 （按成交價）</b>		<u>24,524,814</u>	<u>100.00</u>
<b>投資總額，按成本計</b>		<u>23,662,492</u>	

中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合（未經審核）  
截至二零二一年十二月三十一日止期間

上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>股本證券</b>			
<b>美國</b>			
ADOBE INC	1,000	567,060	1.43
AMAZON.COM INC	224	746,892	1.88
ASML HLDG NV-NY REG	700	557,298	1.40
ALPHABET INC-CL C	350	1,012,757	2.55
MICROSOFT CORP	3,000	1,008,960	2.54
NETFLIX INC	1,000	602,440	1.52
NVIDIA CORP	1,000	294,110	0.74
TESLA INC	184	194,448	0.49
VISA INC	4,000	866,840	2.18
META PLATFORMS INC-CL A	2,239	753,088	1.89
PROCTER & GAMBLE CO	5,000	817,900	2.06
VERIZON COMMUNICATIONS INC	10,000	519,600	1.31
WALT DISNEY CO	8,000	1,239,119	3.12
JOHNSON & JOHNSON	4,000	684,280	1.72
JPMORGAN CHASE & CO	6,000	950,100	2.39
MERCK & CO INC	5,000	383,200	0.96
NIKE INC-CL B	2,000	333,340	0.84
PFIZER INC	10,000	590,500	1.49
APPLE INC	3,271	580,831	1.46
		<u>12,702,762</u>	<u>31.97</u>
<b>香港</b>			
香港交易及結算所有限公司	5,000	292,050	0.73
騰訊控股有限公司	5,000	292,948	0.74
中國建設銀行股份有限公司—H股	400,000	277,044	0.70
中國移動有限公司	150,000	900,392	2.26
信義光能控股有限公司	100,000	169,561	0.43
友邦保險控股有限公司	60,000	604,879	1.52
安踏體育用品有限公司	20,000	299,874	0.75
藥明生物技術有限公司	50,000	593,528	1.49
舜宇光學科技有限公司	10,000	316,292	0.80
康希諾生物股份公司—H股	27,000	624,041	1.57
		<u>4,370,611</u>	<u>10.99</u>

中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>集體投資計劃</b>			
<b>香港</b>			
領展房地產投資信託基金	80,000	704,410	1.77
		704,410	1.77
<b>債務證券</b>			
<b>開曼群島</b>			
BAIDU INC 3.5% S/A 28NOV2022	600,000	614,405	1.55
BAIDU INC 2.375% S/A 23AUG2031	600,000	583,881	1.47
CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023	400,000	358,484	0.90
CIFI HLDGS GROUP CO LTD 5.5% S/A 23JAN2023	500,000	509,334	1.28
COUNTRY GARDEN HLDGS CO LTD 4.75% S/A 25JUL2022	600,000	603,518	1.52
LOGAN GROUP CO LTD 7.5% S/A 25AUG2022 500,000 510,750 1.28	500,000	510,750	1.28
MEITUAN DIANPING 2.125% S/A 28OCT2025 REGS	600,000	581,627	1.46
RADIANCE HLDGS GROUP CO LTD 7.8% S/A 20MAR2024	200,000	170,809	0.43
REDSUN PROPERTIES GROUP LTD 9.95% S/A 11APR2022	300,000	178,785	0.45
SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022	600,000	455,054	1.14
TENCENT MUSIC ENTERTAINMENT GROUP 2% S/A 03SEP2030	600,000	567,825	1.43
YUZHOU PROPERTIES CO LTD 8.625% S/A 23JAN2022	500,000	315,897	0.79
		5,450,370	13.70
<b>中國</b>			
CHINA CINDA ASSET MANAGEMENT CO LTD 4.4% A PERP	500,000	504,184	1.27
CHINA CONSTRUCTION BANK CORP/MACAU S+0.5% Q 21DEC2024	1,690,000	1,689,015	4.25
DALIAN DETA HLDG CO LTD 5.95% S/A 29JUL2022	300,000	282,412	0.71
WENS FOODSTUFFS GROUP CO LTD 3.258% S/A 29OCT2030	400,000	296,088	0.74
INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD/SINGAPORE 1% S/A 28OCT2024	600,000	595,734	1.50

中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券(續)			
中國(續)			
KUNMING MUNICIPAL URBAN CONSTRUCTION INVESTMENT CO LTD 5.8% S/A 17OCT2022	300,000	287,221	0.72
CITY DEVELOPMENT CO OF LAN ZHOU 4.15% S/ A 15NOV2022	300,000	270,826	0.68
YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO LTD 2.2% S/A 17JUL2024	300,000	299,058	0.75
		4,224,538	10.62
埃及			
EGYPT GOVT INTL BOND 3.875% S/A 16FEB2026 REGS	300,000	286,224	0.72
		286,224	0.72
芬蘭			
NORDEA BANK AB 3.75% S/A PERP	600,000	578,820	1.46
		578,820	1.46
德國			
ALLIANZ SE 3.2% A PERP	200,000	193,637	0.49
COMMERZBANK AG 7% A PERP	200,000	225,193	0.57
		418,830	1.06
香港			
GLP CHINA HLDGS LTD 4.974% S/A 26FEB2024	800,000	853,577	2.15
PINGAN REAL ESTATE CAPITAL LTD 3.45% S/A 29JUL2026	300,000	283,931	0.71
		1,137,508	2.86

中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券(續)			
印度			
JSW STEEL LTD 3.95% S/A 05APR2027 REGS	210,000	210,841	0.53
		210,841	0.53
日本			
MARUBENI CORP 1.577% S/A 17SEP2026	470,000	464,104	1.17
DENSO CORP 1.239% S/A 16SEP2026 REGS	200,000	196,857	0.50
		660,961	1.67
韓國			
WOORI BANK 5.25% S/A PERP REGS	600,000	611,132	1.54
		611,132	1.54
毛里求斯			
AZURE POWER ENERGY LTD 3.575% S/A 19AUG2026 REGS	600,000	615,263	1.55
CLEAN RENEWABLE POWER MAURITIUS PTE LTD 4.25% S/A 25MAR2027 REGS	300,000	311,584	0.78
GREENKO POWER II LTD 4.3% S/A 13DEC2028 REGS	200,000	203,444	0.51
		1,130,291	2.84
菲律賓			
RIZAL COMMERCIAL BANKING CORP 6.5% S/A PERP	300,000	313,338	0.79
		313,338	0.79
瑞典			
SWEDBANK AB 4% S/A PERP	200,000	196,150	0.49
		196,150	0.49



中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

上市／掛牌投資(續)	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
債務證券(續)			
泰國			
KASIKORNBANK PCL/HONG KONG 4% S/A PERP	300,000	304,913	0.77
GC TREASURY CENTER CO LTD 2.98% S/A 18MAR2031 REGS	500,000	510,628	1.28
TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP	300,000	303,947	0.76
THAIOIL TREASURY CENTER CO LTD 2.5% S/A 18JUN2030 REGS	250,000	234,716	0.59
		1,354,204	3.40
英國			
STANDARD CHARTERED PLC 4.3% S/A PERP REGS	300,000	293,666	0.74
VEDANTA RESOURCES PLC 6.125% S/A 09AUG2024 REGS	300,000	270,447	0.68
		564,113	1.42
美國			
US TREASURY N/B 0.25% S/A 30SEP2023	2,000,000	1,987,410	5.00
US TREASURY N/B 0.375% S/A 31OCT2023	200,000	198,992	0.50
		2,186,402	5.50
英屬處女群島			
ZHAOBING INVESTMENT BVI LTD 5.875% S/A 18SEP2022	300,000	288,702	0.73
WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022	300,000	294,036	0.74
HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP	300,000	305,774	0.77
SINOPEC GROUP OVERSEAS DEVELOPMENT 2012 LTD 3.9% S/A 17MAY2022 REGS	600,000	609,208	1.53
TSMC GLOBAL LTD 2.25% S/A 23APR2031 REGS	600,000	598,050	1.50
		2,095,769	5.27
上市／掛牌投資總額		38,898,216	97.85

中銀香港盈薈系列  
中銀香港全天候ESG多元資產基金

投資組合(未經審核)(續)  
截至二零二一年十二月三十一日止期間

非上市／掛牌投資	持股量／ 面值	公平值 美元	佔資產淨值 之百分比
<b>外匯遠期合約</b>			
買入3,719,209澳元及賣出2,687,489.27美元 (交易對手：中國銀行(香港)有限公司)		14,050	0.04
買入908,427英鎊及賣出1,220,480.76美元 (交易對手：中國銀行(香港)有限公司)		8,725	0.02
買入人民幣38,720,255元及賣出6,065,867.97美元 (交易對手：中國銀行(香港)有限公司)		13,217	0.03
買入390,000歐元及賣出441,361.05美元 (交易對手：中國銀行(香港)有限公司)		2,324	0.01
		<u>38,316</u>	<u>0.10</u>
上市／掛牌投資總額		39,235,590	98.70
其他資產淨值		<u>523,219</u>	<u>1.30</u>
於二零二一年十二月三十一日之資產淨值 (按成交價)		<u>39,758,809</u>	<u>100.00</u>
投資總額，按成本計		<u>39,995,277</u>	

# 中銀香港盈譽系列

## 投資表現報表（未經審核） 資產淨值

子基金	截至下列日期申報 期間/年終	資產淨值																		
		A1類	A2類	A3類	A4類	A5類	A6類	A9類	A10類	A11類	C類	M類	X1類	X2類	X3類	I類	B類	L類	H類	U類
中銀香港工銀亞洲 股票基金 (經註)	31.12.2021	1,603,008美元	36,011,710港元	15,566港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	1,734,422美元	38,112,168港元	16,700港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	1,392,898美元	20,653,891港元	22,215港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	1,392,898美元	20,653,891港元	22,215港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	人民幣212,344,461元	6,400,773港元	244,601,157港元	3,219,618港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港中環中環 高息股票基金 (經註)	30.06.2021	人民幣41,980,000元	6,303,183港元	330,151,244港元	4,528,246港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	人民幣76,539,454元	10,412,769港元	325,897,232港元	3,628,272港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	人民幣49,491,449元	7,281,446港元	411,980,195港元	3,075,676港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	12,921,212港元	2,561,987港元	214,193港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	15,904,432港元	2,866,236港元	255,640港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天隆中國 股票基金 (經註)	30.06.2021	114,345,311港元	3,089,116港元	465,847港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	153,014,601港元	3,753,665港元	407,774港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	人民幣45,740,711元	11,754,600港元	211,955,695港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	人民幣49,743,070元	13,129,066港元	238,936,770港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	人民幣32,332,307元	10,366,902港元	161,657,139港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港工銀亞洲 債券基金 (經註)	30.06.2019	人民幣45,363,987元	11,102,846港元	60,006,724港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	43,162,539美元	340,051,942港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	74,342,844美元	53,186,478港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	60,555,558美元	411,870,824港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	101,446,107美元	145,019,465港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天隆亞洲 股票基金 (日本以外) 股票基金 (經註)	30.06.2021	395,049美元	15,064,357港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	494,633美元	16,675,168港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	360,019美元	9,653,963港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	312,336美元	8,091,893港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	523,335,039港元	1,203,175美元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港工銀亞洲 收市股票基金 (經註)	30.06.2021	69,094,339港元	1,730,480美元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	86,042,098港元	2,321,461美元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	110,184,519港元	690,070美元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用

# 中銀香港盈譽系列

## 投資表現報表（未經審核）（續） 資產淨值

基金名稱	資產淨值																
	A1類	A2類	A3類	A4類	A7類	A8類	A9類	A10類	A11類	C類	X1類	X2類	X3類	Y類	Z類	U類	V類
中銀香港盈譽 亞洲債券基金 (備註1)	1,341,755美元	41,056,206港元	不適用	682,286港元	不適用	人民幣8,300,614元	不適用	不適用	不適用	不適用	1,090,607美元	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	2,208,233美元	61,087,627港元	不適用	81,728港元	不適用	人民幣10,385,670元	不適用	不適用	不適用	不適用	1,954,204美元	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	2,591,278美元	9,494,871港元	不適用	967,347港元	不適用	人民幣15,174,991元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	3,399,946美元	8,048,845港元	不適用	812,646港元	不適用	人民幣16,661,242元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,112,201	1,100,392美元	15,093,668港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	12,245,627美元	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	237,765,664美元	195,940,895港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	1,224,066美元	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	60,398,899美元	187,902,225港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	4,257,590美元	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	338,910,000美元	134,461,151港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	10,775,752美元	不適用	不適用	不適用	不適用	不適用	不適用
3,112,201	5,498,802美元	66,233,196港元	不適用	不適用	不適用	人民幣4,921,151元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	6,975,955美元	78,123,191港元	不適用	不適用	不適用	人民幣7,405,250元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	8,332,069美元	77,393,025港元	不適用	不適用	不適用	人民幣3,983,215元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	7,398,675美元	107,776,411港元	不適用	不適用	不適用	人民幣34,421,688元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,112,201	28,068,741美元	62,219,608港元	不適用	不適用	不適用	人民幣84,020,622元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	34,332,772美元	98,742,257港元	不適用	不適用	不適用	人民幣74,999,147元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	31,011,009美元	56,204,333港元	不適用	不適用	不適用	人民幣163,780元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,112,201	50,227,711美元	84,579,268港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,006,201	7,891,974美元	119,891,075港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
3,112,201	67,391,515美元	100,708,275港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用

附註1：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金10.5澳元、每單位A7類基金人民幣10.44元及每單位X2類基金10港元向投資者發售。

附註2：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元、每單位A4類基金10.39澳元、每單位A8類基金9.63美元、每單位X1類基金人民幣10.19元、每單位X3類基金9.58港元、每單位Y類基金9.83港元及每單位Z類基金9.64美元向投資者發售。

附註3：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元、每單位A3類基金12.63澳元、每單位A7類基金人民幣12.65元及每單位X1類基金10港元向投資者發售。

附註4：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元及每單位A9類基金8港元向投資者發售。

附註5：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元、每單位X1類基金9.91美元及每單位I2類基金10.01港元向投資者發售。

附註6：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元及每單位X2類基金10港元向投資者發售。

附註7：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元及每單位A8類基金10美元向投資者發售。

## 中銀香港盈譽系列

### 投資表現報表（未經審核）（續）

#### 資產淨值

附註8：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A8類基金人民幣10元及每單位X1類基金10美元向投資者發售。

附註9：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金人民幣10元、每單位X2類基金10港元、每單位I1類基金10美元及每單位X1類10美元向投資者發售。

附註10：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元及每單位A8類基金人民幣10元向投資者發售。

附註11：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金9.94港元、每單位A3類基金9.93澳門元、每單位A4類基金人民幣10元、每單位A11類基金人民幣10元、每單位X1類基金9.78美元及每單位I1類基金10美元向投資者發售。

附註12：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元及每單位X2類基金10港元向投資者發售。

附註13：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元、每單位X1類基金10美元及每單位X2類基金10港元向投資者發售。

<sup>1</sup> 開始營運年份

<sup>2</sup> 該等類別單位於報告日期尚未發行

# 中銀香港盈營系列

## 投資表現報表（未經審核）（續） 資產淨值

子基金	截至下列日期止 財政期間/年度	每單位資產淨值																
		A1類	A2類	A3類	A4類	A5類	A6類	A10類	A11類	C類	X1類	X2類	X3類	I1類	I2類	I3類	I4類	I5類
中銀香港天添利環球債券基金 (原註1)	31.12.2021	11.57美元	11.59港元	157港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	12.36美元	12.38港元	169港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	10.76美元	10.76港元	150港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	10.38美元	10.40港元	151港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	人民幣1.29元	7.14港元	71.0港元	67.7港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天添利中國債券基金 (原註1)	30.06.2021	人民幣0.05元	9.56港元	95.6港元	93.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	人民幣0.56元	8.06港元	86.6港元	94.1港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	人民幣0.04元	9.56港元	96.6港元	103.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	11.56港元	11.30港元	110.7港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	13.7港元	13.36港元	132.2港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天添利香港債券基金 (原註1)	30.06.2021	10.56港元	10.49港元	112.9港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	10.49港元	10.49港元	106.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	人民幣2.76元	12.47港元	125.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	人民幣3.71元	13.17港元	131.9港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	人民幣0.61元	9.33港元	93.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天添利亞洲債券基金 (原註1)	30.06.2019	人民幣2.57元	6.67港元	67.2港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	9.06美元	91.0港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	10.65美元	100.6港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	10.14美元	100.6港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	10.15美元	102.2港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天添利亞洲(日本除外) 債券基金(原註6)	31.12.2021	10.45美元	12.94港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	12.97美元	103.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	10.48美元	104.4港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	10.27美元	103.3港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	8.07港元	60.6港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港天添利中國債券基金 (原註1)	30.06.2021	8.07港元	8.72港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2020	8.07港元	8.43港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	9.25港元	9.25港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用

## 中銀香港盈譽系列

### 投資表現報表（未經審核）（續） 資產淨值

子基金	截至下列日期止 報表期間/年數	每單位資產淨值																
		A1類	A2類	A3類	A4類	A7類	A8類	A9類	A10類	A11類	C類	X1類	X2類	X3類	D類	E類	F類	G類
中銀香港盈譽系列-大都會基金 (原註1)	31.12.2001	7.65美元	7.59港元	不適用	不適用	不適用	人民幣7.86元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2001	9.54美元	9.44港元	不適用	不適用	不適用	人民幣9.71元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2000	8.69美元	8.59港元	不適用	不適用	不適用	人民幣8.68元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2009	9.97美元	9.83港元	不適用	不適用	不適用	人民幣9.94元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2001	10.38美元	10.33港元	不適用	不適用	不適用	人民幣10.47元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港盈譽系列-新時代基金 (原註2)	30.06.2000	10.45美元	10.36港元	不適用	不適用	不適用	人民幣10.71元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2009	10.29美元	10.24港元	不適用	不適用	不適用	人民幣10.20元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2001	9.88美元	9.82港元	不適用	不適用	不適用	人民幣9.86元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2000	10.52美元	10.44港元	不適用	不適用	不適用	人民幣10.97元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2009	10.23美元	10.18港元	不適用	不適用	不適用	人民幣10.25元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港盈譽系列-博望基金 (原註3)	31.12.2001	8.88美元	8.80港元	不適用	不適用	不適用	人民幣8.97元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2000	9.67美元	9.58港元	不適用	不適用	不適用	人民幣10.07元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2001	10.05美元	9.98港元	不適用	不適用	不適用	人民幣10.16元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2009	9.75美元	9.68港元	不適用	不適用	不適用	人民幣9.83元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2000	10.05美元	9.98港元	不適用	不適用	不適用	人民幣10.15元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港盈譽系列-博望基金 (原註4)	31.12.2001	7.51美元	7.55港元	不適用	不適用	不適用	人民幣7.51元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2001	10.08美元	10.10港元	不適用	不適用	不適用	人民幣10.35元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
中銀香港盈譽系列-博望基金 (原註5)	31.12.2001	9.48美元	9.51港元	不適用	不適用	不適用	人民幣9.55元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用

附註1：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金10.5澳元、每單位A7類基金人民幣10.44元及每單位X2類基金10港元向投資者發售。

附註2：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10.39港元、每單位A4類基金10.39澳元、每單位A8類基金9.63美元、每單位X1類基金人民幣10.19元、每單位X3類基金9.58港元、每單位X4類基金9.64美元向投資者發售。

附註3：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元、每單位A3類基金12.63澳元、每單位A7類基金人民幣12.65元及每單位X1類基金10港元向投資者發售。

附註4：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金8港元向投資者發售。

附註5：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元、每單位X1類基金9.91美元及每單位I2類基金10.01港元向投資者發售。

附註6：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元、每單位X2類基金10港元向投資者發售。

## 中銀香港盈譽系列

### 投資表現報表（未經審核）（續） 資產淨值

附註7：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元、每單位A8類基金人民幣10元向投資者發售。

附註8：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門及每單位A8類基金人民幣10元向投資者發售。

附註9：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金人民幣10元、每單位X2類基金10港元、每單位I1類基金10美元及每單位X1類10美元向投資者發售。

附註10：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元及每單位A8類基金人民幣10元向投資者發售。

附註11：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金9.94港元、每單位A3類基金9.93澳門元、每單位A4類基金人民幣10元、每單位A11類基金人民幣10元、每單位X1類基金9.78美元及每單位I1類基金10美元向投資者發售。

附註12：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元及每單位X2類基金10港元向投資者發售。

附註13：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元、每單位X1類基金10美元及每單位X2類基金10港元向投資者發售。

1 開始營運年份

2 該等類別單位於報告日期尚未發行



# 中銀香港盈豐系列

## 投資表現記錄（未經審核）

子基金	截至下列日期止 報告期間/年數	每單位之最高發行價																	
		A1類	A2類	A3類	A4類	A7類	A8類	A9類	A10類	A11類	C類	X類	Y1類	Y2類	Y3類	Y4類	Y5類		
中銀香港子保豐特級債券基金 (經註)	31.12.2021	12.33港元	16.92港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
	30.06.2021	12.96港元	17.98港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
	30.06.2020	11.24港元	16.12港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	10.38港元	15.10港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2018	11.08港元	10.68港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2017	9.85港元	9.58港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2016	9.55港元	9.71港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2015	10.66港元	10.58港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2014	10.67港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	31.12.2021	人民幣0.46元	9.94港元	9.40港元	9.77港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2021	人民幣0.47元	9.89港元	9.66港元	9.77港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2019	人民幣0.46元	9.88港元	10.00港元	10.48港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2018	人民幣0.47元	10.54港元	10.66港元	10.57港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
	30.06.2017	人民幣0.45元	9.83港元	9.88港元	10.96港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用
30.06.2015	人民幣0.38元	10.62港元	10.52港元	10.44港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
31.12.2021	13.14港元	13.13港元	12.99港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2021	15.16港元	15.17港元	15.03港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2019	11.64港元	11.62港元	12.25港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2018	14.60港元	11.61港元	12.62港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2017	10.29港元	14.49港元	15.70港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2016	11.02港元	11.63港元	12.22港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2015	12.75港元	12.77港元	13.28港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2014	12.40港元	12.41港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
31.12.2021	人民幣4.76元	14.23港元	14.23港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2021	人民幣5.90元	15.83港元	15.83港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2019	人民幣0.61元	9.32港元	9.32港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2018	人民幣0.66元	7.45港元	7.58港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2017	人民幣0.49元	8.46港元	8.54港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2016	人民幣0.51元	8.57港元	8.58港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	
30.06.2015	人民幣0.63元	10.62港元	10.62港元	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	不適用	



## 中銀香港盈譽系列

### 投資表現記錄（未經審核）（續）

附註1：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金10.5澳元、每單位A7類基金人民幣10.44元及每單位X2類基金10港元向投資者發售。

附註2：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元、每單位A4類基金10.39澳元、每單位A8類基金9.63美元、每單位X1類基金人民幣10.19元、每單位X3類基金9.58港元、每單位13類基金9.83港元及每單位14類基金9.64美元向投資者發售。

附註3：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元、每單位A3類基金12.63澳元、每單位A7類基金人民幣12.65元及每單位X1類基金10港元向投資者發售。

附註4：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元及每單位A9類基金8港元向投資者發售。

附註5：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元、每單位X1類基金9.91美元及每單位I2類基金10.01港元向投資者發售。

附註6：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元及每單位X2類基金10港元向投資者發售。

附註7：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元及每單位A8類基金人民幣10元向投資者發售。

附註8：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳元、每單位A8類基金人民幣10元及每單位X1類基金10美元向投資者發售。

附註9：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金人民幣10元、每單位X2類基金10港元、每單位I1類基金10美元及每單位X1類基金10美元向投資者發售。

附註10：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元及每單位A8類基金人民幣10元向投資者發售。

附註11：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金9.94港元、每單位A3類基金9.93澳門元、每單位A4類基金人民幣10元、每單位A11類基金人民幣10元、每單位X1類基金9.78美元及每單位I1類基金10美元向投資者發售。

附註12：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳元、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元及每單位X2類基金10港元向投資者發售。

附註13：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳元、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元、每單位X1類基金10美元及每單位X2類基金10港元向投資者發售。

1 開始營運年份

2 該等類別單位於報告日期尚未發行





## 中銀香港盈譽系列

### 投資表現記錄（未經審核）（續）

附註1：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金10.5澳門、每單位A7類基金人民幣10.44元及每單位X2類基金10港元向投資者發售。

附註2：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元、每單位A4類基金10.39澳門、每單位A8類基金9.63美元、每單位X1類基金人民幣10.19元、每單位X3類基金9.58港元、每單位I3類基金9.83港元及每單位I4類基金9.64美元向投資者發售。

附註3：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元、每單位A3類基金12.63澳門、每單位A7類基金人民幣12.65元及每單位X1類基金10港元向投資者發售。

附註4：單位乃於初步認購時按每單位A1類基金人民幣10元、每單位A2類基金10美元、每單位A3類基金10港元及每單位A9類基金8港元向投資者發售。

附註5：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元、每單位X1類基金9.91美元及每單位I2類基金10.01港元向投資者發售。

附註6：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A7類基金人民幣10元及每單位X2類基金10港元向投資者發售。

附註7：單位乃於初步認購時按每單位A1類基金10港元、每單位A2類基金10美元及每單位A8類基金人民幣10元向投資者發售。

附註8：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A8類基金人民幣10元及每單位X1類基金10美元向投資者發售。

附註9：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A3類基金人民幣10元、每單位X2類基金10港元、每單位I1類基金10美元及每單位X1類基金10美元向投資者發售。

附註10：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元及每單位A8類基金人民幣10元向投資者發售。

附註11：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金9.94港元、每單位A3類基金9.93澳門元、每單位A4類基金人民幣10元、每單位A11類基金人民幣10元、每單位X1類基金9.78美元及每單位I1類基金10美元向投資者發售。

附註12：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元及每單位X2類基金10港元向投資者發售。

附註13：單位乃於初步認購時按每單位A1類基金10美元、每單位A2類基金10港元、每單位A4類基金10澳門、每單位A7類基金10英鎊、每單位A9類基金人民幣10元、每單位A10類基金10歐元、每單位X1類基金10美元及每單位X2類基金10港元向投資者發售。

1 開始營運年份

2 該等類別單位於報告日期尚未發行